

Global Crude Oil Desalter and Electrostatic Dehydrator Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GDBBC01BB949EN.html>

Date: December 2025

Pages: 118

Price: US\$ 4,480.00 (Single User License)

ID: GDBBC01BB949EN

Abstracts

The global Crude Oil Desalter and Electrostatic Dehydrator market size is expected to reach \$ 3983 million by 2032, rising at a market growth of 9.9% CAGR during the forecast period (2026-2032).

The global market size for crude oil desalters and electrostatic dehydrators is projected to reach \$2.017 billion in 2025, with a gross profit margin of approximately 36.59%. Crude oil desalters and electrostatic dehydrators are key equipment used for deep dehydration and desalination in the oilfield crude oil export processing and refining/chemical feedstock pretreatment stages. Their basic working principle involves using a high-voltage electric field (typically 10-35 kV) to induce the attraction and aggregation of fine water droplets in the crude oil emulsion system into larger droplets through a polarization-coalescing-sedimentation mechanism. This is then supplemented by demulsifiers, gravity sedimentation, and dilution water injection (in the desalination process) to achieve oil-water separation and inorganic salt migration. In upstream oilfield scenarios, extracted crude oil typically still contains 10-30% water and some inorganic salts after initial separation, making it unsuitable for direct export. Deep dehydration using electrostatic dehydration equipment is necessary to reduce the water content to below 0.5% to meet pipeline transportation standards. In the pretreatment stage of oil refineries, crude oil must undergo electrostatic desalting (ESD) to remove dissolved or emulsified inorganic salts (such as NaCl, CaCl₂, and MgCl₂) before entering the atmospheric and vacuum distillation tower. Failure to remove these salts can lead to problems such as furnace coking, pipeline corrosion, heat exchanger blockage, and catalyst poisoning, significantly increasing refining energy consumption and maintenance costs. The desalting process typically involves injecting a certain amount of dilution water to dilute the salt concentration, allowing the salts to migrate with the aqueous phase, and then separating the water from the oil phase within a high-

voltage electric field. After desalting, the salt content of crude oil can generally be reduced to

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