

Global Counter Fire Shutter Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Counter Fire Shutter market size was valued at US\$ 707 million in 2025 and is forecast to a readjusted size of US\$ 952 million by 2032 with a CAGR of 4.4% during review period.

A counter fire shutter is a crucial fire - prevention device designed to prevent the spread of fire and smoke within a building. It typically consists of a large, vertically - sliding curtain made from fire - resistant materials such as steel, aluminum alloy, or specialized flame - retardant fabrics. These shutters are strategically installed at key openings, including doorways, windows, and large passageways in various types of buildings like commercial complexes, industrial facilities, residential buildings, and public structures. When a fire is detected, either through a fire alarm system or manual activation, the counter fire shutter automatically descends rapidly to seal off the opening, creating a physical barrier that blocks the movement of flames, hot gases, and smoke. This containment helps to protect adjacent areas, safeguard the lives of occupants by providing more time for evacuation, and minimize property damage by limiting the fire's reach. Additionally, many counter fire shutters are equipped with features such as heat - sensitive fusible links that trigger the closure mechanism when exposed to high temperatures, ensuring reliable operation even in the event of a power failure.

In 2025, global Counter Fire Shutter production reached approximately 2,369 K Sqm, with an average global market price of around US\$ 290 per Sqm.

The upstream supply chain for Counter Fire Shutters consists of raw material suppliers (galvanized steel, stainless steel, fire-resistant fabrics, mineral wool insulation, and aluminum extrusions), component manufacturers, and specialized software providers

for fire safety system integration. These inputs flow to manufacturers who fabricate, assemble, and test the shutters to meet fire safety certifications (UL, FM, etc.). The downstream segment includes distributors, building contractors, system integrators, and end-users across commercial, industrial, and institutional sectors, supported by installation teams and after-sales service providers offering maintenance, repair, and compliance testing services throughout the product's operational lifespan.

The cost structure of Counter Fire Shutters is dominated by raw material costs (50-65% of total cost), with galvanized/stainless steel (30-40%) and fire-resistant core materials (10-15%) being the primary components. Manufacturing and assembly costs account for 12-18%, covering production labor, cutting, forming, and quality testing. Components (motors, controls, hardware) contribute 10-15%, while overhead expenses (R&D, certification, marketing, administration) add 8-12%. Installation, logistics, and warranty services represent 5-8% of total cost, with profit margins typically higher for custom-engineered shutters and lower for standard-sized, high-volume models.

This report is a detailed and comprehensive analysis for global Counter Fire Shutter market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Counter Fire Shutter market size and forecasts, in consumption value (\$ Million), sales quantity (Sqm), and average selling prices (US\$/Sqm), 2021-2032

Global Counter Fire Shutter market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Sqm), and average selling prices (US\$/Sqm), 2021-2032

Global Counter Fire Shutter market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Sqm), and average selling prices (US\$/Sqm), 2021-2032

Global Counter Fire Shutter market shares of main players, shipments in revenue (\$ Million), sales quantity (Sqm), and ASP (US\$/Sqm), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Counter Fire Shutter

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Counter Fire Shutter market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ?Overhead Door, Cookson Door, Cornell, Alpine Overhead Doors, Raynor, Wayne Dalton, Amarr, Candoor, McKeonDoorDC, R&S Manufacturing, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Counter Fire Shutter market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Steel - made Counter Fire Shutters

Aluminum - alloy Counter Fire Shutters

Fabric - made Counter Fire Shutters

Market segment by Operation Mechanism

Manual Lift-Up

Motorized Automatic

Other

Market segment by Fire Rating & Performance

UL Class C

UL Class B

Other

Market segment by Application

Commercial Buildings

Residential Buildings

Industrial Building

Others

Major players covered

?Overhead Door

Cookson Door

Cornell

Alpine Overhead Doors

Raynor

Wayne Dalton

Amarr

Candoor

McKeonDoorDC

R&S Manufacturing

Clopay

Shakti Hormann

Service Door Industries (SDI)

Janus International

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Counter Fire Shutter product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Counter Fire Shutter, with price, sales quantity, revenue, and global market share of Counter Fire Shutter from 2021 to 2026.

