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Global Cr-Si Alloy Sputtering Target Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Cr-Si Alloy Sputtering Target market size was valued at US$ million in 2025 and is forecast to a readjusted size of US$ million by 2032 with a CAGR of %during review period.

In 2025, the global production of Cr-Si alloy sputtering targets was 13,757 pieces, with an average price of US$439 per piece.

A Cr–Si alloy sputtering target is a high-purity, composition-tunable chromium–silicon target used in PVD (typically magnetron sputtering) to deposit Cr–Si/SiCr thin films whose electrical and functional properties are engineered by adjusting the Cr/Si ratio (unlike stoichiometric chromium silicides such as CrSi? or Cr?Si with fixed phase chemistry). Its key characteristics include broad resistivity tunability, the ability to achieve low/near-zero TCR under optimized composition and process windows, good thermal/chemical stability, and strong sensitivity to microstructural uniformity, density/porosity, particle control, and bonding quality, which collectively determine film defectivity and long-campaign stability. The most common application scenarios are resistive films for thin-film resistors and resistor networks (including high-reliability and automotive-grade sensing/measurement structures), MEMS/sensor functional layers where stable sheet resistance is required, and selected interface/barrier or optical/functional layers where Cr–Si chemistry and stability are advantageous. Current development is broadly moving toward higher purity and tighter impurity control (especially O/N/C), improved densification and microstructure control (often via advanced PM/HIP routes), cleaner machining/packaging to reduce particles, and stronger data-driven qualification (life-stage stability of Rs/TCR over target erosion), reflecting the same industry trajectory seen across high-end sputtering materials: fewer

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"commodity targets," more process-validated target systems delivered with application engineering and change control for semiconductor and precision passive markets.

Expanding PVD consumption and "materials intensity" in semiconductor manufacturing. Cr-Si alloy targets ride the same structural tailwinds as the broader sputtering-target ecosystem: recovering wafer starts, continued fab investments, and rising materials intensity per wafer drive target consumption and pricing power. Industry market trackers project sputtering-target revenues growing strongly in the near term and trending toward a larger market size by 2030, supported by improving semiconductor demand and policy-driven capacity buildout. This matters for Cr-Si because customers increasingly prefer "process-validated target systems" (target + backing + bonding + cleanliness + change control), lifting the value content per shipped target even when unit volumes are stable.

Downstream pull from precision thin-film resistors and high-reliability electronics (automotive, industrial, instrumentation). Cr-Si/SiCr resistive films are a proven resistor-film family with an established IP base (DC/RF sputtering from a Si/Cr target, followed by thermal processing to tune sheet resistance and TCR). On the component side, long-term drift/stability is a purchase driver: published industry materials show the "potential" of CrSi thin-film systems for precision applications, and process/alloy optimization has been used to improve drift performance at elevated temperatures—precisely the reliability window demanded by automotive-grade electronics. As automotive electronics and industrial control continue to push tighter tolerance and higher temperature capability, the addressable demand for stable thin-film resistor materials—and therefore their upstream targets—rises.

R&D investment aimed at tuning electrical properties (TCR/resistivity) and robustness. The market is also pulled by continuous R&D to widen the manufacturable property window (resistivity, TCR sign control, drift) using composition/process engineering—e.g., co-sputtering and annealing studies show TCR can be shifted from negative to positive with thermal treatment and alloying. This R&D push expands use cases for Cr-Si films beyond "legacy thin-film resistors" into more specialized sensor/MEMS and precision analog functions where predictable sheet resistance and low drift are essential.

Report Scope

This report is a detailed and comprehensive analysis for global Cr-Si Alloy Sputtering

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Target market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Cr-Si Alloy Sputtering Target market size and forecasts, in consumption value ($ Million), sales quantity (K Pcs), and average selling prices (US$/Pc), 2021-2032

Global Cr-Si Alloy Sputtering Target market size and forecasts by region and country, in consumption value ($ Million), sales quantity (K Pcs), and average selling prices (US$/Pc), 2021-2032

Global Cr-Si Alloy Sputtering Target market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (K Pcs), and average selling prices (US$/Pc), 2021-2032

Global Cr-Si Alloy Sputtering Target market shares of main players, shipments in revenue ($ Million), sales quantity (K Pcs), and ASP (US$/Pc), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Cr-Si Alloy Sputtering Target

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Cr-Si Alloy Sputtering Target market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key

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companies covered as a part of this study include Tosoh, Konfoong Materials International, MSE Supplies LLC, Jiangxi Ketai Advanced Material Co., Ltd, Stanford Advanced Materials, Vacuum Engineering & Materials (VEM), ALB Materials Inc, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Cr-Si Alloy Sputtering Target market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Cr-Si (Cr?60, Si<40)

Cr-Si (Cr<60, Si?40)

Market segment by Purity

?99.9%

Others

Market segment by Target Form

Planar Cr-Si Alloy Sputtering Target

Rotary Cr-Si Alloy Sputtering Target

Market segment by Application

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Industrial and Measurement Equipment

Medical Equipment

Automotive Electronics

Communication Device

Others

Major players covered

Tosoh

Konfoong Materials International

MSE Supplies LLC

Jiangxi Ketai Advanced Material Co., Ltd

Stanford Advanced Materials

Vacuum Engineering & Materials (VEM)

ALB Materials Inc

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

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Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Cr-Si Alloy Sputtering Target product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Cr-Si Alloy Sputtering Target, with price, sales quantity, revenue, and global market share of Cr-Si Alloy Sputtering Target from 2021 to 2026.

