

# Global Crude Heparin Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Crude Heparin market size was valued at USD 3555 million in 2023 and is forecast to a readjusted size of USD 5318.6 million by 2030 with a CAGR of 5.9% during review period.

Heparin is one of the oldest drugs currently in widespread clinical use. It was originally isolated from canine liver cells. Heparin was discovered by Jay McLean and William Henry Howell in 1916. Heparin prevents the blood from clotting and is used to treat and prevent deep vein thrombosis and pulmonary embolism. It is also used as part of the treatment of myocardial infarction and unstable angina. Another application of heparin is an inner surface anticoagulant on various experimental and medical devices such as test tubes and renal dialysis machines. Crude heparin is the starting material intended for further processing by FDA drug establishments into heparin sodium USP API (active pharmaceutical ingredient), not a finished drug product. The scope of this report is mainly about Crude Heparin, Crude heparin is the upstream raw material for heparin.

Global key players of crude heparin include Bioiberica, Shenzhen Hepalink, Sanofi, Nanjing King-friend and Fengrun Biological Technology. The top three players hold a share about 30%. The global crude heparin products are mainly produced in Europe and China. Asia-Pacific is the largest market, has a share about 57%, followed by North America and Europe, with share 21% and 18%, separately. In terms of product type, Pig Intestine Mucosa Heparin plays an important role with a share over 99%. In terms of application, LMWH holds an important share, with a share of 90%.

The Global Info Research report includes an overview of the development of the Crude Heparin industry chain, the market status of UFH (Pig Intestine Mucosa Heparin, Bovine Heparin and Others), LMWH (Pig Intestine Mucosa Heparin, Bovine Heparin and

Others), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Crude Heparin.

Regionally, the report analyzes the Crude Heparin markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Crude Heparin market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Crude Heparin market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Crude Heparin industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Tons), revenue generated, and market share of different by Type (e.g., Pig Intestine Mucosa Heparin, Bovine Heparin and Others).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Crude Heparin market.

**Regional Analysis:** The report involves examining the Crude Heparin market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Crude Heparin market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Crude Heparin:

**Company Analysis:** Report covers individual Crude Heparin manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Crude Heparin. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (UFH, LMWH).

**Technology Analysis:** Report covers specific technologies relevant to Crude Heparin. It assesses the current state, advancements, and potential future developments in Crude Heparin areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Crude Heparin market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Crude Heparin market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Pig Intestine Mucosa Heparin

Bovine Heparin and Others

### Market segment by Application

UFH

LMWH

## Major players covered

Bioiberica

Shenzhen Hepalink

Sanofi

Nanjing King-friend

Fengrun Biological Technology

Aspen Oss

Hebei Changshan Biochemical

Changzhou Qianhong

Hepac (Darling Ingredients)

Huaian MDC Pharmaceutical

Yantai Dongcheng Biochemicals

## Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Crude Heparin product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Crude Heparin, with price, sales, revenue and global market share of Crude Heparin from 2019 to 2024.

Chapter 3, the Crude Heparin competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Crude Heparin breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Crude Heparin market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Crude Heparin.

Chapter 14 and 15, to describe Crude Heparin sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

1.1 Product Overview and Scope of Crude Heparin

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Crude Heparin Consumption Value by Type: 2019 Versus 2023 Versus 2030

1.3.2 Pig Intestine Mucosa Heparin

1.3.3 Bovine Heparin and Others

1.4 Market Analysis by Application

1.4.1 Overview: Global Crude Heparin Consumption Value by Application: 2019 Versus 2023 Versus 2030

1.4.2 UFH

1.4.3 LMWH

1.5 Global Crude Heparin Market Size & Forecast

1.5.1 Global Crude Heparin Consumption Value (2019 & 2023 & 2030)

1.5.2 Global Crude Heparin Sales Quantity (2019-2030)

1.5.3 Global Crude Heparin Average Price (2019-2030)

### 2 MANUFACTURERS PROFILES

2.1 Bioiberica

2.1.1 Bioiberica Details

2.1.2 Bioiberica Major Business

2.1.3 Bioiberica Crude Heparin Product and Services

2.1.4 Bioiberica Crude Heparin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.1.5 Bioiberica Recent Developments/Updates