Chapter 3, the Counter Fire Shutter competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Counter Fire Shutter breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market

share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Counter Fire Shutter market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Counter Fire Shutter.

Chapter 14 and 15, to describe Counter Fire Shutter sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Counter Fire Shutter Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Steel - made Counter Fire Shutters

1.3.3 Aluminum - alloy Counter Fire Shutters

1.3.4 Fabric - made Counter Fire Shutters

1.4 Market Analysis by Operation Mechanism

1.4.1 Overview: Global Counter Fire Shutter Consumption Value by Operation Mechanism: 2021 Versus 2025 Versus 2032

1.4.2 Manual Lift-Up

1.4.3 Motorized Automatic

1.4.4 Other

1.5 Market Analysis by Fire Rating & Performance

1.5.1 Overview: Global Counter Fire Shutter Consumption Value by Fire Rating & Performance: 2021 Versus 2025 Versus 2032

1.5.2 UL Class C

1.5.3 UL Class B

1.5.4 Other

1.6 Market Analysis by Application

1.6.1 Overview: Global Counter Fire Shutter Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Commercial Buildings

1.6.3 Residential Buildings

1.6.4 Industrial Building

1.6.5 Others

1.7 Global Counter Fire Shutter Market Size & Forecast

1.7.1 Global Counter Fire Shutter Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Counter Fire Shutter Sales Quantity (2021-2032)

1.7.3 Global Counter Fire Shutter Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 ?Overhead Door

- 2.1.1 ?Overhead Door Details
- 2.1.2 ?Overhead Door Major Business
- 2.1.3 ?Overhead Door Counter Fire Shutter Product and Services
- 2.1.4 ?Overhead Door Counter Fire Shutter Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 ?Overhead Door Recent Developments/Updates
- 2.2 Cookson Door
 - 2.2.1 Cookson Door Details
 - 2.2.2 Cookson Door Major Business
 - 2.2.3 Cookson Door Counter Fire Shutter Product and Services
 - 2.2.4 Cookson Door Counter Fire Shutter Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.2.5 Cookson Door Recent Developments/Updates
- 2.3 Cornell
 - 2.3.1 Cornell Details
 - 2.3.2 Cornell Major Business
 - 2.3.3 Cornell Counter Fire Shutter Product and Services
 - 2.3.4 Cornell Counter Fire Shutter Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 Cornell Recent Developments/Updates
- 2.4 Alpine Overhead Doors
 - 2.4.1 Alpine Overhead Doors Details
 - 2.4.2 Alpine Overhead Doors Major Business
 - 2.4.3 Alpine Overhead Doors Counter Fire Shutter Product and Services
 - 2.4.4 Alpine Overhead Doors Counter Fire Shutter Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 Alpine Overhead Doors Recent Developments/Updates
- 2.5 Raynor
 - 2.5.1 Raynor Details
 - 2.5.2 Raynor Major Business
 - 2.5.3 Raynor Counter Fire Shutter Product and Services
 - 2.5.4 Raynor Counter Fire Shutter Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 Raynor Recent Developments/Updates
- 2.6 Wayne Dalton
 - 2.6.1 Wayne Dalton Details
 - 2.6.2 Wayne Dalton Major Business
 - 2.6.3 Wayne Dalton Counter Fire Shutter Product and Services
 - 2.6.4 Wayne Dalton Counter Fire Shutter Sales Quantity, Average Price, Revenue,

Gross Margin and Market Share (2021-2026)

2.6.5 Wayne Dalton Recent Developments/Updates

2.7 Amarr

2.7.1 Amarr Details

2.7.2 Amarr Major Business

2.7.3 Amarr Counter Fire Shutter Product and Services

2.7.4 Amarr Counter Fire Shutter Sales Quantity, Average Price, Revenue, Gross

Margin and Market Share (2021-2026)

