

Global CR Button Cell Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global CR Button Cell market size is expected to reach \$ 5100 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

CR Button Cell is a coin-type manganese dioxide lithium battery engineered to deliver high energy density, stable voltage, and long service life for compact electronic devices. In 2025, the capacity utilization rate was 50% and the industry's average gross margin was approximately 13%. Production in 2025 reached 11,643 million units with an average price of 0.28 USD per unit. Upstream, the industry relies on key materials such as electrolytic manganese dioxide and electrolyte, with representative suppliers including Umicore, GEM, Tianqi Lithium, Solvay, and Mitsubishi Chemical. Midstream focuses on the design and manufacturing of CR button cells, covering electrode fabrication, coin cell structure integration, packaging, and reliability testing to ensure stable performance and safety. Downstream demand is mainly driven by consumer electronics and medical devices, with key customers including Apple, Samsung Electronics, Huawei, Medtronic, and Philips.

CR Button Cells act as essential power units for miniature electronic devices and portable medical instruments, with industry development driven by increasing demand for compact, intelligent, and high-reliability applications. The widespread adoption of wearables, miniaturized sensors, wireless audio devices, and portable medical equipment places higher expectations on energy density, discharge stability, and operational safety. Midstream manufacturers rely on advanced electrode fabrication, coin cell structure integration, and packaging reliability, which have become key competitive differentiators. Upstream material supply stability directly affects cost control and production efficiency, creating a tightly coordinated industrial chain. Under these conditions, the industry is simultaneously undergoing technological iteration and

application expansion, where companies that optimize processes and enhance customization capabilities can maintain sustainable profitability, consolidate market position, and gradually explore higher-value application segments, establishing technical barriers and service advantages.

This report studies the global CR Button Cell production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for CR Button Cell and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of CR Button Cell that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global CR Button Cell total production and demand, 2021-2032, (K Units)

Global CR Button Cell total production value, 2021-2032, (USD Million)

Global CR Button Cell production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global CR Button Cell consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: CR Button Cell domestic production, consumption, key domestic manufacturers and share

Global CR Button Cell production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global CR Button Cell production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global CR Button Cell production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global CR Button Cell market based on the following parameters - company overview, production, value, price, gross margin,

product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Varta, Panasonic, EVE Energy, Maxell, Toshiba, Energizer, Duracell, NANFU, Mic?power, VDL, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World CR Button Cell market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global CR Button Cell Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global CR Button Cell Market, Segmentation by Type:

CR2032

CR2025

CR2016

Others

Global CR Button Cell Market, Segmentation by Voltage:

3V

3.6V

Others

Global CR Button Cell Market, Segmentation by Structure:

Wound Type

Stacked Type

Global CR Button Cell Market, Segmentation by Application:

Consumer Electronics

Medical Devices

Automotive

Others

Companies Profiled:

Varta

Panasonic

EVE Energy

Maxell

Toshiba

Energizer

Duracell

NANFU

Micropower

VDL

Seiko Instruments

Great Power

Renata SA

Ganfeng LiEnergy

Key Questions Answered:

1. How big is the global CR Button Cell market?
2. What is the demand of the global CR Button Cell market?
3. What is the year over year growth of the global CR Button Cell market?
4. What is the production and production value of the global CR Button Cell market?
5. Who are the key producers in the global CR Button Cell market?
6. What are the growth factors driving the market demand?

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