

Global CO₂ Refrigeration Valve Station Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global CO₂ Refrigeration Valve Station market size was valued at US\$ 666 million in 2025 and is forecast to a readjusted size of US\$ 1232 million by 2032 with a CAGR of 9.4% during review period.

A CO₂ Refrigeration Valve Station is an integrated refrigerant-control assembly designed to regulate, isolate, filter, direct or protect the flow of R744 refrigerant within a commercial or industrial refrigeration system.

The station may combine shut-off valves, strainers, check valves, solenoid valves, electronic expansion valves, pressure-regulating valves, safety devices and measurement ports within a common valve body, welded pipe assembly, manifold or skid-mounted structure.

Typical installation positions include evaporator liquid-feed lines, suction lines, hot-gas defrost circuits, liquid-drain lines, flash-gas bypass circuits, gas-cooler outlet lines, receiver outlets and CO₂ pumping circuits.

The 2025 ASP is US\$3,850 per unit, global sales volume is approximately 168,000 units, and the estimated average gross margin is approximately 36%.

The upstream chain includes cast and forged steel bodies, stainless steel, copper-iron alloy tubing, sealing materials, springs, strainers, solenoid coils, stepper motors, pressure sensors, temperature sensors and industrial connectors. Midstream activities include flow-path design, valve sizing, machining, welding, assembly, pressure testing, leakage testing, control-module configuration and functional validation. Downstream

users mainly include food retailers, cold-storage and logistics facilities, food and beverage processors, industrial-process cooling facilities and ice or leisure venues.

CO₂ refrigeration is expanding from European food retail into North American supermarkets, cold-storage facilities, food processing and larger industrial applications.

The increasing installed base directly raises demand for evaporator valve stations, high-pressure valve groups, flash-gas control assemblies and replacement valve modules.

Integrated valve stations are gaining share over conventional field-assembled valve groups because they reduce the number of welds, installation time, required space and potential leakage points.

Modular construction is becoming the principal product direction. A common pressure-bearing body can be configured with different shut-off, filtering, solenoid, regulating and check-valve modules according to the application.

Factory pressure testing is particularly important for CO₂ systems because small assembly or welding defects may become significant at elevated standstill and operating pressures.

Transcritical systems create demand for valves and stations with pressure ratings of approximately 90–140 bar or higher on the high-pressure side. Lower-pressure evaporator and suction stations may use 52–65 bar platforms, depending on system design and standstill pressure.

System pressure cannot be selected only according to normal operating pressure. Designers must also consider power failure, refrigerant migration, ambient heating and the maximum possible standstill pressure.

Report Scope

This report is a detailed and comprehensive analysis for global CO₂ Refrigeration Valve Station market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market

share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global CO₂ Refrigeration Valve Station market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global CO₂ Refrigeration Valve Station market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global CO₂ Refrigeration Valve Station market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global CO₂ Refrigeration Valve Station market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for CO₂ Refrigeration Valve Station

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global CO₂ Refrigeration Valve Station market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Danfoss A/S, Parker Hannifin Corporation, Hansen Technologies Corporation, Shandong DoFun Refrigeration Technology Co., Ltd., GEA AWP GmbH, Castel S.r.l., CAREL Industries S.p.A., Sanhua Holding Group Co., Ltd., Henry Group Industries Ltd., Mueller Industries, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

CO₂ Refrigeration Valve Station market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Carbon Steel

Stainless Steel

Copper-Iron Alloy

Mixed-Material Assembly

Market segment by Maximum Working Pressure

Below 60 bar

60–90 bar

Above 90–120 bar

Above 120–140 bar

Above 140 bar

Market segment by Control Method

Manual or Mechanical Control

Solenoid Control

Electronic Motor Control

Pneumatic Control

Hybrid Control

Market segment by Application

Food Retail

Cold Storage and Logistics

Food and Beverage Processing

Ice and Leisure Facilities

Others

Major players covered

Danfoss A/S

Parker Hannifin Corporation

Hansen Technologies Corporation

Shandong DoFun Refrigeration Technology Co., Ltd.

GEA AWP GmbH

Castel S.r.l.

CAREL Industries S.p.A.

Sanhua Holding Group Co., Ltd.

Henry Group Industries Ltd.

Mueller Industries, Inc.

Johnson Controls International plc (M&M Carnot)

SCM Frigo S.p.A.

Copeland LP

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe CO₂ Refrigeration Valve Station product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of CO₂ Refrigeration Valve Station, with price, sales quantity, revenue, and global market share of CO₂ Refrigeration Valve Station from 2021 to 2026.

Chapter 3, the CO₂ Refrigeration Valve Station competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by

landscape contrast.

Chapter 4, the CO₂ Refrigeration Valve Station breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and CO₂ Refrigeration Valve Station market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of CO₂ Refrigeration Valve Station.

Chapter 14 and 15, to describe CO₂ Refrigeration Valve Station sales channel, distributors, customers, research findings and conclusion.

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