

# Global Crosspoint Switch IC Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Crosspoint Switch IC market size was valued at US\$ 40283 million in 2025 and is forecast to a readjusted size of US\$ 82556 million by 2032 with a CAGR of 10.7% during review period.

Crosspoint Switch ICs are specialized signal-routing integrated circuits that use an on-chip programmable cross-matrix to connect multiple inputs to multiple outputs in any configuration, enabling non-blocking, low-distortion and low-latency switching for high-speed analog or digital signals. These devices are widely deployed in video switching matrices, data communication equipment, industrial control systems, automated test platforms and high-reliability electronic architectures, where they function as the signal hub of the system. Compared with traditional multiplexers or relay-based switching matrices, silicon-based crosspoint ICs provide much higher channel density, superior signal integrity and stronger system scalability, making them indispensable in high-speed interfaces, electromagnetically sensitive environments and remotely configurable platforms, positioning them as infrastructure-class semiconductors rather than interchangeable commodity components.

The industrial opportunity for crosspoint switch ICs is driven by the increasing complexity of high-speed signal systems, the modularization of electronic architectures and the rising demand for reliability and maintainability. The growing number of channels and data rates in applications such as high-definition video, data-center interconnects, telecom base stations, automated test equipment and aerospace electronics makes traditional wiring and mechanical switching impractical, while programmable silicon cross-matrices enable large-scale signal reconfiguration without increasing system complexity. Maturing wafer processes and stable mixed-signal

manufacturing technologies allow high-bandwidth, low-crosstalk crosspoint architectures to be produced with sustainable yields and cost structures. At the same time, downstream customers increasingly require remote control, redundancy and system-level maintainability, turning crosspoint ICs from optional design elements into essential building blocks, even as evolving interface standards continue to raise the bar for signal integrity and mixed-signal design complexity.

Upstream, crosspoint switch ICs rely on advanced analog and mixed-signal wafer processes, sophisticated packaging and high-reliability test infrastructures, while downstream they are deeply embedded in the core architectures of communication equipment, video processing systems, industrial platforms and test-and-measurement instruments. Global analog and mixed-signal semiconductor leaders such as Analog Devices, Texas Instruments, Renesas Electronics, Microchip Technology, ON Semiconductor and the former Vitesse Semiconductor have all maintained crosspoint or matrix-switching devices in their official product portfolios. Their downstream customers include network equipment vendors, broadcast and professional video system manufacturers, industrial automation suppliers and defense and aerospace system integrators, all of whom integrate crosspoint ICs directly into backplanes and signal boards, making them decisive components for long-term system flexibility and serviceability.

From an application perspective, demand for crosspoint switch ICs is expanding beyond traditional video matrices and telecom switching into a broader range of high-speed data and complex signal environments. The deployment of cloud data centers, optical communications, 5G networks and industrial Ethernet increases their use in test equipment, line cards, signal-routing boards and automated validation platforms, while in aerospace and defense electronics their programmability, redundancy and low-distortion characteristics support mission-critical systems. Professional video and broadcast continue to provide a stable base of demand, but the strongest momentum comes from next-generation digital infrastructure that requires dynamic scheduling and rapid reconfiguration of multiple high-speed interfaces, pushing crosspoint ICs toward becoming standard system components.

Regionally, North America and Europe maintain stable demand for high-performance crosspoint switch ICs due to their long-established positions in communications equipment, defense electronics, test instrumentation and broadcast technology, where system vendors favor high-reliability and long-lifecycle analog and mixed-signal solutions. China and the broader Asia-Pacific region are experiencing rapidly rising demand as network build-outs, data-center expansion and industrial automation

accelerate, driving wider adoption of crosspoint architectures by local system manufacturers. Differences between regions mainly reflect application focus, with mature markets emphasizing high-end and high-reliability systems, while emerging manufacturing hubs scale usage in infrastructure and industrial equipment, giving the global demand structure an engineering-driven rather than consumer-driven character.

Recent developments show continued strategic commitment by leading semiconductor suppliers. In 2021 Analog Devices continued to expand its portfolio of video and high-speed signal crosspoint devices through official product and technology releases supporting professional audiovisual and communications system designs. In 2022 Renesas Electronics reinforced matrix switching and signal-routing products within its analog and mixed-signal portfolio to serve industrial, communications and test-equipment customers. In 2023 Microchip Technology highlighted high-reliability analog and signal-management devices, including crosspoint and matrix-switch ICs, in its product communications for aerospace and defense electronics, confirming that crosspoint switch ICs remain a long-term strategic product line for major semiconductor manufacturers.

This report is a detailed and comprehensive analysis for global Crosspoint Switch IC market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Crosspoint Switch IC market size and forecasts, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pcs), 2021-2032

Global Crosspoint Switch IC market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pcs), 2021-2032

Global Crosspoint Switch IC market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pcs), 2021-2032

Global Crosspoint Switch IC market shares of main players, shipments in revenue (\$ Million), sales quantity (K Pcs), and ASP (US\$/Pcs), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Crosspoint Switch IC

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Crosspoint Switch IC market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Analog Devices, Inc., ON Semiconductor, Renesas Electronics Corporation, Texas Instruments Inc., Microchip Technology Inc., Semtech Corporation, NXP Semiconductors, STMicroelectronics, Rohm Co., Ltd., Broadcom Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Crosspoint Switch IC market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Analog Crosspoint Switches

Digital Crosspoint Switches

Market segment by Signal Domain

RF Crosspoint Switch

Optical Crosspoint Switch

## Differential-Signal Crosspoint Switch

### Market segment by Switching Architecture

Full Crossbar Switch

Partial Crossbar Switch

### Market segment by Semiconductor Process Technology

CMOS Crosspoint Switch

BiCMOS Crosspoint Switch

### Market segment by Application

Video Signals

Audio Signals

Others

### Major players covered

Analog Devices, Inc.

ON Semiconductor

Renesas Electronics Corporation

Texas Instruments Inc.

Microchip Technology Inc.

Semtech Corporation

NXP Semiconductors

STMicroelectronics

Rohm Co., Ltd.

Broadcom Inc.

Skyworks Solutions, Inc.

Analogix

Lattice Semiconductor

Infineon Technologies AG

AMD

MaxLinear, Inc.

Rambus Inc.

Cirrus Logic

Vicor Corporation

Allegro MicroSystems

MaxLinear

Micro Networks Inc.

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Crosspoint Switch IC product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Crosspoint Switch IC, with price, sales quantity, revenue, and global market share of Crosspoint Switch IC from 2021 to 2026.

Chapter 3, the Crosspoint Switch IC competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Crosspoint Switch IC breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Crosspoint Switch IC market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Crosspoint Switch IC.

Chapter 14 and 15, to describe Crosspoint Switch IC sales channel, distributors, customers, research findings and conclusion.

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