

Global Cranial Surgery Robot Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Cranial Surgery Robot market size is expected to reach \$ 522 million by 2032, rising at a market growth of 24.2% CAGR during the forecast period (2026-2032).

A Cranial Surgery Robot is an advanced tool that assists surgeons in planning and performing highly precise, minimally invasive brain surgeries, acting like a GPS for the brain to guide instruments through tiny holes in the skull for procedures like Deep Brain Stimulation (DBS), biopsies, or epilepsy treatment, offering greater accuracy, reduced invasiveness, and faster recovery than traditional methods.

The global production of cranial surgery robots is projected to reach 100 units by 2025, with an average price of US\$1.13 million per unit. Overall gross profit margins are relatively high, typically ranging from 50% to 70%.

The upstream of cranial surgery robots mainly consists of high-end core components and fundamental technologies, including precision reducers and servo motors, high-accuracy sensors, optical and navigation positioning modules, medical imaging interfaces, dedicated control chips, biocompatible materials, and disposable sterile consumables. This segment features high technical barriers and strict requirements for accuracy, stability, and safety redundancy, with some key components still supplied by a limited number of global vendors. The downstream represents the main value concentration of the industry and is primarily composed of tertiary hospitals and specialized neurosurgical centers. Applications include tumor resection, stereotactic biopsy, deep brain stimulation electrode implantation, minimally invasive hematoma evacuation, and complex skull base procedures. Downstream customers focus not only on device performance but also on improved surgical precision, reduced complications, shorter operating time, and optimized surgeon learning curves. Software upgrades,

maintenance services, consumables, and standardized procedural training form recurring revenue streams. As precision medicine advances, downstream demand is shifting from pilot installations toward routine clinical adoption.

In terms of development trends, cranial surgery robots are evolving toward higher positioning accuracy, deeper imaging integration, and more intelligent human-machine collaboration. AI algorithms are increasingly used in preoperative planning, intraoperative navigation, and risk alerts, while device miniaturization and multi-procedure compatibility are becoming key priorities. Major growth drivers include the rising incidence of neurological diseases, broader acceptance of minimally invasive and precision surgery, shortages of high-level neurosurgical resources, and hospitals' long-term need to improve surgical quality and efficiency. Key constraints include high equipment costs, capital expenditure pressure on hospitals, lengthy regulatory approval processes, and stringent requirements for clinical evidence and physician training. Limited reimbursement coverage in some regions also affects purchasing decisions.

This report studies the global Cranial Surgery Robot production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cranial Surgery Robot and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cranial Surgery Robot that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cranial Surgery Robot total production and demand, 2021-2032, (Units)

Global Cranial Surgery Robot total production value, 2021-2032, (USD Million)

Global Cranial Surgery Robot production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Cranial Surgery Robot consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Cranial Surgery Robot domestic production, consumption, key domestic manufacturers and share

Global Cranial Surgery Robot production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Cranial Surgery Robot production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Cranial Surgery Robot production by Application, production, value, CAGR,

2021-2032, (USD Million) & (Units)

This report profiles key players in the global Cranial Surgery Robot market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Zimmer Biomet, Medtronic, Renishaw, Beijing Baihui Weikang Technology, Brain Navi Biotechnology, Koh Young Technology, Sinovation Medical, Monteris Medical, RONNA Medical, ClearPoint Neuro, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cranial Surgery Robot market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cranial Surgery Robot Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cranial Surgery Robot Market, Segmentation by Type:

Stereotactic Surgical Robot

Neuro-Navigation Assisted Robot

Biopsy and Puncture Robot

Deep Brain Electrode Implantation Robot

Brain Tumor Resection Assisted Robot

Intracranial Hematoma Evacuation Robot

Global Cranial Surgery Robot Market, Segmentation by Autonomy:

Autonomous Control Type

Master-Slave Control Type

Shared Control Type

Passive Assisted Type

Global Cranial Surgery Robot Market, Segmentation by Positioning and Navigation Methods:

Image-Guided (CT/MRI) System

Optical Tracking Navigation System

Electromagnetic Navigation System

Multimodal Fusion Navigation System

Frame-Based Stereotactic System

Frameless Stereotactic System

Global Cranial Surgery Robot Market, Segmentation by Application:

Functional Neurosurgery

Brain Tumor Surgery

Intracranial Biopsy

Epilepsy Surgery

Minimally Invasive Surgery for Cerebral Hemorrhage

Cerebrovascular Interventional Therapy

Companies Profiled:

