

Global Cranial Closure And Fixation Device Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GA8803617F16EN.html>

Date: June 2026

Pages: 116

Price: US\$ 4,480.00 (Single User License)

ID: GA8803617F16EN

Abstracts

The global Cranial Closure And Fixation Device market size is expected to reach \$ 2575 million by 2032, rising at a market growth of 5.9% CAGR during the forecast period (2026-2032).

Cranial Closure and Fixation Devices are implantable medical devices used in neurosurgical procedures to reposition, secure, and reconstruct cranial bone flaps following surgeries such as craniotomy or cranial reconstruction. These devices typically include screws, plates, mesh, and bone cement, providing mechanical stability to ensure proper bone healing and protection of the brain. With advancements in neurosurgical techniques, these devices are evolving toward minimally invasive, patient-specific, and bioresorbable solutions, playing a critical role in improving surgical safety, reducing complications, and enhancing postoperative outcomes. In 2025, global Cranial Closure and Fixation Devices production reached approximately 2.09 million units and price is about 800 USD/Unit.

Driven by the increasing volume of neurosurgical procedures and the rising burden of neurological diseases, the cranial closure and fixation device market is experiencing steady growth. Industry analyses indicate that the high incidence of traumatic brain injuries, brain tumors, and congenital cranial deformities is significantly increasing demand for craniotomy and reconstruction procedures, thereby driving the adoption of fixation devices. Government investments in healthcare infrastructure and neurosurgical capabilities are further supporting the widespread use of advanced surgical consumables. Corporate reports highlight that the commercialization of 3D-printed patient-specific cranial implants and bioresorbable materials is enhancing surgical precision and recovery outcomes, emerging as a key growth driver. Despite steady demand growth, high technological barriers and stringent regulatory requirements

remain major challenges. Cranial fixation devices are high-risk implantable products that require excellent biocompatibility and long-term stability, leading to extended development cycles and high validation costs. Increasingly strict regulatory frameworks across major markets add compliance burdens for manufacturers. In addition, product homogenization and pricing competition in certain regions, combined with hospital procurement controls, are putting pressure on profit margins. Sustained innovation remains essential for maintaining competitiveness in the high-end segment. From the demand perspective, the market is shifting from basic fixation functionality toward precision and personalized solutions. Hospitals are increasingly adopting imaging-guided navigation and digital surgical planning, improving surgical accuracy. At the same time, rising patient expectations for aesthetic outcomes and recovery quality are driving the adoption of customized implants and bioresorbable materials. The growing trend toward minimally invasive surgery and enhanced recovery protocols is increasing demand for lightweight, easy-to-use, and low-risk devices. Integrated solutions combining digital modeling and 3D printing are expected to become key competitive differentiators. Upstream materials for these devices include titanium alloys, stainless steel, bioresorbable polymers, and bone substitute materials. Titanium alloys are widely used due to their strength, lightweight properties, and excellent biocompatibility, while bioresorbable materials are gaining traction by eliminating the need for secondary surgeries. Advances in material science, including surface coating technologies and bioactive materials, are enhancing device performance and healing outcomes. Meanwhile, precision manufacturing and 3D printing technologies are enabling patient-specific implants. However, reliance on global supply chains for high-end materials and manufacturing processes makes cost control and supply stability critical factors for industry players

This report studies the global Cranial Closure And Fixation Device production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cranial Closure And Fixation Device and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cranial Closure And Fixation Device that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cranial Closure And Fixation Device total production and demand, 2021-2032, (K Units)

Global Cranial Closure And Fixation Device total production value, 2021-2032, (USD

Million)

Global Cranial Closure And Fixation Device production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Cranial Closure And Fixation Device consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Cranial Closure And Fixation Device domestic production, consumption, key domestic manufacturers and share

Global Cranial Closure And Fixation Device production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Cranial Closure And Fixation Device production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Cranial Closure And Fixation Device production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Cranial Closure And Fixation Device market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Stryker, Zimmer Biomet, B. Braun, Smith and Nephew, Johnson and Johnson, Shanghai MicroPort Medical, Integra LifeSciences, Medtronic, Evonos, Changzhou Huida Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cranial Closure And Fixation Device market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cranial Closure And Fixation Device Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cranial Closure And Fixation Device Market, Segmentation by Type:

