

Global Counter UAS Jammer Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Counter UAS Jammer market size is expected to reach \$ 4414 million by 2032, rising at a market growth of 9.8% CAGR during the forecast period (2026-2032).

A Counter UAS Jammer (also known as a Drone Jammer) is an electronic warfare device designed to disrupt or sever the communication links between an Unmanned Aerial Vehicle (UAV) and its ground control station (GCS), as well as its satellite navigation signals. The system operates by emitting high-gain electromagnetic interference (EMI)—typically targeting common frequencies such as 2.4GHz and 5.8GHz for command and control (C2), and GNSS bands for positioning—thereby "drowning out" legitimate signals at the drone's receiver. By 2026, state-of-the-art jammers have integrated intelligent frequency hopping and protocol-based disruption capabilities, forcing the target UAS into failsafe modes such as auto-landing, hovering, or returning to home (RTH). Available in various form factors—including handheld "drone guns," vehicle-mounted units, and fixed installations—these jammers serve as the primary "soft-kill" mechanism for securing restricted airspaces like airports, critical infrastructure, and military zones.

In 2025, the global production volume of Counter UAS Jammer was 15,000 units, with a unit price of US\$150,000 per unit and a gross profit margin of 40%.

Report Scope

This report studies the global Counter UAS Jammer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Counter UAS Jammer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Counter UAS Jammer that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Counter UAS Jammer total production and demand, 2021-2032, (Units)

Global Counter UAS Jammer total production value, 2021-2032, (USD Million)

Global Counter UAS Jammer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Counter UAS Jammer consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Counter UAS Jammer domestic production, consumption, key domestic manufacturers and share

Global Counter UAS Jammer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Counter UAS Jammer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Counter UAS Jammer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Counter UAS Jammer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include L3Harris, Rheinmetall, KNDS, Northrop Grumman, HENSOLDT, Metis Aerospace, SpektreWorks, Rafael, Lockheed Martin, Thales Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Counter UAS Jammer market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Counter UAS Jammer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Counter UAS Jammer Market, Segmentation by Type:

>10 km

3~10 km

<3 km

Point Defense

Global Counter UAS Jammer Market, Segmentation by Kill:

Soft Kill

Hard Kill

Global Counter UAS Jammer Market, Segmentation by Application:

Military

Aviation & Transport Security

Others

Companies Profiled:

L3Harris

Rheinmetall

KNDS

Northrop Grumman

HENSOLDT

Metis Aerospace

SpektreWorks

Rafael

Lockheed Martin

Thales Group

Leonardo S.p.A.

Saab AB

BAE Systems

Israel Aerospace Industries(IAI)

Elbit Systems

CETC

CASIC

NORINCO

Hanwha Aerospace

NEC Corporation

Key Questions Answered

1. How big is the global Counter UAS Jammer market?
2. What is the demand of the global Counter UAS Jammer market?
3. What is the year over year growth of the global Counter UAS Jammer market?
4. What is the total value of the global Counter UAS Jammer market?
5. Who are the Major Players in the global Counter UAS Jammer market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Counter UAS Jammer Introduction
- 1.2 World Counter UAS Jammer Supply & Forecast
 - 1.2.1 World Counter UAS Jammer Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Counter UAS Jammer Production (2021-2032)
 - 1.2.3 World Counter UAS Jammer Pricing Trends (2021-2032)
- 1.3 World Counter UAS Jammer Production by Region (Based on Production Site)
 - 1.3.1 World Counter UAS Jammer Production Value by Region (2021-2032)
 - 1.3.2 World Counter UAS Jammer Production by Region (2021-2032)
 - 1.3.3 World Counter UAS Jammer Average Price by Region (2021-2032)
 - 1.3.4 North America Counter UAS Jammer Production (2021-2032)
 - 1.3.5 Europe Counter UAS Jammer Production (2021-2032)
 - 1.3.6 China Counter UAS Jammer Production (2021-2032)
 - 1.3.7 Japan Counter UAS Jammer Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Counter UAS Jammer Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Counter UAS Jammer Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Counter UAS Jammer Demand (2021-2032)
- 2.2 World Counter UAS Jammer Consumption by Region
 - 2.2.1 World Counter UAS Jammer Consumption by Region (2021-2026)
 - 2.2.2 World Counter UAS Jammer Consumption Forecast by Region (2027-2032)
- 2.3 United States Counter UAS Jammer Consumption (2021-2032)
- 2.4 China Counter UAS Jammer Consumption (2021-2032)
- 2.5 Europe Counter UAS Jammer Consumption (2021-2032)
- 2.6 Japan Counter UAS Jammer Consumption (2021-2032)
- 2.7 South Korea Counter UAS Jammer Consumption (2021-2032)
- 2.8 ASEAN Counter UAS Jammer Consumption (2021-2032)
- 2.9 India Counter UAS Jammer Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Counter UAS Jammer Production Value by Manufacturer (2021-2026)