2.2 Shenzhen Hepalink

2.2.1 Shenzhen Hepalink Details

2.2.2 Shenzhen Hepalink Major Business

2.2.3 Shenzhen Hepalink Crude Heparin Product and Services

2.2.4 Shenzhen Hepalink Crude Heparin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.2.5 Shenzhen Hepalink Recent Developments/Updates

2.3 Sanofi

2.3.1 Sanofi Details

- 2.3.2 Sanofi Major Business
- 2.3.3 Sanofi Crude Heparin Product and Services
- 2.3.4 Sanofi Crude Heparin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.3.5 Sanofi Recent Developments/Updates
- 2.4 Nanjing King-friend
  - 2.4.1 Nanjing King-friend Details
  - 2.4.2 Nanjing King-friend Major Business
  - 2.4.3 Nanjing King-friend Crude Heparin Product and Services
  - 2.4.4 Nanjing King-friend Crude Heparin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.4.5 Nanjing King-friend Recent Developments/Updates
- 2.5 Fengrun Biological Technology
  - 2.5.1 Fengrun Biological Technology Details
  - 2.5.2 Fengrun Biological Technology Major Business
  - 2.5.3 Fengrun Biological Technology Crude Heparin Product and Services
  - 2.5.4 Fengrun Biological Technology Crude Heparin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.5.5 Fengrun Biological Technology Recent Developments/Updates
- 2.6 Aspen Oss
  - 2.6.1 Aspen Oss Details
  - 2.6.2 Aspen Oss Major Business
  - 2.6.3 Aspen Oss Crude Heparin Product and Services
  - 2.6.4 Aspen Oss Crude Heparin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.6.5 Aspen Oss Recent Developments/Updates
- 2.7 Hebei Changshan Biochemical
  - 2.7.1 Hebei Changshan Biochemical Details
  - 2.7.2 Hebei Changshan Biochemical Major Business
  - 2.7.3 Hebei Changshan Biochemical Crude Heparin Product and Services
  - 2.7.4 Hebei Changshan Biochemical Crude Heparin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.7.5 Hebei Changshan Biochemical Recent Developments/Updates
- 2.8 Changzhou Qianhong
  - 2.8.1 Changzhou Qianhong Details
  - 2.8.2 Changzhou Qianhong Major Business
  - 2.8.3 Changzhou Qianhong Crude Heparin Product and Services
  - 2.8.4 Changzhou Qianhong Crude Heparin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

- 2.8.5 Changzhou Qianhong Recent Developments/Updates
- 2.9 Hepac (Darling Ingredients)
  - 2.9.1 Hepac (Darling Ingredients) Details
  - 2.9.2 Hepac (Darling Ingredients) Major Business
  - 2.9.3 Hepac (Darling Ingredients) Crude Heparin Product and Services
  - 2.9.4 Hepac (Darling Ingredients) Crude Heparin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.9.5 Hepac (Darling Ingredients) Recent Developments/Updates
- 2.10 Huaian MDC Pharmaceutical
  - 2.10.1 Huaian MDC Pharmaceutical Details
  - 2.10.2 Huaian MDC Pharmaceutical Major Business
  - 2.10.3 Huaian MDC Pharmaceutical Crude Heparin Product and Services
  - 2.10.4 Huaian MDC Pharmaceutical Crude Heparin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.10.5 Huaian MDC Pharmaceutical Recent Developments/Updates
- 2.11 Yantai Dongcheng Biochemicals
  - 2.11.1 Yantai Dongcheng Biochemicals Details
  - 2.11.2 Yantai Dongcheng Biochemicals Major Business
  - 2.11.3 Yantai Dongcheng Biochemicals Crude Heparin Product and Services
  - 2.11.4 Yantai Dongcheng Biochemicals Crude Heparin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.11.5 Yantai Dongcheng Biochemicals Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: CRUDE HEPARIN BY MANUFACTURER**

