

# Global Counter IED Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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## Abstracts

According to our (Global Info Research) latest study, the global Counter IED market size was valued at US\$ 1628 million in 2024 and is forecast to a readjusted size of USD 2114 million by 2031 with a CAGR of 4.0% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

Counter IED include a variety of sensors and devices designed to find IEDs before they are detonated. For example, metal detectors can identify the metal components of an IED, while chemical sensors can detect the presence of explosive materials. Some advanced detection systems use ground - penetrating radar to look for buried IEDs or thermal imaging to detect anomalies in the environment that might indicate the presence of an explosive device. Radio - frequency jammers are often used to disrupt the communication signals that are used to trigger IEDs. Many IEDs are remotely detonated using radio - controlled mechanisms, and jammers can prevent the detonation signal from reaching the device. Once an IED is detected, specialized tools are used to neutralize or disrupt it. This can include robotic systems that can approach the IED and either disable it or move it to a safe location for disposal. Explosive ordnance disposal (EOD) teams also use various techniques such as water cannons or shaped charges to safely detonate the IED in a controlled manner.

This report is a detailed and comprehensive analysis for global Counter IED market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that

contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Counter IED market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Counter IED market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Counter IED market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Counter IED market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2020-2025

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Counter IED

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Counter IED market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BAE Systems plc, Northrop Grumman, L3Harris Technologies, Leonardo S.p.A., Lockheed Martin Corporation, Raytheon, General Dynamics, Thales Group, Elbit Systems, Chemring Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Counter IED market is split by Type and by Application. For the period 2020-2031, the

growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### **Market segment by Type**

Unmanned Systems

Counter-IED Vehicles

Electronic Counter

Others

### **Market segment by Application**

Military

Homeland Security

Others

### **Major players covered**

BAE Systems plc

Northrop Grumman

L3Harris Technologies

Leonardo S.p.A.

Lockheed Martin Corporation

Raytheon

General Dynamics

Thales Group

Elbit Systems

Chemring Group

FLIR Systems

Allen-Vanguard

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Counter IED product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Counter IED, with price, sales quantity, revenue, and global market share of Counter IED from 2020 to 2025.

Chapter 3, the Counter IED competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Counter IED breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Counter IED market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Counter IED.

Chapter 14 and 15, to describe Counter IED sales channel, distributors, customers, research findings and conclusion.

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