2.7.5 Amarr Recent Developments/Updates

2.8 Candoor

2.8.1 Candoor Details

2.8.2 Candoor Major Business

2.8.3 Candoor Counter Fire Shutter Product and Services

2.8.4 Candoor Counter Fire Shutter Sales Quantity, Average Price, Revenue, Gross

Margin and Market Share (2021-2026)

2.8.5 Candoor Recent Developments/Updates

2.9 McKeonDoorDC

2.9.1 McKeonDoorDC Details

2.9.2 McKeonDoorDC Major Business

2.9.3 McKeonDoorDC Counter Fire Shutter Product and Services

2.9.4 McKeonDoorDC Counter Fire Shutter Sales Quantity, Average Price, Revenue,

Gross Margin and Market Share (2021-2026)

2.9.5 McKeonDoorDC Recent Developments/Updates

2.10 R&S Manufacturing

2.10.1 R&S Manufacturing Details

2.10.2 R&S Manufacturing Major Business

2.10.3 R&S Manufacturing Counter Fire Shutter Product and Services

2.10.4 R&S Manufacturing Counter Fire Shutter Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 R&S Manufacturing Recent Developments/Updates

2.11 Clopay

2.11.1 Clopay Details

2.11.2 Clopay Major Business

2.11.3 Clopay Counter Fire Shutter Product and Services

2.11.4 Clopay Counter Fire Shutter Sales Quantity, Average Price, Revenue, Gross

Margin and Market Share (2021-2026)

2.11.5 Clopay Recent Developments/Updates

2.12 Shakti Hormann

2.12.1 Shakti Hormann Details

- 2.12.2 Shakti Hormann Major Business
- 2.12.3 Shakti Hormann Counter Fire Shutter Product and Services
- 2.12.4 Shakti Hormann Counter Fire Shutter Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.12.5 Shakti Hormann Recent Developments/Updates
- 2.13 Service Door Industries (SDI)
 - 2.13.1 Service Door Industries (SDI) Details
 - 2.13.2 Service Door Industries (SDI) Major Business
 - 2.13.3 Service Door Industries (SDI) Counter Fire Shutter Product and Services
 - 2.13.4 Service Door Industries (SDI) Counter Fire Shutter Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.13.5 Service Door Industries (SDI) Recent Developments/Updates
- 2.14 Janus International
 - 2.14.1 Janus International Details
 - 2.14.2 Janus International Major Business
 - 2.14.3 Janus International Counter Fire Shutter Product and Services
 - 2.14.4 Janus International Counter Fire Shutter Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.14.5 Janus International Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: COUNTER FIRE SHUTTER BY MANUFACTURER

- 3.1 Global Counter Fire Shutter Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Counter Fire Shutter Revenue by Manufacturer (2021-2026)
- 3.3 Global Counter Fire Shutter Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Counter Fire Shutter by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Counter Fire Shutter Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Counter Fire Shutter Manufacturer Market Share in 2025
- 3.5 Counter Fire Shutter Market: Overall Company Footprint Analysis
 - 3.5.1 Counter Fire Shutter Market: Region Footprint
 - 3.5.2 Counter Fire Shutter Market: Company Product Type Footprint
 - 3.5.3 Counter Fire Shutter Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Counter Fire Shutter Market Size by Region

4.1.1 Global Counter Fire Shutter Sales Quantity by Region (2021-2032)

4.1.2 Global Counter Fire Shutter Consumption Value by Region (2021-2032)

4.1.3 Global Counter Fire Shutter Average Price by Region (2021-2032)

4.2 North America Counter Fire Shutter Consumption Value (2021-2032)

4.3 Europe Counter Fire Shutter Consumption Value (2021-2032)

4.4 Asia-Pacific Counter Fire Shutter Consumption Value (2021-2032)

4.5 South America Counter Fire Shutter Consumption Value (2021-2032)

4.6 Middle East & Africa Counter Fire Shutter Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Counter Fire Shutter Sales Quantity by Type (2021-2032)

5.2 Global Counter Fire Shutter Consumption Value by Type (2021-2032)

5.3 Global Counter Fire Shutter Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Counter Fire Shutter Sales Quantity by Application (2021-2032)