- 3.2 World Counter UAS Jammer Production by Manufacturer (2021-2026)
- 3.3 World Counter UAS Jammer Average Price by Manufacturer (2021-2026)
- 3.4 Counter UAS Jammer Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Counter UAS Jammer Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Counter UAS Jammer in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Counter UAS Jammer in 2025
- 3.6 Counter UAS Jammer Market: Overall Company Footprint Analysis
 - 3.6.1 Counter UAS Jammer Market: Region Footprint
 - 3.6.2 Counter UAS Jammer Market: Company Product Type Footprint
 - 3.6.3 Counter UAS Jammer Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Counter UAS Jammer Production Value Comparison
 - 4.1.1 United States VS China: Counter UAS Jammer Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Counter UAS Jammer Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Counter UAS Jammer Production Comparison
 - 4.2.1 United States VS China: Counter UAS Jammer Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Counter UAS Jammer Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Counter UAS Jammer Consumption Comparison
 - 4.3.1 United States VS China: Counter UAS Jammer Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Counter UAS Jammer Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Counter UAS Jammer Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Counter UAS Jammer Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Counter UAS Jammer Production Value (2021-2026)

4.4.3 United States Based Manufacturers Counter UAS Jammer Production (2021-2026)

4.5 China Based Counter UAS Jammer Manufacturers and Market Share

4.5.1 China Based Counter UAS Jammer Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Counter UAS Jammer Production Value (2021-2026)

4.5.3 China Based Manufacturers Counter UAS Jammer Production (2021-2026)

4.6 Rest of World Based Counter UAS Jammer Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Counter UAS Jammer Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Counter UAS Jammer Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Counter UAS Jammer Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Counter UAS Jammer Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 >10 km

5.2.2 3~10 km

5.2.3 <3 km

5.2.4 Point Defense

5.3 Market Segment by Type

5.3.1 World Counter UAS Jammer Production by Type (2021-2032)

5.3.2 World Counter UAS Jammer Production Value by Type (2021-2032)

5.3.3 World Counter UAS Jammer Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY KILL

6.1 World Counter UAS Jammer Market Size Overview by Kill: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Kill

6.2.1 Soft Kill

6.2.2 Hard Kill

6.3 Market Segment by Kill

6.3.1 World Counter UAS Jammer Production by Kill (2021-2032)

6.3.2 World Counter UAS Jammer Production Value by Kill (2021-2032)

6.3.3 World Counter UAS Jammer Average Price by Kill (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World Counter UAS Jammer Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Military

7.2.2 Aviation & Transport Security

7.2.3 Others

7.3 Market Segment by Application

7.3.1 World Counter UAS Jammer Production by Application (2021-2032)

7.3.2 World Counter UAS Jammer Production Value by Application (2021-2032)

7.3.3 World Counter UAS Jammer Average Price by Application (2021-2032)

8 COMPANY PROFILES

8.1 L3Harris

8.1.1 L3Harris Details

8.1.2 L3Harris Major Business

8.1.3 L3Harris Counter UAS Jammer Product and Services

8.1.4 L3Harris Counter UAS Jammer Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.1.5 L3Harris Recent Developments/Updates

