

Global Counter-UAV Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Counter-UAV Equipment market size was valued at US\$ 15509 million in 2025 and is forecast to a readjusted size of US\$ 53869 million by 2032 with a CAGR of 20.4% during review period.

In 2025, global Counter-UAV Equipments reached approximately 2,027 k units, with an average global market price of around US\$ 7436 per unit. Gross margin is about 44%. The cost is 4,164 usd. Production Capacity is about 2,500 k units. Counter-UAV Equipment refer to technologies and systems designed to detect, identify, track, and neutralize unauthorized or hostile unmanned aerial vehicles to protect people, assets, and airspace. These solutions typically combine multiple layers, including sensing technologies (such as radar, RF monitoring, optical and acoustic systems) to provide early warning and situational awareness, and response mechanisms ranging from electronic disruption (jamming or GNSS interference) to physical interception, directed-energy weapons, or controlled capture. Drone countermeasures are deployed across military, government, critical infrastructure, and commercial security environments, where system design balances effectiveness, safety, regulatory constraints, and collateral-damage risk. As drone threats become more diverse and autonomous, modern counter-UAS systems increasingly emphasize integrated, networked architectures and scalable, rules-compliant responses rather than single-function solutions.

Drone countermeasures are expected to evolve toward increasingly integrated, multi-layered, and intelligent solutions as unmanned aerial system threats become more autonomous, diverse in mission profiles, and accessible to non-state actors. Future

development will emphasize the fusion of multi-sensor detection (radar, RF, EO/IR, acoustic) with advanced classification algorithms powered by artificial intelligence and machine learning to improve identification accuracy and reduce false alarms. Countermeasure responses will become more adaptive and scalable, combining electronic warfare techniques (e.g., software-defined jamming, GNSS spoofing) with non-kinetic options such as directed energy (high-power microwave, laser) and safe capture technologies (net launchers, interceptor drones) to minimize collateral damage and comply with evolving regulatory constraints. Networking and command-and-control architectures will advance toward real-time, distributed architectures that support layered defense for fixed, mobile, and temporary assets, while modular, mission-tailored packages will expand adoption in commercial, critical infrastructure, and law enforcement contexts. Finally, regulatory frameworks and standards for safe deployment in civilian environments will mature, encouraging broader civilian market growth and interoperability across vendors and platforms.

This report is a detailed and comprehensive analysis for global Counter-UAV Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Counter-UAV Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Counter-UAV Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Counter-UAV Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Counter-UAV Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Counter-UAV Equipment

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Counter-UAV Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Avnon HLS(SKYLOCK), SRC, Raytheon, DroneShield, Blighter Surveillance, HP Marketing & Consulting(Dedrone), Israel Aerospace Industries, Mctech Technology, Stratign, Digital RF, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Counter-UAV Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Laser Systems

Kinetic Systems

Electronic Systems

Market segment by Operation

Ground-based Type

Handheld Type

Airborne Type

Market segment by Size

Large Type

Small & Medium Type

Market segment by Application

Civilian

Military

Major players covered

Avnon HLS(SKYLOCK)

SRC

Raytheon

DroneShield

Blighter Surveillance

HP Marketing & Consulting(Dedrone)

Israel Aerospace Industries

Mctech Technology

Stratign

Digital RF

MC2 Technologies

Phanotm Technologies

Beijing Hewei Yongtai

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Counter-UAV Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Counter-UAV Equipment, with price, sales quantity, revenue, and global market share of Counter-UAV Equipment from 2021 to 2026.

Chapter 3, the Counter-UAV Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Counter-UAV Equipment breakdown data are shown at the

regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Counter-UAV Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Counter-UAV Equipment.

Chapter 14 and 15, to describe Counter-UAV Equipment sales channel, distributors, customers, research findings and conclusion.

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