

# Global Counter-Unmanned Aircraft Systems Products Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Counter-Unmanned Aircraft Systems Products market size was valued at US\$ 5351 million in 2025 and is forecast to a readjusted size of US\$ 21874 million by 2032 with a CAGR of 21.7% during review period.

Counter-Unmanned Aircraft Systems Products, refer to dedicated security, defense and low-altitude airspace protection products designed to detect, identify, track, assess, command and, when legally authorized, mitigate unauthorized, unknown, hostile or unsafe unmanned aircraft. The product scope covers passive RF detectors, drone detection radars, electro-optical and infrared tracking payloads, acoustic sensors, Remote ID and protocol analytics devices, multi-sensor fusion software, command-and-control platforms, handheld and fixed-site jammers, vehicle-mounted counter-drone systems, GNSS jamming and spoofing devices, RF cyber takeover systems, net-capture systems, interceptor drones, laser and high-power microwave directed-energy systems, and kinetic effectors such as low-cost missiles, guns and programmable airburst ammunition. The focus of this study is on dedicated products and systems that can support an operational loop from detection and identification to tracking, decision-making and mitigation across military bases, expeditionary forces, airports, critical infrastructure, borders, prisons, major public events, urban low-altitude security and VIP protection.

Based on our research, counter-UAS products have evolved from niche security add-ons into a distinct capability layer for low-altitude airspace security, military force protection and critical infrastructure defense. The industry should not be understood as a single jammer, radar or camera category. Its core is an operational loop that combines

detection, identification, tracking, command-and-control and legally authorized mitigation. Military users are primarily focused on low-cost, scalable defense against FPV drones, loitering munitions, drone swarms and low-signature aerial threats. Civil and homeland-security users, by contrast, place more weight on false-alarm reduction, legal authority, forensic traceability, low collateral impact and safe integration with airport communications and navigation systems. Recent policy activity by U.S. defense, homeland-security and aviation authorities indicates that counter-UAS demand is being driven by a structural capability gap rather than by a short-lived product cycle.

From a product-route perspective, the market is shifting from point solutions toward layered architectures. RF detection and radar remain the mainstream detection layer, EO/IR systems are used for confirmation and evidence collection, and C2 software increasingly acts as the integration layer that turns multiple sensors and effectors into an operational workflow. Mitigation methods are diverging by use case. Airports, stadiums and urban security environments generally favor low-collateral methods such as cyber takeover, protocol control, controlled jamming, spoofing and net capture. Frontline military and base-defense scenarios are moving faster toward interceptor drones, kinetic effectors, programmable ammunition, lasers and high-power microwave systems. This evolution is visible across product lines such as Coyote, Nimbrix, FE-1, Leonidas, Drone Dome and Drone Guard.

Demand growth in 2025-2026 is mainly being led by military bases, expeditionary forces and frontline air defense, followed by airports, mass events, borders, energy assets, prisons and government-sensitive areas. The operational lessons from Ukraine, the Middle East and recurring airspace disruptions have accelerated budget allocation, while the growth of the low-altitude economy increases the density and complexity of airspace activity. The market remains highly sensitive to procurement timing, legal authorization and the boundary between dedicated counter-UAS products and broader air-defense systems.

From a competitive trend perspective, the counter-UAS products industry is likely to remain structurally fragmented but strategically consolidating. Large defense primes will continue to dominate high-value military programs because they control air-defense integration, government procurement channels, certified effectors and long-cycle system support. At the same time, specialist companies will keep gaining share in fast-moving niches such as RF cyber takeover, low-collateral mitigation, compact AESA radar, AI-based sensor fusion, high-power microwave systems and interceptor drones. The most important competitive shift will not be simple price competition, but the ability to combine detection accuracy, low false-alarm rates, safe mitigation, scalable

manufacturing and interoperability with existing defense or security command systems. M&A is expected to remain active as large defense and public-safety platforms acquire focused counter-drone technologies, as seen in the Axon?Dedrone and AeroVironment?BlueHalo combinations. Regional localization will also become more important, especially in the United States, Europe, China, India, Israel, South Korea and the Middle East, where defense procurement, export control and data-security requirements favor domestic or trusted supply chains. As a result, future competition will likely evolve into a layered structure: global defense primes as system integrators, specialist counter-UAS firms as technology leaders, and local manufacturers as region-specific deployment partners.