Screws

Plate

Cranial Mesh

Bone Cement

Others

Global Cranial Closure And Fixation Device Market, Segmentation by Absorption Type:

Non Resorbable

Bioresorbable

Global Cranial Closure And Fixation Device Market, Segmentation by Surgery Type:

Craniotomy

Cranial Reconstruction

Global Cranial Closure And Fixation Device Market, Segmentation by Application:

Tumor Surgery

Trauma Repair

Congenital Defect

Companies Profiled:

Stryker

Zimmer Biomet

B. Braun

Smith and Nephew

Johnson and Johnson

Shanghai MicroPort Medical

Integra LifeSciences

Medtronic

Evonos

Changzhou Huida Medical

Jeil Medical

KLS Martin

Acumed

Key Questions Answered:

1. How big is the global Cranial Closure And Fixation Device market?
2. What is the demand of the global Cranial Closure And Fixation Device market?
3. What is the year over year growth of the global Cranial Closure And Fixation Device market?
4. What is the production and production value of the global Cranial Closure And Fixation Device market?
5. Who are the key producers in the global Cranial Closure And Fixation Device market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Cranial Closure And Fixation Device Introduction
- 1.2 World Cranial Closure And Fixation Device Supply & Forecast
 - 1.2.1 World Cranial Closure And Fixation Device Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Cranial Closure And Fixation Device Production (2021-2032)
 - 1.2.3 World Cranial Closure And Fixation Device Pricing Trends (2021-2032)
- 1.3 World Cranial Closure And Fixation Device Production by Region (Based on Production Site)
 - 1.3.1 World Cranial Closure And Fixation Device Production Value by Region (2021-2032)
 - 1.3.2 World Cranial Closure And Fixation Device Production by Region (2021-2032)
 - 1.3.3 World Cranial Closure And Fixation Device Average Price by Region (2021-2032)
 - 1.3.4 North America Cranial Closure And Fixation Device Production (2021-2032)
 - 1.3.5 Europe Cranial Closure And Fixation Device Production (2021-2032)
 - 1.3.6 China Cranial Closure And Fixation Device Production (2021-2032)
 - 1.3.7 Japan Cranial Closure And Fixation Device Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Cranial Closure And Fixation Device Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Cranial Closure And Fixation Device Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Cranial Closure And Fixation Device Demand (2021-2032)
- 2.2 World Cranial Closure And Fixation Device Consumption by Region
 - 2.2.1 World Cranial Closure And Fixation Device Consumption by Region (2021-2026)
 - 2.2.2 World Cranial Closure And Fixation Device Consumption Forecast by Region (2027-2032)
- 2.3 United States Cranial Closure And Fixation Device Consumption (2021-2032)
- 2.4 China Cranial Closure And Fixation Device Consumption (2021-2032)
- 2.5 Europe Cranial Closure And Fixation Device Consumption (2021-2032)
- 2.6 Japan Cranial Closure And Fixation Device Consumption (2021-2032)
- 2.7 South Korea Cranial Closure And Fixation Device Consumption (2021-2032)
- 2.8 ASEAN Cranial Closure And Fixation Device Consumption (2021-2032)
- 2.9 India Cranial Closure And Fixation Device Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Cranial Closure And Fixation Device Production Value by Manufacturer (2021-2026)
- 3.2 World Cranial Closure And Fixation Device Production by Manufacturer (2021-2026)
- 3.3 World Cranial Closure And Fixation Device Average Price by Manufacturer (2021-2026)
- 3.4 Cranial Closure And Fixation Device Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Cranial Closure And Fixation Device Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Cranial Closure And Fixation Device in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Cranial Closure And Fixation Device in 2025
- 3.6 Cranial Closure And Fixation Device Market: Overall Company Footprint Analysis
 - 3.6.1 Cranial Closure And Fixation Device Market: Region Footprint
 - 3.6.2 Cranial Closure And Fixation Device Market: Company Product Type Footprint
 - 3.6.3 Cranial Closure And Fixation Device Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Cranial Closure And Fixation Device Production Value Comparison
 - 4.1.1 United States VS China: Cranial Closure And Fixation Device Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Cranial Closure And Fixation Device Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Cranial Closure And Fixation Device Production Comparison
 - 4.2.1 United States VS China: Cranial Closure And Fixation Device Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Cranial Closure And Fixation Device Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Cranial Closure And Fixation Device Consumption Comparison