- 3.1 Global Crude Heparin Sales Quantity by Manufacturer (2019-2024)
- 3.2 Global Crude Heparin Revenue by Manufacturer (2019-2024)
- 3.3 Global Crude Heparin Average Price by Manufacturer (2019-2024)
- 3.4 Market Share Analysis (2023)
  - 3.4.1 Producer Shipments of Crude Heparin by Manufacturer Revenue (\$MM) and Market Share (%): 2023
  - 3.4.2 Top 3 Crude Heparin Manufacturer Market Share in 2023
  - 3.4.2 Top 6 Crude Heparin Manufacturer Market Share in 2023
- 3.5 Crude Heparin Market: Overall Company Footprint Analysis
  - 3.5.1 Crude Heparin Market: Region Footprint
  - 3.5.2 Crude Heparin Market: Company Product Type Footprint
  - 3.5.3 Crude Heparin Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations



## **4 CONSUMPTION ANALYSIS BY REGION**

### 4.1 Global Crude Heparin Market Size by Region

4.1.1 Global Crude Heparin Sales Quantity by Region (2019-2030)

4.1.2 Global Crude Heparin Consumption Value by Region (2019-2030)

4.1.3 Global Crude Heparin Average Price by Region (2019-2030)

### 4.2 North America Crude Heparin Consumption Value (2019-2030)

### 4.3 Europe Crude Heparin Consumption Value (2019-2030)

### 4.4 Asia-Pacific Crude Heparin Consumption Value (2019-2030)

### 4.5 South America Crude Heparin Consumption Value (2019-2030)

### 4.6 Middle East and Africa Crude Heparin Consumption Value (2019-2030)

## **5 MARKET SEGMENT BY TYPE**

### 5.1 Global Crude Heparin Sales Quantity by Type (2019-2030)

### 5.2 Global Crude Heparin Consumption Value by Type (2019-2030)

### 5.3 Global Crude Heparin Average Price by Type (2019-2030)

## **6 MARKET SEGMENT BY APPLICATION**

### 6.1 Global Crude Heparin Sales Quantity by Application (2019-2030)

### 6.2 Global Crude Heparin Consumption Value by Application (2019-2030)

### 6.3 Global Crude Heparin Average Price by Application (2019-2030)

## **7 NORTH AMERICA**

### 7.1 North America Crude Heparin Sales Quantity by Type (2019-2030)

### 7.2 North America Crude Heparin Sales Quantity by Application (2019-2030)

### 7.3 North America Crude Heparin Market Size by Country

7.3.1 North America Crude Heparin Sales Quantity by Country (2019-2030)

7.3.2 North America Crude Heparin Consumption Value by Country (2019-2030)

7.3.3 United States Market Size and Forecast (2019-2030)

7.3.4 Canada Market Size and Forecast (2019-2030)

7.3.5 Mexico Market Size and Forecast (2019-2030)

## **8 EUROPE**

### 8.1 Europe Crude Heparin Sales Quantity by Type (2019-2030)

8.2 Europe Crude Heparin Sales Quantity by Application (2019-2030)

8.3 Europe Crude Heparin Market Size by Country

8.3.1 Europe Crude Heparin Sales Quantity by Country (2019-2030)

8.3.2 Europe Crude Heparin Consumption Value by Country (2019-2030)

8.3.3 Germany Market Size and Forecast (2019-2030)

8.3.4 France Market Size and Forecast (2019-2030)

8.3.5 United Kingdom Market Size and Forecast (2019-2030)

8.3.6 Russia Market Size and Forecast (2019-2030)

8.3.7 Italy Market Size and Forecast (2019-2030)

## **9 ASIA-PACIFIC**

9.1 Asia-Pacific Crude Heparin Sales Quantity by Type (2019-2030)

9.2 Asia-Pacific Crude Heparin Sales Quantity by Application (2019-2030)

9.3 Asia-Pacific Crude Heparin Market Size by Region

9.3.1 Asia-Pacific Crude Heparin Sales Quantity by Region (2019-2030)

9.3.2 Asia-Pacific Crude Heparin Consumption Value by Region (2019-2030)

9.3.3 China Market Size and Forecast (2019-2030)

9.3.4 Japan Market Size and Forecast (2019-2030)