6.2 Global Counter Fire Shutter Consumption Value by Application (2021-2032)

6.3 Global Counter Fire Shutter Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Counter Fire Shutter Sales Quantity by Type (2021-2032)

7.2 North America Counter Fire Shutter Sales Quantity by Application (2021-2032)

7.3 North America Counter Fire Shutter Market Size by Country

7.3.1 North America Counter Fire Shutter Sales Quantity by Country (2021-2032)

7.3.2 North America Counter Fire Shutter Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Counter Fire Shutter Sales Quantity by Type (2021-2032)

8.2 Europe Counter Fire Shutter Sales Quantity by Application (2021-2032)

8.3 Europe Counter Fire Shutter Market Size by Country

8.3.1 Europe Counter Fire Shutter Sales Quantity by Country (2021-2032)

- 8.3.2 Europe Counter Fire Shutter Consumption Value by Country (2021-2032)
- 8.3.3 Germany Market Size and Forecast (2021-2032)
- 8.3.4 France Market Size and Forecast (2021-2032)
- 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
- 8.3.6 Russia Market Size and Forecast (2021-2032)
- 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Counter Fire Shutter Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Counter Fire Shutter Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Counter Fire Shutter Market Size by Region
 - 9.3.1 Asia-Pacific Counter Fire Shutter Sales Quantity by Region (2021-2032)
 - 9.3.2 Asia-Pacific Counter Fire Shutter Consumption Value by Region (2021-2032)
 - 9.3.3 China Market Size and Forecast (2021-2032)
 - 9.3.4 Japan Market Size and Forecast (2021-2032)
 - 9.3.5 South Korea Market Size and Forecast (2021-2032)
 - 9.3.6 India Market Size and Forecast (2021-2032)
 - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
 - 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Counter Fire Shutter Sales Quantity by Type (2021-2032)
- 10.2 South America Counter Fire Shutter Sales Quantity by Application (2021-2032)
- 10.3 South America Counter Fire Shutter Market Size by Country
 - 10.3.1 South America Counter Fire Shutter Sales Quantity by Country (2021-2032)
 - 10.3.2 South America Counter Fire Shutter Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Counter Fire Shutter Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Counter Fire Shutter Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Counter Fire Shutter Market Size by Country
 - 11.3.1 Middle East & Africa Counter Fire Shutter Sales Quantity by Country

(2021-2032)

11.3.2 Middle East & Africa Counter Fire Shutter Consumption Value by Country

(2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Counter Fire Shutter Market Drivers

12.2 Counter Fire Shutter Market Restraints

12.3 Counter Fire Shutter Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Counter Fire Shutter and Key Manufacturers

13.2 Manufacturing Costs Percentage of Counter Fire Shutter

13.3 Counter Fire Shutter Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Counter Fire Shutter Typical Distributors

14.3 Counter Fire Shutter Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. Global Counter Fire Shutter Consumption Value by Type, (USD Million), 2021 & 2025 & 2032
- Table 2. Global Counter Fire Shutter Consumption Value by Operation Mechanism, (USD Million), 2021 & 2025 & 2032
- Table 3. Global Counter Fire Shutter Consumption Value by Fire Rating & Performance, (USD Million), 2021 & 2025 & 2032
- Table 4. Global Counter Fire Shutter Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 5. ?Overhead Door Basic Information, Manufacturing Base and Competitors
- Table 6. ?Overhead Door Major Business
- Table 7. ?Overhead Door Counter Fire Shutter Product and Services
- Table 8. ?Overhead Door Counter Fire Shutter Sales Quantity (Sqm), Average Price (US\$/Sqm), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 9. ?Overhead Door Recent Developments/Updates
- Table 10. Cookson Door Basic Information, Manufacturing Base and Competitors
- Table 11. Cookson Door Major Business
- Table 12. Cookson Door Counter Fire Shutter Product and Services
- Table 13. Cookson Door Counter Fire Shutter Sales Quantity (Sqm), Average Price (US\$/Sqm), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 14. Cookson Door Recent Developments/Updates
- Table 15. Cornell Basic Information, Manufacturing Base and Competitors
- Table 16. Cornell Major Business
- Table 17. Cornell Counter Fire Shutter Product and Services
- Table 18. Cornell Counter Fire Shutter Sales Quantity (Sqm), Average Price (US\$/Sqm), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 19. Cornell Recent Developments/Updates
- Table 20. Alpine Overhead Doors Basic Information, Manufacturing Base and Competitors
- Table 21. Alpine Overhead Doors Major Business
- Table 22. Alpine Overhead Doors Counter Fire Shutter Product and Services
- Table 23. Alpine Overhead Doors Counter Fire Shutter Sales Quantity (Sqm), Average Price (US\$/Sqm), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 24. Alpine Overhead Doors Recent Developments/Updates
- Table 25. Raynor Basic Information, Manufacturing Base and Competitors
- Table 26. Raynor Major Business