4.3.1 United States VS China: Cranial Closure And Fixation Device Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Cranial Closure And Fixation Device Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Cranial Closure And Fixation Device Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Cranial Closure And Fixation Device Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Cranial Closure And Fixation Device Production Value (2021-2026)

4.4.3 United States Based Manufacturers Cranial Closure And Fixation Device Production (2021-2026)

4.5 China Based Cranial Closure And Fixation Device Manufacturers and Market Share

4.5.1 China Based Cranial Closure And Fixation Device Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Cranial Closure And Fixation Device Production Value (2021-2026)

4.5.3 China Based Manufacturers Cranial Closure And Fixation Device Production (2021-2026)

4.6 Rest of World Based Cranial Closure And Fixation Device Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Cranial Closure And Fixation Device Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Cranial Closure And Fixation Device Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Cranial Closure And Fixation Device Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Cranial Closure And Fixation Device Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Screws

5.2.2 Plate

5.2.3 Cranial Mesh

5.2.4 Bone Cement

5.2.5 Others

5.3 Market Segment by Type

5.3.1 World Cranial Closure And Fixation Device Production by Type (2021-2032)

5.3.2 World Cranial Closure And Fixation Device Production Value by Type (2021-2032)

5.3.3 World Cranial Closure And Fixation Device Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY ABSORPTION TYPE

6.1 World Cranial Closure And Fixation Device Market Size Overview by Absorption Type: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Absorption Type

6.2.1 Non Resorbable

6.2.2 Bioresorbable

6.3 Market Segment by Absorption Type

6.3.1 World Cranial Closure And Fixation Device Production by Absorption Type (2021-2032)

6.3.2 World Cranial Closure And Fixation Device Production Value by Absorption Type (2021-2032)

6.3.3 World Cranial Closure And Fixation Device Average Price by Absorption Type (2021-2032)

7 MARKET ANALYSIS BY SURGERY TYPE

7.1 World Cranial Closure And Fixation Device Market Size Overview by Surgery Type: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Surgery Type

7.2.1 Craniotomy

7.2.2 Cranial Reconstruction

7.3 Market Segment by Surgery Type

7.3.1 World Cranial Closure And Fixation Device Production by Surgery Type (2021-2032)

7.3.2 World Cranial Closure And Fixation Device Production Value by Surgery Type (2021-2032)

7.3.3 World Cranial Closure And Fixation Device Average Price by Surgery Type (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Cranial Closure And Fixation Device Market Size Overview by Application:
2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Tumor Surgery

8.2.2 Trauma Repair

8.2.3 Congenital Defect

8.3 Market Segment by Application

8.3.1 World Cranial Closure And Fixation Device Production by Application (2021-2032)

8.3.2 World Cranial Closure And Fixation Device Production Value by Application
(2021-2032)

8.3.3 World Cranial Closure And Fixation Device Average Price by Application
(2021-2032)

9 COMPANY PROFILES

9.1 Stryker

9.1.1 Stryker Details

9.1.2 Stryker Major Business

9.1.3 Stryker Cranial Closure And Fixation Device Product and Services

9.1.4 Stryker Cranial Closure And Fixation Device Production, Price, Value, Gross
Margin and Market Share (2021-2026)

9.1.5 Stryker Recent Developments/Updates

9.1.6 Stryker Competitive Strengths & Weaknesses

9.2 Zimmer Biomet

9.2.1 Zimmer Biomet Details

9.2.2 Zimmer Biomet Major Business

9.2.3 Zimmer Biomet Cranial Closure And Fixation Device Product and Services

9.2.4 Zimmer Biomet Cranial Closure And Fixation Device Production, Price, Value,
Gross Margin and Market Share (2021-2026)

