

# Global Covered Yarn Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Covered Yarn market size is expected to reach \$ 1635 million by 2032, rising at a market growth of 3.7% CAGR during the forecast period (2026-2032).

In 2025, global Covered Yarn production reached approximately 550 kilotons with an average global market price of around US\$ 2250 per ton, and a gross profit margin of approximately 20%-40%. Covered Yarn is a composite yarn made by wrapping or covering an elastic or functional core yarn with one or more outer filaments, improving strength, abrasion resistance, and appearance while delivering controlled stretch and recovery. Common structures include single covered yarn and double covered yarn, and covering can be done by mechanical wrapping or air-jet interlacing depending on target properties. Typical core materials include spandex or rubber, while outer yarns use nylon, polyester, or other filaments to provide protection and dyeability. Covered yarn is widely used in hosiery, seamless garments, underwear, swimwear, sportswear, medical compression textiles, and elastic bands. The industrial chain of Covered Yarn includes upstream filament yarns, elastic cores, polymers and additives, spin finishes, lubricants, dyes or masterbatches, and packaging materials. Midstream processes cover mechanical covering or air covering, twisting, tension and speed control, winding, waxing, inspection, and quality control of evenness, elongation, and shrinkage. Downstream demand comes from knitting and weaving mills producing stretch fabrics and elastic products for apparel, medical, and consumer goods. Supporting links include dyeing/finishing, fabric testing, certification, inventory management, and logistics services to ensure stable supply and performance.

The covered yarn market is supported by growing demand for stretch fabrics in athleisure, seamless apparel, underwear, hosiery, and medical compression products. As consumers seek better comfort and fit, brands increasingly specify yarns with stable

stretch recovery, low defect rates, and consistent handfeel. Demand is shifting toward higher-quality covered yarn with better evenness, abrasion resistance, and dyeing stability, while production is upgrading through improved covering speed control and tighter quality inspection. Sustainability is also influencing purchasing, with increased interest in recycled outer filaments and lower-impact processing. Cost pressure remains due to spandex and filament price volatility and intense competition, pushing suppliers to optimize yield and energy use. Differentiation increasingly comes from tailored structures, such as double covering for better power and durability, and application-specific performance for sports, shapewear, and compression. Overall, steady growth is expected as stretch categories expand.

This report studies the global Covered Yarn production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Covered Yarn and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Covered Yarn that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Covered Yarn total production and demand, 2021-2032, (Kilotons)

Global Covered Yarn total production value, 2021-2032, (USD Million)

Global Covered Yarn production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Covered Yarn consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Covered Yarn domestic production, consumption, key domestic manufacturers and share

Global Covered Yarn production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Covered Yarn production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Covered Yarn production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Covered Yarn market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AYM Syntex, Zhejiang Derun Chemical Fiber, Zhejiang Leinuo Textile Technology, Polylion, Narik (Jinzili Group), Hangzhou Jianshun Chemical Fiber, Fuzhou City Tian Fang Technology, CITIC Nanyang, Hangzhou Hengxi Textile, SUZHOU JINGSIQI NEW MATERIAL TECHNICAL, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Covered Yarn market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Covered Yarn Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Covered Yarn Market, Segmentation by Type:

Air Covered Yarn

Single Covered Yarn

Double Covered Yarn

#### Global Covered Yarn Market, Segmentation by Denier Ranges:

Denier Ranges: Less Than 50

Denier Ranges: 50-150

Denier Ranges: 150+

#### Global Covered Yarn Market, Segmentation by Color:

Color: White

Color: Black

Others

#### Global Covered Yarn Market, Segmentation by Application:

Sock

Underwear

Swimsuit

Sportswear

Others

Companies Profiled:

AYM Syntex

Zhejiang Derun Chemical Fiber

Zhejiang Leinuo Textile Technology

Polylion

Narik (Jinzili Group)