Chapter 3, the Cr-Si Alloy Sputtering Target competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Cr-Si Alloy Sputtering Target breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Cr-Si Alloy Sputtering Target market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Cr-Si Alloy Sputtering Target.

Chapter 14 and 15, to describe Cr-Si Alloy Sputtering Target sales channel, distributors, customers, research findings and conclusion.

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Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope
1.2 Market Estimation Caveats and Base Year
1.3 Market Analysis by Type
  1.3.1 Overview: Global Cr-Si Alloy Sputtering Target Consumption Value by Type: 2021 Versus 2025 Versus 2032
  1.3.2 Cr-Si (Cr?60, Si<40)
  1.3.3 Cr-Si (Cr<60, Si?40)
1.4 Market Analysis by Purity
  1.4.1 Overview: Global Cr-Si Alloy Sputtering Target Consumption Value by Purity: 2021 Versus 2025 Versus 2032
  1.4.2 ?99.9%
  1.4.3 Others
1.5 Market Analysis by Target Form
  1.5.1 Overview: Global Cr-Si Alloy Sputtering Target Consumption Value by Target Form: 2021 Versus 2025 Versus 2032
  1.5.2 Planar Cr-Si Alloy Sputtering Target
  1.5.3 Rotary Cr-Si Alloy Sputtering Target
1.6 Market Analysis by Application
  1.6.1 Overview: Global Cr-Si Alloy Sputtering Target Consumption Value by Application: 2021 Versus 2025 Versus 2032
  1.6.2 Industrial and Measurement Equipment
  1.6.3 Medical Equipment
  1.6.4 Automotive Electronics
  1.6.5 Communication Device
  1.6.6 Others
1.7 Global Cr-Si Alloy Sputtering Target Market Size & Forecast
  1.7.1 Global Cr-Si Alloy Sputtering Target Consumption Value (2021 & 2025 & 2032)
  1.7.2 Global Cr-Si Alloy Sputtering Target Sales Quantity (2021-2032)
  1.7.3 Global Cr-Si Alloy Sputtering Target Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Tosoh
  2.1.1 Tosoh Details
  2.1.2 Tosoh Major Business

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2.1.3 Tosoh Cr-Si Alloy Sputtering Target Product and Services
2.1.4 Tosoh Cr-Si Alloy Sputtering Target Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.1.5 Tosoh Recent Developments/Updates
2.2 Konfoong Materials International
2.2.1 Konfoong Materials International Details
2.2.2 Konfoong Materials International Major Business
2.2.3 Konfoong Materials International Cr-Si Alloy Sputtering Target Product and Services
2.2.4 Konfoong Materials International Cr-Si Alloy Sputtering Target Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.2.5 Konfoong Materials International Recent Developments/Updates
2.3 MSE Supplies LLC
2.3.1 MSE Supplies LLC Details
2.3.2 MSE Supplies LLC Major Business
2.3.3 MSE Supplies LLC Cr-Si Alloy Sputtering Target Product and Services
2.3.4 MSE Supplies LLC Cr-Si Alloy Sputtering Target Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.3.5 MSE Supplies LLC Recent Developments/Updates
2.4 Jiangxi Ketai Advanced Material Co., Ltd
2.4.1 Jiangxi Ketai Advanced Material Co., Ltd Details
2.4.2 Jiangxi Ketai Advanced Material Co., Ltd Major Business
2.4.3 Jiangxi Ketai Advanced Material Co., Ltd Cr-Si Alloy Sputtering Target Product and Services
2.4.4 Jiangxi Ketai Advanced Material Co., Ltd Cr-Si Alloy Sputtering Target Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.4.5 Jiangxi Ketai Advanced Material Co., Ltd Recent Developments/Updates
2.5 Stanford Advanced Materials
2.5.1 Stanford Advanced Materials Details
2.5.2 Stanford Advanced Materials Major Business
2.5.3 Stanford Advanced Materials Cr-Si Alloy Sputtering Target Product and Services
2.5.4 Stanford Advanced Materials Cr-Si Alloy Sputtering Target Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.5.5 Stanford Advanced Materials Recent Developments/Updates
2.6 Vacuum Engineering & Materials (VEM)
2.6.1 Vacuum Engineering & Materials (VEM) Details
2.6.2 Vacuum Engineering & Materials (VEM) Major Business
2.6.3 Vacuum Engineering & Materials (VEM) Cr-Si Alloy Sputtering Target Product and Services

