

Global Counter UAV Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Counter UAV market size was valued at USD 1127.2 million in 2023 and is forecast to a readjusted size of USD 6117.5 million by 2030 with a CAGR of 27.3% during review period.

Counter-drone technology, also known as counter-UAS, C-UAV, or counter-UAV technology, refers to systems that are used to detect and/or intercept unmanned aircraft. As concerns grow around the potential security threats drones may pose to both civilian and military entities, a new market for counter-drone technology is rapidly emerging. To date, we have found at least 235 counter-drone products either on the market or under active development. This report provides background on the growing demand for C-UAV technology, describes how the technology works, presents our database of known C-UAV systems from around the globe, and explains some of the challenges surrounding counter-drone technology use.

Global 5 largest manufacturers of Counter-UAV (C-UAV) Systems are Avnon HLS(SKYLOCK), SRC, Raytheon, DroneShield and Blighter Surveillance, which make up about 52%. Among them, Avnon HLS(SKYLOCK) is the leader with about 13% market share.

North America is the largest market, with a share about 35%, followed by Europe and Asia-Pacific, with share about 30% and 31%. In terms of product type, Ground-based occupy the largest share of the total market, about 44%. And in terms of product application, the largest application is Military, followed by Civil.

The Global Info Research report includes an overview of the development of the Counter UAV industry chain, the market status of Civil (Ground-based, Hand-held),

Military (Ground-based, Hand-held), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Counter UAV.

Regionally, the report analyzes the Counter UAV markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Counter UAV market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Counter UAV market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Counter UAV industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Ground-based, Hand-held).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Counter UAV market.

Regional Analysis: The report involves examining the Counter UAV market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Counter UAV market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Counter UAV:

Company Analysis: Report covers individual Counter UAV players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Counter UAV. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Civil, Military).

Technology Analysis: Report covers specific technologies relevant to Counter UAV. It assesses the current state, advancements, and potential future developments in Counter UAV areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Counter UAV market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Counter UAV market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Ground-based

Hand-held

UAV-based

Market segment by Application

Civil

Military

Market segment by players, this report covers

Avnon HLS(SKYLOCK)

SRC

Raytheon

DroneShield

Blighter Surveillance

HP Marketing & Consulting(Dedrone)

Israel Aerospace Industries

Mctech Technology

Stratign

Digital RF

MC2 Technologies

Phanotm Technologies

Beijing Hwei Yongtai

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and

Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Counter UAV product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Counter UAV, with revenue, gross margin and global market share of Counter UAV from 2019 to 2024.

Chapter 3, the Counter UAV competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Counter UAV market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Counter UAV.

Chapter 13, to describe Counter UAV research findings and conclusion.

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