Table 27. Raynor Counter Fire Shutter Product and Services

Table 28. Raynor Counter Fire Shutter Sales Quantity (Sqm), Average Price (US\$/Sqm), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. Raynor Recent Developments/Updates

Table 30. Wayne Dalton Basic Information, Manufacturing Base and Competitors

Table 31. Wayne Dalton Major Business

Table 32. Wayne Dalton Counter Fire Shutter Product and Services

Table 33. Wayne Dalton Counter Fire Shutter Sales Quantity (Sqm), Average Price (US\$/Sqm), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. Wayne Dalton Recent Developments/Updates

Table 35. Amarr Basic Information, Manufacturing Base and Competitors

Table 36. Amarr Major Business

Table 37. Amarr Counter Fire Shutter Product and Services

Table 38. Amarr Counter Fire Shutter Sales Quantity (Sqm), Average Price (US\$/Sqm), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Amarr Recent Developments/Updates

Table 40. Candoor Basic Information, Manufacturing Base and Competitors

Table 41. Candoor Major Business

Table 42. Candoor Counter Fire Shutter Product and Services

Table 43. Candoor Counter Fire Shutter Sales Quantity (Sqm), Average Price (US\$/Sqm), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. Candoor Recent Developments/Updates

Table 45. McKeonDoorDC Basic Information, Manufacturing Base and Competitors

Table 46. McKeonDoorDC Major Business

Table 47. McKeonDoorDC Counter Fire Shutter Product and Services

Table 48. McKeonDoorDC Counter Fire Shutter Sales Quantity (Sqm), Average Price (US\$/Sqm), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. McKeonDoorDC Recent Developments/Updates

Table 50. R&S Manufacturing Basic Information, Manufacturing Base and Competitors

Table 51. R&S Manufacturing Major Business

Table 52. R&S Manufacturing Counter Fire Shutter Product and Services

Table 53. R&S Manufacturing Counter Fire Shutter Sales Quantity (Sqm), Average Price (US\$/Sqm), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. R&S Manufacturing Recent Developments/Updates

Table 55. Clopay Basic Information, Manufacturing Base and Competitors

Table 56. Clopay Major Business

Table 57. Clopay Counter Fire Shutter Product and Services

Table 58. Clopay Counter Fire Shutter Sales Quantity (Sqm), Average Price (US\$/Sqm), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