Hangzhou Jianshun Chemical Fiber

Fuzhou City Tian Fang Technology

CITIC Nanyang

Hangzhou Hengxi Textile

SUZHOU JINGSIQI NEW MATERIAL TECHNICAL

Hangzhou Junlan Technology

Guchuang (Huai'an) New Material

WX TEXTILE

Swicofil

Anadolu Iplik

Salud Industry

Xingfa Group

Maw Chawg Enterprise

**Key Questions Answered:**

1. How big is the global Covered Yarn market?
2. What is the demand of the global Covered Yarn market?
3. What is the year over year growth of the global Covered Yarn market?
4. What is the production and production value of the global Covered Yarn market?
5. Who are the key producers in the global Covered Yarn market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Covered Yarn Introduction
- 1.2 World Covered Yarn Supply & Forecast
  - 1.2.1 World Covered Yarn Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Covered Yarn Production (2021-2032)
  - 1.2.3 World Covered Yarn Pricing Trends (2021-2032)
- 1.3 World Covered Yarn Production by Region (Based on Production Site)
  - 1.3.1 World Covered Yarn Production Value by Region (2021-2032)
  - 1.3.2 World Covered Yarn Production by Region (2021-2032)
  - 1.3.3 World Covered Yarn Average Price by Region (2021-2032)
  - 1.3.4 North America Covered Yarn Production (2021-2032)
  - 1.3.5 Europe Covered Yarn Production (2021-2032)
  - 1.3.6 China Covered Yarn Production (2021-2032)
  - 1.3.7 Japan Covered Yarn Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Covered Yarn Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Covered Yarn Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Covered Yarn Demand (2021-2032)
- 2.2 World Covered Yarn Consumption by Region
  - 2.2.1 World Covered Yarn Consumption by Region (2021-2026)
  - 2.2.2 World Covered Yarn Consumption Forecast by Region (2027-2032)
- 2.3 United States Covered Yarn Consumption (2021-2032)
- 2.4 China Covered Yarn Consumption (2021-2032)
- 2.5 Europe Covered Yarn Consumption (2021-2032)
- 2.6 Japan Covered Yarn Consumption (2021-2032)
- 2.7 South Korea Covered Yarn Consumption (2021-2032)
- 2.8 ASEAN Covered Yarn Consumption (2021-2032)
- 2.9 India Covered Yarn Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Covered Yarn Production Value by Manufacturer (2021-2026)

- 3.2 World Covered Yarn Production by Manufacturer (2021-2026)
- 3.3 World Covered Yarn Average Price by Manufacturer (2021-2026)
- 3.4 Covered Yarn Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Covered Yarn Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Covered Yarn in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Covered Yarn in 2025
- 3.6 Covered Yarn Market: Overall Company Footprint Analysis
  - 3.6.1 Covered Yarn Market: Region Footprint
  - 3.6.2 Covered Yarn Market: Company Product Type Footprint
  - 3.6.3 Covered Yarn Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Covered Yarn Production Value Comparison
  - 4.1.1 United States VS China: Covered Yarn Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Covered Yarn Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Covered Yarn Production Comparison
  - 4.2.1 United States VS China: Covered Yarn Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Covered Yarn Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Covered Yarn Consumption Comparison
  - 4.3.1 United States VS China: Covered Yarn Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Covered Yarn Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Covered Yarn Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based Covered Yarn Manufacturers, Headquarters and Production Site (States, Country)
  - 4.4.2 United States Based Manufacturers Covered Yarn Production Value (2021-2026)

- 4.4.3 United States Based Manufacturers Covered Yarn Production (2021-2026)
- 4.5 China Based Covered Yarn Manufacturers and Market Share
  - 4.5.1 China Based Covered Yarn Manufacturers, Headquarters and Production Site (Province, Country)
  - 4.5.2 China Based Manufacturers Covered Yarn Production Value (2021-2026)
  - 4.5.3 China Based Manufacturers Covered Yarn Production (2021-2026)
- 4.6 Rest of World Based Covered Yarn Manufacturers and Market Share, 2021-2026
  - 4.6.1 Rest of World Based Covered Yarn Manufacturers, Headquarters and Production Site (State, Country)
  - 4.6.2 Rest of World Based Manufacturers Covered Yarn Production Value (2021-2026)
  - 4.6.3 Rest of World Based Manufacturers Covered Yarn Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

- 5.1 World Covered Yarn Market Size Overview by Type: 2021 VS 2025 VS 2032
- 5.2 Segment Introduction by Type
  - 5.2.1 Air Covered Yarn
  - 5.2.2 Single Covered Yarn
  - 5.2.3 Double Covered Yarn
- 5.3 Market Segment by Type
  - 5.3.1 World Covered Yarn Production by Type (2021-2032)
  - 5.3.2 World Covered Yarn Production Value by Type (2021-2032)
  - 5.3.3 World Covered Yarn Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY DENIER RANGES**

- 6.1 World Covered Yarn Market Size Overview by Denier Ranges: 2021 VS 2025 VS 2032
- 6.2 Segment Introduction by Denier Ranges
  - 6.2.1 Denier Ranges: Less Than 50
  - 6.2.2 Denier Ranges: 50-150
  - 6.2.3 Denier Ranges: 150+
- 6.3 Market Segment by Denier Ranges
  - 6.3.1 World Covered Yarn Production by Denier Ranges (2021-2032)
  - 6.3.2 World Covered Yarn Production Value by Denier Ranges (2021-2032)
  - 6.3.3 World Covered Yarn Average Price by Denier Ranges (2021-2032)