9.2.5 Zimmer Biomet Recent Developments/Updates

9.2.6 Zimmer Biomet Competitive Strengths & Weaknesses

9.3 B. Braun

9.3.1 B. Braun Details

9.3.2 B. Braun Major Business

9.3.3 B. Braun Cranial Closure And Fixation Device Product and Services

9.3.4 B. Braun Cranial Closure And Fixation Device Production, Price, Value, Gross
Margin and Market Share (2021-2026)

9.3.5 B. Braun Recent Developments/Updates

9.3.6 B. Braun Competitive Strengths & Weaknesses

9.4 Smith and Nephew

9.4.1 Smith and Nephew Details

9.4.2 Smith and Nephew Major Business

9.4.3 Smith and Nephew Cranial Closure And Fixation Device Product and Services

9.4.4 Smith and Nephew Cranial Closure And Fixation Device Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Smith and Nephew Recent Developments/Updates

9.4.6 Smith and Nephew Competitive Strengths & Weaknesses

9.5 Johnson and Johnson

9.5.1 Johnson and Johnson Details

9.5.2 Johnson and Johnson Major Business

9.5.3 Johnson and Johnson Cranial Closure And Fixation Device Product and Services

9.5.4 Johnson and Johnson Cranial Closure And Fixation Device Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Johnson and Johnson Recent Developments/Updates

9.5.6 Johnson and Johnson Competitive Strengths & Weaknesses

9.6 Shanghai MicroPort Medical

9.6.1 Shanghai MicroPort Medical Details

9.6.2 Shanghai MicroPort Medical Major Business

9.6.3 Shanghai MicroPort Medical Cranial Closure And Fixation Device Product and Services

9.6.4 Shanghai MicroPort Medical Cranial Closure And Fixation Device Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Shanghai MicroPort Medical Recent Developments/Updates

9.6.6 Shanghai MicroPort Medical Competitive Strengths & Weaknesses

9.7 Integra LifeSciences

9.7.1 Integra LifeSciences Details

9.7.2 Integra LifeSciences Major Business

9.7.3 Integra LifeSciences Cranial Closure And Fixation Device Product and Services

9.7.4 Integra LifeSciences Cranial Closure And Fixation Device Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Integra LifeSciences Recent Developments/Updates

9.7.6 Integra LifeSciences Competitive Strengths & Weaknesses

9.8 Medtronic

9.8.1 Medtronic Details

9.8.2 Medtronic Major Business

9.8.3 Medtronic Cranial Closure And Fixation Device Product and Services

9.8.4 Medtronic Cranial Closure And Fixation Device Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.8.5 Medtronic Recent Developments/Updates

9.8.6 Medtronic Competitive Strengths & Weaknesses

9.9 Evonos

9.9.1 Evonos Details

9.9.2 Evonos Major Business

9.9.3 Evonos Cranial Closure And Fixation Device Product and Services

9.9.4 Evonos Cranial Closure And Fixation Device Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.9.5 Evonos Recent Developments/Updates

9.9.6 Evonos Competitive Strengths & Weaknesses

9.10 Changzhou Huida Medical

9.10.1 Changzhou Huida Medical Details

9.10.2 Changzhou Huida Medical Major Business

9.10.3 Changzhou Huida Medical Cranial Closure And Fixation Device Product and Services

9.10.4 Changzhou Huida Medical Cranial Closure And Fixation Device Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Changzhou Huida Medical Recent Developments/Updates

9.10.6 Changzhou Huida Medical Competitive Strengths & Weaknesses

9.11 Jeil Medical

9.11.1 Jeil Medical Details

9.11.2 Jeil Medical Major Business

9.11.3 Jeil Medical Cranial Closure And Fixation Device Product and Services

9.11.4 Jeil Medical Cranial Closure And Fixation Device Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Jeil Medical Recent Developments/Updates

9.11.6 Jeil Medical Competitive Strengths & Weaknesses

9.12 KLS Martin

9.12.1 KLS Martin Details

9.12.2 KLS Martin Major Business

9.12.3 KLS Martin Cranial Closure And Fixation Device Product and Services

9.12.4 KLS Martin Cranial Closure And Fixation Device Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 KLS Martin Recent Developments/Updates

