

Global CRM197 Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global CRM197 market size was valued at USD 177.2 million in 2023 and is forecast to a readjusted size of USD 249.9 million by 2030 with a CAGR of 5.0% during review period.

CRM197 is a non-toxic mutant of diphtheria toxin and it's widely used as a carrier protein for conjugate vaccines.

Pfizer Inc is one of the most important global manufacturers of CRM197, holds a share of over 85%. North America is the largest market, occupied for over 75%. In terms of type, research grade is the largest segment, with a share of over 85%. And in terms of application, pneumococcal conjugate vaccine segment holds a share of about 90%.

The Global Info Research report includes an overview of the development of the CRM197 industry chain, the market status of Pneumococcal Conjugate Vaccine (Research Grade CRM197, cGMP Grade CRM197), Meningococcal Polysaccharide Conjugate Vaccine (Research Grade CRM197, cGMP Grade CRM197), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of CRM197.

Regionally, the report analyzes the CRM197 markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global CRM197 market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the CRM197 market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the CRM197 industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Research Grade CRM197, cGMP Grade CRM197).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the CRM197 market.

Regional Analysis: The report involves examining the CRM197 market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the CRM197 market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to CRM197:

Company Analysis: Report covers individual CRM197 players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards CRM197 This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Pneumococcal Conjugate Vaccine, Meningococcal Polysaccharide Conjugate Vaccine).

Technology Analysis: Report covers specific technologies relevant to CRM197. It assesses the current state, advancements, and potential future developments in CRM197 areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the CRM197 market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

CRM197 market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Research Grade CRM197

cGMP Grade CRM197

Market segment by Application

Pneumococcal Conjugate Vaccine

Meningococcal Polysaccharide Conjugate Vaccine

Others

Market segment by players, this report covers

Pfizer Inc.

Ligand Pharmaceuticals

CanSino Biologic

Beijing Kexing Biology Product

Scarab Genomics

Xpress Biologics

Fina Biosolutions

Eubiologics

EirGenix Inc.

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe CRM197 product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of CRM197, with revenue, gross margin and global market share of CRM197 from 2019 to 2024.

Chapter 3, the CRM197 competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption

value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and CRM197 market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of CRM197.

Chapter 13, to describe CRM197 research findings and conclusion.

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