

Global Crossflow FRP Cooling Tower Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Crossflow FRP Cooling Tower market size was valued at US\$ 731 million in 2025 and is forecast to a readjusted size of US\$ 967 million by 2032 with a CAGR of 4.1% during review period.

A Crossflow FRP Cooling Tower is an evaporative heat rejection system designed to transfer thermal energy by allowing air to flow horizontally across descending water films, addressing the limitations of conventional counterflow towers in large-flow applications where high energy consumption, complex water distribution systems, and elevated maintenance requirements are common challenges. By utilizing gravity-fed water distribution, the circulating water forms a uniform film over the fill media, enabling efficient heat exchange with incoming airflow at relatively low fan power, making this design particularly suitable for HVAC systems and medium-to-large industrial cooling applications. The crossflow cooling tower concept originated from the evolution of centralized air conditioning systems in commercial buildings and was later refined for industrial use as fiberglass-reinforced plastic materials became widely adopted, replacing traditional metal and concrete structures to enhance corrosion resistance, reduce structural weight, and extend service life. Modern crossflow FRP cooling towers are built around an FRP casing and structural components, integrated with metal support frameworks, fans, motors, fill media, and water distribution assemblies, while upstream supply chains provide essential raw materials such as fiberglass, resins, engineered plastics, and structural metals, along with standardized mechanical and electrical components. This combination has established the crossflow FRP cooling tower as a mature and reliable solution that balances thermal performance, operational efficiency, and long-term durability across a wide range of applications.

In 2024, the global production capacity of crossflow FRP cooling towers reached 500,000 units, while total sales amounted to 406,000 units. The average selling price was approximately USD 1,750 per unit, and manufacturers in this segment achieved gross profit margins generally ranging between 20% and 30%.

This report is a detailed and comprehensive analysis for global Crossflow FRP Cooling Tower market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Crossflow FRP Cooling Tower market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Crossflow FRP Cooling Tower market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Crossflow FRP Cooling Tower market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Crossflow FRP Cooling Tower market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Crossflow FRP Cooling Tower

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Crossflow FRP Cooling Tower market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SPX Cooling Technologies, Seagull Cooling Technologies, ENEXIO, EBARA, Kobelco Eco-Solutions, Laxun Cooling Tower, United Cooling Towers, WATCO Group, Himgiri, Aakar Engineers, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Crossflow FRP Cooling Tower market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Mechanical Draft

Natural Draft

Market segment by Cooling Circuit

Open Circuit FRP Cooling Tower

Closed Circuit Cooling Tower

Market segment by Structural Form

Round / Bottle Type

Square / Package Type

Market segment by Application

Power Generation

HVAC

Oil & Gas

Chemical & Petrochemical

Food & Beverages

Metallurgical

Others

Major players covered

SPX Cooling Technologies

Seagull Cooling Technologies

ENEXIO

EBARA

Kobelco Eco-Solutions

Laxun Cooling Tower

United Cooling Towers

WATCO Group

Himgiri

Aakar Engineers

CASE Group

BCS Cooling Towers

MK Cooling Systems

TIANMA

Artech Cooling Towers

FLUCON

Perfect Cooling Towers

Wetbulb Cooling Towers

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Crossflow FRP Cooling Tower product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Crossflow FRP Cooling Tower, with price, sales quantity, revenue, and global market share of Crossflow FRP Cooling Tower from 2021 to 2026.

Chapter 3, the Crossflow FRP Cooling Tower competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Crossflow FRP Cooling Tower breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Crossflow FRP Cooling Tower market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Crossflow FRP Cooling Tower.

Chapter 14 and 15, to describe Crossflow FRP Cooling Tower sales channel, distributors, customers, research findings and conclusion.

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