

Global CPU Thermal Pads Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G1D4D60F4FD3EN.html>

Date: August 2026

Pages: 186

Price: US\$ 4,480.00 (Single User License)

ID: G1D4D60F4FD3EN

Abstracts

The global CPU Thermal Pads market size is expected to reach \$ 1925 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

CPU Thermal Pads are small, adhesive pads that are used to help transfer heat away from the central processing unit (CPU) of a computer. These pads are placed between the CPU and the heat sink to ensure proper contact and heat dissipation. The thermal pads are designed to provide a more efficient thermal interface between the CPU and heat sink, helping to prevent overheating and ensuring optimal performance of the computer system.

In 2025, global CPU Thermal Pads production reached approximately 364 million units, with an average global market price of around US\$ 3.8 per unit.

The upstream segment of CPU thermal pads covers raw material mining and chemical production, including petrochemical polymer substrates, thermally conductive mineral fillers, auxiliary additives, release liners, and processing chemicals, which are supplied to thermal pad manufacturers for compounding, calendaring, slitting and die-cutting to form finished thermal pads; midstream manufacturers distribute semi-finished rolls or custom-cut finished products through distributors, electronic component traders and direct OEM channels to downstream parties, which include desktop/laptop computer manufacturers, server & data center hardware makers, aftermarket PC cooling brands, and electronic assembly factories that install thermal pads between CPUs and heat sinks in end computing hardware before final consumer or enterprise product shipment.

Raw materials account for 40?55% of the total manufacturing cost of CPU thermal pads, dominated by silicone or polymer base resin and high-value conductive fillers like

alumina, boron nitride and graphite, whose prices fluctuate with petrochemical and mineral commodity cycles; production costs including factory energy, compounding labor, calendaring and precision die-cutting equipment depreciation take up 22-30% of total cost; packaging, logistics and quality testing expenses occupy 8-15%; administrative, R&D and sales marketing overheads make up the remaining 7-15%, with high-performance boron nitride-filled grades carrying substantially higher raw material and R&D cost burdens versus standard alumina silicone pads.

This report studies the global CPU Thermal Pads production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for CPU Thermal Pads and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of CPU Thermal Pads that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global CPU Thermal Pads total production and demand, 2021-2032, (M Units)

Global CPU Thermal Pads total production value, 2021-2032, (USD Million)

Global CPU Thermal Pads production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Units), (based on production site)

Global CPU Thermal Pads consumption by region & country, CAGR, 2021-2032 & (M Units)

U.S. VS China: CPU Thermal Pads domestic production, consumption, key domestic manufacturers and share

Global CPU Thermal Pads production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Units)

Global CPU Thermal Pads production by Type, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

Global CPU Thermal Pads production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

This report profiles key players in the global CPU Thermal Pads market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermal Grizzly, Arctic, 3M, Sheen Technology, Naikos, Tensan, Solstice Advanced Materials, AOK, T-Global, Jones Tech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World CPU Thermal Pads market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global CPU Thermal Pads Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global CPU Thermal Pads Market, Segmentation by Type:

Silicone Thermal Pads

Graphite Thermal Pads

Others

Global CPU Thermal Pads Market, Segmentation by Electrical Property:

Electrically Insulating Thermal Pads

Electrically Conductive Thermal Pads

Global CPU Thermal Pads Market, Segmentation by Thermal Conductivity:

Basic Grade: ≤ 3 W/m 2 K

Standard Grade: $3 \leq 6$ W/m 2 K

High-Performance Grade: > 6 W/m 2 K

Global CPU Thermal Pads Market, Segmentation by Application:

Gaming Use

Commercial Use

Others

Companies Profiled:

Thermal Grizzly

Arctic

3M

Sheen Technology

Naikos

Tensan

Solstice Advanced Materials

AOK

T-Global

Jones Tech

Nab Cooling

Timtronics

Henkel

Parker Chomerics

Laird Performance Materials

Dow

Suzhou Tianmai Thermal Technology Co., Ltd.

Shenzhen HFC New Materials Co., Ltd.

Dongguan Dubang New Materials Co., Ltd.

Fujipoly

Shin-Etsu Chemical Co., Ltd.

SEKISUI POLYMATECH Co., Ltd.

Cooler Master

Gelid Solutions

EVERCOOL

Dongguan Ziitek Electronical Material

Kingley

Key Questions Answered:

1. How big is the global CPU Thermal Pads market?
2. What is the demand of the global CPU Thermal Pads market?
3. What is the year over year growth of the global CPU Thermal Pads market?
4. What is the production and production value of the global CPU Thermal Pads market?
5. Who are the key producers in the global CPU Thermal Pads market?
6. What are the growth factors driving the market demand?

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