9.12.6 KLS Martin Competitive Strengths & Weaknesses

9.13 Acumed

9.13.1 Acumed Details

9.13.2 Acumed Major Business

- 9.13.3 Acumed Cranial Closure And Fixation Device Product and Services
- 9.13.4 Acumed Cranial Closure And Fixation Device Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.13.5 Acumed Recent Developments/Updates
- 9.13.6 Acumed Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Cranial Closure And Fixation Device Industry Chain
- 10.2 Cranial Closure And Fixation Device Upstream Analysis
 - 10.2.1 Cranial Closure And Fixation Device Core Raw Materials
 - 10.2.2 Main Manufacturers of Cranial Closure And Fixation Device Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Cranial Closure And Fixation Device Production Mode
- 10.6 Cranial Closure And Fixation Device Procurement Model
- 10.7 Cranial Closure And Fixation Device Industry Sales Model and Sales Channels
 - 10.7.1 Cranial Closure And Fixation Device Sales Model
 - 10.7.2 Cranial Closure And Fixation Device Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Cranial Closure And Fixation Device Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Cranial Closure And Fixation Device Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Cranial Closure And Fixation Device Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Cranial Closure And Fixation Device Production Value Market Share by Region (2021-2026)
- Table 5. World Cranial Closure And Fixation Device Production Value Market Share by Region (2027-2032)
- Table 6. World Cranial Closure And Fixation Device Production by Region (2021-2026) & (K Units)
- Table 7. World Cranial Closure And Fixation Device Production by Region (2027-2032) & (K Units)
- Table 8. World Cranial Closure And Fixation Device Production Market Share by Region (2021-2026)
- Table 9. World Cranial Closure And Fixation Device Production Market Share by Region (2027-2032)
- Table 10. World Cranial Closure And Fixation Device Average Price by Region (2021-2026) & (US\$/Unit)
- Table 11. World Cranial Closure And Fixation Device Average Price by Region (2027-2032) & (US\$/Unit)
- Table 12. Cranial Closure And Fixation Device Major Market Trends
- Table 13. World Cranial Closure And Fixation Device Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)
- Table 14. World Cranial Closure And Fixation Device Consumption by Region (2021-2026) & (K Units)
- Table 15. World Cranial Closure And Fixation Device Consumption Forecast by Region (2027-2032) & (K Units)
- Table 16. World Cranial Closure And Fixation Device Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Cranial Closure And Fixation Device Producers in 2025
- Table 18. World Cranial Closure And Fixation Device Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Cranial Closure And Fixation Device Producers in 2025

Table 20. World Cranial Closure And Fixation Device Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Cranial Closure And Fixation Device Company Evaluation Quadrant

Table 22. World Cranial Closure And Fixation Device Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Cranial Closure And Fixation Device Production Site of Key Manufacturer

Table 24. Cranial Closure And Fixation Device Market: Company Product Type Footprint

Table 25. Cranial Closure And Fixation Device Market: Company Product Application Footprint

Table 26. Cranial Closure And Fixation Device Competitive Factors

Table 27. Cranial Closure And Fixation Device New Entrant and Capacity Expansion Plans

Table 28. Cranial Closure And Fixation Device Mergers & Acquisitions Activity

Table 29. United States VS China Cranial Closure And Fixation Device Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Cranial Closure And Fixation Device Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Cranial Closure And Fixation Device Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Cranial Closure And Fixation Device Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Cranial Closure And Fixation Device Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Cranial Closure And Fixation Device Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Cranial Closure And Fixation Device Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Cranial Closure And Fixation Device Production Market Share (2021-2026)

Table 37. China Based Cranial Closure And Fixation Device Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Cranial Closure And Fixation Device Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Cranial Closure And Fixation Device Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Cranial Closure And Fixation Device Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Cranial Closure And Fixation Device Production Market Share (2021-2026)

Table 42. Rest of World Based Cranial Closure And Fixation Device Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Cranial Closure And Fixation Device Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Cranial Closure And Fixation Device Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Cranial Closure And Fixation Device Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Cranial Closure And Fixation Device Production Market Share (2021-2026)

Table 47. World Cranial Closure And Fixation Device Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Cranial Closure And Fixation Device Production by Type (2021-2026) & (K Units)

Table 49. World Cranial Closure And Fixation Device Production by Type (2027-2032) & (K Units)

Table 50. World Cranial Closure And Fixation Device Production Value by Type (2021-2026) & (USD Million)

Table 51. World Cranial Closure And Fixation Device Production Value by Type (2027-2032) & (USD Million)