## **7 MARKET ANALYSIS BY COLOR**

7.1 World Covered Yarn Market Size Overview by Color: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Color

7.2.1 Color: White

7.2.2 Color: Black

7.2.3 Others

7.3 Market Segment by Color

7.3.1 World Covered Yarn Production by Color (2021-2032)

7.3.2 World Covered Yarn Production Value by Color (2021-2032)

7.3.3 World Covered Yarn Average Price by Color (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World Covered Yarn Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Sock

8.2.2 Underwear

8.2.3 Swimsuit

8.2.4 Sportswear

8.2.5 Others

8.3 Market Segment by Application

8.3.1 World Covered Yarn Production by Application (2021-2032)

8.3.2 World Covered Yarn Production Value by Application (2021-2032)

8.3.3 World Covered Yarn Average Price by Application (2021-2032)

## **9 COMPANY PROFILES**

9.1 AYM Syntex

9.1.1 AYM Syntex Details

9.1.2 AYM Syntex Major Business

9.1.3 AYM Syntex Covered Yarn Product and Services

9.1.4 AYM Syntex Covered Yarn Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 AYM Syntex Recent Developments/Updates

9.1.6 AYM Syntex Competitive Strengths & Weaknesses

9.2 Zhejiang Derun Chemical Fiber

9.2.1 Zhejiang Derun Chemical Fiber Details

9.2.2 Zhejiang Derun Chemical Fiber Major Business

9.2.3 Zhejiang Derun Chemical Fiber Covered Yarn Product and Services

9.2.4 Zhejiang Derun Chemical Fiber Covered Yarn Production, Price, Value, Gross

## Margin and Market Share (2021-2026)

9.2.5 Zhejiang Derun Chemical Fiber Recent Developments/Updates

9.2.6 Zhejiang Derun Chemical Fiber Competitive Strengths & Weaknesses

## 9.3 Zhejiang Leinuo Textile Technology

9.3.1 Zhejiang Leinuo Textile Technology Details

9.3.2 Zhejiang Leinuo Textile Technology Major Business

9.3.3 Zhejiang Leinuo Textile Technology Covered Yarn Product and Services

9.3.4 Zhejiang Leinuo Textile Technology Covered Yarn Production, Price, Value,

## Gross Margin and Market Share (2021-2026)

9.3.5 Zhejiang Leinuo Textile Technology Recent Developments/Updates

9.3.6 Zhejiang Leinuo Textile Technology Competitive Strengths & Weaknesses

## 9.4 Polylion

9.4.1 Polylion Details

9.4.2 Polylion Major Business

9.4.3 Polylion Covered Yarn Product and Services

9.4.4 Polylion Covered Yarn Production, Price, Value, Gross Margin and Market Share

## (2021-2026)

9.4.5 Polylion Recent Developments/Updates

9.4.6 Polylion Competitive Strengths & Weaknesses

## 9.5 Narik (Jinzili Group)

9.5.1 Narik (Jinzili Group) Details

9.5.2 Narik (Jinzili Group) Major Business

9.5.3 Narik (Jinzili Group) Covered Yarn Product and Services

9.5.4 Narik (Jinzili Group) Covered Yarn Production, Price, Value, Gross Margin and

## Market Share (2021-2026)

9.5.5 Narik (Jinzili Group) Recent Developments/Updates

9.5.6 Narik (Jinzili Group) Competitive Strengths & Weaknesses

## 9.6 Hangzhou Jianshun Chemical Fiber

9.6.1 Hangzhou Jianshun Chemical Fiber Details

9.6.2 Hangzhou Jianshun Chemical Fiber Major Business

9.6.3 Hangzhou Jianshun Chemical Fiber Covered Yarn Product and Services

9.6.4 Hangzhou Jianshun Chemical Fiber Covered Yarn Production, Price, Value,

## Gross Margin and Market Share (2021-2026)

9.6.5 Hangzhou Jianshun Chemical Fiber Recent Developments/Updates

9.6.6 Hangzhou Jianshun Chemical Fiber Competitive Strengths & Weaknesses

## 9.7 Fuzhou City Tian Fang Technology

9.7.1 Fuzhou City Tian Fang Technology Details

9.7.2 Fuzhou City Tian Fang Technology Major Business

9.7.3 Fuzhou City Tian Fang Technology Covered Yarn Product and Services

9.7.4 Fuzhou City Tian Fang Technology Covered Yarn Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Fuzhou City Tian Fang Technology Recent Developments/Updates