Zimmer Biomet

Medtronic

Renishaw

Beijing Baihui Weikang Technology

Brain Navi Biotechnology

Koh Young Technology

Sinovation Medical

Monteris Medical

RONNA Medical

ClearPoint Neuro

Key Questions Answered:

1. How big is the global Cranial Surgery Robot market?
2. What is the demand of the global Cranial Surgery Robot market?
3. What is the year over year growth of the global Cranial Surgery Robot market?
4. What is the production and production value of the global Cranial Surgery Robot market?
5. Who are the key producers in the global Cranial Surgery Robot market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Floor-standing Air Circulating Fan Introduction
- 1.2 World Floor-standing Air Circulating Fan Supply & Forecast
 - 1.2.1 World Floor-standing Air Circulating Fan Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Floor-standing Air Circulating Fan Production (2021-2032)
 - 1.2.3 World Floor-standing Air Circulating Fan Pricing Trends (2021-2032)
- 1.3 World Floor-standing Air Circulating Fan Production by Region (Based on Production Site)
 - 1.3.1 World Floor-standing Air Circulating Fan Production Value by Region (2021-2032)
 - 1.3.2 World Floor-standing Air Circulating Fan Production by Region (2021-2032)
 - 1.3.3 World Floor-standing Air Circulating Fan Average Price by Region (2021-2032)
 - 1.3.4 North America Floor-standing Air Circulating Fan Production (2021-2032)
 - 1.3.5 Europe Floor-standing Air Circulating Fan Production (2021-2032)
 - 1.3.6 China Floor-standing Air Circulating Fan Production (2021-2032)
 - 1.3.7 Japan Floor-standing Air Circulating Fan Production (2021-2032)
 - 1.3.8 Southeast Asia Floor-standing Air Circulating Fan Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Floor-standing Air Circulating Fan Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Floor-standing Air Circulating Fan Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Floor-standing Air Circulating Fan Demand (2021-2032)
- 2.2 World Floor-standing Air Circulating Fan Consumption by Region
 - 2.2.1 World Floor-standing Air Circulating Fan Consumption by Region (2021-2026)
 - 2.2.2 World Floor-standing Air Circulating Fan Consumption Forecast by Region (2027-2032)
- 2.3 United States Floor-standing Air Circulating Fan Consumption (2021-2032)
- 2.4 China Floor-standing Air Circulating Fan Consumption (2021-2032)
- 2.5 Europe Floor-standing Air Circulating Fan Consumption (2021-2032)
- 2.6 Japan Floor-standing Air Circulating Fan Consumption (2021-2032)
- 2.7 South Korea Floor-standing Air Circulating Fan Consumption (2021-2032)
- 2.8 ASEAN Floor-standing Air Circulating Fan Consumption (2021-2032)
- 2.9 India Floor-standing Air Circulating Fan Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Floor-standing Air Circulating Fan Production Value by Manufacturer (2021-2026)
- 3.2 World Floor-standing Air Circulating Fan Production by Manufacturer (2021-2026)
- 3.3 World Floor-standing Air Circulating Fan Average Price by Manufacturer (2021-2026)
- 3.4 Floor-standing Air Circulating Fan Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Floor-standing Air Circulating Fan Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Floor-standing Air Circulating Fan in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Floor-standing Air Circulating Fan in 2025
- 3.6 Floor-standing Air Circulating Fan Market: Overall Company Footprint Analysis
 - 3.6.1 Floor-standing Air Circulating Fan Market: Region Footprint
 - 3.6.2 Floor-standing Air Circulating Fan Market: Company Product Type Footprint
 - 3.6.3 Floor-standing Air Circulating Fan Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Floor-standing Air Circulating Fan Production Value Comparison
 - 4.1.1 United States VS China: Floor-standing Air Circulating Fan Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Floor-standing Air Circulating Fan Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Floor-standing Air Circulating Fan Production Comparison
 - 4.2.1 United States VS China: Floor-standing Air Circulating Fan Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Floor-standing Air Circulating Fan Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Floor-standing Air Circulating Fan Consumption

Comparison

4.3.1 United States VS China: Floor-standing Air Circulating Fan Consumption

Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Floor-standing Air Circulating Fan Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Floor-standing Air Circulating Fan Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Floor-standing Air Circulating Fan Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Floor-standing Air Circulating Fan Production Value (2021-2026)

4.4.3 United States Based Manufacturers Floor-standing Air Circulating Fan Production (2021-2026)

4.5 China Based Floor-standing Air Circulating Fan Manufacturers and Market Share

4.5.1 China Based Floor-standing Air Circulating Fan Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Floor-standing Air Circulating Fan Production Value (2021-2026)

