

Global Counter-IED Equipment on EW Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Counter-IED Equipment on EW market size was valued at USD 2135.2 million in 2023 and is forecast to a readjusted size of USD 2813.4 million by 2030 with a CAGR of 4.0% during review period.

In the immediate post-Cold War era, electronic warfare gained prominence as a potential way to mitigate threats from improvised explosive devices (IEDs). Therefore through C-IEDs electronic warfare systems are made to jam IEDs communication radio frequencies to prevent them from detonating, eliminating IEDs Threats, thereby helping the military achieve its operational plans.

The Counter-IED Equipment on EW industry can be broken down into several segments, Man Portable C-IED, Vehicular C-IED, Other, etc.

Across the world, the major players cover Leonardo SpA, Northrop Grumman, Lockheed Martin, Elisra (Elbit Systems), Sierra Nevada Corporation, SRC Inc, L3Harris Technologies, Netline Communications Technologies, etc.

Global key counter-IED equipment on EW players include Leonardo SpA, Northrop Grumman and Sierra Nevada Corporation etc. The top 3 companies hold a share about 19%. North America is the largest market with a share about 41%, followed by Asia-Pacific and Europe.

In terms of production, vehicular C-IED is the largest segment with a share about 62%. And in terms of applications, the largest application is military with a share about 92%.

The Global Info Research report includes an overview of the development of the Counter-IED Equipment on EW industry chain, the market status of Military (Man Portable C-IED, Vehicular C-IED), Law Enforcement (Man Portable C-IED, Vehicular C-IED), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Counter-IED Equipment on EW.

Regionally, the report analyzes the Counter-IED Equipment on EW markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Counter-IED Equipment on EW market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Counter-IED Equipment on EW market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Counter-IED Equipment on EW industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Man Portable C-IED, Vehicular C-IED).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Counter-IED Equipment on EW market.

Regional Analysis: The report involves examining the Counter-IED Equipment on EW market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Counter-IED Equipment on EW market. This may

include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Counter-IED Equipment on EW:

Company Analysis: Report covers individual Counter-IED Equipment on EW manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Counter-IED Equipment on EW. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Military, Law Enforcement).

Technology Analysis: Report covers specific technologies relevant to Counter-IED Equipment on EW. It assesses the current state, advancements, and potential future developments in Counter-IED Equipment on EW areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Counter-IED Equipment on EW market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Counter-IED Equipment on EW market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Man Portable C-IED

Vehicular C-IED

Others

Market segment by Application

Military

Law Enforcement

Major players covered

Leonardo SpA

Northrop Grumman

Lockheed Martin

Elisra (Elbit Systems)

Sierra Nevada Corporation

SRC Inc

L3Harris Technologies

Netline Communications Technologies

Thales Group

Comlab AG

Allen-Vanguard

Kirintec International

Tekne

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Counter-IED Equipment on EW product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Counter-IED Equipment on EW, with price, sales, revenue and global market share of Counter-IED Equipment on EW from 2019 to 2024.

Chapter 3, the Counter-IED Equipment on EW competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Counter-IED Equipment on EW breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Counter-IED Equipment on EW market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Counter-IED Equipment on EW.

Chapter 14 and 15, to describe Counter-IED Equipment on EW sales channel, distributors, customers, research findings and conclusion.

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