

Global Cross-Laminated Timber Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Cross-Laminated Timber market size was valued at USD 636.1 million in 2023 and is forecast to a readjusted size of USD 801.1 million by 2030 with a CAGR of 3.3% during review period.

The Cross Laminated Timber (CLT) industry can be broken down into several segments, Adhesive-bonded CLT, Mechanically Fastened CLT, etc.

Across the world, the major players cover Stora Enso, Binderholz, etc.

Cross-laminated timber (CLT) is an engineered wood product that is rapidly gaining popularity in Europe Others and Austria as a sustainable alternative to concrete and steel construction in commercial and multi-residential applications. The system consists of multilayer panels made from solid wood boards stacked crosswise and glued together. The cross-laminated configuration improves rigidity, dimensional stability, and mechanical properties. Structurally, CLT offers performance comparable to concrete or steel, with panels suitable for use as walls, floors, and roofs and other applications.

Currently, the world's major manufacturers include Stora Enso, Binderholz, KLH Massivholz, Mayr-Melnhof Holz, etc. At present, Binderholz is the world's largest CLT producer, accounting for 20% of the world.

The Global Info Research report includes an overview of the development of the Cross-Laminated Timber industry chain, the market status of Residential Building (Adhesive-bonded CLT, Mechanically Fastened CLT), Commercial Building (Adhesive-bonded

CLT, Mechanically Fastened CLT), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Cross-Laminated Timber.

Regionally, the report analyzes the Cross-Laminated Timber markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Cross-Laminated Timber market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Cross-Laminated Timber market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Cross-Laminated Timber industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Cbm), revenue generated, and market share of different by Type (e.g., Adhesive-bonded CLT, Mechanically Fastened CLT).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Cross-Laminated Timber market.

Regional Analysis: The report involves examining the Cross-Laminated Timber market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Cross-Laminated Timber market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Cross-Laminated Timber:

Company Analysis: Report covers individual Cross-Laminated Timber manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Cross-Laminated Timber. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Residential Building, Commercial Building).

Technology Analysis: Report covers specific technologies relevant to Cross-Laminated Timber. It assesses the current state, advancements, and potential future developments in Cross-Laminated Timber areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Cross-Laminated Timber market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Cross-Laminated Timber market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Adhesive-bonded CLT

Mechanically Fastened CLT

Market segment by Application

Residential Building

Commercial Building

Institutional Building

Industrial Facility

Major players covered

Stora Enso

Binderholz

KLH Massivholz GmbH

Mayr-Melnhof Holz

MHM Abbund-Zentrum

Hasslacher Norica

Merk Timber

Lignotrend

Eugen Decker

Thoma Holz

Schilliger Holz

W. u. J. Derix

HMS Bausysteme GmbH

Structurlam

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Cross-Laminated Timber product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Cross-Laminated Timber, with price, sales, revenue and global market share of Cross-Laminated Timber from 2019 to 2024.

Chapter 3, the Cross-Laminated Timber competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Cross-Laminated Timber breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Cross-Laminated Timber market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces

analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Cross-Laminated Timber.

Chapter 14 and 15, to describe Cross-Laminated Timber sales channel, distributors, customers, research findings and conclusion.

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