9.3.5 Korea Market Size and Forecast (2019-2030)

9.3.6 India Market Size and Forecast (2019-2030)

9.3.7 Southeast Asia Market Size and Forecast (2019-2030)

9.3.8 Australia Market Size and Forecast (2019-2030)

## **10 SOUTH AMERICA**

10.1 South America Crude Heparin Sales Quantity by Type (2019-2030)

10.2 South America Crude Heparin Sales Quantity by Application (2019-2030)

10.3 South America Crude Heparin Market Size by Country

10.3.1 South America Crude Heparin Sales Quantity by Country (2019-2030)

10.3.2 South America Crude Heparin Consumption Value by Country (2019-2030)

10.3.3 Brazil Market Size and Forecast (2019-2030)

10.3.4 Argentina Market Size and Forecast (2019-2030)

## **11 MIDDLE EAST & AFRICA**

11.1 Middle East & Africa Crude Heparin Sales Quantity by Type (2019-2030)

11.2 Middle East & Africa Crude Heparin Sales Quantity by Application (2019-2030)

11.3 Middle East & Africa Crude Heparin Market Size by Country

- 11.3.1 Middle East & Africa Crude Heparin Sales Quantity by Country (2019-2030)
- 11.3.2 Middle East & Africa Crude Heparin Consumption Value by Country (2019-2030)
- 11.3.3 Turkey Market Size and Forecast (2019-2030)
- 11.3.4 Egypt Market Size and Forecast (2019-2030)
- 11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)
- 11.3.6 South Africa Market Size and Forecast (2019-2030)

## **12 MARKET DYNAMICS**

- 12.1 Crude Heparin Market Drivers
- 12.2 Crude Heparin Market Restraints
- 12.3 Crude Heparin Trends Analysis
- 12.4 Porters Five Forces Analysis
  - 12.4.1 Threat of New Entrants
  - 12.4.2 Bargaining Power of Suppliers
  - 12.4.3 Bargaining Power of Buyers
  - 12.4.4 Threat of Substitutes
  - 12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

- 13.1 Raw Material of Crude Heparin and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Crude Heparin
- 13.3 Crude Heparin Production Process
- 13.4 Crude Heparin Industrial Chain

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

- 14.1 Sales Channel
  - 14.1.1 Direct to End-User
  - 14.1.2 Distributors
- 14.2 Crude Heparin Typical Distributors
- 14.3 Crude Heparin Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global Crude Heparin Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Crude Heparin Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. Bioiberica Basic Information, Manufacturing Base and Competitors

Table 4. Bioiberica Major Business

Table 5. Bioiberica Crude Heparin Product and Services

Table 6. Bioiberica Crude Heparin Sales Quantity (Tons), Average Price (US\$/Kg), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. Bioiberica Recent Developments/Updates

Table 8. Shenzhen Hepalink Basic Information, Manufacturing Base and Competitors

Table 9. Shenzhen Hepalink Major Business

Table 10. Shenzhen Hepalink Crude Heparin Product and Services

Table 11. Shenzhen Hepalink Crude Heparin Sales Quantity (Tons), Average Price (US\$/Kg), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. Shenzhen Hepalink Recent Developments/Updates

Table 13. Sanofi Basic Information, Manufacturing Base and Competitors

Table 14. Sanofi Major Business

Table 15. Sanofi Crude Heparin Product and Services

Table 16. Sanofi Crude Heparin Sales Quantity (Tons), Average Price (US\$/Kg), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. Sanofi Recent Developments/Updates

Table 18. Nanjing King-friend Basic Information, Manufacturing Base and Competitors