4.5.3 China Based Manufacturers Floor-standing Air Circulating Fan Production (2021-2026)

4.6 Rest of World Based Floor-standing Air Circulating Fan Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Floor-standing Air Circulating Fan Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Floor-standing Air Circulating Fan Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Floor-standing Air Circulating Fan Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Floor-standing Air Circulating Fan Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Directional Jet Type

5.2.2 Wide-Angle Diffusion Type

5.2.3 3D Circulation Type

5.3 Market Segment by Type

5.3.1 World Floor-standing Air Circulating Fan Production by Type (2021-2032)

5.3.2 World Floor-standing Air Circulating Fan Production Value by Type (2021-2032)

5.3.3 World Floor-standing Air Circulating Fan Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY MOTOR TYPES

6.1 World Floor-standing Air Circulating Fan Market Size Overview by Motor Types:
2021 VS 2025 VS 2032

6.2 Segment Introduction by Motor Types

6.2.1 DC Inverter

6.2.2 AC Fixed Frequency

6.3 Market Segment by Motor Types

6.3.1 World Floor-standing Air Circulating Fan Production by Motor Types (2021-2032)

6.3.2 World Floor-standing Air Circulating Fan Production Value by Motor Types
(2021-2032)

6.3.3 World Floor-standing Air Circulating Fan Average Price by Motor Types
(2021-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World Floor-standing Air Circulating Fan Market Size Overview by Application: 2021
VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Household Use

7.2.2 Commercial Use

7.3 Market Segment by Application

7.3.1 World Floor-standing Air Circulating Fan Production by Application (2021-2032)

7.3.2 World Floor-standing Air Circulating Fan Production Value by Application
(2021-2032)

7.3.3 World Floor-standing Air Circulating Fan Average Price by Application
(2021-2032)

8 COMPANY PROFILES

8.1 Whirlpool Corporation

8.1.1 Whirlpool Corporation Details

8.1.2 Whirlpool Corporation Major Business

8.1.3 Whirlpool Corporation Floor-standing Air Circulating Fan Product and Services

8.1.4 Whirlpool Corporation Floor-standing Air Circulating Fan Production, Price,
Value, Gross Margin and Market Share (2021-2026)

- 8.1.5 Whirlpool Corporation Recent Developments/Updates
- 8.1.6 Whirlpool Corporation Competitive Strengths & Weaknesses
- 8.2 Iris Ohyama
 - 8.2.1 Iris Ohyama Details
 - 8.2.2 Iris Ohyama Major Business
 - 8.2.3 Iris Ohyama Floor-standing Air Circulating Fan Product and Services
 - 8.2.4 Iris Ohyama Floor-standing Air Circulating Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.2.5 Iris Ohyama Recent Developments/Updates
 - 8.2.6 Iris Ohyama Competitive Strengths & Weaknesses
- 8.3 Westinghouse
 - 8.3.1 Westinghouse Details
 - 8.3.2 Westinghouse Major Business
 - 8.3.3 Westinghouse Floor-standing Air Circulating Fan Product and Services
 - 8.3.4 Westinghouse Floor-standing Air Circulating Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.3.5 Westinghouse Recent Developments/Updates
 - 8.3.6 Westinghouse Competitive Strengths & Weaknesses
- 8.4 Daewoo
 - 8.4.1 Daewoo Details
 - 8.4.2 Daewoo Major Business
 - 8.4.3 Daewoo Floor-standing Air Circulating Fan Product and Services
 - 8.4.4 Daewoo Floor-standing Air Circulating Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.4.5 Daewoo Recent Developments/Updates
 - 8.4.6 Daewoo Competitive Strengths & Weaknesses
- 8.5 Vornado
 - 8.5.1 Vornado Details
 - 8.5.2 Vornado Major Business
 - 8.5.3 Vornado Floor-standing Air Circulating Fan Product and Services
 - 8.5.4 Vornado Floor-standing Air Circulating Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.5.5 Vornado Recent Developments/Updates
 - 8.5.6 Vornado Competitive Strengths & Weaknesses
- 8.6 MUJI
 - 8.6.1 MUJI Details
 - 8.6.2 MUJI Major Business
 - 8.6.3 MUJI Floor-standing Air Circulating Fan Product and Services
 - 8.6.4 MUJI Floor-standing Air Circulating Fan Production, Price, Value, Gross Margin

and Market Share (2021-2026)

8.6.5 MUJI Recent Developments/Updates

8.6.6 MUJI Competitive Strengths & Weaknesses

8.7 Balmuda

8.7.1 Balmuda Details

8.7.2 Balmuda Major Business

8.7.3 Balmuda Floor-standing Air Circulating Fan Product and Services

8.7.4 Balmuda Floor-standing Air Circulating Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.7.5 Balmuda Recent Developments/Updates

