

# Global Cross Laminated Timber (CLT) Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Cross Laminated Timber (CLT) market size is expected to reach \$ 1539 million by 2032, rising at a market growth of 8.0% CAGR during the forecast period (2026-2032).

Cross Laminated Timber (CLT) is an innovative engineered wood product made up of multiple layers of solid wood boards stacked crosswise and bonded together using adhesives or mechanical fasteners. The cross-laminated structure significantly enhances the material's rigidity, dimensional stability, and overall mechanical properties. These characteristics make CLT suitable for a wide range of structural applications, including walls, floors, roofs, and even entire building systems. Its versatility allows it to be used in various building types, from residential homes to large commercial buildings.

The technology for producing CLT was first developed in Germany and Austria in the early 1990s, marking the beginning of a new era in sustainable construction. Over the past few decades, CLT has gained immense popularity, particularly in Europe, where it is viewed as a sustainable and efficient alternative to traditional construction materials like concrete and steel. In 2018, European CLT sales reached 712.1 thousand cubic meters, accounting for more than 80% of global CLT production. Europe remains the leading region in CLT manufacturing, with significant production hubs in Austria, Germany, and Switzerland.

The global CLT market is dominated by several major players, including Stora Enso, Binderholz, KLH Massivholz, and Mayr-Melnhof Holz. Stora Enso, in particular, has emerged as the largest CLT producer in the world. The company operates several key CLT production facilities, including those at Ybbs and Bad St. Leonhard, which became

operational in 2012 and 2008, respectively, and the Gruv?n facility, which opened in 2019.

Trends: The CLT market is expected to experience continued growth, driven by increasing demand for sustainable building materials and the ongoing development of green building practices. Europe is expected to maintain its leadership in both production and innovation, with ongoing research and development efforts aimed at improving CLT's performance and expanding its applications. Additionally, the adoption of CLT is expanding beyond Europe, with North America emerging as a key market for this technology. The growing awareness of CLT's environmental benefits, such as its low carbon footprint and the use of renewable materials, is also contributing to its global expansion.

Moreover, advancements in CLT technology are enabling the construction of taller and more complex buildings, further demonstrating its potential as a viable alternative to traditional construction methods. As sustainability becomes increasingly central to the construction industry, CLT is likely to play a pivotal role in shaping the future of architecture and building design.

This report studies the global Cross Laminated Timber (CLT) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cross Laminated Timber (CLT) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cross Laminated Timber (CLT) that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Cross Laminated Timber (CLT) total production and demand, 2021-2032, (K MT)

Global Cross Laminated Timber (CLT) total production value, 2021-2032, (USD Million)

Global Cross Laminated Timber (CLT) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Cross Laminated Timber (CLT) consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Cross Laminated Timber (CLT) domestic production, consumption, key domestic manufacturers and share

Global Cross Laminated Timber (CLT) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Cross Laminated Timber (CLT) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Cross Laminated Timber (CLT) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Cross Laminated Timber (CLT) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Stora Enso, Binderholz, KLH Massivholz, Mayr-Melnhof Holz, Arolla Lda, Hasslacher Norica, Z?BLIN Timber Construction, Lignotrend, Eugen Decker, XLam Dolomiti, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cross Laminated Timber (CLT) market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cross Laminated Timber (CLT) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Cross Laminated Timber (CLT) Market, Segmentation by Type:

Adhesive-bonded CLT

Mechanically Fastened CLT

#### Global Cross Laminated Timber (CLT) Market, Segmentation by Application:

Residential Building

Commercial Building

Institutional Building

Others

#### Companies Profiled:

Stora Enso

Binderholz

KLH Massivholz

Mayr-Melnhof Holz

Arolla Lda

Hasslacher Norica

Z?BLIN Timber Construction

Lignotrend

Eugen Decker

XLam Dolomiti

W. u. J. Derix

Schilliger Holz

Mercer Mass Timber

### **Key Questions Answered:**

1. How big is the global Cross Laminated Timber (CLT) market?
2. What is the demand of the global Cross Laminated Timber (CLT) market?
3. What is the year over year growth of the global Cross Laminated Timber (CLT) market?
4. What is the production and production value of the global Cross Laminated Timber (CLT) market?
5. Who are the key producers in the global Cross Laminated Timber (CLT) market?
6. What are the growth factors driving the market demand?

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