Table 19. Nanjing King-friend Major Business

Table 20. Nanjing King-friend Crude Heparin Product and Services

Table 21. Nanjing King-friend Crude Heparin Sales Quantity (Tons), Average Price (US\$/Kg), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. Nanjing King-friend Recent Developments/Updates

Table 23. Fengrun Biological Technology Basic Information, Manufacturing Base and Competitors

Table 24. Fengrun Biological Technology Major Business

Table 25. Fengrun Biological Technology Crude Heparin Product and Services

Table 26. Fengrun Biological Technology Crude Heparin Sales Quantity (Tons), Average Price (US\$/Kg), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

- Table 27. Fengrun Biological Technology Recent Developments/Updates
- Table 28. Aspen Oss Basic Information, Manufacturing Base and Competitors
- Table 29. Aspen Oss Major Business
- Table 30. Aspen Oss Crude Heparin Product and Services
- Table 31. Aspen Oss Crude Heparin Sales Quantity (Tons), Average Price (US\$/Kg), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 32. Aspen Oss Recent Developments/Updates
- Table 33. Hebei Changshan Biochemical Basic Information, Manufacturing Base and Competitors
- Table 34. Hebei Changshan Biochemical Major Business
- Table 35. Hebei Changshan Biochemical Crude Heparin Product and Services
- Table 36. Hebei Changshan Biochemical Crude Heparin Sales Quantity (Tons), Average Price (US\$/Kg), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 37. Hebei Changshan Biochemical Recent Developments/Updates
- Table 38. Changzhou Qianhong Basic Information, Manufacturing Base and Competitors
- Table 39. Changzhou Qianhong Major Business
- Table 40. Changzhou Qianhong Crude Heparin Product and Services
- Table 41. Changzhou Qianhong Crude Heparin Sales Quantity (Tons), Average Price (US\$/Kg), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 42. Changzhou Qianhong Recent Developments/Updates
- Table 43. Hepac (Darling Ingredients) Basic Information, Manufacturing Base and Competitors
- Table 44. Hepac (Darling Ingredients) Major Business
- Table 45. Hepac (Darling Ingredients) Crude Heparin Product and Services
- Table 46. Hepac (Darling Ingredients) Crude Heparin Sales Quantity (Tons), Average Price (US\$/Kg), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 47. Hepac (Darling Ingredients) Recent Developments/Updates
- Table 48. Huaian MDC Pharmaceutical Basic Information, Manufacturing Base and Competitors
- Table 49. Huaian MDC Pharmaceutical Major Business
- Table 50. Huaian MDC Pharmaceutical Crude Heparin Product and Services
- Table 51. Huaian MDC Pharmaceutical Crude Heparin Sales Quantity (Tons), Average Price (US\$/Kg), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 52. Huaian MDC Pharmaceutical Recent Developments/Updates
- Table 53. Yantai Dongcheng Biochemicals Basic Information, Manufacturing Base and Competitors
- Table 54. Yantai Dongcheng Biochemicals Major Business

Table 55. Yantai Dongcheng Biochemicals Crude Heparin Product and Services

Table 56. Yantai Dongcheng Biochemicals Crude Heparin Sales Quantity (Tons), Average Price (US\$/Kg), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 57. Yantai Dongcheng Biochemicals Recent Developments/Updates

Table 58. Global Crude Heparin Sales Quantity by Manufacturer (2019-2024) & (Tons)

Table 59. Global Crude Heparin Revenue by Manufacturer (2019-2024) & (USD Million)

Table 60. Global Crude Heparin Average Price by Manufacturer (2019-2024) & (US\$/Kg)

Table 61. Market Position of Manufacturers in Crude Heparin, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023

Table 62. Head Office and Crude Heparin Production Site of Key Manufacturer

Table 63. Crude Heparin Market: Company Product Type Footprint

Table 64. Crude Heparin Market: Company Product Application Footprint

Table 65. Crude Heparin New Market Entrants and Barriers to Market Entry

Table 66. Crude Heparin Mergers, Acquisition, Agreements, and Collaborations

Table 67. Global Crude Heparin Sales Quantity by Region (2019-2024) & (Tons)