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2.6.4 Vacuum Engineering & Materials (VEM) Cr-Si Alloy Sputtering Target Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.6.5 Vacuum Engineering & Materials (VEM) Recent Developments/Updates
2.7 ALB Materials Inc
2.7.1 ALB Materials Inc Details
2.7.2 ALB Materials Inc Major Business
2.7.3 ALB Materials Inc Cr-Si Alloy Sputtering Target Product and Services
2.7.4 ALB Materials Inc Cr-Si Alloy Sputtering Target Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.7.5 ALB Materials Inc Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: CR-SI ALLOY SPUTTERING TARGET BY MANUFACTURER

3.1 Global Cr-Si Alloy Sputtering Target Sales Quantity by Manufacturer (2021-2026)
3.2 Global Cr-Si Alloy Sputtering Target Revenue by Manufacturer (2021-2026)
3.3 Global Cr-Si Alloy Sputtering Target Average Price by Manufacturer (2021-2026)
3.4 Market Share Analysis (2025)
3.4.1 Producer Shipments of Cr-Si Alloy Sputtering Target by Manufacturer Revenue ($MM) and Market Share (%): 2025
3.4.2 Top 3 Cr-Si Alloy Sputtering Target Manufacturer Market Share in 2025
3.4.3 Top 6 Cr-Si Alloy Sputtering Target Manufacturer Market Share in 2025
3.5 Cr-Si Alloy Sputtering Target Market: Overall Company Footprint Analysis
3.5.1 Cr-Si Alloy Sputtering Target Market: Region Footprint
3.5.2 Cr-Si Alloy Sputtering Target Market: Company Product Type Footprint
3.5.3 Cr-Si Alloy Sputtering Target Market: Company Product Application Footprint
3.6 New Market Entrants and Barriers to Market Entry
3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Cr-Si Alloy Sputtering Target Market Size by Region
4.1.1 Global Cr-Si Alloy Sputtering Target Sales Quantity by Region (2021-2032)
4.1.2 Global Cr-Si Alloy Sputtering Target Consumption Value by Region (2021-2032)
4.1.3 Global Cr-Si Alloy Sputtering Target Average Price by Region (2021-2032)
4.2 North America Cr-Si Alloy Sputtering Target Consumption Value (2021-2032)
4.3 Europe Cr-Si Alloy Sputtering Target Consumption Value (2021-2032)
4.4 Asia-Pacific Cr-Si Alloy Sputtering Target Consumption Value (2021-2032)
4.5 South America Cr-Si Alloy Sputtering Target Consumption Value (2021-2032)

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4.6 Middle East & Africa Cr-Si Alloy Sputtering Target Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Cr-Si Alloy Sputtering Target Sales Quantity by Type (2021-2032)
5.2 Global Cr-Si Alloy Sputtering Target Consumption Value by Type (2021-2032)
5.3 Global Cr-Si Alloy Sputtering Target Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Cr-Si Alloy Sputtering Target Sales Quantity by Application (2021-2032)
6.2 Global Cr-Si Alloy Sputtering Target Consumption Value by Application (2021-2032)
6.3 Global Cr-Si Alloy Sputtering Target Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Cr-Si Alloy Sputtering Target Sales Quantity by Type (2021-2032)
7.2 North America Cr-Si Alloy Sputtering Target Sales Quantity by Application (2021-2032)
7.3 North America Cr-Si Alloy Sputtering Target Market Size by Country
  7.3.1 North America Cr-Si Alloy Sputtering Target Sales Quantity by Country (2021-2032)
  7.3.2 North America Cr-Si Alloy Sputtering Target Consumption Value by Country (2021-2032)
  7.3.3 United States Market Size and Forecast (2021-2032)
  7.3.4 Canada Market Size and Forecast (2021-2032)
  7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Cr-Si Alloy Sputtering Target Sales Quantity by Type (2021-2032)
8.2 Europe Cr-Si Alloy Sputtering Target Sales Quantity by Application (2021-2032)
8.3 Europe Cr-Si Alloy Sputtering Target Market Size by Country
  8.3.1 Europe Cr-Si Alloy Sputtering Target Sales Quantity by Country (2021-2032)
  8.3.2 Europe Cr-Si Alloy Sputtering Target Consumption Value by Country (2021-2032)
  8.3.3 Germany Market Size and Forecast (2021-2032)
  8.3.4 France Market Size and Forecast (2021-2032)
  8.3.5 United Kingdom Market Size and Forecast (2021-2032)

