

Global CPT Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global CPT Equipment market size was valued at US\$ 310 million in 2025 and is forecast to a readjusted size of US\$ 389 million by 2032 with a CAGR of 3.3% during review period.

In 2025, the global production of CPT equipment is 6,471 units, with an average price of US\$45,200 per unit.

Cone-Penetration Test (CPT) equipment is specialized testing equipment used for in-situ investigations in geotechnical engineering. It primarily presses a drill rod equipped with a specially designed conical probe into the underground rock and soil at a constant speed, collecting real-time data on the rock and soil's resistance to the probe and related parameters. This allows the user to determine the rock and soil's physical and mechanical properties, stratification characteristics, and engineering suitability, providing critical geological data support for projects such as foundation design, excavation, and underground engineering construction. Due to its accuracy and efficiency, this type of equipment has become an indispensable tool in modern geotechnical investigations, particularly for investigating loose or semi-consolidated rock and soils such as soft soil, sand, and silt.

Upstream inputs include raw materials (steel, high-grade alloys, hydraulic components, electronics, sensors, microprocessors, data acquisition modules, cables), precision machining, and specialized sensor development. CPT cones and probes require high-precision pressure sensors (typically piezometers for measuring pore pressure) and durable materials to withstand abrasive soils. Calibration standards and metrology equipment also fall into this category. The primary downstream users are geotechnical survey firms, civil/infrastructure contractors, environmental consulting firms, mining and

energy developers, and urban developers. In many cases, downstream companies rarely manufacture the hardware; instead, they purchase, lease, or rent CPT systems and deploy them on-site to collect data on subsurface formations, soil resistance, pore pressure, and other parameters critical for foundation design, site characterization, pile foundation design, site environmental assessment, slope stability, and other purposes. Downstream also includes data analysis, interpretation, consulting, report delivery, and value-added services, such as integrating CPT data into 3D subsurface models, connecting to GIS, or coupling CPT with seismic, electrical, or geophysical modules. Automation, robotics, teleoperation, remote control, AI-based data processing, and the integration of multi-sensor modules (e.g., seismic CPT, resistivity, and chemical sensors) are gaining increasing attention. A key trend is toward fully integrated, autonomous CPT platforms that can operate in harsh or hazardous environments with minimal human involvement. Hybrid CPT systems that combine mechanical propulsion, seismic probing, or dynamic methods (rotating CPT) are being explored to overcome the limitations of dense or hard soils. Another growth area is mobility and miniaturization: lighter rigs, skid-steers, or vehicle-mounted systems can access confined sites, reducing mobility costs and expanding adoption by smaller geotechnical firms. For example, Geoprobe's 20CPT skid-steer press platform is promoted as a cost-effective entry point into CPT, reducing labor and equipment costs in certain site conditions. In the offshore and nearshore sectors, chain-driven and remote CPT systems (e.g., the Manta 200) are used to penetrate seafloor sediments for renewable energy, pipeline, and cable projects, often pushing longer lengths of casing or rod. The broad cone penetrometer market is expected to continue its steady growth, driven by infrastructure spending, environmental regulations, expansion of mining, geothermal, and renewable energy, and increased demand for high-resolution subsurface data.

Many CPT drill rig manufacturers are small and medium-sized enterprises (SMEs) or specialized original equipment manufacturers (OEMs); profit margins on hardware tend to be modest (especially for commodity drills), but can be higher for high-end or customized systems incorporating advanced sensors or software.

Automation, robotics, teleoperation, remote control, AI-based data processing, and the integration of multiple sensor modules (e.g., seismic CPT, resistivity, and chemical sensors) are gaining traction. A key trend is the move toward fully integrated, autonomous CPT platforms that can operate in harsh or hazardous environments with minimal human involvement. Hybrid CPT systems combining mechanical propulsion, seismic sounding, or dynamic methods (rotating CPT) are being explored to overcome the limitations of dense or hard soils. Another growth area is mobility and

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This report is a detailed and comprehensive analysis for global CPT Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global CPT Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global CPT Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global CPT Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global CPT Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for CPT Equipment

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global CPT Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Geomil Equipment, Gouda Geo, A.P. van den Berg, Geoprobe, Feritech Global, TMG Manufacturing, Royal Eijkelkamp, Insitutek, Geotech AB, Pagani Geotechnical Equipment, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

CPT Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Onshore CPT Equipment

Offshore CPT Equipment

Market segment by Carrier

Truck-mounted

Crawler-mounted

Seabed CPT

Portable/Modular

Others

Market segment by Probe Function

CPT (Mechanical/Electronic)

CPTU (Pore Water Pressure)

SCPTU (Seismic Wave)

RCPTU (Resistivity)

Other

Market segment by Application

Geotechnical Engineering Investigation

Earthquake Disaster Prevention

Marine and Offshore Engineering

Environmental Protection

Others

Major players covered

Geomil Equipment

Gouda Geo

A.P. van den Berg

Geoprobe

Feritech Global

TMG Manufacturing

Royal Eijkelkamp

Insitutek

Geotech AB

Pagani Geotechnical Equipment

Vertek

ConeTec

PENESON

Fugro

Geoquip Marine

Envi

Taizhou Dixin

Rugao Dadi Instruments

Datem

Applied Research Associates

Apageo

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe CPT Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of CPT Equipment, with price, sales quantity, revenue, and global market share of CPT Equipment from 2021 to 2026.

Chapter 3, the CPT Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the CPT Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and CPT Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of CPT Equipment.

Chapter 14 and 15, to describe CPT Equipment sales channel, distributors, customers, research findings and conclusion.

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