- Table 59. Clopay Recent Developments/Updates
- Table 60. Shakti Hormann Basic Information, Manufacturing Base and Competitors
- Table 61. Shakti Hormann Major Business
- Table 62. Shakti Hormann Counter Fire Shutter Product and Services
- Table 63. Shakti Hormann Counter Fire Shutter Sales Quantity (Sqm), Average Price (US\$/Sqm), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 64. Shakti Hormann Recent Developments/Updates
- Table 65. Service Door Industries (SDI) Basic Information, Manufacturing Base and Competitors
- Table 66. Service Door Industries (SDI) Major Business
- Table 67. Service Door Industries (SDI) Counter Fire Shutter Product and Services
- Table 68. Service Door Industries (SDI) Counter Fire Shutter Sales Quantity (Sqm), Average Price (US\$/Sqm), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 69. Service Door Industries (SDI) Recent Developments/Updates
- Table 70. Janus International Basic Information, Manufacturing Base and Competitors
- Table 71. Janus International Major Business
- Table 72. Janus International Counter Fire Shutter Product and Services
- Table 73. Janus International Counter Fire Shutter Sales Quantity (Sqm), Average Price (US\$/Sqm), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 74. Janus International Recent Developments/Updates
- Table 75. Global Counter Fire Shutter Sales Quantity by Manufacturer (2021-2026) & (Sqm)
- Table 76. Global Counter Fire Shutter Revenue by Manufacturer (2021-2026) & (USD Million)
- Table 77. Global Counter Fire Shutter Average Price by Manufacturer (2021-2026) & (US\$/Sqm)
- Table 78. Market Position of Manufacturers in Counter Fire Shutter, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
- Table 79. Head Office and Counter Fire Shutter Production Site of Key Manufacturer
- Table 80. Counter Fire Shutter Market: Company Product Type Footprint
- Table 81. Counter Fire Shutter Market: Company Product Application Footprint
- Table 82. Counter Fire Shutter New Market Entrants and Barriers to Market Entry
- Table 83. Counter Fire Shutter Mergers, Acquisition, Agreements, and Collaborations
- Table 84. Global Counter Fire Shutter Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR
- Table 85. Global Counter Fire Shutter Sales Quantity by Region (2021-2026) & (Sqm)
- Table 86. Global Counter Fire Shutter Sales Quantity by Region (2027-2032) & (Sqm)
- Table 87. Global Counter Fire Shutter Consumption Value by Region (2021-2026) &

(USD Million)

Table 88. Global Counter Fire Shutter Consumption Value by Region (2027-2032) & (USD Million)

Table 89. Global Counter Fire Shutter Average Price by Region (2021-2026) & (US\$/Sqm)

Table 90. Global Counter Fire Shutter Average Price by Region (2027-2032) & (US\$/Sqm)

Table 91. Global Counter Fire Shutter Sales Quantity by Type (2021-2026) & (Sqm)

Table 92. Global Counter Fire Shutter Sales Quantity by Type (2027-2032) & (Sqm)

Table 93. Global Counter Fire Shutter Consumption Value by Type (2021-2026) & (USD Million)

Table 94. Global Counter Fire Shutter Consumption Value by Type (2027-2032) & (USD Million)

Table 95. Global Counter Fire Shutter Average Price by Type (2021-2026) & (US\$/Sqm)

Table 96. Global Counter Fire Shutter Average Price by Type (2027-2032) & (US\$/Sqm)

Table 97. Global Counter Fire Shutter Sales Quantity by Application (2021-2026) & (Sqm)

Table 98. Global Counter Fire Shutter Sales Quantity by Application (2027-2032) & (Sqm)

Table 99. Global Counter Fire Shutter Consumption Value by Application (2021-2026) & (USD Million)

Table 100. Global Counter Fire Shutter Consumption Value by Application (2027-2032) & (USD Million)

Table 101. Global Counter Fire Shutter Average Price by Application (2021-2026) & (US\$/Sqm)

Table 102. Global Counter Fire Shutter Average Price by Application (2027-2032) & (US\$/Sqm)

Table 103. North America Counter Fire Shutter Sales Quantity by Type (2021-2026) & (Sqm)

Table 104. North America Counter Fire Shutter Sales Quantity by Type (2027-2032) & (Sqm)

Table 105. North America Counter Fire Shutter Sales Quantity by Application (2021-2026) & (Sqm)

Table 106. North America Counter Fire Shutter Sales Quantity by Application (2027-2032) & (Sqm)

Table 107. North America Counter Fire Shutter Sales Quantity by Country (2021-2026) & (Sqm)

Table 108. North America Counter Fire Shutter Sales Quantity by Country (2027-2032) & (Sqm)

Table 109. North America Counter Fire Shutter Consumption Value by Country (2021-2026) & (USD Million)

Table 110. North America Counter Fire Shutter Consumption Value by Country (2027-2032) & (USD Million)

