

Global CPP Films for Food and Beverages Packaging Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global CPP Films for Food and Beverages Packaging market size is expected to reach \$ 5250 million by 2032, rising at a market growth of 3.1% CAGR during the forecast period (2026-2032).

CPP Films for Food and Beverages Packaging are food-grade cast polypropylene films specifically designed for safe and hygienic packaging of food and beverage products. Manufactured via cast extrusion with food-contact approved PP resin, they comply with global food safety standards such as FDA and EU food contact regulations. Featuring excellent heat sealability, high transparency, good moisture and oxygen barrier, and outstanding oil resistance, these films can maintain food freshness, extend shelf life, and ensure packaging safety. They are widely used as inner seal layers and standalone packaging materials for snacks, bakery, frozen food, ready meals, and beverage packaging.

The price of Food and Beverage Grade CPP Films is affected by purity of raw material, thickness, functional treatment and food safety certification. As of May 2026, mainstream bulk prices are as follows: general food-grade CPP films range from \$1.30 to \$1.90 per kilogram; metallized food-grade CPP films are \$1.90 to \$2.60 per kilogram; high-temperature retort food-grade CPP films for sterilized food are \$2.60 to \$3.80 per kilogram. Products with complete food safety certification have obvious market advantages. Imported food-grade CPP films are priced 20-35% higher than domestic products of the same specification. The market demand keeps growing steadily, and the overall price remains stable with a slight upward trend.

The industrial chain of CPP Films for Food and Beverages Packaging consists of upstream food-grade PP resin and additives, midstream film extrusion, functional

treatment and food safety testing, and downstream food and beverage packaging processing. The upstream mainly includes food-contact polypropylene resin, non-toxic processing additives and precision cast film equipment. The midstream involves melt extrusion, chill roll cooling, corona treatment, vacuum metallization, food-grade coating, slitting and strict food safety inspection. The downstream is widely applied in snack packaging, bakery packaging, frozen food packaging, retort pouch food, beverage labels and shrink sleeves. The whole industrial chain has extremely high requirements for material safety, non-toxicity, barrier performance and hygienic quality control.

Market Driving Factors

Rapid expansion of global food and beverage industry

The global food processing, bakery, snack, frozen food and beverage industries maintain steady growth. Consumer demand for convenient, safe and long-shelf-life food continues to rise, driving strong demand for high-quality food-grade CPP packaging films.

Strict food safety regulations and quality requirements

Governments worldwide have issued stringent food contact safety standards. Food manufacturers and packaging suppliers pursue higher hygienic safety and non-toxicity, which promotes the large-scale application of certified food-grade CPP films and accelerates product upgrading.

Growth of convenience and ready-to-eat food

The booming market for snacks, frozen food, ready meals and single-serve beverages increases demand for reliable, heat-sealable and transparent packaging. CPP films become the preferred inner layer material for composite food packaging due to their excellent comprehensive performance.

Advancements in flexible packaging technology

Continuous innovation in lamination, metallization and coating technologies enhances the barrier and functionality of CPP films. The expansion of e-commerce food retail further boosts the demand for durable, safe and visually appealing food packaging solutions.

Market Challenges

High food safety certification thresholds

Food-grade CPP films need to pass multiple food contact safety certifications (FDA, EU, GB standards). The certification process is complex, costly and time-consuming, raising industry entry barriers and limiting new manufacturer access.

Raw material purity and supply stability risks

Food-grade PP resin requires high purity and low impurity content, with limited qualified suppliers. Price fluctuations of food-grade PP resin and supply chain uncertainties bring cost and quality control risks.

Intense competition in low-margin standard products

Standard food-grade CPP films have relatively low technical barriers, leading to overcapacity and fierce price competition. Profit margins are continuously compressed, especially for domestic manufacturers.

High technical barriers for high-end functional products

Retort-resistant, high-barrier and ultra-low-temperature heat-seal food-grade CPP films require advanced formulation and production technology. Imported brands dominate the high-end segment, posing challenges for domestic technological upgrading.

This report studies the global CPP Films for Food and Beverages Packaging production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for CPP Films for Food and Beverages Packaging and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of CPP Films for Food and Beverages Packaging that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global CPP Films for Food and Beverages Packaging total production and demand, 2021-2032, (Kilotons)

Global CPP Films for Food and Beverages Packaging total production value,

2021-2032, (USD Million)

Global CPP Films for Food and Beverages Packaging production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global CPP Films for Food and Beverages Packaging consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: CPP Films for Food and Beverages Packaging domestic production, consumption, key domestic manufacturers and share

Global CPP Films for Food and Beverages Packaging production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global CPP Films for Food and Beverages Packaging production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global CPP Films for Food and Beverages Packaging production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global CPP Films for Food and Beverages Packaging market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Profol GmbH, PT. Bhineka Tatamulya, Futamura Chemical, Schur Flexibles, Taghleef Industries, Panverta, Zhejiang Yuanda, Oben Group, Hubei Huishi, Mitsui Chemicals, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World CPP Films for Food and Beverages Packaging market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global CPP Films for Food and Beverages Packaging Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global CPP Films for Food and Beverages Packaging Market, Segmentation by Type:

General CPP Film

Metalized CPP Film

Retort CPP Film

Others

Global CPP Films for Food and Beverages Packaging Market, Segmentation by Raw Material:

Homopolymer CPP

Copolymer CPP

Multi-layer Co-extruded CPP

Global CPP Films for Food and Beverages Packaging Market, Segmentation by Film Thickness:

Thin Gauge CPP (?18?m)

Medium Gauge CPP (18?50?m)

Heavy Gauge CPP (?50?m)

Global CPP Films for Food and Beverages Packaging Market, Segmentation by Application:

Food Packaging

Beverages Packaging

Companies Profiled:

Profol GmbH

PT. Bhineka Tatamulya

Futamura Chemical

Schur Flexibles

Taghleef Industries

Panverta

Zhejiang Yuanda

Oben Group

Hubei Huishi

Mitsui Chemicals

Tri-Pack

Copol International

Jindal Poly Films

UFLEX

DDN

Polyplex

Takigawa Seisakusho

Achilles Corporation

Polibak

Toray

Cosmo Films

Toyobo

Aerolam

Key Questions Answered:

1. How big is the global CPP Films for Food and Beverages Packaging market?
2. What is the demand of the global CPP Films for Food and Beverages Packaging market?
3. What is the year over year growth of the global CPP Films for Food and Beverages Packaging market?
4. What is the production and production value of the global CPP Films for Food and Beverages Packaging market?
5. Who are the key producers in the global CPP Films for Food and Beverages Packaging market?
6. What are the growth factors driving the market demand?

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