

Global Crude Sulfate Turpentine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Crude Sulfate Turpentine market size was valued at US\$ 187 million in 2025 and is forecast to a readjusted size of US\$ 211 million by 2032 with a CAGR of 1.8% during review period.

Crude sulfate turpentine is extracted during kraft wood pulping process which is further sold as a commodity. The procedure separates cellulose fibers which are used to manufacture paper. Crude sulfate turpentine is itself a fuel that contains organic compounds mainly alpha-pinene and beta-pinene and other terpenes.

The major players in global Crude Sulfate Turpentine market include DRT, Symrise, WestRock, etc. The top 3 players occupy about 50% shares of the global market. North America and Europe are main markets, they occupy about 80% of the global market. Alpha Pinene is the main type, with a share about 60%. Fragrance Chemicals is the main application, which holds a share about 60%.

This report is a detailed and comprehensive analysis for global Crude Sulfate Turpentine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Crude Sulfate Turpentine market size and forecasts, in consumption value (\$ Million), sales quantity (MT), and average selling prices (US\$/MT), 2021-2032

Global Crude Sulfate Turpentine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (MT), and average selling prices (US\$/MT), 2021-2032

Global Crude Sulfate Turpentine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (MT), and average selling prices (US\$/MT), 2021-2032

Global Crude Sulfate Turpentine market shares of main players, shipments in revenue (\$ Million), sales quantity (MT), and ASP (US\$/MT), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Crude Sulfate Turpentine
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Crude Sulfate Turpentine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DRT, International Flavors & Fragrances, Symrise, WestRock, International Paper, Pine Chemical Group, Georgia-Pacific, Kraton Corporation, Stora Enso, SCA, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Crude Sulfate Turpentine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Alpha Pinene

Beta Pinene

Delta 3 Carene

Camphene

Limonene

Market segment by Application

Fragrance Chemicals

Adhesives

Paints and Printing Inks

Others

Major players covered

DRT

International Flavors & Fragrances

Symrise

WestRock

International Paper

Pine Chemical Group

Georgia-Pacific

Kraton Corporation

Stora Enso

SCA

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Crude Sulfate Turpentine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Crude Sulfate Turpentine, with price, sales quantity, revenue, and global market share of Crude Sulfate Turpentine from 2021 to 2026.

Chapter 3, the Crude Sulfate Turpentine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Crude Sulfate Turpentine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Crude Sulfate Turpentine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Crude Sulfate Turpentine.

Chapter 14 and 15, to describe Crude Sulfate Turpentine sales channel, distributors, customers, research findings and conclusion.

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