8.1.6 L3Harris Competitive Strengths & Weaknesses

8.2 Rheinmetall

8.2.1 Rheinmetall Details

8.2.2 Rheinmetall Major Business

8.2.3 Rheinmetall Counter UAS Jammer Product and Services

8.2.4 Rheinmetall Counter UAS Jammer Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.2.5 Rheinmetall Recent Developments/Updates

8.2.6 Rheinmetall Competitive Strengths & Weaknesses

8.3 KNDS

8.3.1 KNDS Details

8.3.2 KNDS Major Business

- 8.3.3 KNDS Counter UAS Jammer Product and Services
- 8.3.4 KNDS Counter UAS Jammer Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.3.5 KNDS Recent Developments/Updates
- 8.3.6 KNDS Competitive Strengths & Weaknesses
- 8.4 Northrop Grumman
 - 8.4.1 Northrop Grumman Details
 - 8.4.2 Northrop Grumman Major Business
 - 8.4.3 Northrop Grumman Counter UAS Jammer Product and Services
 - 8.4.4 Northrop Grumman Counter UAS Jammer Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.4.5 Northrop Grumman Recent Developments/Updates
 - 8.4.6 Northrop Grumman Competitive Strengths & Weaknesses
- 8.5 HENSOLDT
 - 8.5.1 HENSOLDT Details
 - 8.5.2 HENSOLDT Major Business
 - 8.5.3 HENSOLDT Counter UAS Jammer Product and Services
 - 8.5.4 HENSOLDT Counter UAS Jammer Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.5.5 HENSOLDT Recent Developments/Updates
 - 8.5.6 HENSOLDT Competitive Strengths & Weaknesses
- 8.6 Metis Aerospace
 - 8.6.1 Metis Aerospace Details
 - 8.6.2 Metis Aerospace Major Business
 - 8.6.3 Metis Aerospace Counter UAS Jammer Product and Services
 - 8.6.4 Metis Aerospace Counter UAS Jammer Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.6.5 Metis Aerospace Recent Developments/Updates
 - 8.6.6 Metis Aerospace Competitive Strengths & Weaknesses
- 8.7 SpektreWorks
 - 8.7.1 SpektreWorks Details
 - 8.7.2 SpektreWorks Major Business
 - 8.7.3 SpektreWorks Counter UAS Jammer Product and Services
 - 8.7.4 SpektreWorks Counter UAS Jammer Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.7.5 SpektreWorks Recent Developments/Updates
 - 8.7.6 SpektreWorks Competitive Strengths & Weaknesses
- 8.8 Rafael
 - 8.8.1 Rafael Details

- 8.8.2 Rafael Major Business
- 8.8.3 Rafael Counter UAS Jammer Product and Services
- 8.8.4 Rafael Counter UAS Jammer Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.8.5 Rafael Recent Developments/Updates
- 8.8.6 Rafael Competitive Strengths & Weaknesses
- 8.9 Lockheed Martin
 - 8.9.1 Lockheed Martin Details
 - 8.9.2 Lockheed Martin Major Business
 - 8.9.3 Lockheed Martin Counter UAS Jammer Product and Services
 - 8.9.4 Lockheed Martin Counter UAS Jammer Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.9.5 Lockheed Martin Recent Developments/Updates
 - 8.9.6 Lockheed Martin Competitive Strengths & Weaknesses
- 8.10 Thales Group
 - 8.10.1 Thales Group Details
 - 8.10.2 Thales Group Major Business
 - 8.10.3 Thales Group Counter UAS Jammer Product and Services
 - 8.10.4 Thales Group Counter UAS Jammer Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.10.5 Thales Group Recent Developments/Updates
 - 8.10.6 Thales Group Competitive Strengths & Weaknesses
- 8.11 Leonardo S.p.A.
 - 8.11.1 Leonardo S.p.A. Details
 - 8.11.2 Leonardo S.p.A. Major Business
 - 8.11.3 Leonardo S.p.A. Counter UAS Jammer Product and Services
 - 8.11.4 Leonardo S.p.A. Counter UAS Jammer Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.11.5 Leonardo S.p.A. Recent Developments/Updates
 - 8.11.6 Leonardo S.p.A. Competitive Strengths & Weaknesses
- 8.12 Saab AB
 - 8.12.1 Saab AB Details
 - 8.12.2 Saab AB Major Business
 - 8.12.3 Saab AB Counter UAS Jammer Product and Services
 - 8.12.4 Saab AB Counter UAS Jammer Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.12.5 Saab AB Recent Developments/Updates
 - 8.12.6 Saab AB Competitive Strengths & Weaknesses
- 8.13 BAE Systems

