

Global Crowbarless Tyre Changer Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Crowbarless Tyre Changer market size is expected to reach \$ 115 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

In 2025, global production of crowbarless tyre changers reached 13,000 units, with an average selling price of US\$6,071 per unit. Crowbarless tyre changers use rollers, pressure arms, center column clamps, or specialized heads to replace traditional metal crowbars and manual prying processes. This minimizes direct contact between the tire bead and metal tools and the rim during installation and removal, significantly reducing rim scratches and tire stress risks while improving efficiency. Often defined as high-end or flagship configurations by equipment manufacturers and distributors, these machines emphasize reducing the physical burden on technicians and minimizing rim damage risks. They are used in chain tire shops, general repair shops, 4S dealership workshops, performance modification and luxury car service centers, etc. The upstream of the industry chain mainly consists of structural components and tooling (steel structure welded/cast parts, grippers/chucks, tool heads and wear-resistant parts), power and actuators (motors/reduction gears, pneumatic valve groups, cylinders/hydraulic components, lifting mechanisms), control and safety (pedals/electric controls, sensors, interlocks and protection), and human-machine interfaces and software (touchscreens, process guidance, fault diagnosis) for high-end models. The midstream, OEMs complete platform design, assembly, durability and safety certification, and form a SKU matrix through modular configuration. The downstream is mainly composed of distributors/integrators. Gross profit margins are approximately 20%-40%.

Technological developments include: First, enhanced rim protection and low-skill availability, upgrading skid-free systems from mechanical structures to mechatronic

systems. This includes solutions emphasizing rim protection and reducing tire tension during installation and removal, or reducing the risk of scratches through center column clamping and structural optimization. Second, higher automation and process guidance, including screen guidance and automatic positioning, bring operations on complex tire types closer to standard procedures. Third, further automation and even robotic exploration in chain stores. Globally, demand is driven by increased car ownership and expanded after-sales service networks, as well as the rising value of rims and the need to reduce damage due to newer, harder-to-remove tire types. Supply-side drivers include equipment manufacturers highlighting digitalization, automation, IoT, and remote diagnostics as next-generation selling points. Regionally, the Asia-Pacific region, as the largest market for tire changers, benefits from a larger shipment base and increased volume due to localization and channel expansion. The European and American markets typically show higher penetration of high-end skid-free systems.

This report studies the global Crowbarless Tyre Changer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Crowbarless Tyre Changer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Crowbarless Tyre Changer that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Crowbarless Tyre Changer total production and demand, 2021-2032, (K Units)

Global Crowbarless Tyre Changer total production value, 2021-2032, (USD Million)

Global Crowbarless Tyre Changer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Crowbarless Tyre Changer consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Crowbarless Tyre Changer domestic production, consumption, key domestic manufacturers and share

Global Crowbarless Tyre Changer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Crowbarless Tyre Changer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Crowbarless Tyre Changer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Crowbarless Tyre Changer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bosch, Hofmann, Snap-on, Twin Busch GmbH, Vehicle Service Group (VSG), Hunter Engineering, ATH-Heinl GmbH, BendPak, John Bean, REMA TIP TOP, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Crowbarless Tyre Changer market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Crowbarless Tyre Changer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Crowbarless Tyre Changer Market, Segmentation by Type:

Semi-Automatic

Fully Automatic

Global Crowbarless Tyre Changer Market, Segmentation by Clamping:

Center Column Clamping

Turntable Gripper

Global Crowbarless Tyre Changer Market, Segmentation by Assembly/Removal Method:

Rollers + Robotic Arm

Pry Barless Assembly/Removal Head + Tire Puncture System

Global Crowbarless Tyre Changer Market, Segmentation by Application:

Passenger Car

Commercial Vehicle

Companies Profiled:

Bosch

Hofmann

Snap-on

Twin Busch GmbH

Vehicle Service Group (VSG)

Hunter Engineering

ATH-Heinl GmbH

BendPak

John Bean

REMA TIP TOP

Gaither Tool

OMCN

Werther International

CEMB

CLAS Equipements

Cosber GmbH

Giuliano

Corgi

Dover Corporation

FASEP

Sice

Changshu Tongrun Auto Accessory

Coseng Auto Equipment

Sino-Italian TaiDa (Yingkou) Garage Equipment

Shanghai Balance Automotive Equipment

Yancheng Anisun Automobile Equipment

Beissbarth

Butler Engineering

Fasep 2000 srl

M&B Engineering

Shanghai AA4C AUTO Maintenance Equipment

Launch Tech

Key Questions Answered:

1. How big is the global Crowbarless Tyre Changer market?
2. What is the demand of the global Crowbarless Tyre Changer market?
3. What is the year over year growth of the global Crowbarless Tyre Changer market?
4. What is the production and production value of the global Crowbarless Tyre Changer market?
5. Who are the key producers in the global Crowbarless Tyre Changer market?
6. What are the growth factors driving the market demand?

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