

Global Crop Disease Management Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Crop Disease Management market size is expected to reach \$ 43099 million by 2032, rising at a market growth of 5.8% CAGR during the forecast period (2026-2032).

Crop disease management refers to a commercial and agronomic solution system designed to prevent, monitor, diagnose, control and evaluate crop diseases caused by fungi, bacteria, oomycetes, viruses, soil-borne pathogens, seed-borne pathogens and disease-related biological pressures. The system typically includes chemical fungicides, bactericides, biofungicides, biological control agents, seed treatment fungicides, plant defense activators, disease-resistant seeds and traits, soil and rhizosphere disease management, field scouting, remote sensing, drone imaging, AI-based disease diagnosis, disease-risk models, spray-timing recommendations, resistance-management programs and agronomic advisory services. Key performance indicators include efficacy, residual activity, mode of action, resistance risk, crop safety, residue profile, application timing, cost per hectare, diagnostic accuracy, warning lead time, crop coverage, environmental suitability, compatibility with integrated pest management and yield-protection value. In this report, the scope focuses on commercial crop disease management products, technologies and solutions used in agricultural production rather than the entire crop protection market or general farm management services.

Based on our research, crop disease management is not a single fungicide market but an integrated solution category combining chemical control, biological control, seed treatment, disease-resistant genetics, digital diagnosis and field-level agronomic decision support. Its core value is to detect disease risk earlier, slow pathogen spread, protect yield and quality, and help growers apply crop protection products within the right window and at the right intensity. Conventional chemical fungicides remain the

largest commercial component of the market, especially in cereals, soybean, corn, rice, potatoes, fruits, grapes and vegetables. However, resistance pressure, residue limits, regulatory scrutiny and sustainability requirements are increasing the importance of biological fungicides, seed-applied technologies, plant defense activators, disease forecasting models and digital scouting tools. The market should therefore be defined around disease-risk reduction and yield protection rather than around one single product form.

From the supply side, the global market is structured around several supplier groups. Multinational crop protection companies lead in proprietary active ingredients, fungicide formulations, seed treatment technologies, global registration networks and integrated crop programs. Chinese and Indian manufacturers play an increasingly important role in off-patent active ingredients, formulated products and export supply. Biological crop protection companies provide microbial, botanical, mineral and natural-product solutions for disease control, particularly in fruits, vegetables, protected cultivation, organic production and residue-sensitive crops. Digital agriculture companies add a different layer of value by using imagery, agronomic models, weather data, AI diagnosis and field scouting to identify disease pressure and guide treatment decisions. This layered structure explains why the broad supplier universe is much larger than the core formal list: many companies may participate in agricultural services, but only suppliers with clear disease-management products, platforms or technologies should be included in the narrow scope.

Demand growth is driven by climate variability, disease outbreaks, crop intensification, high-value horticulture, greenhouse expansion, resistance management and the economic need to stabilize yields. Row crops are more sensitive to cost per hectare, application timing and resistance rotation, while fruits, vegetables, grapes, potatoes and greenhouse crops place greater emphasis on quality, harvest interval, residue control and early disease detection. Seed treatment products shift disease control to the earliest crop stage, protecting emergence and seedling establishment. In many regions, disease pressure is rising because of warmer temperatures, changing rainfall patterns, reduced crop rotation and more intensive production systems. As a result, future growth will come not only from higher pesticide volumes, but also from premium formulations, biological products, precision application, disease forecasting, digital diagnostics and whole-season crop programs.

From a technology and competitive perspective, the industry is moving from reactive disease treatment toward preventive, model-based and integrated management. New fungicide modes of action, SDHI technologies, multi-site protection, seed-applied

fungicides and mixture products remain important innovation areas for leading agrochemical companies. At the same time, biological fungicides and biocontrol solutions are becoming more relevant as growers seek lower-residue, resistance-management and sustainability-compatible tools. Digital platforms are still a smaller part of the revenue pool, but they can influence fungicide timing, product selection and application efficiency. Overall, crop disease management is a mature but structurally growing market. The chemical fungicide base is stable, biological and digital disease management are growing faster, and long-term competition will be shaped by regulatory pressure, resistance management, registration capability, crop-specific data and the ability to deliver integrated solutions rather than isolated products.

This report studies the global Crop Disease Management demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Crop Disease Management, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Crop Disease Management that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Crop Disease Management total market, 2021-2032, (USD Million)

Global Crop Disease Management total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Crop Disease Management total market, key domestic companies, and share, (USD Million)

Global Crop Disease Management revenue by player, revenue and market share 2021-2026, (USD Million)

Global Crop Disease Management total market by Type, CAGR, 2021-2032, (USD Million)

Global Crop Disease Management total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Crop Disease Management market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bayer AG, Syngenta Group, BASF SE, Corteva, Inc., FMC Corporation, UPL Limited, ADAMA Ltd., Sumitomo Chemical Company, Limited, Nufarm Limited, Kumiai Chemical Industry Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Crop Disease Management market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Crop Disease Management Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Crop Disease Management Market, Segmentation by Type:

Fungal Diseases

Oomycete Diseases

Bacterial Diseases

Viral Diseases

Global Crop Disease Management Market, Segmentation by Disease Parts:

Soil-borne Diseases

Seed-borne Diseases

Foliar Diseases

Root and Crown Diseases

Fruit and Ear Diseases

Global Crop Disease Management Market, Segmentation by Technology:

Synthetic Chemistry

Microbial Biocontrol

Botanical and Natural Products

Mineral-based Disease Control

Host Resistance Breeding

AI Image Diagnosis

Weather-based Disease Forecasting

Remote Sensing and Drone Scouting

Other Technology Routes

Global Crop Disease Management Market, Segmentation by Application:

Cereals

Corn

Soybean and Oilseeds

Cotton

Fruits

Potatoes and Root Crops

Other Crops

Companies Profiled:

Bayer AG

Syngenta Group

BASF SE

Corteva, Inc.

FMC Corporation

UPL Limited

ADAMA Ltd.

Sumitomo Chemical Company, Limited

Nufarm Limited

Kumiai Chemical Industry Co., Ltd.

Nissan Chemical Corporation

Mitsui Chemicals Crop & Life Solutions, Inc.

Ishihara Sangyo Kaisha, Ltd.

OAT Agrico Co., Ltd.

Valent BioSciences LLC

Certis Biologicals

Koppert B.V.

BioFirst Group

Rovensa Next

Lallemand Inc.

Andermatt Biocontrol Suisse AG

Pro Farm Group Inc.

BioConsortia, Inc.

Taranis

Plantix GmbH

AgroScout Ltd.

CropX Technologies Ltd.

De Sangosse Group

PI Industries Limited

Dhanuka Agritech Limited

Rallis India Limited

Coromandel International Limited

Lier Chemical Co., Ltd.

Shenzhen Noposion Agrochemicals Co., Ltd.

Jiangsu Sevencontinent Green Chemical Co., Ltd.

Limin Group Co., Ltd.

Jiangsu Yangnong Chemical Co., Ltd.

Shandong Weifang Rainbow Chemical Co., Ltd.

Hailir Pesticides and Chemicals Group Co., Ltd.

Nutrichem Company Limited

Key Questions Answered

1. How big is the global Crop Disease Management market?
2. What is the demand of the global Crop Disease Management market?
3. What is the year over year growth of the global Crop Disease Management market?
4. What is the total value of the global Crop Disease Management market?
5. Who are the Major Players in the global Crop Disease Management market?
6. What are the growth factors driving the market demand?

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