Table 52. World Cranial Closure And Fixation Device Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Cranial Closure And Fixation Device Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Cranial Closure And Fixation Device Production Value by Absorption Type, (USD Million), 2021 & 2025 & 2032

Table 55. World Cranial Closure And Fixation Device Production by Absorption Type (2021-2026) & (K Units)

Table 56. World Cranial Closure And Fixation Device Production by Absorption Type (2027-2032) & (K Units)

Table 57. World Cranial Closure And Fixation Device Production Value by Absorption Type (2021-2026) & (USD Million)

Table 58. World Cranial Closure And Fixation Device Production Value by Absorption Type (2027-2032) & (USD Million)

Table 59. World Cranial Closure And Fixation Device Average Price by Absorption Type

(2021-2026) & (US\$/Unit)

Table 60. World Cranial Closure And Fixation Device Average Price by Absorption Type (2027-2032) & (US\$/Unit)

Table 61. World Cranial Closure And Fixation Device Production Value by Surgery Type, (USD Million), 2021 & 2025 & 2032

Table 62. World Cranial Closure And Fixation Device Production by Surgery Type (2021-2026) & (K Units)

Table 63. World Cranial Closure And Fixation Device Production by Surgery Type (2027-2032) & (K Units)

Table 64. World Cranial Closure And Fixation Device Production Value by Surgery Type (2021-2026) & (USD Million)

Table 65. World Cranial Closure And Fixation Device Production Value by Surgery Type (2027-2032) & (USD Million)

Table 66. World Cranial Closure And Fixation Device Average Price by Surgery Type (2021-2026) & (US\$/Unit)

Table 67. World Cranial Closure And Fixation Device Average Price by Surgery Type (2027-2032) & (US\$/Unit)

Table 68. World Cranial Closure And Fixation Device Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Cranial Closure And Fixation Device Production by Application (2021-2026) & (K Units)

Table 70. World Cranial Closure And Fixation Device Production by Application (2027-2032) & (K Units)

Table 71. World Cranial Closure And Fixation Device Production Value by Application (2021-2026) & (USD Million)

Table 72. World Cranial Closure And Fixation Device Production Value by Application (2027-2032) & (USD Million)

Table 73. World Cranial Closure And Fixation Device Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Cranial Closure And Fixation Device Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Stryker Basic Information, Manufacturing Base and Competitors

Table 76. Stryker Major Business

Table 77. Stryker Cranial Closure And Fixation Device Product and Services

Table 78. Stryker Cranial Closure And Fixation Device Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Stryker Recent Developments/Updates

Table 80. Stryker Competitive Strengths & Weaknesses

Table 81. Zimmer Biomet Basic Information, Manufacturing Base and Competitors

Table 82. Zimmer Biomet Major Business

Table 83. Zimmer Biomet Cranial Closure And Fixation Device Product and Services

Table 84. Zimmer Biomet Cranial Closure And Fixation Device Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Zimmer Biomet Recent Developments/Updates

Table 86. Zimmer Biomet Competitive Strengths & Weaknesses

Table 87. B. Braun Basic Information, Manufacturing Base and Competitors

Table 88. B. Braun Major Business

Table 89. B. Braun Cranial Closure And Fixation Device Product and Services

Table 90. B. Braun Cranial Closure And Fixation Device Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. B. Braun Recent Developments/Updates

Table 92. B. Braun Competitive Strengths & Weaknesses

Table 93. Smith and Nephew Basic Information, Manufacturing Base and Competitors

Table 94. Smith and Nephew Major Business

Table 95. Smith and Nephew Cranial Closure And Fixation Device Product and Services

Table 96. Smith and Nephew Cranial Closure And Fixation Device Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Smith and Nephew Recent Developments/Updates

Table 98. Smith and Nephew Competitive Strengths & Weaknesses

Table 99. Johnson and Johnson Basic Information, Manufacturing Base and Competitors

Table 100. Johnson and Johnson Major Business

Table 101. Johnson and Johnson Cranial Closure And Fixation Device Product and Services

Table 102. Johnson and Johnson Cranial Closure And Fixation Device Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Johnson and Johnson Recent Developments/Updates

Table 104. Johnson and Johnson Competitive Strengths & Weaknesses

Table 105. Shanghai MicroPort Medical Basic Information, Manufacturing Base and Competitors