9.7.6 Fuzhou City Tian Fang Technology Competitive Strengths & Weaknesses

9.8 CITIC Nanyang

9.8.1 CITIC Nanyang Details

9.8.2 CITIC Nanyang Major Business

9.8.3 CITIC Nanyang Covered Yarn Product and Services

9.8.4 CITIC Nanyang Covered Yarn Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 CITIC Nanyang Recent Developments/Updates

9.8.6 CITIC Nanyang Competitive Strengths & Weaknesses

9.9 Hangzhou Hengxi Textile

9.9.1 Hangzhou Hengxi Textile Details

9.9.2 Hangzhou Hengxi Textile Major Business

9.9.3 Hangzhou Hengxi Textile Covered Yarn Product and Services

9.9.4 Hangzhou Hengxi Textile Covered Yarn Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Hangzhou Hengxi Textile Recent Developments/Updates

9.9.6 Hangzhou Hengxi Textile Competitive Strengths & Weaknesses

9.10 SUZHOU JINGSIQI NEW MATERIAL TECHNICAL

9.10.1 SUZHOU JINGSIQI NEW MATERIAL TECHNICAL Details

9.10.2 SUZHOU JINGSIQI NEW MATERIAL TECHNICAL Major Business

9.10.3 SUZHOU JINGSIQI NEW MATERIAL TECHNICAL Covered Yarn Product and Services

9.10.4 SUZHOU JINGSIQI NEW MATERIAL TECHNICAL Covered Yarn Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 SUZHOU JINGSIQI NEW MATERIAL TECHNICAL Recent Developments/Updates

9.10.6 SUZHOU JINGSIQI NEW MATERIAL TECHNICAL Competitive Strengths & Weaknesses

9.11 Hangzhou Junlan Technology

9.11.1 Hangzhou Junlan Technology Details

9.11.2 Hangzhou Junlan Technology Major Business

9.11.3 Hangzhou Junlan Technology Covered Yarn Product and Services

9.11.4 Hangzhou Junlan Technology Covered Yarn Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Hangzhou Junlan Technology Recent Developments/Updates

9.11.6 Hangzhou Junlan Technology Competitive Strengths & Weaknesses

## 9.12 Guchuang (Huai'an) New Material

9.12.1 Guchuang (Huai'an) New Material Details

9.12.2 Guchuang (Huai'an) New Material Major Business

9.12.3 Guchuang (Huai'an) New Material Covered Yarn Product and Services

9.12.4 Guchuang (Huai'an) New Material Covered Yarn Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Guchuang (Huai'an) New Material Recent Developments/Updates

9.12.6 Guchuang (Huai'an) New Material Competitive Strengths & Weaknesses

## 9.13 WX TEXTILE

9.13.1 WX TEXTILE Details

9.13.2 WX TEXTILE Major Business

9.13.3 WX TEXTILE Covered Yarn Product and Services

9.13.4 WX TEXTILE Covered Yarn Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 WX TEXTILE Recent Developments/Updates

9.13.6 WX TEXTILE Competitive Strengths & Weaknesses

## 9.14 Swicofil

9.14.1 Swicofil Details

9.14.2 Swicofil Major Business

9.14.3 Swicofil Covered Yarn Product and Services

9.14.4 Swicofil Covered Yarn Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Swicofil Recent Developments/Updates

9.14.6 Swicofil Competitive Strengths & Weaknesses

## 9.15 Anadolu Iplik

9.15.1 Anadolu Iplik Details

9.15.2 Anadolu Iplik Major Business

9.15.3 Anadolu Iplik Covered Yarn Product and Services

9.15.4 Anadolu Iplik Covered Yarn Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Anadolu Iplik Recent Developments/Updates

9.15.6 Anadolu Iplik Competitive Strengths & Weaknesses

## 9.16 Salud Industry

9.16.1 Salud Industry Details

9.16.2 Salud Industry Major Business

9.16.3 Salud Industry Covered Yarn Product and Services

9.16.4 Salud Industry Covered Yarn Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Salud Industry Recent Developments/Updates

- 9.16.6 Salud Industry Competitive Strengths & Weaknesses
- 9.17 Xingfa Group
  - 9.17.1 Xingfa Group Details
  - 9.17.2 Xingfa Group Major Business
  - 9.17.3 Xingfa Group Covered Yarn Product and Services
  - 9.17.4 Xingfa Group Covered Yarn Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.17.5 Xingfa Group Recent Developments/Updates
  - 9.17.6 Xingfa Group Competitive Strengths & Weaknesses
- 9.18 Maw Chawg Enterprise
  - 9.18.1 Maw Chawg Enterprise Details
  - 9.18.2 Maw Chawg Enterprise Major Business
  - 9.18.3 Maw Chawg Enterprise Covered Yarn Product and Services
  - 9.18.4 Maw Chawg Enterprise Covered Yarn Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.18.5 Maw Chawg Enterprise Recent Developments/Updates
  - 9.18.6 Maw Chawg Enterprise Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