+357 96 030922
info@marketpublishers.com

8.3.6 Russia Market Size and Forecast (2021-2032)
8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Cr-Si Alloy Sputtering Target Sales Quantity by Type (2021-2032)
9.2 Asia-Pacific Cr-Si Alloy Sputtering Target Sales Quantity by Application (2021-2032)
9.3 Asia-Pacific Cr-Si Alloy Sputtering Target Market Size by Region
9.3.1 Asia-Pacific Cr-Si Alloy Sputtering Target Sales Quantity by Region (2021-2032)
9.3.2 Asia-Pacific Cr-Si Alloy Sputtering Target Consumption Value by Region (2021-2032)
9.3.3 China Market Size and Forecast (2021-2032)
9.3.4 Japan Market Size and Forecast (2021-2032)
9.3.5 South Korea Market Size and Forecast (2021-2032)
9.3.6 India Market Size and Forecast (2021-2032)
9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Cr-Si Alloy Sputtering Target Sales Quantity by Type (2021-2032)
10.2 South America Cr-Si Alloy Sputtering Target Sales Quantity by Application (2021-2032)
10.3 South America Cr-Si Alloy Sputtering Target Market Size by Country
10.3.1 South America Cr-Si Alloy Sputtering Target Sales Quantity by Country (2021-2032)
10.3.2 South America Cr-Si Alloy Sputtering Target Consumption Value by Country (2021-2032)
10.3.3 Brazil Market Size and Forecast (2021-2032)
10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Cr-Si Alloy Sputtering Target Sales Quantity by Type (2021-2032)
11.2 Middle East & Africa Cr-Si Alloy Sputtering Target Sales Quantity by Application (2021-2032)
11.3 Middle East & Africa Cr-Si Alloy Sputtering Target Market Size by Country
11.3.1 Middle East & Africa Cr-Si Alloy Sputtering Target Sales Quantity by Country

+357 96 030922
info@marketpublishers.com

(2021-2032)
11.3.2 Middle East & Africa Cr-Si Alloy Sputtering Target Consumption Value by Country (2021-2032)
11.3.3 Turkey Market Size and Forecast (2021-2032)
11.3.4 Egypt Market Size and Forecast (2021-2032)
11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Cr-Si Alloy Sputtering Target Market Drivers
12.2 Cr-Si Alloy Sputtering Target Market Restraints
12.3 Cr-Si Alloy Sputtering Target Trends Analysis
12.4 Porters Five Forces Analysis
12.4.1 Threat of New Entrants
12.4.2 Bargaining Power of Suppliers
12.4.3 Bargaining Power of Buyers
12.4.4 Threat of Substitutes
12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Cr-Si Alloy Sputtering Target and Key Manufacturers
13.2 Manufacturing Costs Percentage of Cr-Si Alloy Sputtering Target
13.3 Cr-Si Alloy Sputtering Target Production Process
13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel
14.1.1 Direct to End-User
14.1.2 Distributors
14.2 Cr-Si Alloy Sputtering Target Typical Distributors
14.3 Cr-Si Alloy Sputtering Target Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

+357 96 030922
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16.1 Methodology
16.2 Research Process and Data Source
16.3 Disclaimer

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Global Cr-Si Alloy Sputtering Target Consumption Value by Type, (USD Million), 2021 & 2025 & 2032
Table 2. Global Cr-Si Alloy Sputtering Target Consumption Value by Purity, (USD Million), 2021 & 2025 & 2032
Table 3. Global Cr-Si Alloy Sputtering Target Consumption Value by Target Form, (USD Million), 2021 & 2025 & 2032
Table 4. Global Cr-Si Alloy Sputtering Target Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
Table 5. Tosoh Basic Information, Manufacturing Base and Competitors
Table 6. Tosoh Major Business
Table 7. Tosoh Cr-Si Alloy Sputtering Target Product and Services
Table 8. Tosoh Cr-Si Alloy Sputtering Target Sales Quantity (K Pcs), Average Price (US$/Pc), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 9. Tosoh Recent Developments/Updates
Table 10. Konfoong Materials International Basic Information, Manufacturing Base and Competitors
Table 11. Konfoong Materials International Major Business
Table 12. Konfoong Materials International Cr-Si Alloy Sputtering Target Product and Services
Table 13. Konfoong Materials International Cr-Si Alloy Sputtering Target Sales Quantity (K Pcs), Average Price (US$/Pc), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 14. Konfoong Materials International Recent Developments/Updates
Table 15. MSE Supplies LLC Basic Information, Manufacturing Base and Competitors
Table 16. MSE Supplies LLC Major Business
Table 17. MSE Supplies LLC Cr-Si Alloy Sputtering Target Product and Services
Table 18. MSE Supplies LLC Cr-Si Alloy Sputtering Target Sales Quantity (K Pcs), Average Price (US$/Pc), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 19. MSE Supplies LLC Recent Developments/Updates
Table 20. Jiangxi Ketai Advanced Material Co., Ltd Basic Information, Manufacturing Base and Competitors
Table 21. Jiangxi Ketai Advanced Material Co., Ltd Major Business
Table 22. Jiangxi Ketai Advanced Material Co., Ltd Cr-Si Alloy Sputtering Target Product and Services