8.7.6 Balmuda Competitive Strengths & Weaknesses

8.8 Airmate

8.8.1 Airmate Details

8.8.2 Airmate Major Business

8.8.3 Airmate Floor-standing Air Circulating Fan Product and Services

8.8.4 Airmate Floor-standing Air Circulating Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.8.5 Airmate Recent Developments/Updates

8.8.6 Airmate Competitive Strengths & Weaknesses

8.9 Panasonic

8.9.1 Panasonic Details

8.9.2 Panasonic Major Business

8.9.3 Panasonic Floor-standing Air Circulating Fan Product and Services

8.9.4 Panasonic Floor-standing Air Circulating Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.9.5 Panasonic Recent Developments/Updates

8.9.6 Panasonic Competitive Strengths & Weaknesses

8.10 SAMPO

8.10.1 SAMPO Details

8.10.2 SAMPO Major Business

8.10.3 SAMPO Floor-standing Air Circulating Fan Product and Services

8.10.4 SAMPO Floor-standing Air Circulating Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.10.5 SAMPO Recent Developments/Updates

8.10.6 SAMPO Competitive Strengths & Weaknesses

8.11 Midea Group

8.11.1 Midea Group Details

8.11.2 Midea Group Major Business

8.11.3 Midea Group Floor-standing Air Circulating Fan Product and Services

- 8.11.4 Midea Group Floor-standing Air Circulating Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.11.5 Midea Group Recent Developments/Updates
- 8.11.6 Midea Group Competitive Strengths & Weaknesses
- 8.12 Changhong Meiling
 - 8.12.1 Changhong Meiling Details
 - 8.12.2 Changhong Meiling Major Business
 - 8.12.3 Changhong Meiling Floor-standing Air Circulating Fan Product and Services
 - 8.12.4 Changhong Meiling Floor-standing Air Circulating Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.12.5 Changhong Meiling Recent Developments/Updates
 - 8.12.6 Changhong Meiling Competitive Strengths & Weaknesses
- 8.13 Hefei Royalstar Electronic Appliance Group
 - 8.13.1 Hefei Royalstar Electronic Appliance Group Details
 - 8.13.2 Hefei Royalstar Electronic Appliance Group Major Business
 - 8.13.3 Hefei Royalstar Electronic Appliance Group Floor-standing Air Circulating Fan Product and Services
 - 8.13.4 Hefei Royalstar Electronic Appliance Group Floor-standing Air Circulating Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.13.5 Hefei Royalstar Electronic Appliance Group Recent Developments/Updates
 - 8.13.6 Hefei Royalstar Electronic Appliance Group Competitive Strengths & Weaknesses
- 8.14 Singfun
 - 8.14.1 Singfun Details
 - 8.14.2 Singfun Major Business
 - 8.14.3 Singfun Floor-standing Air Circulating Fan Product and Services
 - 8.14.4 Singfun Floor-standing Air Circulating Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.14.5 Singfun Recent Developments/Updates
 - 8.14.6 Singfun Competitive Strengths & Weaknesses
- 8.15 GD Shine Electric Appliances
 - 8.15.1 GD Shine Electric Appliances Details
 - 8.15.2 GD Shine Electric Appliances Major Business
 - 8.15.3 GD Shine Electric Appliances Floor-standing Air Circulating Fan Product and Services
 - 8.15.4 GD Shine Electric Appliances Floor-standing Air Circulating Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.15.5 GD Shine Electric Appliances Recent Developments/Updates
 - 8.15.6 GD Shine Electric Appliances Competitive Strengths & Weaknesses

8.16 AUX Group

8.16.1 AUX Group Details

8.16.2 AUX Group Major Business

8.16.3 AUX Group Floor-standing Air Circulating Fan Product and Services

8.16.4 AUX Group Floor-standing Air Circulating Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.16.5 AUX Group Recent Developments/Updates

8.16.6 AUX Group Competitive Strengths & Weaknesses

8.17 Gree Electric Appliances

8.17.1 Gree Electric Appliances Details

8.17.2 Gree Electric Appliances Major Business

8.17.3 Gree Electric Appliances Floor-standing Air Circulating Fan Product and Services

8.17.4 Gree Electric Appliances Floor-standing Air Circulating Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.17.5 Gree Electric Appliances Recent Developments/Updates