- 10.1 Covered Yarn Industry Chain
- 10.2 Covered Yarn Upstream Analysis
  - 10.2.1 Covered Yarn Core Raw Materials
  - 10.2.2 Main Manufacturers of Covered Yarn Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Covered Yarn Production Mode
- 10.6 Covered Yarn Procurement Model
- 10.7 Covered Yarn Industry Sales Model and Sales Channels
  - 10.7.1 Covered Yarn Sales Model
  - 10.7.2 Covered Yarn Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1. World Covered Yarn Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Covered Yarn Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Covered Yarn Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Covered Yarn Production Value Market Share by Region (2021-2026)
- Table 5. World Covered Yarn Production Value Market Share by Region (2027-2032)
- Table 6. World Covered Yarn Production by Region (2021-2026) & (Kilotons)
- Table 7. World Covered Yarn Production by Region (2027-2032) & (Kilotons)
- Table 8. World Covered Yarn Production Market Share by Region (2021-2026)
- Table 9. World Covered Yarn Production Market Share by Region (2027-2032)
- Table 10. World Covered Yarn Average Price by Region (2021-2026) & (US\$/Ton)
- Table 11. World Covered Yarn Average Price by Region (2027-2032) & (US\$/Ton)
- Table 12. Covered Yarn Major Market Trends
- Table 13. World Covered Yarn Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)
- Table 14. World Covered Yarn Consumption by Region (2021-2026) & (Kilotons)
- Table 15. World Covered Yarn Consumption Forecast by Region (2027-2032) & (Kilotons)
- Table 16. World Covered Yarn Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Covered Yarn Producers in 2025
- Table 18. World Covered Yarn Production by Manufacturer (2021-2026) & (Kilotons)
- Table 19. Production Market Share of Key Covered Yarn Producers in 2025
- Table 20. World Covered Yarn Average Price by Manufacturer (2021-2026) & (US\$/Ton)
- Table 21. Global Covered Yarn Company Evaluation Quadrant
- Table 22. World Covered Yarn Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Covered Yarn Production Site of Key Manufacturer
- Table 24. Covered Yarn Market: Company Product Type Footprint
- Table 25. Covered Yarn Market: Company Product Application Footprint
- Table 26. Covered Yarn Competitive Factors
- Table 27. Covered Yarn New Entrant and Capacity Expansion Plans
- Table 28. Covered Yarn Mergers & Acquisitions Activity
- Table 29. United States VS China Covered Yarn Production Value Comparison, (2021

& 2025 & 2032) & (USD Million)

Table 30. United States VS China Covered Yarn Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Covered Yarn Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Covered Yarn Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Covered Yarn Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Covered Yarn Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Covered Yarn Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Covered Yarn Production Market Share (2021-2026)

Table 37. China Based Covered Yarn Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Covered Yarn Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Covered Yarn Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Covered Yarn Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers Covered Yarn Production Market Share (2021-2026)

Table 42. Rest of World Based Covered Yarn Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Covered Yarn Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Covered Yarn Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Covered Yarn Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers Covered Yarn Production Market Share (2021-2026)

Table 47. World Covered Yarn Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Covered Yarn Production by Type (2021-2026) & (Kilotons)

Table 49. World Covered Yarn Production by Type (2027-2032) & (Kilotons)