+357 96 030922
info@marketpublishers.com

Table 23. Jiangxi Ketai Advanced Material Co., Ltd Cr-Si Alloy Sputtering Target Sales Quantity (K Pcs), Average Price (US$/Pc), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 24. Jiangxi Ketai Advanced Material Co., Ltd Recent Developments/Updates
Table 25. Stanford Advanced Materials Basic Information, Manufacturing Base and Competitors
Table 26. Stanford Advanced Materials Major Business
Table 27. Stanford Advanced Materials Cr-Si Alloy Sputtering Target Product and Services
Table 28. Stanford Advanced Materials Cr-Si Alloy Sputtering Target Sales Quantity (K Pcs), Average Price (US$/Pc), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 29. Stanford Advanced Materials Recent Developments/Updates
Table 30. Vacuum Engineering & Materials (VEM) Basic Information, Manufacturing Base and Competitors
Table 31. Vacuum Engineering & Materials (VEM) Major Business
Table 32. Vacuum Engineering & Materials (VEM) Cr-Si Alloy Sputtering Target Product and Services
Table 33. Vacuum Engineering & Materials (VEM) Cr-Si Alloy Sputtering Target Sales Quantity (K Pcs), Average Price (US$/Pc), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 34. Vacuum Engineering & Materials (VEM) Recent Developments/Updates
Table 35. ALB Materials Inc Basic Information, Manufacturing Base and Competitors
Table 36. ALB Materials Inc Major Business
Table 37. ALB Materials Inc Cr-Si Alloy Sputtering Target Product and Services
Table 38. ALB Materials Inc Cr-Si Alloy Sputtering Target Sales Quantity (K Pcs), Average Price (US$/Pc), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 39. ALB Materials Inc Recent Developments/Updates
Table 40. Global Cr-Si Alloy Sputtering Target Sales Quantity by Manufacturer (2021-2026) & (K Pcs)
Table 41. Global Cr-Si Alloy Sputtering Target Revenue by Manufacturer (2021-2026) & (USD Million)
Table 42. Global Cr-Si Alloy Sputtering Target Average Price by Manufacturer (2021-2026) & (US$/Pc)
Table 43. Market Position of Manufacturers in Cr-Si Alloy Sputtering Target, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
Table 44. Head Office and Cr-Si Alloy Sputtering Target Production Site of Key Manufacturer

+357 96 030922
info@marketpublishers.com

Table 45. Cr-Si Alloy Sputtering Target Market: Company Product Type Footprint
Table 46. Cr-Si Alloy Sputtering Target Market: Company Product Application Footprint
Table 47. Cr-Si Alloy Sputtering Target New Market Entrants and Barriers to Market Entry
Table 48. Cr-Si Alloy Sputtering Target Mergers, Acquisition, Agreements, and Collaborations
Table 49. Global Cr-Si Alloy Sputtering Target Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR
Table 50. Global Cr-Si Alloy Sputtering Target Sales Quantity by Region (2021-2026) & (K Pcs)
Table 51. Global Cr-Si Alloy Sputtering Target Sales Quantity by Region (2027-2032) & (K Pcs)
Table 52. Global Cr-Si Alloy Sputtering Target Consumption Value by Region (2021-2026) & (USD Million)
Table 53. Global Cr-Si Alloy Sputtering Target Consumption Value by Region (2027-2032) & (USD Million)
Table 54. Global Cr-Si Alloy Sputtering Target Average Price by Region (2021-2026) & (US$/Pc)
Table 55. Global Cr-Si Alloy Sputtering Target Average Price by Region (2027-2032) & (US$/Pc)
Table 56. Global Cr-Si Alloy Sputtering Target Sales Quantity by Type (2021-2026) & (K Pcs)
Table 57. Global Cr-Si Alloy Sputtering Target Sales Quantity by Type (2027-2032) & (K Pcs)
Table 58. Global Cr-Si Alloy Sputtering Target Consumption Value by Type (2021-2026) & (USD Million)
Table 59. Global Cr-Si Alloy Sputtering Target Consumption Value by Type (2027-2032) & (USD Million)
Table 60. Global Cr-Si Alloy Sputtering Target Average Price by Type (2021-2026) & (US$/Pc)
Table 61. Global Cr-Si Alloy Sputtering Target Average Price by Type (2027-2032) & (US$/Pc)
Table 62. Global Cr-Si Alloy Sputtering Target Sales Quantity by Application (2021-2026) & (K Pcs)
Table 63. Global Cr-Si Alloy Sputtering Target Sales Quantity by Application (2027-2032) & (K Pcs)
Table 64. Global Cr-Si Alloy Sputtering Target Consumption Value by Application (2021-2026) & (USD Million)
Table 65. Global Cr-Si Alloy Sputtering Target Consumption Value by Application