8.17.6 Gree Electric Appliances Competitive Strengths & Weaknesses

8.18 TCL Technology

8.18.1 TCL Technology Details

8.18.2 TCL Technology Major Business

8.18.3 TCL Technology Floor-standing Air Circulating Fan Product and Services

8.18.4 TCL Technology Floor-standing Air Circulating Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.18.5 TCL Technology Recent Developments/Updates

8.18.6 TCL Technology Competitive Strengths & Weaknesses

8.19 Haier Group

8.19.1 Haier Group Details

8.19.2 Haier Group Major Business

8.19.3 Haier Group Floor-standing Air Circulating Fan Product and Services

8.19.4 Haier Group Floor-standing Air Circulating Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.19.5 Haier Group Recent Developments/Updates

8.19.6 Haier Group Competitive Strengths & Weaknesses

8.20 Xiaomi

8.20.1 Xiaomi Details

8.20.2 Xiaomi Major Business

8.20.3 Xiaomi Floor-standing Air Circulating Fan Product and Services

8.20.4 Xiaomi Floor-standing Air Circulating Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.20.5 Xiaomi Recent Developments/Updates

8.20.6 Xiaomi Competitive Strengths & Weaknesses

8.21 YAMAZEN

8.21.1 YAMAZEN Details

8.21.2 YAMAZEN Major Business

8.21.3 YAMAZEN Floor-standing Air Circulating Fan Product and Services

8.21.4 YAMAZEN Floor-standing Air Circulating Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.21.5 YAMAZEN Recent Developments/Updates

8.21.6 YAMAZEN Competitive Strengths & Weaknesses

8.22 Koizumi Seiki

8.22.1 Koizumi Seiki Details

8.22.2 Koizumi Seiki Major Business

8.22.3 Koizumi Seiki Floor-standing Air Circulating Fan Product and Services

8.22.4 Koizumi Seiki Floor-standing Air Circulating Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.22.5 Koizumi Seiki Recent Developments/Updates

8.22.6 Koizumi Seiki Competitive Strengths & Weaknesses

8.23 Twinbird

8.23.1 Twinbird Details

8.23.2 Twinbird Major Business

8.23.3 Twinbird Floor-standing Air Circulating Fan Product and Services

8.23.4 Twinbird Floor-standing Air Circulating Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.23.5 Twinbird Recent Developments/Updates

8.23.6 Twinbird Competitive Strengths & Weaknesses

8.24 Doshisha Corporation

8.24.1 Doshisha Corporation Details

8.24.2 Doshisha Corporation Major Business

8.24.3 Doshisha Corporation Floor-standing Air Circulating Fan Product and Services

8.24.4 Doshisha Corporation Floor-standing Air Circulating Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.24.5 Doshisha Corporation Recent Developments/Updates

8.24.6 Doshisha Corporation Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

9.1 Floor-standing Air Circulating Fan Industry Chain

9.2 Floor-standing Air Circulating Fan Upstream Analysis

- 9.2.1 Floor-standing Air Circulating Fan Core Raw Materials
- 9.2.2 Main Manufacturers of Floor-standing Air Circulating Fan Core Raw Materials
- 9.3 Midstream Analysis
- 9.4 Downstream Analysis
- 9.5 Floor-standing Air Circulating Fan Production Mode
- 9.6 Floor-standing Air Circulating Fan Procurement Model
- 9.7 Floor-standing Air Circulating Fan Industry Sales Model and Sales Channels
 - 9.7.1 Floor-standing Air Circulating Fan Sales Model
 - 9.7.2 Floor-standing Air Circulating Fan Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

- 11.1 Methodology
- 11.2 Research Process and Data Source
- 11.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Cranial Surgery Robot Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Cranial Surgery Robot Production Value by Region (2021-2026) & (USD Million)

Table 3. World Cranial Surgery Robot Production Value by Region (2027-2032) & (USD Million)

Table 4. World Cranial Surgery Robot Production Value Market Share by Region (2021-2026)

Table 5. World Cranial Surgery Robot Production Value Market Share by Region (2027-2032)

Table 6. World Cranial Surgery Robot Production by Region (2021-2026) & (Units)

Table 7. World Cranial Surgery Robot Production by Region (2027-2032) & (Units)

Table 8. World Cranial Surgery Robot Production Market Share by Region (2021-2026)

Table 9. World Cranial Surgery Robot Production Market Share by Region (2027-2032)

Table 10. World Cranial Surgery Robot Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Cranial Surgery Robot Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Cranial Surgery Robot Major Market Trends

Table 13. World Cranial Surgery Robot Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Cranial Surgery Robot Consumption by Region (2021-2026) & (Units)