- 8.13.1 BAE Systems Details
- 8.13.2 BAE Systems Major Business
- 8.13.3 BAE Systems Counter UAS Jammer Product and Services
- 8.13.4 BAE Systems Counter UAS Jammer Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.13.5 BAE Systems Recent Developments/Updates
- 8.13.6 BAE Systems Competitive Strengths & Weaknesses
- 8.14 Israel Aerospace Industries(IAI)
- 8.14.1 Israel Aerospace Industries(IAI) Details
- 8.14.2 Israel Aerospace Industries(IAI) Major Business
- 8.14.3 Israel Aerospace Industries(IAI) Counter UAS Jammer Product and Services
- 8.14.4 Israel Aerospace Industries(IAI) Counter UAS Jammer Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.14.5 Israel Aerospace Industries(IAI) Recent Developments/Updates
- 8.14.6 Israel Aerospace Industries(IAI) Competitive Strengths & Weaknesses
- 8.15 Elbit Systems
- 8.15.1 Elbit Systems Details
- 8.15.2 Elbit Systems Major Business
- 8.15.3 Elbit Systems Counter UAS Jammer Product and Services
- 8.15.4 Elbit Systems Counter UAS Jammer Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.15.5 Elbit Systems Recent Developments/Updates
- 8.15.6 Elbit Systems Competitive Strengths & Weaknesses
- 8.16 CETC
- 8.16.1 CETC Details
- 8.16.2 CETC Major Business
- 8.16.3 CETC Counter UAS Jammer Product and Services
- 8.16.4 CETC Counter UAS Jammer Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.16.5 CETC Recent Developments/Updates
- 8.16.6 CETC Competitive Strengths & Weaknesses
- 8.17 CASIC
- 8.17.1 CASIC Details
- 8.17.2 CASIC Major Business
- 8.17.3 CASIC Counter UAS Jammer Product and Services
- 8.17.4 CASIC Counter UAS Jammer Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.17.5 CASIC Recent Developments/Updates
- 8.17.6 CASIC Competitive Strengths & Weaknesses

8.18 NORINCO

8.18.1 NORINCO Details

8.18.2 NORINCO Major Business

8.18.3 NORINCO Counter UAS Jammer Product and Services

8.18.4 NORINCO Counter UAS Jammer Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.18.5 NORINCO Recent Developments/Updates

8.18.6 NORINCO Competitive Strengths & Weaknesses

8.19 Hanwha Aerospace

8.19.1 Hanwha Aerospace Details

8.19.2 Hanwha Aerospace Major Business

8.19.3 Hanwha Aerospace Counter UAS Jammer Product and Services

8.19.4 Hanwha Aerospace Counter UAS Jammer Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.19.5 Hanwha Aerospace Recent Developments/Updates

8.19.6 Hanwha Aerospace Competitive Strengths & Weaknesses

8.20 NEC Corporation

8.20.1 NEC Corporation Details

8.20.2 NEC Corporation Major Business

8.20.3 NEC Corporation Counter UAS Jammer Product and Services

8.20.4 NEC Corporation Counter UAS Jammer Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.20.5 NEC Corporation Recent Developments/Updates

8.20.6 NEC Corporation Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

9.1 Counter UAS Jammer Industry Chain

9.2 Counter UAS Jammer Upstream Analysis

9.2.1 Counter UAS Jammer Core Raw Materials

9.2.2 Main Manufacturers of Counter UAS Jammer Core Raw Materials

9.3 Midstream Analysis

9.4 Downstream Analysis

9.5 Counter UAS Jammer Production Mode

9.6 Counter UAS Jammer Procurement Model

9.7 Counter UAS Jammer Industry Sales Model and Sales Channels

9.7.1 Counter UAS Jammer Sales Model

9.7.2 Counter UAS Jammer Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

11.1 Methodology

11.2 Research Process and Data Source

11.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Counter UAS Jammer Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Counter UAS Jammer Production Value by Region (2021-2026) & (USD Million)