- Table 50. World Covered Yarn Production Value by Type (2021-2026) & (USD Million)
- Table 51. World Covered Yarn Production Value by Type (2027-2032) & (USD Million)
- Table 52. World Covered Yarn Average Price by Type (2021-2026) & (US\$/Ton)
- Table 53. World Covered Yarn Average Price by Type (2027-2032) & (US\$/Ton)
- Table 54. World Covered Yarn Production Value by Denier Ranges, (USD Million), 2021 & 2025 & 2032
- Table 55. World Covered Yarn Production by Denier Ranges (2021-2026) & (Kilotons)
- Table 56. World Covered Yarn Production by Denier Ranges (2027-2032) & (Kilotons)
- Table 57. World Covered Yarn Production Value by Denier Ranges (2021-2026) & (USD Million)
- Table 58. World Covered Yarn Production Value by Denier Ranges (2027-2032) & (USD Million)
- Table 59. World Covered Yarn Average Price by Denier Ranges (2021-2026) & (US\$/Ton)
- Table 60. World Covered Yarn Average Price by Denier Ranges (2027-2032) & (US\$/Ton)
- Table 61. World Covered Yarn Production Value by Color, (USD Million), 2021 & 2025 & 2032
- Table 62. World Covered Yarn Production by Color (2021-2026) & (Kilotons)
- Table 63. World Covered Yarn Production by Color (2027-2032) & (Kilotons)
- Table 64. World Covered Yarn Production Value by Color (2021-2026) & (USD Million)
- Table 65. World Covered Yarn Production Value by Color (2027-2032) & (USD Million)
- Table 66. World Covered Yarn Average Price by Color (2021-2026) & (US\$/Ton)
- Table 67. World Covered Yarn Average Price by Color (2027-2032) & (US\$/Ton)
- Table 68. World Covered Yarn Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 69. World Covered Yarn Production by Application (2021-2026) & (Kilotons)
- Table 70. World Covered Yarn Production by Application (2027-2032) & (Kilotons)
- Table 71. World Covered Yarn Production Value by Application (2021-2026) & (USD Million)
- Table 72. World Covered Yarn Production Value by Application (2027-2032) & (USD Million)
- Table 73. World Covered Yarn Average Price by Application (2021-2026) & (US\$/Ton)
- Table 74. World Covered Yarn Average Price by Application (2027-2032) & (US\$/Ton)
- Table 75. AYM Syntex Basic Information, Manufacturing Base and Competitors
- Table 76. AYM Syntex Major Business
- Table 77. AYM Syntex Covered Yarn Product and Services
- Table 78. AYM Syntex Covered Yarn Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 79. AYM Syntex Recent Developments/Updates
- Table 80. AYM Syntex Competitive Strengths & Weaknesses
- Table 81. Zhejiang Derun Chemical Fiber Basic Information, Manufacturing Base and Competitors
- Table 82. Zhejiang Derun Chemical Fiber Major Business
- Table 83. Zhejiang Derun Chemical Fiber Covered Yarn Product and Services
- Table 84. Zhejiang Derun Chemical Fiber Covered Yarn Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. Zhejiang Derun Chemical Fiber Recent Developments/Updates
- Table 86. Zhejiang Derun Chemical Fiber Competitive Strengths & Weaknesses
- Table 87. Zhejiang Leinuo Textile Technology Basic Information, Manufacturing Base and Competitors
- Table 88. Zhejiang Leinuo Textile Technology Major Business
- Table 89. Zhejiang Leinuo Textile Technology Covered Yarn Product and Services
- Table 90. Zhejiang Leinuo Textile Technology Covered Yarn Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. Zhejiang Leinuo Textile Technology Recent Developments/Updates
- Table 92. Zhejiang Leinuo Textile Technology Competitive Strengths & Weaknesses
- Table 93. Polylion Basic Information, Manufacturing Base and Competitors
- Table 94. Polylion Major Business
- Table 95. Polylion Covered Yarn Product and Services
- Table 96. Polylion Covered Yarn Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Polylion Recent Developments/Updates
- Table 98. Polylion Competitive Strengths & Weaknesses
- Table 99. Narik (Jinzili Group) Basic Information, Manufacturing Base and Competitors
- Table 100. Narik (Jinzili Group) Major Business
- Table 101. Narik (Jinzili Group) Covered Yarn Product and Services
- Table 102. Narik (Jinzili Group) Covered Yarn Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Narik (Jinzili Group) Recent Developments/Updates
- Table 104. Narik (Jinzili Group) Competitive Strengths & Weaknesses
- Table 105. Hangzhou Jianshun Chemical Fiber Basic Information, Manufacturing Base and Competitors
- Table 106. Hangzhou Jianshun Chemical Fiber Major Business
- Table 107. Hangzhou Jianshun Chemical Fiber Covered Yarn Product and Services
- Table 108. Hangzhou Jianshun Chemical Fiber Covered Yarn Production (Kilotons),

Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Hangzhou Jianshun Chemical Fiber Recent Developments/Updates

Table 110. Hangzhou Jianshun Chemical Fiber Competitive Strengths & Weaknesses

Table 111. Fuzhou City Tian Fang Technology Basic Information, Manufacturing Base and Competitors

Table 112. Fuzhou City Tian Fang Technology Major Business

Table 113. Fuzhou City Tian Fang Technology Covered Yarn Product and Services

Table 114. Fuzhou City Tian Fang Technology Covered Yarn Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Fuzhou City Tian Fang Technology Recent Developments/Updates

Table 116. Fuzhou City Tian Fang Technology Competitive Strengths & Weaknesses

Table 117. CITIC Nanyang Basic Information, Manufacturing Base and Competitors

Table 118. CITIC Nanyang Major Business

Table 119. CITIC Nanyang Covered Yarn Product and Services

Table 120. CITIC Nanyang Covered Yarn Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. CITIC Nanyang Recent Developments/Updates