Table 15. World Cranial Surgery Robot Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Cranial Surgery Robot Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Cranial Surgery Robot Producers in 2025

Table 18. World Cranial Surgery Robot Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Cranial Surgery Robot Producers in 2025

Table 20. World Cranial Surgery Robot Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Cranial Surgery Robot Company Evaluation Quadrant

Table 22. World Cranial Surgery Robot Industry Rank of Major Manufacturers, Based

on Production Value in 2025

Table 23. Head Office and Cranial Surgery Robot Production Site of Key Manufacturer

Table 24. Cranial Surgery Robot Market: Company Product Type Footprint

Table 25. Cranial Surgery Robot Market: Company Product Application Footprint

Table 26. Cranial Surgery Robot Competitive Factors

Table 27. Cranial Surgery Robot New Entrant and Capacity Expansion Plans

Table 28. Cranial Surgery Robot Mergers & Acquisitions Activity

Table 29. United States VS China Cranial Surgery Robot Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Cranial Surgery Robot Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Cranial Surgery Robot Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Cranial Surgery Robot Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Cranial Surgery Robot Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Cranial Surgery Robot Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Cranial Surgery Robot Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Cranial Surgery Robot Production Market Share (2021-2026)

Table 37. China Based Cranial Surgery Robot Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Cranial Surgery Robot Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Cranial Surgery Robot Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Cranial Surgery Robot Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Cranial Surgery Robot Production Market Share (2021-2026)

Table 42. Rest of World Based Cranial Surgery Robot Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Cranial Surgery Robot Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Cranial Surgery Robot Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Cranial Surgery Robot Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Cranial Surgery Robot Production Market Share (2021-2026)

Table 47. World Cranial Surgery Robot Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Cranial Surgery Robot Production by Type (2021-2026) & (Units)

Table 49. World Cranial Surgery Robot Production by Type (2027-2032) & (Units)

Table 50. World Cranial Surgery Robot Production Value by Type (2021-2026) & (USD Million)

Table 51. World Cranial Surgery Robot Production Value by Type (2027-2032) & (USD Million)

Table 52. World Cranial Surgery Robot Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Cranial Surgery Robot Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Cranial Surgery Robot Production Value by Autonomy, (USD Million), 2021 & 2025 & 2032

Table 55. World Cranial Surgery Robot Production by Autonomy (2021-2026) & (Units)

Table 56. World Cranial Surgery Robot Production by Autonomy (2027-2032) & (Units)

Table 57. World Cranial Surgery Robot Production Value by Autonomy (2021-2026) & (USD Million)

Table 58. World Cranial Surgery Robot Production Value by Autonomy (2027-2032) & (USD Million)

Table 59. World Cranial Surgery Robot Average Price by Autonomy (2021-2026) & (US\$/Unit)

Table 60. World Cranial Surgery Robot Average Price by Autonomy (2027-2032) & (US\$/Unit)

Table 61. World Cranial Surgery Robot Production Value by Positioning and Navigation Methods, (USD Million), 2021 & 2025 & 2032

Table 62. World Cranial Surgery Robot Production by Positioning and Navigation Methods (2021-2026) & (Units)

Table 63. World Cranial Surgery Robot Production by Positioning and Navigation Methods (2027-2032) & (Units)

Table 64. World Cranial Surgery Robot Production Value by Positioning and Navigation Methods (2021-2026) & (USD Million)

Table 65. World Cranial Surgery Robot Production Value by Positioning and Navigation Methods (2027-2032) & (USD Million)

Table 66. World Cranial Surgery Robot Average Price by Positioning and Navigation

Methods (2021-2026) & (US\$/Unit)

Table 67. World Cranial Surgery Robot Average Price by Positioning and Navigation

Methods (2027-2032) & (US\$/Unit)

Table 68. World Cranial Surgery Robot Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Cranial Surgery Robot Production by Application (2021-2026) & (Units)

Table 70. World Cranial Surgery Robot Production by Application (2027-2032) & (Units)

Table 71. World Cranial Surgery Robot Production Value by Application (2021-2026) & (USD Million)

Table 72. World Cranial Surgery Robot Production Value by Application (2027-2032) & (USD Million)

Table 73. World Cranial Surgery Robot Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Cranial Surgery Robot Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Zimmer Biomet Basic Information, Manufacturing Base and Competitors

Table 76. Zimmer Biomet Major Business

Table 77. Zimmer Biomet Cranial Surgery Robot Product and Services

Table 78. Zimmer Biomet Cranial Surgery Robot Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Zimmer Biomet Recent Developments/Updates