+357 96 030922
info@marketpublishers.com

(2027-2032) & (USD Million)
Table 66. Global Cr-Si Alloy Sputtering Target Average Price by Application (2021-2026) & (US$/Pc)
Table 67. Global Cr-Si Alloy Sputtering Target Average Price by Application (2027-2032) & (US$/Pc)
Table 68. North America Cr-Si Alloy Sputtering Target Sales Quantity by Type (2021-2026) & (K Pcs)
Table 69. North America Cr-Si Alloy Sputtering Target Sales Quantity by Type (2027-2032) & (K Pcs)
Table 70. North America Cr-Si Alloy Sputtering Target Sales Quantity by Application (2021-2026) & (K Pcs)
Table 71. North America Cr-Si Alloy Sputtering Target Sales Quantity by Application (2027-2032) & (K Pcs)
Table 72. North America Cr-Si Alloy Sputtering Target Sales Quantity by Country (2021-2026) & (K Pcs)
Table 73. North America Cr-Si Alloy Sputtering Target Sales Quantity by Country (2027-2032) & (K Pcs)
Table 74. North America Cr-Si Alloy Sputtering Target Consumption Value by Country (2021-2026) & (USD Million)
Table 75. North America Cr-Si Alloy Sputtering Target Consumption Value by Country (2027-2032) & (USD Million)
Table 76. Europe Cr-Si Alloy Sputtering Target Sales Quantity by Type (2021-2026) & (K Pcs)
Table 77. Europe Cr-Si Alloy Sputtering Target Sales Quantity by Type (2027-2032) & (K Pcs)
Table 78. Europe Cr-Si Alloy Sputtering Target Sales Quantity by Application (2021-2026) & (K Pcs)
Table 79. Europe Cr-Si Alloy Sputtering Target Sales Quantity by Application (2027-2032) & (K Pcs)
Table 80. Europe Cr-Si Alloy Sputtering Target Sales Quantity by Country (2021-2026) & (K Pcs)
Table 81. Europe Cr-Si Alloy Sputtering Target Sales Quantity by Country (2027-2032) & (K Pcs)
Table 82. Europe Cr-Si Alloy Sputtering Target Consumption Value by Country (2021-2026) & (USD Million)
Table 83. Europe Cr-Si Alloy Sputtering Target Consumption Value by Country (2027-2032) & (USD Million)
Table 84. Asia-Pacific Cr-Si Alloy Sputtering Target Sales Quantity by Type (2021-2026) & (K Pcs)

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Table 85. Asia-Pacific Cr-Si Alloy Sputtering Target Sales Quantity by Type (2027-2032) & (K Pcs)
Table 86. Asia-Pacific Cr-Si Alloy Sputtering Target Sales Quantity by Application (2021-2026) & (K Pcs)
Table 87. Asia-Pacific Cr-Si Alloy Sputtering Target Sales Quantity by Application (2027-2032) & (K Pcs)
Table 88. Asia-Pacific Cr-Si Alloy Sputtering Target Sales Quantity by Region (2021-2026) & (K Pcs)
Table 89. Asia-Pacific Cr-Si Alloy Sputtering Target Sales Quantity by Region (2027-2032) & (K Pcs)
Table 90. Asia-Pacific Cr-Si Alloy Sputtering Target Consumption Value by Region (2021-2026) & (USD Million)
Table 91. Asia-Pacific Cr-Si Alloy Sputtering Target Consumption Value by Region (2027-2032) & (USD Million)
Table 92. South America Cr-Si Alloy Sputtering Target Sales Quantity by Type (2021-2026) & (K Pcs)
Table 93. South America Cr-Si Alloy Sputtering Target Sales Quantity by Type (2027-2032) & (K Pcs)
Table 94. South America Cr-Si Alloy Sputtering Target Sales Quantity by Application (2021-2026) & (K Pcs)
Table 95. South America Cr-Si Alloy Sputtering Target Sales Quantity by Application (2027-2032) & (K Pcs)
Table 96. South America Cr-Si Alloy Sputtering Target Sales Quantity by Country (2021-2026) & (K Pcs)
Table 97. South America Cr-Si Alloy Sputtering Target Sales Quantity by Country (2027-2032) & (K Pcs)
Table 98. South America Cr-Si Alloy Sputtering Target Consumption Value by Country (2021-2026) & (USD Million)
Table 99. South America Cr-Si Alloy Sputtering Target Consumption Value by Country (2027-2032) & (USD Million)
Table 100. Middle East & Africa Cr-Si Alloy Sputtering Target Sales Quantity by Type (2021-2026) & (K Pcs)
Table 101. Middle East & Africa Cr-Si Alloy Sputtering Target Sales Quantity by Type (2027-2032) & (K Pcs)
Table 102. Middle East & Africa Cr-Si Alloy Sputtering Target Sales Quantity by Application (2021-2026) & (K Pcs)
Table 103. Middle East & Africa Cr-Si Alloy Sputtering Target Sales Quantity by Application (2027-2032) & (K Pcs)
Table 104. Middle East & Africa Cr-Si Alloy Sputtering Target Sales Quantity by Country

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(2021-2026) & (K Pcs)
Table 105. Middle East & Africa Cr-Si Alloy Sputtering Target Sales Quantity by Country (2027-2032) & (K Pcs)
Table 106. Middle East & Africa Cr-Si Alloy Sputtering Target Consumption Value by Country (2021-2026) & (USD Million)
Table 107. Middle East & Africa Cr-Si Alloy Sputtering Target Consumption Value by Country (2027-2032) & (USD Million)
Table 108. Cr-Si Alloy Sputtering Target Raw Material
Table 109. Key Manufacturers of Cr-Si Alloy Sputtering Target Raw Materials
Table 110. Cr-Si Alloy Sputtering Target Typical Distributors
Table 111. Cr-Si Alloy Sputtering Target Typical Customers