Table 122. CITIC Nanyang Competitive Strengths & Weaknesses

Table 123. Hangzhou Hengxi Textile Basic Information, Manufacturing Base and Competitors

Table 124. Hangzhou Hengxi Textile Major Business

Table 125. Hangzhou Hengxi Textile Covered Yarn Product and Services

Table 126. Hangzhou Hengxi Textile Covered Yarn Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Hangzhou Hengxi Textile Recent Developments/Updates

Table 128. Hangzhou Hengxi Textile Competitive Strengths & Weaknesses

Table 129. SUZHOU JINGSIQI NEW MATERIAL TECHNICAL Basic Information, Manufacturing Base and Competitors

Table 130. SUZHOU JINGSIQI NEW MATERIAL TECHNICAL Major Business

Table 131. SUZHOU JINGSIQI NEW MATERIAL TECHNICAL Covered Yarn Product and Services

Table 132. SUZHOU JINGSIQI NEW MATERIAL TECHNICAL Covered Yarn Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. SUZHOU JINGSIQI NEW MATERIAL TECHNICAL Recent Developments/Updates

Table 134. SUZHOU JINGSIQI NEW MATERIAL TECHNICAL Competitive Strengths & Weaknesses

Table 135. Hangzhou Junlan Technology Basic Information, Manufacturing Base and Competitors

Table 136. Hangzhou Junlan Technology Major Business

Table 137. Hangzhou Junlan Technology Covered Yarn Product and Services

Table 138. Hangzhou Junlan Technology Covered Yarn Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Hangzhou Junlan Technology Recent Developments/Updates

Table 140. Hangzhou Junlan Technology Competitive Strengths & Weaknesses

Table 141. Guchuang (Huai'an) New Material Basic Information, Manufacturing Base and Competitors

Table 142. Guchuang (Huai'an) New Material Major Business

Table 143. Guchuang (Huai'an) New Material Covered Yarn Product and Services

Table 144. Guchuang (Huai'an) New Material Covered Yarn Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Guchuang (Huai'an) New Material Recent Developments/Updates

Table 146. Guchuang (Huai'an) New Material Competitive Strengths & Weaknesses

Table 147. WX TEXTILE Basic Information, Manufacturing Base and Competitors

Table 148. WX TEXTILE Major Business

Table 149. WX TEXTILE Covered Yarn Product and Services

Table 150. WX TEXTILE Covered Yarn Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. WX TEXTILE Recent Developments/Updates

Table 152. WX TEXTILE Competitive Strengths & Weaknesses

Table 153. Swicofil Basic Information, Manufacturing Base and Competitors

Table 154. Swicofil Major Business

Table 155. Swicofil Covered Yarn Product and Services

Table 156. Swicofil Covered Yarn Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Swicofil Recent Developments/Updates

Table 158. Swicofil Competitive Strengths & Weaknesses

Table 159. Anadolu Iplik Basic Information, Manufacturing Base and Competitors

Table 160. Anadolu Iplik Major Business

Table 161. Anadolu Iplik Covered Yarn Product and Services

Table 162. Anadolu Iplik Covered Yarn Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 163. Anadolu Iplik Recent Developments/Updates
- Table 164. Anadolu Iplik Competitive Strengths & Weaknesses
- Table 165. Salud Industry Basic Information, Manufacturing Base and Competitors
- Table 166. Salud Industry Major Business
- Table 167. Salud Industry Covered Yarn Product and Services
- Table 168. Salud Industry Covered Yarn Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 169. Salud Industry Recent Developments/Updates
- Table 170. Salud Industry Competitive Strengths & Weaknesses
- Table 171. Xingfa Group Basic Information, Manufacturing Base and Competitors
- Table 172. Xingfa Group Major Business
- Table 173. Xingfa Group Covered Yarn Product and Services
- Table 174. Xingfa Group Covered Yarn Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 175. Xingfa Group Recent Developments/Updates
- Table 176. Xingfa Group Competitive Strengths & Weaknesses
- Table 177. Maw Chawg Enterprise Basic Information, Manufacturing Base and Competitors
- Table 178. Maw Chawg Enterprise Major Business
- Table 179. Maw Chawg Enterprise Covered Yarn Product and Services
- Table 180. Maw Chawg Enterprise Covered Yarn Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 181. Maw Chawg Enterprise Recent Developments/Updates
- Table 182. Maw Chawg Enterprise Competitive Strengths & Weaknesses
- Table 183. Global Key Players of Covered Yarn Upstream (Raw Materials)
- Table 184. Global Covered Yarn Typical Customers
- Table 185. Covered Yarn Typical Distributors