Table 106. Shanghai MicroPort Medical Major Business

Table 107. Shanghai MicroPort Medical Cranial Closure And Fixation Device Product

and Services

Table 108. Shanghai MicroPort Medical Cranial Closure And Fixation Device Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Shanghai MicroPort Medical Recent Developments/Updates

Table 110. Shanghai MicroPort Medical Competitive Strengths & Weaknesses

Table 111. Integra LifeSciences Basic Information, Manufacturing Base and Competitors

Table 112. Integra LifeSciences Major Business

Table 113. Integra LifeSciences Cranial Closure And Fixation Device Product and Services

Table 114. Integra LifeSciences Cranial Closure And Fixation Device Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Integra LifeSciences Recent Developments/Updates

Table 116. Integra LifeSciences Competitive Strengths & Weaknesses

Table 117. Medtronic Basic Information, Manufacturing Base and Competitors

Table 118. Medtronic Major Business

Table 119. Medtronic Cranial Closure And Fixation Device Product and Services

Table 120. Medtronic Cranial Closure And Fixation Device Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Medtronic Recent Developments/Updates

Table 122. Medtronic Competitive Strengths & Weaknesses

Table 123. Evonos Basic Information, Manufacturing Base and Competitors

Table 124. Evonos Major Business

Table 125. Evonos Cranial Closure And Fixation Device Product and Services

Table 126. Evonos Cranial Closure And Fixation Device Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Evonos Recent Developments/Updates

Table 128. Evonos Competitive Strengths & Weaknesses

Table 129. Changzhou Huida Medical Basic Information, Manufacturing Base and Competitors

Table 130. Changzhou Huida Medical Major Business

Table 131. Changzhou Huida Medical Cranial Closure And Fixation Device Product and Services

Table 132. Changzhou Huida Medical Cranial Closure And Fixation Device Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market

Share (2021-2026)

Table 133. Changzhou Huida Medical Recent Developments/Updates

Table 134. Changzhou Huida Medical Competitive Strengths & Weaknesses

Table 135. Jeil Medical Basic Information, Manufacturing Base and Competitors

Table 136. Jeil Medical Major Business

Table 137. Jeil Medical Cranial Closure And Fixation Device Product and Services

Table 138. Jeil Medical Cranial Closure And Fixation Device Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Jeil Medical Recent Developments/Updates

Table 140. Jeil Medical Competitive Strengths & Weaknesses

Table 141. KLS Martin Basic Information, Manufacturing Base and Competitors

Table 142. KLS Martin Major Business

Table 143. KLS Martin Cranial Closure And Fixation Device Product and Services

Table 144. KLS Martin Cranial Closure And Fixation Device Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. KLS Martin Recent Developments/Updates

Table 146. KLS Martin Competitive Strengths & Weaknesses

Table 147. Acumed Basic Information, Manufacturing Base and Competitors

Table 148. Acumed Major Business

Table 149. Acumed Cranial Closure And Fixation Device Product and Services

Table 150. Acumed Cranial Closure And Fixation Device Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Acumed Recent Developments/Updates

Table 152. Acumed Competitive Strengths & Weaknesses

Table 153. Global Key Players of Cranial Closure And Fixation Device Upstream (Raw Materials)

Table 154. Global Cranial Closure And Fixation Device Typical Customers

Table 155. Cranial Closure And Fixation Device Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Cranial Closure And Fixation Device Picture
- Figure 2. World Cranial Closure And Fixation Device Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Cranial Closure And Fixation Device Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Cranial Closure And Fixation Device Production (2021-2032) & (K Units)
- Figure 5. World Cranial Closure And Fixation Device Average Price (2021-2032) & (US\$/Unit)
- Figure 6. World Cranial Closure And Fixation Device Production Value Market Share by Region (2021-2032)
- Figure 7. World Cranial Closure And Fixation Device Production Market Share by Region (2021-2032)
- Figure 8. North America Cranial Closure And Fixation Device Production (2021-2032) & (K Units)
- Figure 9. Europe Cranial Closure And Fixation Device Production (2021-2032) & (K Units)
- Figure 10. China Cranial Closure And Fixation Device Production (2021-2032) & (K Units)
- Figure 11. Japan Cranial Closure And Fixation Device Production (2021-2032) & (K Units)
- Figure 12. Cranial Closure And Fixation Device Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Cranial Closure And Fixation Device Consumption (2021-2032) & (K Units)
- Figure 15. World Cranial Closure And Fixation Device Consumption Market Share by Region (2021-2032)
- Figure 16. United States Cranial Closure And Fixation Device Consumption (2021-2032) & (K Units)
- Figure 17. China Cranial Closure And Fixation Device Consumption (2021-2032) & (K Units)
- Figure 18. Europe Cranial Closure And Fixation Device Consumption (2021-2032) & (K Units)
- Figure 19. Japan Cranial Closure And Fixation Device Consumption (2021-2032) & (K Units)

