

# Global Counter-UAV Equipment Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Counter-UAV Equipment market size is expected to reach \$ 89793 million by 2032, rising at a market growth of 27.9% CAGR during the forecast period (2026-2032).

Counter-UAV Equipment refer to technologies and systems designed to detect, identify, track, and neutralize unauthorized or hostile unmanned aerial vehicles to protect people, assets, and airspace. These solutions typically combine multiple layers, including sensing technologies (such as radar, RF monitoring, optical and acoustic systems) to provide early warning and situational awareness, and response mechanisms ranging from electronic disruption (jamming or GNSS interference) to physical interception, directed-energy weapons, or controlled capture. Drone countermeasures are deployed across military, government, critical infrastructure, and commercial security environments, where system design balances effectiveness, safety, regulatory constraints, and collateral-damage risk. As drone threats become more diverse and autonomous, modern counter-UAS systems increasingly emphasize integrated, networked architectures and scalable, rules-compliant responses rather than single-function solutions.

### Market growth

Military demand (such as 6.42 billion US dollars in orders from the US military) and civilian security (airports, nuclear power plants, etc.) are the main driving forces, and low-altitude economic policies have driven a sharp increase in demand.

### Intelligence and multi-modal integration

AI deeply empowers target recognition and decision-making. For instance, the AI

system of Hanwha Group in South Korea enables automatic tracking of unmanned aerial vehicles.

The collaborative detection of multiple sensors such as radar, electro-optical, and radio frequency enhances the recognition accuracy in complex environments (case of the US military's "Anti-Small Unmanned Aerial Vehicle Integrated System").

The popularization of directed energy weapons

Laser/microwave weapons have become mainstream due to their low cost and high precision. Israel and the United States are accelerating the deployment of on-board laser systems.

Bee colony countermeasures technology

In response to the threat posed by drone swarms, JCO in the United States has developed an AI trajectory prediction algorithm and combined it with a dense array close defense system for interception.

In the military field, the construction of an all-round defense system, such as the drone swarm tactic in the Russia-Ukraine conflict, has given rise to the demand for layered interception.

Civilian field

Airport clear airspace protection

Security for large-scale events

Energy facility protection

Industry Challenges and Countermeasures

Technology dispersion: Domestic enterprises rely on imports for core components (such as high-power microwaves), and it is necessary to enhance cooperation among industry, academia and research.

Lack of standards: Cases of radio countermeasure equipment interfering with civil aviation occur frequently, and there is an urgent need for a unified regulatory

framework.

Economic balance: To deal with the attrition war of low-cost drones, it is necessary to optimize the cost-effectiveness of the countermeasures system.

## Report Scope

This report studies the global Counter-UAV Equipment demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Counter-UAV Equipment, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Counter-UAV Equipment that contribute to its increasing demand across many markets.

## Highlights and key features of the study

Global Counter-UAV Equipment total market, 2021-2032, (USD Million)

Global Counter-UAV Equipment total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Counter-UAV Equipment total market, key domestic companies, and share, (USD Million)

Global Counter-UAV Equipment revenue by player, revenue and market share 2021-2026, (USD Million)

Global Counter-UAV Equipment total market by Type, CAGR, 2021-2032, (USD Million)

Global Counter-UAV Equipment total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Counter-UAV Equipment market based

on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TRD Systems, Avnon HLS(SKYLOCK), SRC, Raytheon, DroneShield, Blighter Surveillance, HP Marketing & Consulting(Dedrone), Israel Aerospace Industries, Mctech Technology, Stratign, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Counter-UAV Equipment market

## **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

## **Global Counter-UAV Equipment Market, By Region:**

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

## **Market Segmentation**

### **Global Counter-UAV Equipment Market, Segmentation by Type:**

Radio Frequency (RF) Jamming

GNSS/GPS Jamming

Protocol Spoofing

### **Global Counter-UAV Equipment Market, Segmentation by Common Form:**

Handheld / Gun Type

Wearable / Backpack

Fixed-Site

Vehicle-Mounted

### **Global Counter-UAV Equipment Market, Segmentation by Antenna Radiation Pattern:**

Directional

Omni-Directional

### **Global Counter-UAV Equipment Market, Segmentation by Application:**

Civilian

Military

## **Companies Profiled:**

TRD Systems

Avnon HLS(SKYLOCK)

SRC

Raytheon

DroneShield

Blighter Surveillance

HP Marketing & Consulting(Dedrone)

Israel Aerospace Industries

Mctech Technology

Stratign

Digital RF

MC2 Technologies

Phanotm Technologies

Hanwha

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Dedrone

Enterprise Control Systems

Kvertus

China Electronics Corporation

Chengdu Air Royal Technology

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Lianchuang Optoelectronic

Telesound

Beijing StarNeto Technology

Raycus

China Aerospace Times Electronics

Sichuan Jiuzhou Electric

Xi'an Tianhe Defense Technology

Beijing Hweiyongtai Sci & Tech

## Key Questions Answered

1. How big is the global Counter-UAV Equipment market?
2. What is the demand of the global Counter-UAV Equipment market?
3. What is the year over year growth of the global Counter-UAV Equipment market?
4. What is the total value of the global Counter-UAV Equipment market?

5. Who are the Major Players in the global Counter-UAV Equipment market?
6. What are the growth factors driving the market demand?

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