Table 80. Zimmer Biomet Competitive Strengths & Weaknesses

Table 81. Medtronic Basic Information, Manufacturing Base and Competitors

Table 82. Medtronic Major Business

Table 83. Medtronic Cranial Surgery Robot Product and Services

Table 84. Medtronic Cranial Surgery Robot Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Medtronic Recent Developments/Updates

Table 86. Medtronic Competitive Strengths & Weaknesses

Table 87. Renishaw Basic Information, Manufacturing Base and Competitors

Table 88. Renishaw Major Business

Table 89. Renishaw Cranial Surgery Robot Product and Services

Table 90. Renishaw Cranial Surgery Robot Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Renishaw Recent Developments/Updates

Table 92. Renishaw Competitive Strengths & Weaknesses

Table 93. Beijing Baihui Weikang Technology Basic Information, Manufacturing Base and Competitors

Table 94. Beijing Baihui Weikang Technology Major Business

Table 95. Beijing Baihui Weikang Technology Cranial Surgery Robot Product and Services

Table 96. Beijing Baihui Weikang Technology Cranial Surgery Robot Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Beijing Baihui Weikang Technology Recent Developments/Updates

Table 98. Beijing Baihui Weikang Technology Competitive Strengths & Weaknesses

Table 99. Brain Navi Biotechnology Basic Information, Manufacturing Base and Competitors

Table 100. Brain Navi Biotechnology Major Business

Table 101. Brain Navi Biotechnology Cranial Surgery Robot Product and Services

Table 102. Brain Navi Biotechnology Cranial Surgery Robot Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Brain Navi Biotechnology Recent Developments/Updates

Table 104. Brain Navi Biotechnology Competitive Strengths & Weaknesses

Table 105. Koh Young Technology Basic Information, Manufacturing Base and Competitors

Table 106. Koh Young Technology Major Business

Table 107. Koh Young Technology Cranial Surgery Robot Product and Services

Table 108. Koh Young Technology Cranial Surgery Robot Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Koh Young Technology Recent Developments/Updates

Table 110. Koh Young Technology Competitive Strengths & Weaknesses

Table 111. Sinovation Medical Basic Information, Manufacturing Base and Competitors

Table 112. Sinovation Medical Major Business

Table 113. Sinovation Medical Cranial Surgery Robot Product and Services

Table 114. Sinovation Medical Cranial Surgery Robot Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Sinovation Medical Recent Developments/Updates

Table 116. Sinovation Medical Competitive Strengths & Weaknesses

Table 117. Monteris Medical Basic Information, Manufacturing Base and Competitors

Table 118. Monteris Medical Major Business

Table 119. Monteris Medical Cranial Surgery Robot Product and Services

Table 120. Monteris Medical Cranial Surgery Robot Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Monteris Medical Recent Developments/Updates

Table 122. Monteris Medical Competitive Strengths & Weaknesses

Table 123. RONNA Medical Basic Information, Manufacturing Base and Competitors

Table 124. RONNA Medical Major Business

Table 125. RONNA Medical Cranial Surgery Robot Product and Services

Table 126. RONNA Medical Cranial Surgery Robot Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. RONNA Medical Recent Developments/Updates

Table 128. RONNA Medical Competitive Strengths & Weaknesses

Table 129. ClearPoint Neuro Basic Information, Manufacturing Base and Competitors

Table 130. ClearPoint Neuro Major Business

Table 131. ClearPoint Neuro Cranial Surgery Robot Product and Services

Table 132. ClearPoint Neuro Cranial Surgery Robot Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. ClearPoint Neuro Recent Developments/Updates

Table 134. ClearPoint Neuro Competitive Strengths & Weaknesses

Table 135. Global Key Players of Cranial Surgery Robot Upstream (Raw Materials)

Table 136. Global Cranial Surgery Robot Typical Customers

Table 137. Cranial Surgery Robot Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Cranial Surgery Robot Picture

Figure 2. World Cranial Surgery Robot Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Cranial Surgery Robot Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Cranial Surgery Robot Production (2021-2032) & (Units)

Figure 5. World Cranial Surgery Robot Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Cranial Surgery Robot Production Value Market Share by Region (2021-2032)

Figure 7. World Cranial Surgery Robot Production Market Share by Region (2021-2032)

Figure 8. North America Cranial Surgery Robot Production (2021-2032) & (Units)

Figure 9. Europe Cranial Surgery Robot Production (2021-2032) & (Units)

Figure 10. China Cranial Surgery Robot Production (2021-2032) & (Units)

Figure 11. Japan Cranial Surgery Robot Production (2021-2032) & (Units)

Figure 12. Cranial Surgery Robot Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Cranial Surgery Robot Consumption (2021-2032) & (Units)

