

Global CPP Packaging Films Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G2F9ADFB1970EN.html>

Date: July 2026

Pages: 171

Price: US\$ 4,480.00 (Single User License)

ID: G2F9ADFB1970EN

Abstracts

The global CPP Packaging Films market size is expected to reach \$ 8323 million by 2032, rising at a market growth of 3.1% CAGR during the forecast period (2026-2032).

CPP Packaging Films are a type of flexible polypropylene film produced by cast extrusion technology, widely applied in food, daily chemical, pharmaceutical and industrial packaging fields. They feature excellent heat sealability, high transparency, good moisture resistance and stable mechanical properties. These products can adapt to diverse processing and usage environments, and are extensively used as inner composite layers and independent packaging materials for various flexible packages.

The price of CPP Packaging Films is affected by material formula, film thickness, functional treatment and production process. As of May 2026, mainstream bulk prices are as follows: standard general-purpose CPP films range from \$1.20 to \$1.80 per kilogram; metallized CPP films are \$1.80 to \$2.50 per kilogram; high-temperature retort CPP films for food sterilization are \$2.50 to \$3.50 per kilogram. High-performance functional CPP products have obvious market value. Imported products are priced higher than domestic products of the same specification. The market demand keeps expanding, and the overall price remains stable with a moderate upward trend.

The industrial chain of CPP Packaging Films consists of upstream raw materials and production equipment, midstream film processing, functional treatment and quality inspection, and downstream packaging application fields. The upstream mainly includes polypropylene resin, processing additives and cast film production lines. The midstream involves extrusion molding, corona treatment, vacuum metallization, coating, slitting and strict quality testing. The downstream is widely applied in food packaging, daily chemical packaging, pharmaceutical packaging, new energy battery packaging and

other flexible packaging scenarios. The whole industrial chain has high requirements for product thickness uniformity, barrier performance and processing stability.

Market Driving Factors

Rapid development of the packaging industry

Food processing, daily chemical, pharmaceutical and e-commerce industries maintain a steady growth trend worldwide. The rising demand for flexible packaging materials drives a sharp increase in the consumption of CPP films. Diversified packaging demands bring continuous incremental demand for CPP Packaging Films.

Continuous upgrading of packaging performance requirements

Major packaging enterprises and end manufacturers pursue higher food safety, shelf life and packaging appearance. Higher standards are put forward for the heat resistance, barrier property and transparency of packaging films, which promotes the large-scale application of high-performance CPP films and accelerates product iteration and technological progress.

Wide penetration of flexible packaging systems

CPP films are featured with reliable heat sealability and excellent compounding performance. They are standard auxiliary materials for composite soft packages, vacuum packages and retort packages. The continuous expansion of flexible packaging application scenarios further boosts market demand.

Complete supporting system and solid industrial foundation

After years of development, the CPP film industry has formed a complete raw material supply and production supporting system. The upstream and downstream cooperation mechanism is mature, and the product inspection and delivery channels are smooth. A sound industrial environment provides solid guarantees for the long-term development of the CPP Packaging Films market.

Market Challenges

Fierce competition and overcapacity in low-end segments

Standard general-purpose CPP products have low technical barriers, resulting in excess production capacity. Numerous manufacturers compete in this segment, and product homogenization is prevalent. Intense price competition continuously compresses the overall profit level of the industry.

Fluctuations in prices of core raw materials

Polypropylene resin and functional additives are the main raw materials for producing CPP films, accounting for a high proportion of total costs. Affected by international crude oil and chemical market changes, raw material prices fluctuate frequently, bringing cost control risks and operational uncertainties to enterprises.

High technical barriers for high-end functional products

Retort-resistant, low-temperature heat-seal and high-barrier CPP films have extremely strict requirements on formula design and production technology. The research and development and mass production of high-end products rely on advanced production equipment and long-term technical accumulation, making it difficult for new entrants to get involved in the high-end market.

Increasing pressure from environmental policies

Global environmental regulations on plastic products are becoming increasingly stringent. Requirements for recyclability and low-carbon production continue to rise. Traditional CPP products face replacement pressure from eco-friendly materials, forcing enterprises to increase investment in environmental-friendly product R&D.

This report studies the global CPP Packaging Films production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for CPP Packaging Films and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of CPP Packaging Films that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global CPP Packaging Films total production and demand, 2021-2032, (K MT)
Global CPP Packaging Films total production value, 2021-2032, (USD Million)

Global CPP Packaging Films production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global CPP Packaging Films consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: CPP Packaging Films domestic production, consumption, key domestic manufacturers and share

Global CPP Packaging Films production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global CPP Packaging Films production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global CPP Packaging Films production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global CPP Packaging Films market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Profol GmbH, PT. Bhineka Tatamulya, Futamura Chemical, Schur Flexibles, Taghleef Industries, Panverta, Zhejiang Yuanda, Oben Group, Hubei Huishi, Mitsui Chemicals, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World CPP Packaging Films market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global CPP Packaging Films Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global CPP Packaging Films Market, Segmentation by Type:

General CPP Film

Metalized CPP Film

Retort CPP Film

Other

Global CPP Packaging Films Market, Segmentation by Raw Material:

Homopolymer CPP

Copolymer CPP

Multi-layer Co-extruded CPP

Global CPP Packaging Films Market, Segmentation by Film Thickness:

Thin Gauge CPP (<18µm)

Medium Gauge CPP (18-50µm)

Heavy Gauge CPP (?50?m)

Global CPP Packaging Films Market, Segmentation by Application:

Food Packaging

Drug Packaging

Clothing Packaging

Other

Companies Profiled:

Profol GmbH

PT. Bhineka Tatamulya

Futamura Chemical

Schur Flexibles

Taghleef Industries

Panverta

Zhejiang Yuanda

Oben Group

Hubei Huishi

Mitsui Chemicals

Tri-Pack

Copol International

Jindal Poly Films

UFLEX

DDN

Polyplex

Takigawa Seisakusho

Achilles Corporation

Polibak

Toray

Cosmo Films

Toyobo

Aerolam

Key Questions Answered:

1. How big is the global CPP Packaging Films market?
2. What is the demand of the global CPP Packaging Films market?
3. What is the year over year growth of the global CPP Packaging Films market?
4. What is the production and production value of the global CPP Packaging Films market?
5. Who are the key producers in the global CPP Packaging Films market?
6. What are the growth factors driving the market demand?

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