Table 3. World Counter UAS Jammer Production Value by Region (2027-2032) & (USD Million)

Table 4. World Counter UAS Jammer Production Value Market Share by Region (2021-2026)

Table 5. World Counter UAS Jammer Production Value Market Share by Region (2027-2032)

Table 6. World Counter UAS Jammer Production by Region (2021-2026) & (Units)

Table 7. World Counter UAS Jammer Production by Region (2027-2032) & (Units)

Table 8. World Counter UAS Jammer Production Market Share by Region (2021-2026)

Table 9. World Counter UAS Jammer Production Market Share by Region (2027-2032)

Table 10. World Counter UAS Jammer Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Counter UAS Jammer Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Counter UAS Jammer Major Market Trends

Table 13. World Counter UAS Jammer Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Counter UAS Jammer Consumption by Region (2021-2026) & (Units)

Table 15. World Counter UAS Jammer Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Counter UAS Jammer Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Counter UAS Jammer Producers in 2025

Table 18. World Counter UAS Jammer Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Counter UAS Jammer Producers in 2025

Table 20. World Counter UAS Jammer Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Counter UAS Jammer Company Evaluation Quadrant

Table 22. World Counter UAS Jammer Industry Rank of Major Manufacturers, Based on

Production Value in 2025

Table 23. Head Office and Counter UAS Jammer Production Site of Key Manufacturer

Table 24. Counter UAS Jammer Market: Company Product Type Footprint

Table 25. Counter UAS Jammer Market: Company Product Application Footprint

Table 26. Counter UAS Jammer Competitive Factors

Table 27. Counter UAS Jammer New Entrant and Capacity Expansion Plans

Table 28. Counter UAS Jammer Mergers & Acquisitions Activity

Table 29. United States VS China Counter UAS Jammer Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Counter UAS Jammer Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Counter UAS Jammer Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Counter UAS Jammer Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Counter UAS Jammer Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Counter UAS Jammer Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Counter UAS Jammer Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Counter UAS Jammer Production Market Share (2021-2026)

Table 37. China Based Counter UAS Jammer Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Counter UAS Jammer Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Counter UAS Jammer Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Counter UAS Jammer Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Counter UAS Jammer Production Market Share (2021-2026)

Table 42. Rest of World Based Counter UAS Jammer Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Counter UAS Jammer Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Counter UAS Jammer Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Counter UAS Jammer Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Counter UAS Jammer Production Market Share (2021-2026)

Table 47. World Counter UAS Jammer Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Counter UAS Jammer Production by Type (2021-2026) & (Units)

Table 49. World Counter UAS Jammer Production by Type (2027-2032) & (Units)

Table 50. World Counter UAS Jammer Production Value by Type (2021-2026) & (USD Million)

Table 51. World Counter UAS Jammer Production Value by Type (2027-2032) & (USD Million)

Table 52. World Counter UAS Jammer Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Counter UAS Jammer Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Counter UAS Jammer Production Value by Kill, (USD Million), 2021 & 2025 & 2032

Table 55. World Counter UAS Jammer Production by Kill (2021-2026) & (Units)

Table 56. World Counter UAS Jammer Production by Kill (2027-2032) & (Units)

Table 57. World Counter UAS Jammer Production Value by Kill (2021-2026) & (USD Million)

Table 58. World Counter UAS Jammer Production Value by Kill (2027-2032) & (USD Million)

Table 59. World Counter UAS Jammer Average Price by Kill (2021-2026) & (US\$/Unit)

Table 60. World Counter UAS Jammer Average Price by Kill (2027-2032) & (US\$/Unit)

Table 61. World Counter UAS Jammer Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Counter UAS Jammer Production by Application (2021-2026) & (Units)