Table 68. Global Crude Heparin Sales Quantity by Region (2025-2030) & (Tons)

Table 69. Global Crude Heparin Consumption Value by Region (2019-2024) & (USD Million)

Table 70. Global Crude Heparin Consumption Value by Region (2025-2030) & (USD Million)

Table 71. Global Crude Heparin Average Price by Region (2019-2024) & (US\$/Kg)

Table 72. Global Crude Heparin Average Price by Region (2025-2030) & (US\$/Kg)

Table 73. Global Crude Heparin Sales Quantity by Type (2019-2024) & (Tons)

Table 74. Global Crude Heparin Sales Quantity by Type (2025-2030) & (Tons)

Table 75. Global Crude Heparin Consumption Value by Type (2019-2024) & (USD Million)

Table 76. Global Crude Heparin Consumption Value by Type (2025-2030) & (USD Million)

Table 77. Global Crude Heparin Average Price by Type (2019-2024) & (US\$/Kg)

Table 78. Global Crude Heparin Average Price by Type (2025-2030) & (US\$/Kg)

Table 79. Global Crude Heparin Sales Quantity by Application (2019-2024) & (Tons)

Table 80. Global Crude Heparin Sales Quantity by Application (2025-2030) & (Tons)

Table 81. Global Crude Heparin Consumption Value by Application (2019-2024) & (USD Million)

Table 82. Global Crude Heparin Consumption Value by Application (2025-2030) & (USD Million)

Table 83. Global Crude Heparin Average Price by Application (2019-2024) & (US\$/Kg)

Table 84. Global Crude Heparin Average Price by Application (2025-2030) & (US\$/Kg)

Table 85. North America Crude Heparin Sales Quantity by Type (2019-2024) & (Tons)

Table 86. North America Crude Heparin Sales Quantity by Type (2025-2030) & (Tons)

Table 87. North America Crude Heparin Sales Quantity by Application (2019-2024) & (Tons)

Table 88. North America Crude Heparin Sales Quantity by Application (2025-2030) & (Tons)

Table 89. North America Crude Heparin Sales Quantity by Country (2019-2024) & (Tons)

Table 90. North America Crude Heparin Sales Quantity by Country (2025-2030) & (Tons)

Table 91. North America Crude Heparin Consumption Value by Country (2019-2024) & (USD Million)

Table 92. North America Crude Heparin Consumption Value by Country (2025-2030) & (USD Million)

Table 93. Europe Crude Heparin Sales Quantity by Type (2019-2024) & (Tons)

Table 94. Europe Crude Heparin Sales Quantity by Type (2025-2030) & (Tons)

Table 95. Europe Crude Heparin Sales Quantity by Application (2019-2024) & (Tons)

Table 96. Europe Crude Heparin Sales Quantity by Application (2025-2030) & (Tons)

Table 97. Europe Crude Heparin Sales Quantity by Country (2019-2024) & (Tons)

Table 98. Europe Crude Heparin Sales Quantity by Country (2025-2030) & (Tons)

Table 99. Europe Crude Heparin Consumption Value by Country (2019-2024) & (USD Million)

Table 100. Europe Crude Heparin Consumption Value by Country (2025-2030) & (USD Million)

Table 101. Asia-Pacific Crude Heparin Sales Quantity by Type (2019-2024) & (Tons)

Table 102. Asia-Pacific Crude Heparin Sales Quantity by Type (2025-2030) & (Tons)

Table 103. Asia-Pacific Crude Heparin Sales Quantity by Application (2019-2024) & (Tons)

Table 104. Asia-Pacific Crude Heparin Sales Quantity by Application (2025-2030) & (Tons)

Table 105. Asia-Pacific Crude Heparin Sales Quantity by Region (2019-2024) & (Tons)