Figure 20. South Korea Cranial Closure And Fixation Device Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Cranial Closure And Fixation Device Consumption (2021-2032) & (K Units)

Figure 22. India Cranial Closure And Fixation Device Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Cranial Closure And Fixation Device by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Cranial Closure And Fixation Device Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Cranial Closure And Fixation Device Markets in 2025

Figure 26. United States VS China: Cranial Closure And Fixation Device Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Cranial Closure And Fixation Device Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Cranial Closure And Fixation Device Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Cranial Closure And Fixation Device Production Market Share 2025

Figure 30. China Based Manufacturers Cranial Closure And Fixation Device Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Cranial Closure And Fixation Device Production Market Share 2025

Figure 32. World Cranial Closure And Fixation Device Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Cranial Closure And Fixation Device Production Value Market Share by Type in 2025

Figure 34. Screws

Figure 35. Plate

Figure 36. Cranial Mesh

Figure 37. Bone Cement

Figure 38. Others

Figure 39. World Cranial Closure And Fixation Device Production Market Share by Type (2021-2032)

Figure 40. World Cranial Closure And Fixation Device Production Value Market Share by Type (2021-2032)

Figure 41. World Cranial Closure And Fixation Device Average Price by Type (2021-2032) & (US\$/Unit)

Figure 42. World Cranial Closure And Fixation Device Production Value by Absorption Type, (USD Million), 2021 & 2025 & 2032

Figure 43. World Cranial Closure And Fixation Device Production Value Market Share by Absorption Type in 2025

Figure 44. Non Resorbable

Figure 45. Bioresorbable

Figure 46. World Cranial Closure And Fixation Device Production Market Share by Absorption Type (2021-2032)

Figure 47. World Cranial Closure And Fixation Device Production Value Market Share by Absorption Type (2021-2032)

Figure 48. World Cranial Closure And Fixation Device Average Price by Absorption Type (2021-2032) & (US\$/Unit)

Figure 49. World Cranial Closure And Fixation Device Production Value by Surgery Type, (USD Million), 2021 & 2025 & 2032

Figure 50. World Cranial Closure And Fixation Device Production Value Market Share by Surgery Type in 2025

Figure 51. Craniotomy

Figure 52. Cranial Reconstruction

Figure 53. World Cranial Closure And Fixation Device Production Market Share by Surgery Type (2021-2032)

Figure 54. World Cranial Closure And Fixation Device Production Value Market Share by Surgery Type (2021-2032)

Figure 55. World Cranial Closure And Fixation Device Average Price by Surgery Type (2021-2032) & (US\$/Unit)

Figure 56. World Cranial Closure And Fixation Device Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World Cranial Closure And Fixation Device Production Value Market Share by Application in 2025

Figure 58. Tumor Surgery

Figure 59. Trauma Repair

Figure 60. Congenital Defect

Figure 61. World Cranial Closure And Fixation Device Production Market Share by Application (2021-2032)

Figure 62. World Cranial Closure And Fixation Device Production Value Market Share by Application (2021-2032)

Figure 63. World Cranial Closure And Fixation Device Average Price by Application (2021-2032) & (US\$/Unit)

Figure 64. Cranial Closure And Fixation Device Industry Chain

Figure 65. Cranial Closure And Fixation Device Procurement Model

Figure 66. Cranial Closure And Fixation Device Sales Model

Figure 67. Cranial Closure And Fixation Device Sales Channels, Direct Sales, and Distribution

Figure 68. Methodology

Figure 69. Research Process and Data Source

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