This report is a detailed and comprehensive analysis for global Counter-Unmanned Aircraft Systems Products market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Counter-Unmanned Aircraft Systems Products market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Counter-Unmanned Aircraft Systems Products market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Counter-Unmanned Aircraft Systems Products market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Counter-Unmanned Aircraft Systems Products market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Counter-Unmanned Aircraft Systems Products

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Counter-Unmanned Aircraft Systems Products market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include RTX Corporation, Lockheed Martin Corporation, Northrop Grumman Corporation, BAE Systems plc, Thales Group, Leonardo S.p.A., Rheinmetall AG, MBDA, Saab AB, Israel Aerospace Industries Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Counter-Unmanned Aircraft Systems Products market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Detection Equipment

Identification Equipment

Mitigation Equipment

Other

## Market segment by Detection Technology

Radar Detection

EO/IR Detection

Acoustic Detection

Other

## Market segment by Mitigation Method

RF Jamming

GNSS Jamming / Spoofing

Kinetic Interception

Other

## Market segment by Deployment Form

Portable

Fixed-site

Other

## Market segment by Application

Military & Defense

Airport & Aviation Security

Public Safety & Urban Security

Maritime & Port Security

Industrial Parks & Commercial Facilities

Law Enforcement & Emergency Response

Other

#### Major players covered

RTX Corporation

Lockheed Martin Corporation

Northrop Grumman Corporation

BAE Systems plc

Thales Group

Leonardo S.p.A.

Rheinmetall AG

MBDA

Saab AB

Israel Aerospace Industries Ltd.

Rafael Advanced Defense Systems Ltd.

AeroVironment, Inc.

Axon Enterprise, Inc.

Teledyne Technologies

L3Harris Technologies, Inc.

Moog Inc.

Anduril Industries, Inc.

DroneShield Limited

Epirus, Inc.

Chaos Industries

Fortem Technologies, Inc.

HENSOLDT AG

Diehl Defence GmbH & Co. KG

Rohde & Schwarz GmbH & Co. KG

MyDefence A/S

D-Fend Solutions

Sentrycs Ltd.

Elbit Systems Ltd.

SRC, Inc.

Liteye Systems, Inc.

Echodyne Corp.

DeTect, Inc.

DZYNE Technologies

Black River Systems Company

Advanced Protection Systems S.A.

CERBAIR

Aaronia AG

Sensofusion Oy

Robin Radar Systems B.V.

Blighter Surveillance Systems Ltd.

Chess Dynamics Ltd.

Enterprise Control Systems Ltd.

OpenWorks Engineering Ltd.

Marduk Technologies

Aselsan A.?.

Meteksan Defence

Hanwha Systems Co., Ltd.

Toshiba Corporation

Bharat Electronics Limited

Zen Technologies Limited

Paras Defence and Space Technologies Limited

Tron Future Tech Inc.

Hangzhou Hikvision Digital Technology Co., Ltd.

Skyfend Technology Co., Ltd.

GEOVIS Technology Co., Ltd.

Senken Group Co., Ltd.

China Electronics Technology Group Corporation

China Aerospace Science and Industry Corporation Limited

China North Industries Group Corporation Limited

EOS Defence Systems

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Counter-Unmanned Aircraft Systems Products product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Counter-Unmanned Aircraft Systems Products, with price, sales quantity, revenue, and global market share of Counter-Unmanned Aircraft Systems Products from 2021 to 2026.

Chapter 3, the Counter-Unmanned Aircraft Systems Products competitive situation,

sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Counter-Unmanned Aircraft Systems Products breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Counter-Unmanned Aircraft Systems Products market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Counter-Unmanned Aircraft Systems Products.

Chapter 14 and 15, to describe Counter-Unmanned Aircraft Systems Products sales channel, distributors, customers, research findings and conclusion.

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