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List Of Figures

LIST OF FIGURES

Figure 1. Cr-Si Alloy Sputtering Target Picture
Figure 2. Global Cr-Si Alloy Sputtering Target Revenue by Type, (USD Million), 2021 & 2025 & 2032
Figure 3. Global Cr-Si Alloy Sputtering Target Revenue Market Share by Type in 2025
Figure 4. Cr-Si (Cr?60, Si<40) Examples
Figure 5. Cr-Si (Cr<60, Si?40) Examples
Figure 6. Global Cr-Si Alloy Sputtering Target Revenue by Purity, (USD Million), 2021 & 2025 & 2032
Figure 7. Global Cr-Si Alloy Sputtering Target Revenue Market Share by Purity in 2025
Figure 8. ?99.9% Examples
Figure 9. Others Examples
Figure 10. Global Cr-Si Alloy Sputtering Target Revenue by Target Form, (USD Million), 2021 & 2025 & 2032
Figure 11. Global Cr-Si Alloy Sputtering Target Revenue Market Share by Target Form in 2025
Figure 12. Planar Cr-Si Alloy Sputtering Target Examples
Figure 13. Rotary Cr-Si Alloy Sputtering Target Examples
Figure 14. Global Cr-Si Alloy Sputtering Target Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
Figure 15. Global Cr-Si Alloy Sputtering Target Revenue Market Share by Application in 2025
Figure 16. Industrial and Measurement Equipment Examples
Figure 17. Medical Equipment Examples
Figure 18. Automotive Electronics Examples
Figure 19. Communication Device Examples
Figure 20. Others Examples
Figure 21. Global Cr-Si Alloy Sputtering Target Consumption Value, (USD Million): 2021 & 2025 & 2032
Figure 22. Global Cr-Si Alloy Sputtering Target Consumption Value and Forecast (2021-2032) & (USD Million)
Figure 23. Global Cr-Si Alloy Sputtering Target Sales Quantity (2021-2032) & (K Pcs)
Figure 24. Global Cr-Si Alloy Sputtering Target Price (2021-2032) & (US$/Pc)
Figure 25. Global Cr-Si Alloy Sputtering Target Sales Quantity Market Share by Manufacturer in 2025
Figure 26. Global Cr-Si Alloy Sputtering Target Revenue Market Share by Manufacturer

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in 2025
Figure 27. Producer Shipments of Cr-Si Alloy Sputtering Target by Manufacturer Sales ($MM) and Market Share (%): 2025
Figure 28. Top 3 Cr-Si Alloy Sputtering Target Manufacturer (Revenue) Market Share in 2025
Figure 29. Top 6 Cr-Si Alloy Sputtering Target Manufacturer (Revenue) Market Share in 2025
Figure 30. Global Cr-Si Alloy Sputtering Target Sales Quantity Market Share by Region (2021-2032)
Figure 31. Global Cr-Si Alloy Sputtering Target Consumption Value Market Share by Region (2021-2032)
Figure 32. North America Cr-Si Alloy Sputtering Target Consumption Value (2021-2032) & (USD Million)
Figure 33. Europe Cr-Si Alloy Sputtering Target Consumption Value (2021-2032) & (USD Million)
Figure 34. Asia-Pacific Cr-Si Alloy Sputtering Target Consumption Value (2021-2032) & (USD Million)
Figure 35. South America Cr-Si Alloy Sputtering Target Consumption Value (2021-2032) & (USD Million)
Figure 36. Middle East & Africa Cr-Si Alloy Sputtering Target Consumption Value (2021-2032) & (USD Million)
Figure 37. Global Cr-Si Alloy Sputtering Target Sales Quantity Market Share by Type (2021-2032)
Figure 38. Global Cr-Si Alloy Sputtering Target Consumption Value Market Share by Type (2021-2032)
Figure 39. Global Cr-Si Alloy Sputtering Target Average Price by Type (2021-2032) & (US$/Pc)
Figure 40. Global Cr-Si Alloy Sputtering Target Sales Quantity Market Share by Application (2021-2032)
Figure 41. Global Cr-Si Alloy Sputtering Target Revenue Market Share by Application (2021-2032)
Figure 42. Global Cr-Si Alloy Sputtering Target Average Price by Application (2021-2032) & (US$/Pc)
Figure 43. North America Cr-Si Alloy Sputtering Target Sales Quantity Market Share by Type (2021-2032)
Figure 44. North America Cr-Si Alloy Sputtering Target Sales Quantity Market Share by Application (2021-2032)
Figure 45. North America Cr-Si Alloy Sputtering Target Sales Quantity Market Share by Country (2021-2032)