Table 63. World Counter UAS Jammer Production by Application (2027-2032) & (Units)

Table 64. World Counter UAS Jammer Production Value by Application (2021-2026) & (USD Million)

Table 65. World Counter UAS Jammer Production Value by Application (2027-2032) & (USD Million)

Table 66. World Counter UAS Jammer Average Price by Application (2021-2026) & (US\$/Unit)

Table 67. World Counter UAS Jammer Average Price by Application (2027-2032) & (US\$/Unit)

Table 68. L3Harris Basic Information, Manufacturing Base and Competitors

Table 69. L3Harris Major Business

Table 70. L3Harris Counter UAS Jammer Product and Services

Table 71. L3Harris Counter UAS Jammer Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. L3Harris Recent Developments/Updates

Table 73. L3Harris Competitive Strengths & Weaknesses

Table 74. Rheinmetall Basic Information, Manufacturing Base and Competitors

Table 75. Rheinmetall Major Business

Table 76. Rheinmetall Counter UAS Jammer Product and Services

Table 77. Rheinmetall Counter UAS Jammer Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Rheinmetall Recent Developments/Updates

Table 79. Rheinmetall Competitive Strengths & Weaknesses

Table 80. KNDS Basic Information, Manufacturing Base and Competitors

Table 81. KNDS Major Business

Table 82. KNDS Counter UAS Jammer Product and Services

Table 83. KNDS Counter UAS Jammer Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. KNDS Recent Developments/Updates

Table 85. KNDS Competitive Strengths & Weaknesses

Table 86. Northrop Grumman Basic Information, Manufacturing Base and Competitors

Table 87. Northrop Grumman Major Business

Table 88. Northrop Grumman Counter UAS Jammer Product and Services

Table 89. Northrop Grumman Counter UAS Jammer Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Northrop Grumman Recent Developments/Updates

Table 91. Northrop Grumman Competitive Strengths & Weaknesses

Table 92. HENSOLDT Basic Information, Manufacturing Base and Competitors

Table 93. HENSOLDT Major Business

Table 94. HENSOLDT Counter UAS Jammer Product and Services

Table 95. HENSOLDT Counter UAS Jammer Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 96. HENSOLDT Recent Developments/Updates

Table 97. HENSOLDT Competitive Strengths & Weaknesses

Table 98. Metis Aerospace Basic Information, Manufacturing Base and Competitors

Table 99. Metis Aerospace Major Business

Table 100. Metis Aerospace Counter UAS Jammer Product and Services

Table 101. Metis Aerospace Counter UAS Jammer Production (Units), Price (US\$/Unit),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 102. Metis Aerospace Recent Developments/Updates

Table 103. Metis Aerospace Competitive Strengths & Weaknesses

Table 104. SpektreWorks Basic Information, Manufacturing Base and Competitors

Table 105. SpektreWorks Major Business

Table 106. SpektreWorks Counter UAS Jammer Product and Services

Table 107. SpektreWorks Counter UAS Jammer Production (Units), Price (US\$/Unit),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 108. SpektreWorks Recent Developments/Updates

Table 109. SpektreWorks Competitive Strengths & Weaknesses

Table 110. Rafael Basic Information, Manufacturing Base and Competitors

Table 111. Rafael Major Business

Table 112. Rafael Counter UAS Jammer Product and Services

Table 113. Rafael Counter UAS Jammer Production (Units), Price (US\$/Unit),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 114. Rafael Recent Developments/Updates

Table 115. Rafael Competitive Strengths & Weaknesses

Table 116. Lockheed Martin Basic Information, Manufacturing Base and Competitors

Table 117. Lockheed Martin Major Business

Table 118. Lockheed Martin Counter UAS Jammer Product and Services

Table 119. Lockheed Martin Counter UAS Jammer Production (Units), Price (US\$/Unit),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 120. Lockheed Martin Recent Developments/Updates

