

Global Crowdsourced Security Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Crowdsourced Security market size is expected to reach \$ 2053 million by 2032, rising at a market growth of 9.0% CAGR during the forecast period (2026-2032). Crowdsourced security refers to a security service model where organizations leverage a distributed community of ethical hackers and security researchers to discover vulnerabilities, perform penetration tests, and improve network defenses. This model enables continuous monitoring and verification of IT systems, applications, and networks, allowing organizations to mitigate risks more quickly and effectively than traditional security teams. Its upstream industry chain includes cybersecurity talent recruitment, platform development, and vulnerability database construction; the midstream encompasses project management, vulnerability reporting, verification, remediation guidance, and analysis; and the downstream primarily serves enterprises, government agencies, technology vendors, and critical infrastructure operators, providing supporting reporting dashboards, compliance documents, and ongoing security consulting services. The industry's gross profit margin typically ranges from 55% to 70%.

The crowdsourced security market is growing rapidly as organizations face increasing cyber threats and the need for proactive risk management. Leveraging a global community of ethical hackers allows companies to continuously test systems, identify vulnerabilities, and improve security posture at scale. Demand is especially strong in technology, finance, healthcare, and critical infrastructure sectors where breaches can have severe consequences. Platforms integrating automated bug tracking, real-time analytics, and compliance reporting enhance efficiency and reliability. Emerging markets are increasingly adopting crowdsourced security as cybersecurity awareness and regulatory requirements rise. Overall, the market is expected to maintain strong growth, driven by the rising volume and sophistication of cyberattacks, cost-effective solutions, and the shift toward continuous security validation models.

This report studies the global Crowdsourced Security demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Crowdsourced Security, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Crowdsourced Security that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Crowdsourced Security total market, 2021-2032, (USD Million)

Global Crowdsourced Security total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Crowdsourced Security total market, key domestic companies, and share, (USD Million)

Global Crowdsourced Security revenue by player, revenue and market share 2021-2026, (USD Million)

Global Crowdsourced Security total market by Type, CAGR, 2021-2032, (USD Million)

Global Crowdsourced Security total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Crowdsourced Security market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Applause, Bugcrowd, Cobalt Labs, Detectify, HackerOne, Intigriti, Rainforest, Synack, Zerocopter, Crowdswarm, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Crowdsourced Security market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Crowdsourced Security Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Crowdsourced Security Market, Segmentation by Type:

Cloud-Based

On-Premise

Global Crowdsourced Security Market, Segmentation by Security Focus:

Vulnerability Disclosure Programs

Penetration Testing as a Service

Bug Bounty Platforms

Threat Intelligence Crowdsourcing

Global Crowdsourced Security Market, Segmentation by Engagement Model:

Open Crowdsourcing

Private/Invite-only Crowdsourcing

Managed Security Services Integration

Global Crowdsourced Security Market, Segmentation by Application:

Web Application

Mobile Application

Others

Companies Profiled:

Applause

Bugcrowd

Cobalt Labs

Detectify

HackerOne

Intigriti

Rainforest

Synack

Zerocopter

Crowdswarm

CrowdSec

YesWeHack

Key Questions Answered

1. How big is the global Crowdsourced Security market?
2. What is the demand of the global Crowdsourced Security market?

3. What is the year over year growth of the global Crowdsourced Security market?
4. What is the total value of the global Crowdsourced Security market?
5. Who are the Major Players in the global Crowdsourced Security market?
6. What are the growth factors driving the market demand?

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Figure 55. Research Process and Data Source

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