Figure 15. World Cranial Surgery Robot Consumption Market Share by Region (2021-2032)

Figure 16. United States Cranial Surgery Robot Consumption (2021-2032) & (Units)

Figure 17. China Cranial Surgery Robot Consumption (2021-2032) & (Units)

Figure 18. Europe Cranial Surgery Robot Consumption (2021-2032) & (Units)

Figure 19. Japan Cranial Surgery Robot Consumption (2021-2032) & (Units)

Figure 20. South Korea Cranial Surgery Robot Consumption (2021-2032) & (Units)

Figure 21. ASEAN Cranial Surgery Robot Consumption (2021-2032) & (Units)

Figure 22. India Cranial Surgery Robot Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Cranial Surgery Robot by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Cranial Surgery Robot Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Cranial Surgery Robot Markets in 2025

Figure 26. United States VS China: Cranial Surgery Robot Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Cranial Surgery Robot Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Cranial Surgery Robot Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Cranial Surgery Robot Production Market Share 2025

Figure 30. China Based Manufacturers Cranial Surgery Robot Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Cranial Surgery Robot Production Market Share 2025

Figure 32. World Cranial Surgery Robot Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Cranial Surgery Robot Production Value Market Share by Type in 2025

Figure 34. Stereotactic Surgical Robot

Figure 35. Neuro-Navigation Assisted Robot

Figure 36. Biopsy and Puncture Robot

Figure 37. Deep Brain Electrode Implantation Robot

Figure 38. Brain Tumor Resection Assisted Robot

Figure 39. Intracranial Hematoma Evacuation Robot

Figure 40. World Cranial Surgery Robot Production Market Share by Type (2021-2032)

Figure 41. World Cranial Surgery Robot Production Value Market Share by Type (2021-2032)

Figure 42. World Cranial Surgery Robot Average Price by Type (2021-2032) & (US\$/Unit)

Figure 43. World Cranial Surgery Robot Production Value by Autonomy, (USD Million), 2021 & 2025 & 2032

Figure 44. World Cranial Surgery Robot Production Value Market Share by Autonomy in 2025

Figure 45. Autonomous Control Type

Figure 46. Master-Slave Control Type

Figure 47. Shared Control Type

Figure 48. Passive Assisted Type

Figure 49. World Cranial Surgery Robot Production Market Share by Autonomy (2021-2032)

Figure 50. World Cranial Surgery Robot Production Value Market Share by Autonomy (2021-2032)

Figure 51. World Cranial Surgery Robot Average Price by Autonomy (2021-2032) & (US\$/Unit)

Figure 52. World Cranial Surgery Robot Production Value by Positioning and Navigation

Methods, (USD Million), 2021 & 2025 & 2032

Figure 53. World Cranial Surgery Robot Production Value Market Share by Positioning and Navigation Methods in 2025

Figure 54. Image-Guided (CT/MRI) System

Figure 55. Optical Tracking Navigation System

Figure 56. Electromagnetic Navigation System

Figure 57. Multimodal Fusion Navigation System

Figure 58. Frame-Based Stereotactic System

Figure 59. Frameless Stereotactic System

Figure 60. World Cranial Surgery Robot Production Market Share by Positioning and Navigation Methods (2021-2032)

Figure 61. World Cranial Surgery Robot Production Value Market Share by Positioning and Navigation Methods (2021-2032)

Figure 62. World Cranial Surgery Robot Average Price by Positioning and Navigation Methods (2021-2032) & (US\$/Unit)

Figure 63. World Cranial Surgery Robot Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 64. World Cranial Surgery Robot Production Value Market Share by Application in 2025

Figure 65. Functional Neurosurgery

Figure 66. Brain Tumor Surgery

Figure 67. Intracranial Biopsy

Figure 68. Epilepsy Surgery

Figure 69. Minimally Invasive Surgery for Cerebral Hemorrhage

Figure 70. Cerebrovascular Interventional Therapy

Figure 71. World Cranial Surgery Robot Production Market Share by Application (2021-2032)

Figure 72. World Cranial Surgery Robot Production Value Market Share by Application (2021-2032)

Figure 73. World Cranial Surgery Robot Average Price by Application (2021-2032) & (US\$/Unit)

Figure 74. Cranial Surgery Robot Industry Chain

Figure 75. Cranial Surgery Robot Procurement Model

Figure 76. Cranial Surgery Robot Sales Model

Figure 77. Cranial Surgery Robot Sales Channels, Direct Sales, and Distribution

Figure 78. Methodology

Figure 79. Research Process and Data Source

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