Table 121. Lockheed Martin Competitive Strengths & Weaknesses

Table 122. Thales Group Basic Information, Manufacturing Base and Competitors

Table 123. Thales Group Major Business

Table 124. Thales Group Counter UAS Jammer Product and Services

Table 125. Thales Group Counter UAS Jammer Production (Units), Price (US\$/Unit),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 126. Thales Group Recent Developments/Updates

Table 127. Thales Group Competitive Strengths & Weaknesses

Table 128. Leonardo S.p.A. Basic Information, Manufacturing Base and Competitors

Table 129. Leonardo S.p.A. Major Business

Table 130. Leonardo S.p.A. Counter UAS Jammer Product and Services

Table 131. Leonardo S.p.A. Counter UAS Jammer Production (Units), Price (US\$/Unit),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 132. Leonardo S.p.A. Recent Developments/Updates

Table 133. Leonardo S.p.A. Competitive Strengths & Weaknesses

Table 134. Saab AB Basic Information, Manufacturing Base and Competitors

Table 135. Saab AB Major Business
Table 136. Saab AB Counter UAS Jammer Product and Services
Table 137. Saab AB Counter UAS Jammer Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 138. Saab AB Recent Developments/Updates
Table 139. Saab AB Competitive Strengths & Weaknesses
Table 140. BAE Systems Basic Information, Manufacturing Base and Competitors
Table 141. BAE Systems Major Business
Table 142. BAE Systems Counter UAS Jammer Product and Services
Table 143. BAE Systems Counter UAS Jammer Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 144. BAE Systems Recent Developments/Updates
Table 145. BAE Systems Competitive Strengths & Weaknesses
Table 146. Israel Aerospace Industries(IAI) Basic Information, Manufacturing Base and Competitors
Table 147. Israel Aerospace Industries(IAI) Major Business
Table 148. Israel Aerospace Industries(IAI) Counter UAS Jammer Product and Services
Table 149. Israel Aerospace Industries(IAI) Counter UAS Jammer Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 150. Israel Aerospace Industries(IAI) Recent Developments/Updates
Table 151. Israel Aerospace Industries(IAI) Competitive Strengths & Weaknesses
Table 152. Elbit Systems Basic Information, Manufacturing Base and Competitors
Table 153. Elbit Systems Major Business
Table 154. Elbit Systems Counter UAS Jammer Product and Services
Table 155. Elbit Systems Counter UAS Jammer Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 156. Elbit Systems Recent Developments/Updates
Table 157. Elbit Systems Competitive Strengths & Weaknesses
Table 158. CETC Basic Information, Manufacturing Base and Competitors
Table 159. CETC Major Business
Table 160. CETC Counter UAS Jammer Product and Services
Table 161. CETC Counter UAS Jammer Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 162. CETC Recent Developments/Updates
Table 163. CETC Competitive Strengths & Weaknesses
Table 164. CASIC Basic Information, Manufacturing Base and Competitors
Table 165. CASIC Major Business
Table 166. CASIC Counter UAS Jammer Product and Services

Table 167. CASIC Counter UAS Jammer Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 168. CASIC Recent Developments/Updates
Table 169. CASIC Competitive Strengths & Weaknesses
Table 170. NORINCO Basic Information, Manufacturing Base and Competitors
Table 171. NORINCO Major Business
Table 172. NORINCO Counter UAS Jammer Product and Services
Table 173. NORINCO Counter UAS Jammer Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 174. NORINCO Recent Developments/Updates
Table 175. NORINCO Competitive Strengths & Weaknesses
Table 176. Hanwha Aerospace Basic Information, Manufacturing Base and Competitors
Table 177. Hanwha Aerospace Major Business
Table 178. Hanwha Aerospace Counter UAS Jammer Product and Services
Table 179. Hanwha Aerospace Counter UAS Jammer Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 180. Hanwha Aerospace Recent Developments/Updates
Table 181. Hanwha Aerospace Competitive Strengths & Weaknesses
Table 182. NEC Corporation Basic Information, Manufacturing Base and Competitors
Table 183. NEC Corporation Major Business
Table 184. NEC Corporation Counter UAS Jammer Product and Services
Table 185. NEC Corporation Counter UAS Jammer Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 186. NEC Corporation Recent Developments/Updates
Table 187. NEC Corporation Competitive Strengths & Weaknesses
Table 188. Global Key Players of Counter UAS Jammer Upstream (Raw Materials)
Table 189. Global Counter UAS Jammer Typical Customers
Table 190. Counter UAS Jammer Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Counter UAS Jammer Picture

