

Global Crowdsourced Penetration Testing Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Crowdsourced Penetration Testing market size was valued at US\$ 1891 million in 2025 and is forecast to a readjusted size of US\$ 3791 million by 2032 with a CAGR of 9.4% during review period.

Crowdsourced penetration testing refers to a service model where, within authorized scopes, enterprises organize selected or openly registered white-hat hackers and security researchers through a security platform to conduct penetration testing, vulnerability discovery, vulnerability verification, and remediation testing on assets such as websites, apps, APIs, cloud environments, network systems, and smart devices. It falls between traditional penetration testing and vulnerability bounties, typically featuring platform-based management, controlled testing scope, vulnerability tiering, bounty/project-based payment, report delivery, and continuous retesting.

As cybersecurity protection demands become increasingly widespread, crowdsourced penetration testing is gradually evolving from an enterprise-assisted security testing model to a routine, compliant necessity. The industry is accelerating the integration of fragmented white-hat technical resources, gradually forming standardized testing processes and unified service specifications. Service scenarios are continuously expanding from traditional internet businesses to emerging fields such as the industrial internet, the Internet of Things, and government and enterprise digital systems. Flexible and efficient outsourced testing models are gaining increasing favor among various enterprises.

The industry is also steadily progressing towards compliance and refinement. Relevant

security regulatory requirements are constantly improving, driving crowdsourced testing services to establish strict access control, behavioral constraints, and risk isolation mechanisms to avoid data leaks and violations during the testing process. At the same time, market demand is no longer limited to basic vulnerability investigation, but is increasingly leaning towards in-depth services such as targeted scenario attack and defense drills and continuous security inspections, forcing platforms to upgrade their technical control capabilities and professional talent selection systems.

This report is a detailed and comprehensive analysis for global Crowdsourced Penetration Testing market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Crowdsourced Penetration Testing market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Crowdsourced Penetration Testing market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Crowdsourced Penetration Testing market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Crowdsourced Penetration Testing market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Crowdsourced Penetration Testing

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Crowdsourced Penetration Testing market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include HackerOne, Bugcrowd, Synack, Cobalt, Intigriti, YesWeHack, Yogosha, Federacy, HackenProof, Immunefi, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Crowdsourced Penetration Testing market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

On-Premises

Cloud Based

Market segment by Engagement Model

Managed Crowdsourced Pentesting

Private Bug Bounty Program

Public Bug Bounty Program

Vulnerability Disclosure Program VDP

Others

Market segment by Tested Asset

Web Application Crowdsourced Pentesting

Mobile Application Crowdsourced Pentesting

API Crowdsourced Pentesting

Cloud Infrastructure Crowdsourced Pentesting

Others

Market segment by Application

Large Enterprises

SMEs

Market segment by players, this report covers

HackerOne

Bugcrowd

Synack

Cobalt

Intigriti

YesWeHack

Yogosha

Federacy

HackenProof

Immunefi

Hackrate

IssueHunt

NTT Security

Qianxin

Tophant

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Crowdsourced Penetration Testing product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Crowdsourced Penetration Testing, with revenue, gross margin, and global market share of Crowdsourced Penetration Testing from 2021 to 2026.

Chapter 3, the Crowdsourced Penetration Testing competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with

consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Crowdsourced Penetration Testing market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Crowdsourced Penetration Testing.

Chapter 13, to describe Crowdsourced Penetration Testing research findings and conclusion.

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