Table 106. Asia-Pacific Crude Heparin Sales Quantity by Region (2025-2030) & (Tons)

Table 107. Asia-Pacific Crude Heparin Consumption Value by Region (2019-2024) & (USD Million)

Table 108. Asia-Pacific Crude Heparin Consumption Value by Region (2025-2030) & (USD Million)

Table 109. South America Crude Heparin Sales Quantity by Type (2019-2024) & (Tons)

Table 110. South America Crude Heparin Sales Quantity by Type (2025-2030) & (Tons)



Table 111. South America Crude Heparin Sales Quantity by Application (2019-2024) & (Tons)

Table 112. South America Crude Heparin Sales Quantity by Application (2025-2030) & (Tons)

Table 113. South America Crude Heparin Sales Quantity by Country (2019-2024) & (Tons)

Table 114. South America Crude Heparin Sales Quantity by Country (2025-2030) & (Tons)

Table 115. South America Crude Heparin Consumption Value by Country (2019-2024) & (USD Million)

Table 116. South America Crude Heparin Consumption Value by Country (2025-2030) & (USD Million)

Table 117. Middle East & Africa Crude Heparin Sales Quantity by Type (2019-2024) & (Tons)

Table 118. Middle East & Africa Crude Heparin Sales Quantity by Type (2025-2030) & (Tons)

Table 119. Middle East & Africa Crude Heparin Sales Quantity by Application (2019-2024) & (Tons)

Table 120. Middle East & Africa Crude Heparin Sales Quantity by Application (2025-2030) & (Tons)

Table 121. Middle East & Africa Crude Heparin Sales Quantity by Region (2019-2024) & (Tons)

Table 122. Middle East & Africa Crude Heparin Sales Quantity by Region (2025-2030) & (Tons)

Table 123. Middle East & Africa Crude Heparin Consumption Value by Region (2019-2024) & (USD Million)

Table 124. Middle East & Africa Crude Heparin Consumption Value by Region (2025-2030) & (USD Million)

Table 125. Crude Heparin Raw Material

Table 126. Key Manufacturers of Crude Heparin Raw Materials

Table 127. Crude Heparin Typical Distributors

Table 128. Crude Heparin Typical Customers

## List Of Figures

### LIST OF FIGURES

Figure 1. Crude Heparin Picture

Figure 2. Global Crude Heparin Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Crude Heparin Consumption Value Market Share by Type in 2023

Figure 4. Pig Intestine Mucosa Heparin Examples

Figure 5. Bovine Heparin and Others Examples

Figure 6. Global Crude Heparin Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 7. Global Crude Heparin Consumption Value Market Share by Application in 2023

Figure 8. UFH Examples

Figure 9. LMWH Examples

Figure 10. Global Crude Heparin Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 11. Global Crude Heparin Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 12. Global Crude Heparin Sales Quantity (2019-2030) & (Tons)

Figure 13. Global Crude Heparin Average Price (2019-2030) & (US\$/Kg)

Figure 14. Global Crude Heparin Sales Quantity Market Share by Manufacturer in 2023

Figure 15. Global Crude Heparin Consumption Value Market Share by Manufacturer in 2023

Figure 16. Producer Shipments of Crude Heparin by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 17. Top 3 Crude Heparin Manufacturer (Consumption Value) Market Share in 2023

Figure 18. Top 6 Crude Heparin Manufacturer (Consumption Value) Market Share in 2023

Figure 19. Global Crude Heparin Sales Quantity Market Share by Region (2019-2030)

Figure 20. Global Crude Heparin Consumption Value Market Share by Region (2019-2030)

Figure 21. North America Crude Heparin Consumption Value (2019-2030) & (USD Million)

Figure 22. Europe Crude Heparin Consumption Value (2019-2030) & (USD Million)

Figure 23. Asia-Pacific Crude Heparin Consumption Value (2019-2030) & (USD Million)

Figure 24. South America Crude Heparin Consumption Value (2019-2030) & (USD Million)

Million)

Figure 25. Middle East & Africa Crude Heparin Consumption Value (2019-2030) & (USD Million)