Figure 2. World Counter UAS Jammer Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Counter UAS Jammer Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Counter UAS Jammer Production (2021-2032) & (Units)

Figure 5. World Counter UAS Jammer Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Counter UAS Jammer Production Value Market Share by Region (2021-2032)

Figure 7. World Counter UAS Jammer Production Market Share by Region (2021-2032)

Figure 8. North America Counter UAS Jammer Production (2021-2032) & (Units)

Figure 9. Europe Counter UAS Jammer Production (2021-2032) & (Units)

Figure 10. China Counter UAS Jammer Production (2021-2032) & (Units)

Figure 11. Japan Counter UAS Jammer Production (2021-2032) & (Units)

Figure 12. Counter UAS Jammer Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Counter UAS Jammer Consumption (2021-2032) & (Units)

Figure 15. World Counter UAS Jammer Consumption Market Share by Region (2021-2032)

Figure 16. United States Counter UAS Jammer Consumption (2021-2032) & (Units)

Figure 17. China Counter UAS Jammer Consumption (2021-2032) & (Units)

Figure 18. Europe Counter UAS Jammer Consumption (2021-2032) & (Units)

Figure 19. Japan Counter UAS Jammer Consumption (2021-2032) & (Units)

Figure 20. South Korea Counter UAS Jammer Consumption (2021-2032) & (Units)

Figure 21. ASEAN Counter UAS Jammer Consumption (2021-2032) & (Units)

Figure 22. India Counter UAS Jammer Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Counter UAS Jammer by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Counter UAS Jammer Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Counter UAS Jammer Markets in 2025

Figure 26. United States VS China: Counter UAS Jammer Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Counter UAS Jammer Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Counter UAS Jammer Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Counter UAS Jammer Production Market Share 2025

Figure 30. China Based Manufacturers Counter UAS Jammer Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Counter UAS Jammer Production Market Share 2025

Figure 32. World Counter UAS Jammer Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Counter UAS Jammer Production Value Market Share by Type in 2025

Figure 34. >10 km

Figure 35. 3~10 km

Figure 36. <3 km

Figure 37. Point Defense

Figure 38. World Counter UAS Jammer Production Market Share by Type (2021-2032)

Figure 39. World Counter UAS Jammer Production Value Market Share by Type (2021-2032)

Figure 40. World Counter UAS Jammer Average Price by Type (2021-2032) & (US\$/Unit)

Figure 41. World Counter UAS Jammer Production Value by Kill, (USD Million), 2021 & 2025 & 2032

Figure 42. World Counter UAS Jammer Production Value Market Share by Kill in 2025

Figure 43. Soft Kill

Figure 44. Hard Kill

Figure 45. World Counter UAS Jammer Production Market Share by Kill (2021-2032)

Figure 46. World Counter UAS Jammer Production Value Market Share by Kill (2021-2032)

Figure 47. World Counter UAS Jammer Average Price by Kill (2021-2032) & (US\$/Unit)

Figure 48. World Counter UAS Jammer Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 49. World Counter UAS Jammer Production Value Market Share by Application in 2025

Figure 50. Military

Figure 51. Aviation & Transport Security

Figure 52. Others

Figure 53. World Counter UAS Jammer Production Market Share by Application

(2021-2032)

Figure 54. World Counter UAS Jammer Production Value Market Share by Application (2021-2032)

Figure 55. World Counter UAS Jammer Average Price by Application (2021-2032) & (US\$/Unit)

Figure 56. Counter UAS Jammer Industry Chain

Figure 57. Counter UAS Jammer Procurement Model

Figure 58. Counter UAS Jammer Sales Model

Figure 59. Counter UAS Jammer Sales Channels, Direct Sales, and Distribution

Figure 60. Methodology

Figure 61. Research Process and Data Source

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