## List Of Figures

### LIST OF FIGURES

- Figure 1. Covered Yarn Picture
- Figure 2. World Covered Yarn Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Covered Yarn Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Covered Yarn Production (2021-2032) & (Kilotons)
- Figure 5. World Covered Yarn Average Price (2021-2032) & (US\$/Ton)
- Figure 6. World Covered Yarn Production Value Market Share by Region (2021-2032)
- Figure 7. World Covered Yarn Production Market Share by Region (2021-2032)
- Figure 8. North America Covered Yarn Production (2021-2032) & (Kilotons)
- Figure 9. Europe Covered Yarn Production (2021-2032) & (Kilotons)
- Figure 10. China Covered Yarn Production (2021-2032) & (Kilotons)
- Figure 11. Japan Covered Yarn Production (2021-2032) & (Kilotons)
- Figure 12. Covered Yarn Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Covered Yarn Consumption (2021-2032) & (Kilotons)
- Figure 15. World Covered Yarn Consumption Market Share by Region (2021-2032)
- Figure 16. United States Covered Yarn Consumption (2021-2032) & (Kilotons)
- Figure 17. China Covered Yarn Consumption (2021-2032) & (Kilotons)
- Figure 18. Europe Covered Yarn Consumption (2021-2032) & (Kilotons)
- Figure 19. Japan Covered Yarn Consumption (2021-2032) & (Kilotons)
- Figure 20. South Korea Covered Yarn Consumption (2021-2032) & (Kilotons)
- Figure 21. ASEAN Covered Yarn Consumption (2021-2032) & (Kilotons)
- Figure 22. India Covered Yarn Consumption (2021-2032) & (Kilotons)
- Figure 23. Producer Shipments of Covered Yarn by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 24. Global Four-firm Concentration Ratios (CR4) for Covered Yarn Markets in 2025
- Figure 25. Global Four-firm Concentration Ratios (CR8) for Covered Yarn Markets in 2025
- Figure 26. United States VS China: Covered Yarn Production Value Market Share Comparison (2021 & 2025 & 2032)
- Figure 27. United States VS China: Covered Yarn Production Market Share Comparison (2021 & 2025 & 2032)
- Figure 28. United States VS China: Covered Yarn Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Covered Yarn Production Market Share 2025

Figure 30. China Based Manufacturers Covered Yarn Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Covered Yarn Production Market Share 2025

Figure 32. World Covered Yarn Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Covered Yarn Production Value Market Share by Type in 2025

Figure 34. Air Covered Yarn

Figure 35. Single Covered Yarn

Figure 36. Double Covered Yarn

Figure 37. World Covered Yarn Production Market Share by Type (2021-2032)

Figure 38. World Covered Yarn Production Value Market Share by Type (2021-2032)

Figure 39. World Covered Yarn Average Price by Type (2021-2032) & (US\$/Ton)

Figure 40. World Covered Yarn Production Value by Denier Ranges, (USD Million), 2021 & 2025 & 2032

Figure 41. World Covered Yarn Production Value Market Share by Denier Ranges in 2025

Figure 42. Denier Ranges: Less Than 50

Figure 43. Denier Ranges: 50-150

Figure 44. Denier Ranges: 150+

Figure 45. World Covered Yarn Production Market Share by Denier Ranges (2021-2032)

Figure 46. World Covered Yarn Production Value Market Share by Denier Ranges (2021-2032)

Figure 47. World Covered Yarn Average Price by Denier Ranges (2021-2032) & (US\$/Ton)

Figure 48. World Covered Yarn Production Value by Color, (USD Million), 2021 & 2025 & 2032

Figure 49. World Covered Yarn Production Value Market Share by Color in 2025

Figure 50. Color: White

Figure 51. Color: Black

Figure 52. Others

Figure 53. World Covered Yarn Production Market Share by Color (2021-2032)

Figure 54. World Covered Yarn Production Value Market Share by Color (2021-2032)

Figure 55. World Covered Yarn Average Price by Color (2021-2032) & (US\$/Ton)

Figure 56. World Covered Yarn Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World Covered Yarn Production Value Market Share by Application in 2025

Figure 58. Sock

Figure 59. Underwear

Figure 60. Swimsuit

Figure 61. Sportswear

Figure 62. Others

Figure 63. World Covered Yarn Production Market Share by Application (2021-2032)

Figure 64. World Covered Yarn Production Value Market Share by Application (2021-2032)

Figure 65. World Covered Yarn Average Price by Application (2021-2032) & (US\$/Ton)

Figure 66. Covered Yarn Industry Chain

Figure 67. Covered Yarn Procurement Model

Figure 68. Covered Yarn Sales Model

Figure 69. Covered Yarn Sales Channels, Direct Sales, and Distribution

Figure 70. Methodology

Figure 71. Research Process and Data Source

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