

Global CRP Detection Instrument Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G314D554CCFDEN.html>

Date: July 2026

Pages: 117

Price: US\$ 3,480.00 (Single User License)

ID: G314D554CCFDEN

Abstracts

According to our (Global Info Research) latest study, the global CRP Detection Instrument market size was valued at US\$ 253 million in 2025 and is forecast to a readjusted size of US\$ 408 million by 2032 with a CAGR of 7.0% during review period.

CRP Detection Instrument refers to an in vitro diagnostic device used for rapid quantitative or semi-quantitative measurement of C-reactive protein in whole blood, serum, or plasma. The product scope mainly covers dedicated or semi-dedicated CRP POCT analyzers, fluorescence immunoassay analyzers, specific protein analyzers, and hematology analyzers equipped with CRP testing modules. These instruments are mainly used in emergency departments, pediatrics, primary care facilities, hospital laboratories, clinics, and independent clinical laboratories for infection and inflammation assessment, antibiotic stewardship, and disease monitoring. Upstream inputs include optical detection modules, sensors, pumps and valves, microfluidic components, temperature-control modules, embedded control boards, displays, plastic housings, precision-molded parts, reagent cartridge or cuvette interfaces, software algorithms, and related calibration and quality-control materials. Downstream customers mainly include hospitals, community healthcare centers, outpatient clinics, third-party laboratories, public health facilities, and distributor-service networks. On a narrow-scope, ex-factory instrument-hardware basis, excluding CRP reagents, calibrators, controls, consumables, and the full value of general-purpose chemistry or immunoassay platforms, global CRP Detection Instrument capacity in 2025 is estimated at about 170,000 units, with sales volume of about 118,700 units and an average ex-factory selling price of around USD 2,070 per unit. Portable and fluorescence POCT analyzers are generally priced lower, while CBC+CRP integrated systems and emergency immunoassay platforms are priced higher. The global industry gross margin is

estimated at approximately 32%-48%.

The global market has evolved from single-parameter inflammation testing toward rapid decision-support demand in emergency departments, primary care, outpatient clinics, and small laboratories. Current supply is mainly formed by near-patient testing platforms, specific protein analyzers, and hematology systems with integrated inflammation testing capability. European, U.S., and Japanese suppliers retain advantages in quality systems, regulatory coverage, and access to higher-end medical institutions, while Chinese and Korean suppliers are more competitive in cost efficiency, local service, primary care channels, and product iteration. Competition is therefore not only about hardware pricing, but also about test menus, reagent availability, service capability, and terminal market coverage.

Future development will continue to focus on faster testing, smaller instrument formats, higher automation, and multi-marker testing. Demand for single inflammation-marker testing remains stable, but clinical users increasingly prefer combined interpretation with white blood cell classification, procalcitonin, serum amyloid A, and other infection-related markers. Platforms with broader assay expandability, whole-blood sample handling, short turnaround time, reliable quality control, and connectivity to information systems are more likely to gain acceptance among hospitals and primary care customers. Instrument suppliers are also expected to shift from standalone hardware sales to an integrated model combining devices, reagents, software, and service.

Market growth is mainly driven by primary care capacity building, faster emergency diagnostics, pediatric respiratory infection management, antibiotic stewardship, and stronger public health demand for rapid testing capability. In community clinics, primary care centers, and county-level hospitals, rapid access to inflammation-related results can improve clinical workflow, reduce patient waiting time, and help physicians make preliminary judgments on infection and inflammatory status. At the same time, increasing acceptance of combined testing instruments in hospital laboratories and emergency departments is supporting continued penetration of platforms that can deliver hematology and inflammation results from a single testing workflow.

Key restraints include product homogenization, price competition, unclear revenue boundaries caused by reagent-driven instrument placement, differences in regulatory access across regions, and rising customer requirements for result consistency and quality control. Some low-end instruments can enter the market through aggressive pricing, but they may face pressure in testing stability, calibration systems, after-sales maintenance, and long-term consumable supply. As procurement becomes more

rational, the market is expected to concentrate further around companies with stronger regulatory capability, quality systems, menu expansion, and channel service networks. Smaller suppliers will still have regional opportunities, but relying only on low-price competition will become increasingly difficult.

This report is a detailed and comprehensive analysis for global CRP Detection Instrument market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global CRP Detection Instrument market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global CRP Detection Instrument market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global CRP Detection Instrument market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global CRP Detection Instrument market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for CRP Detection Instrument

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global CRP Detection Instrument market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Abbott, Roche, Aidian, Radiometer, HORIBA, Mindray, Dymind, Getein Biotech, Wondfo, Lifotronic, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

CRP Detection Instrument market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Immunoturbidimetry

Fluorescence Immunoassay

Other

Market segment by Sample Type

Whole Blood

Serum

Plasma

Other

Market segment by Instrument Format

Handheld / Portable

Benchtop

Other

Market segment by Application

Hospitals

Clinics

Other

Major players covered

Abbott

Roche

Aidian

Radiometer

HORIBA

Mindray

Dymind

Getein Biotech

Wondfo

Lifotronic

Boditech Med

SD Biosensor

EUROLyser Diagnostica

Norman Biological

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe CRP Detection Instrument product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of CRP Detection Instrument, with price, sales quantity, revenue, and global market share of CRP Detection Instrument from 2021 to 2026.

Chapter 3, the CRP Detection Instrument competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the CRP Detection Instrument breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales

market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and CRP Detection Instrument market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of CRP Detection Instrument.

Chapter 14 and 15, to describe CRP Detection Instrument sales channel, distributors, customers, research findings and conclusion.

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