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Global Cr-Si Alloy Sputtering Target Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Cr-Si Alloy Sputtering Target market size is expected to reach $ million by 2032, rising at a market growth of %CAGR during the forecast period (2026-2032).

In 2025, the global production of Cr-Si alloy sputtering targets was 13,757 pieces, with an average price of US$439 per piece.

A Cr–Si alloy sputtering target is a high-purity, composition-tunable chromium–silicon target used in PVD (typically magnetron sputtering) to deposit Cr–Si/SiCr thin films whose electrical and functional properties are engineered by adjusting the Cr/Si ratio (unlike stoichiometric chromium silicides such as CrSi? or Cr?Si with fixed phase chemistry). Its key characteristics include broad resistivity tunability, the ability to achieve low/near-zero TCR under optimized composition and process windows, good thermal/chemical stability, and strong sensitivity to microstructural uniformity, density/porosity, particle control, and bonding quality, which collectively determine film defectivity and long-campaign stability. The most common application scenarios are resistive films for thin-film resistors and resistor networks (including high-reliability and automotive-grade sensing/measurement structures), MEMS/sensor functional layers where stable sheet resistance is required, and selected interface/barrier or optical/functional layers where Cr–Si chemistry and stability are advantageous. Current development is broadly moving toward higher purity and tighter impurity control (especially O/N/C), improved densification and microstructure control (often via advanced PM/HIP routes), cleaner machining/packaging to reduce particles, and stronger data-driven qualification (life-stage stability of Rs/TCR over target erosion), reflecting the same industry trajectory seen across high-end sputtering materials: fewer “commodity targets,” more process-validated target systems delivered with application engineering and change control for semiconductor and precision passive markets.

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Expanding PVD consumption and “materials intensity” in semiconductor manufacturing. Cr-Si alloy targets ride the same structural tailwinds as the broader sputtering-target ecosystem: recovering wafer starts, continued fab investments, and rising materials intensity per wafer drive target consumption and pricing power. Industry market trackers project sputtering-target revenues growing strongly in the near term and trending toward a larger market size by 2030, supported by improving semiconductor demand and policy-driven capacity buildout. This matters for Cr-Si because customers increasingly prefer “process-validated target systems” (target + backing + bonding + cleanliness + change control), lifting the value content per shipped target even when unit volumes are stable.

Downstream pull from precision thin-film resistors and high-reliability electronics (automotive, industrial, instrumentation). Cr-Si/SiCr resistive films are a proven resistor-film family with an established IP base (DC/RF sputtering from a Si/Cr target, followed by thermal processing to tune sheet resistance and TCR). On the component side, long-term drift/stability is a purchase driver: published industry materials show the “potential” of CrSi thin-film systems for precision applications, and process/alloy optimization has been used to improve drift performance at elevated temperatures—precisely the reliability window demanded by automotive-grade electronics. As automotive electronics and industrial control continue to push tighter tolerance and higher temperature capability, the addressable demand for stable thin-film resistor materials—and therefore their upstream targets—rises.

R&D investment aimed at tuning electrical properties (TCR/resistivity) and robustness. The market is also pulled by continuous R&D to widen the manufacturable property window (resistivity, TCR sign control, drift) using composition/process engineering—e.g., co-sputtering and annealing studies show TCR can be shifted from negative to positive with thermal treatment and alloying. This R&D push expands use cases for Cr-Si films beyond “legacy thin-film resistors” into more specialized sensor/MEMS and precision analog functions where predictable sheet resistance and low drift are essential.

Report Scope

This report studies the global Cr-Si Alloy Sputtering Target production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cr-Si Alloy

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Sputtering Target and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cr-Si Alloy Sputtering Target that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cr-Si Alloy Sputtering Target total production and demand, 2021-2032, (K Pcs)

Global Cr-Si Alloy Sputtering Target total production value, 2021-2032, (USD Million)

Global Cr-Si Alloy Sputtering Target production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs), (based on production site)

Global Cr-Si Alloy Sputtering Target consumption by region & country, CAGR, 2021-2032 & (K Pcs)

U.S. VS China: Cr-Si Alloy Sputtering Target domestic production, consumption, key domestic manufacturers and share

Global Cr-Si Alloy Sputtering Target production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Pcs)

Global Cr-Si Alloy Sputtering Target production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

Global Cr-Si Alloy Sputtering Target production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

This report profiles key players in the global Cr-Si Alloy Sputtering Target market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Tosoh, Konfoong Materials International, MSE Supplies LLC, Jiangxi Ketai Advanced Material Co., Ltd, Stanford Advanced Materials, Vacuum Engineering & Materials (VEM), ALB Materials Inc, etc.

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This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cr-Si Alloy Sputtering Target market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Pcs) and average price (US$/Pc) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cr-Si Alloy Sputtering Target Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Cr-Si Alloy Sputtering Target Market, Segmentation by Type:

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Cr-Si (Cr?60, Si<40)

Cr-Si (Cr<60, Si?40)

Global Cr-Si Alloy Sputtering Target Market, Segmentation by Purity:

?99.9%

Others

Global Cr-Si Alloy Sputtering Target Market, Segmentation by Target Form:

Planar Cr-Si Alloy Sputtering Target

Rotary Cr-Si Alloy Sputtering Target

Global Cr-Si Alloy Sputtering Target Market, Segmentation by Application:

Industrial and Measurement Equipment

Medical Equipment

Automotive Electronics

Communication Device

Others

Companies Profiled:

Tosoh

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Konfoong Materials International

MSE Supplies LLC

Jiangxi Ketai Advanced Material Co., Ltd

Stanford Advanced Materials

Vacuum Engineering & Materials (VEM)

ALB Materials Inc

Key Questions Answered

1. How big is the global Cr-Si Alloy Sputtering Target market?
2. What is the demand of the global Cr-Si Alloy Sputtering Target market?
3. What is the year over year growth of the global Cr-Si Alloy Sputtering Target market?
4. What is the total value of the global Cr-Si Alloy Sputtering Target market?
5. Who are the Major Players in the global Cr-Si Alloy Sputtering Target market?
6. What are the growth factors driving the market demand?

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