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Figure 46. North America Cr-Si Alloy Sputtering Target Consumption Value Market Share by Country (2021-2032)
Figure 47. United States Cr-Si Alloy Sputtering Target Consumption Value (2021-2032) & (USD Million)
Figure 48. Canada Cr-Si Alloy Sputtering Target Consumption Value (2021-2032) & (USD Million)
Figure 49. Mexico Cr-Si Alloy Sputtering Target Consumption Value (2021-2032) & (USD Million)
Figure 50. Europe Cr-Si Alloy Sputtering Target Sales Quantity Market Share by Type (2021-2032)
Figure 51. Europe Cr-Si Alloy Sputtering Target Sales Quantity Market Share by Application (2021-2032)
Figure 52. Europe Cr-Si Alloy Sputtering Target Sales Quantity Market Share by Country (2021-2032)
Figure 53. Europe Cr-Si Alloy Sputtering Target Consumption Value Market Share by Country (2021-2032)
Figure 54. Germany Cr-Si Alloy Sputtering Target Consumption Value (2021-2032) & (USD Million)
Figure 55. France Cr-Si Alloy Sputtering Target Consumption Value (2021-2032) & (USD Million)
Figure 56. United Kingdom Cr-Si Alloy Sputtering Target Consumption Value (2021-2032) & (USD Million)
Figure 57. Russia Cr-Si Alloy Sputtering Target Consumption Value (2021-2032) & (USD Million)
Figure 58. Italy Cr-Si Alloy Sputtering Target Consumption Value (2021-2032) & (USD Million)
Figure 59. Asia-Pacific Cr-Si Alloy Sputtering Target Sales Quantity Market Share by Type (2021-2032)
Figure 60. Asia-Pacific Cr-Si Alloy Sputtering Target Sales Quantity Market Share by Application (2021-2032)
Figure 61. Asia-Pacific Cr-Si Alloy Sputtering Target Sales Quantity Market Share by Region (2021-2032)
Figure 62. Asia-Pacific Cr-Si Alloy Sputtering Target Consumption Value Market Share by Region (2021-2032)
Figure 63. China Cr-Si Alloy Sputtering Target Consumption Value (2021-2032) & (USD Million)
Figure 64. Japan Cr-Si Alloy Sputtering Target Consumption Value (2021-2032) & (USD Million)
Figure 65. South Korea Cr-Si Alloy Sputtering Target Consumption Value (2021-2032)

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& (USD Million)
Figure 66. India Cr-Si Alloy Sputtering Target Consumption Value (2021-2032) & (USD Million)
Figure 67. Southeast Asia Cr-Si Alloy Sputtering Target Consumption Value (2021-2032) & (USD Million)
Figure 68. Australia Cr-Si Alloy Sputtering Target Consumption Value (2021-2032) & (USD Million)
Figure 69. South America Cr-Si Alloy Sputtering Target Sales Quantity Market Share by Type (2021-2032)
Figure 70. South America Cr-Si Alloy Sputtering Target Sales Quantity Market Share by Application (2021-2032)
Figure 71. South America Cr-Si Alloy Sputtering Target Sales Quantity Market Share by Country (2021-2032)
Figure 72. South America Cr-Si Alloy Sputtering Target Consumption Value Market Share by Country (2021-2032)
Figure 73. Brazil Cr-Si Alloy Sputtering Target Consumption Value (2021-2032) & (USD Million)
Figure 74. Argentina Cr-Si Alloy Sputtering Target Consumption Value (2021-2032) & (USD Million)
Figure 75. Middle East & Africa Cr-Si Alloy Sputtering Target Sales Quantity Market Share by Type (2021-2032)
Figure 76. Middle East & Africa Cr-Si Alloy Sputtering Target Sales Quantity Market Share by Application (2021-2032)
Figure 77. Middle East & Africa Cr-Si Alloy Sputtering Target Sales Quantity Market Share by Country (2021-2032)
Figure 78. Middle East & Africa Cr-Si Alloy Sputtering Target Consumption Value Market Share by Country (2021-2032)
Figure 79. Turkey Cr-Si Alloy Sputtering Target Consumption Value (2021-2032) & (USD Million)
Figure 80. Egypt Cr-Si Alloy Sputtering Target Consumption Value (2021-2032) & (USD Million)
Figure 81. Saudi Arabia Cr-Si Alloy Sputtering Target Consumption Value (2021-2032) & (USD Million)
Figure 82. South Africa Cr-Si Alloy Sputtering Target Consumption Value (2021-2032) & (USD Million)
Figure 83. Cr-Si Alloy Sputtering Target Market Drivers
Figure 84. Cr-Si Alloy Sputtering Target Market Restraints
Figure 85. Cr-Si Alloy Sputtering Target Market Trends
Figure 86. Porters Five Forces Analysis

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Figure 87. Manufacturing Cost Structure Analysis of Cr-Si Alloy Sputtering Target in 2025
Figure 88. Manufacturing Process Analysis of Cr-Si Alloy Sputtering Target
Figure 89. Cr-Si Alloy Sputtering Target Industrial Chain
Figure 90. Sales Channel: Direct to End-User vs Distributors
Figure 91. Direct Channel Pros & Cons
Figure 92. Indirect Channel Pros & Cons
Figure 93. Methodology
Figure 94. Research Process and Data Source

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