Figure 26. Global Crude Heparin Sales Quantity Market Share by Type (2019-2030)

Figure 27. Global Crude Heparin Consumption Value Market Share by Type (2019-2030)

Figure 28. Global Crude Heparin Average Price by Type (2019-2030) & (US\$/Kg)

Figure 29. Global Crude Heparin Sales Quantity Market Share by Application (2019-2030)

Figure 30. Global Crude Heparin Consumption Value Market Share by Application (2019-2030)

Figure 31. Global Crude Heparin Average Price by Application (2019-2030) & (US\$/Kg)

Figure 32. North America Crude Heparin Sales Quantity Market Share by Type (2019-2030)

Figure 33. North America Crude Heparin Sales Quantity Market Share by Application (2019-2030)

Figure 34. North America Crude Heparin Sales Quantity Market Share by Country (2019-2030)

Figure 35. North America Crude Heparin Consumption Value Market Share by Country (2019-2030)

Figure 36. United States Crude Heparin Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 37. Canada Crude Heparin Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 38. Mexico Crude Heparin Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 39. Europe Crude Heparin Sales Quantity Market Share by Type (2019-2030)

Figure 40. Europe Crude Heparin Sales Quantity Market Share by Application (2019-2030)

Figure 41. Europe Crude Heparin Sales Quantity Market Share by Country (2019-2030)

Figure 42. Europe Crude Heparin Consumption Value Market Share by Country (2019-2030)

Figure 43. Germany Crude Heparin Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 44. France Crude Heparin Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 45. United Kingdom Crude Heparin Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 46. Russia Crude Heparin Consumption Value and Growth Rate (2019-2030) &

(USD Million)

Figure 47. Italy Crude Heparin Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 48. Asia-Pacific Crude Heparin Sales Quantity Market Share by Type (2019-2030)

Figure 49. Asia-Pacific Crude Heparin Sales Quantity Market Share by Application (2019-2030)

Figure 50. Asia-Pacific Crude Heparin Sales Quantity Market Share by Region (2019-2030)

Figure 51. Asia-Pacific Crude Heparin Consumption Value Market Share by Region (2019-2030)

Figure 52. China Crude Heparin Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 53. Japan Crude Heparin Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 54. Korea Crude Heparin Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 55. India Crude Heparin Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 56. Southeast Asia Crude Heparin Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. Australia Crude Heparin Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. South America Crude Heparin Sales Quantity Market Share by Type (2019-2030)

Figure 59. South America Crude Heparin Sales Quantity Market Share by Application (2019-2030)

Figure 60. South America Crude Heparin Sales Quantity Market Share by Country (2019-2030)

Figure 61. South America Crude Heparin Consumption Value Market Share by Country (2019-2030)

Figure 62. Brazil Crude Heparin Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 63. Argentina Crude Heparin Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 64. Middle East & Africa Crude Heparin Sales Quantity Market Share by Type (2019-2030)

Figure 65. Middle East & Africa Crude Heparin Sales Quantity Market Share by Application (2019-2030)

Figure 66. Middle East & Africa Crude Heparin Sales Quantity Market Share by Region (2019-2030)

Figure 67. Middle East & Africa Crude Heparin Consumption Value Market Share by Region (2019-2030)

Figure 68. Turkey Crude Heparin Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 69. Egypt Crude Heparin Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 70. Saudi Arabia Crude Heparin Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 71. South Africa Crude Heparin Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 72. Crude Heparin Market Drivers

Figure 73. Crude Heparin Market Restraints

Figure 74. Crude Heparin Market Trends

Figure 75. Porters Five Forces Analysis

Figure 76. Manufacturing Cost Structure Analysis of Crude Heparin in 2023

Figure 77. Manufacturing Process Analysis of Crude Heparin

Figure 78. Crude Heparin Industrial Chain

Figure 79. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 80. Direct Channel Pros & Cons

Figure 81. Indirect Channel Pros & Cons

Figure 82. Methodology

Figure 83. Research Process and Data Source

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