

# Global CPT Equipment Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global CPT Equipment market size is expected to reach \$ 389 million by 2032, rising at a market growth of 3.3% CAGR during the forecast period (2026-2032).

In 2025, the global production of CPT equipment is 6,471 units, with an average price of US\$45,200 per unit.

Cone-Penetration Test (CPT) equipment is specialized testing equipment used for in-situ investigations in geotechnical engineering. It primarily presses a drill rod equipped with a specially designed conical probe into the underground rock and soil at a constant speed, collecting real-time data on the rock and soil's resistance to the probe and related parameters. This allows the user to determine the rock and soil's physical and mechanical properties, stratification characteristics, and engineering suitability, providing critical geological data support for projects such as foundation design, excavation, and underground engineering construction. Due to its accuracy and efficiency, this type of equipment has become an indispensable tool in modern geotechnical investigations, particularly for investigating loose or semi-consolidated rock and soils such as soft soil, sand, and silt.

Upstream inputs include raw materials (steel, high-grade alloys, hydraulic components, electronics, sensors, microprocessors, data acquisition modules, cables), precision machining, and specialized sensor development. CPT cones and probes require high-precision pressure sensors (typically piezometers for measuring pore pressure) and durable materials to withstand abrasive soils. Calibration standards and metrology equipment also fall into this category. The primary downstream users are geotechnical survey firms, civil/infrastructure contractors, environmental consulting firms, mining and energy developers, and urban developers. In many cases, downstream companies

rarely manufacture the hardware; instead, they purchase, lease, or rent CPT systems and deploy them on-site to collect data on subsurface formations, soil resistance, pore pressure, and other parameters critical for foundation design, site characterization, pile foundation design, site environmental assessment, slope stability, and other purposes. Downstream also includes data analysis, interpretation, consulting, report delivery, and value-added services, such as integrating CPT data into 3D subsurface models, connecting to GIS, or coupling CPT with seismic, electrical, or geophysical modules. Automation, robotics, teleoperation, remote control, AI-based data processing, and the integration of multi-sensor modules (e.g., seismic CPT, resistivity, and chemical sensors) are gaining increasing attention. A key trend is toward fully integrated, autonomous CPT platforms that can operate in harsh or hazardous environments with minimal human involvement. Hybrid CPT systems that combine mechanical propulsion, seismic probing, or dynamic methods (rotating CPT) are being explored to overcome the limitations of dense or hard soils. Another growth area is mobility and miniaturization: lighter rigs, skid-steers, or vehicle-mounted systems can access confined sites, reducing mobility costs and expanding adoption by smaller geotechnical firms. For example, Geoprobe's 20CPT skid-steer press platform is promoted as a cost-effective entry point into CPT, reducing labor and equipment costs in certain site conditions. In the offshore and nearshore sectors, chain-driven and remote CPT systems (e.g., the Manta 200) are used to penetrate seafloor sediments for renewable energy, pipeline, and cable projects, often pushing longer lengths of casing or rod. The broad cone penetrometer market is expected to continue its steady growth, driven by infrastructure spending, environmental regulations, expansion of mining, geothermal, and renewable energy, and increased demand for high-resolution subsurface data.

Many CPT drill rig manufacturers are small and medium-sized enterprises (SMEs) or specialized original equipment manufacturers (OEMs); profit margins on hardware tend to be modest (especially for commodity drills), but can be higher for high-end or customized systems incorporating advanced sensors or software.

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This report studies the global CPT Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for CPT Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of CPT Equipment that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global CPT Equipment total production and demand, 2021-2032, (Units)

Global CPT Equipment total production value, 2021-2032, (USD Million)

Global CPT Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global CPT Equipment consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: CPT Equipment domestic production, consumption, key domestic manufacturers and share

Global CPT Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global CPT Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global CPT Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global CPT Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Geomil Equipment, Gouda Geo, A.P. van den Berg, Geoprobe, Feritech Global, TMG Manufacturing, Royal Eijkelkamp, Insitutek, Geotech AB, Pagani Geotechnical Equipment, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World CPT Equipment market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global CPT Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global CPT Equipment Market, Segmentation by Type:

Onshore CPT Equipment

Offshore CPT Equipment

### Global CPT Equipment Market, Segmentation by Carrier:

Truck-mounted

Crawler-mounted

Seabed CPT

Portable/Modular

Others

### Global CPT Equipment Market, Segmentation by Probe Function:

CPT (Mechanical/Electronic)

CPTU (Pore Water Pressure)

SCPTU (Seismic Wave)

RCPTU (Resistivity)

Other

### Global CPT Equipment Market, Segmentation by Application:

Geotechnical Engineering Investigation

Earthquake Disaster Prevention

Marine and Offshore Engineering

Environmental Protection

Others

Companies Profiled:

Geomil Equipment

Gouda Geo

A.P. van den Berg

Geoprobe

Feritech Global

TMG Manufacturing

Royal Eijkelkamp

Insitutek

Geotech AB

Pagani Geotechnical Equipment

Vertek

ConeTec

PENESON

Fugro

Geoquip Marine

Envi

Taizhou Dixin

Rugao Dadi Instruments

Datem

Applied Research Associates

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**Key Questions Answered:**

1. How big is the global CPT Equipment market?
2. What is the demand of the global CPT Equipment market?
3. What is the year over year growth of the global CPT Equipment market?
4. What is the production and production value of the global CPT Equipment market?
5. Who are the key producers in the global CPT Equipment market?
6. What are the growth factors driving the market demand?

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