Table 111. Europe Counter Fire Shutter Sales Quantity by Type (2021-2026) & (Sqm)

Table 112. Europe Counter Fire Shutter Sales Quantity by Type (2027-2032) & (Sqm)

Table 113. Europe Counter Fire Shutter Sales Quantity by Application (2021-2026) & (Sqm)

Table 114. Europe Counter Fire Shutter Sales Quantity by Application (2027-2032) & (Sqm)

Table 115. Europe Counter Fire Shutter Sales Quantity by Country (2021-2026) & (Sqm)

Table 116. Europe Counter Fire Shutter Sales Quantity by Country (2027-2032) & (Sqm)

Table 117. Europe Counter Fire Shutter Consumption Value by Country (2021-2026) & (USD Million)

Table 118. Europe Counter Fire Shutter Consumption Value by Country (2027-2032) & (USD Million)

Table 119. Asia-Pacific Counter Fire Shutter Sales Quantity by Type (2021-2026) & (Sqm)

Table 120. Asia-Pacific Counter Fire Shutter Sales Quantity by Type (2027-2032) & (Sqm)

Table 121. Asia-Pacific Counter Fire Shutter Sales Quantity by Application (2021-2026) & (Sqm)

Table 122. Asia-Pacific Counter Fire Shutter Sales Quantity by Application (2027-2032) & (Sqm)

Table 123. Asia-Pacific Counter Fire Shutter Sales Quantity by Region (2021-2026) & (Sqm)

Table 124. Asia-Pacific Counter Fire Shutter Sales Quantity by Region (2027-2032) & (Sqm)

Table 125. Asia-Pacific Counter Fire Shutter Consumption Value by Region (2021-2026) & (USD Million)

Table 126. Asia-Pacific Counter Fire Shutter Consumption Value by Region (2027-2032) & (USD Million)

Table 127. South America Counter Fire Shutter Sales Quantity by Type (2021-2026) & (Sqm)

Table 128. South America Counter Fire Shutter Sales Quantity by Type (2027-2032) & (Sqm)

Table 129. South America Counter Fire Shutter Sales Quantity by Application

(2021-2026) & (Sqm)

Table 130. South America Counter Fire Shutter Sales Quantity by Application

(2027-2032) & (Sqm)

Table 131. South America Counter Fire Shutter Sales Quantity by Country (2021-2026) & (Sqm)

Table 132. South America Counter Fire Shutter Sales Quantity by Country (2027-2032) & (Sqm)

Table 133. South America Counter Fire Shutter Consumption Value by Country (2021-2026) & (USD Million)

Table 134. South America Counter Fire Shutter Consumption Value by Country (2027-2032) & (USD Million)

Table 135. Middle East & Africa Counter Fire Shutter Sales Quantity by Type (2021-2026) & (Sqm)

Table 136. Middle East & Africa Counter Fire Shutter Sales Quantity by Type (2027-2032) & (Sqm)

Table 137. Middle East & Africa Counter Fire Shutter Sales Quantity by Application (2021-2026) & (Sqm)

Table 138. Middle East & Africa Counter Fire Shutter Sales Quantity by Application (2027-2032) & (Sqm)

Table 139. Middle East & Africa Counter Fire Shutter Sales Quantity by Country (2021-2026) & (Sqm)

Table 140. Middle East & Africa Counter Fire Shutter Sales Quantity by Country (2027-2032) & (Sqm)

Table 141. Middle East & Africa Counter Fire Shutter Consumption Value by Country (2021-2026) & (USD Million)

Table 142. Middle East & Africa Counter Fire Shutter Consumption Value by Country (2027-2032) & (USD Million)

Table 143. Counter Fire Shutter Raw Material

Table 144. Key Manufacturers of Counter Fire Shutter Raw Materials

Table 145. Counter Fire Shutter Typical Distributors

Table 146. Counter Fire Shutter Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Counter Fire Shutter Picture

Figure 2. Global Counter Fire Shutter Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Counter Fire Shutter Revenue Market Share by Type in 2025

Figure 4. Steel - made Counter Fire Shutters Examples

Figure 5. Aluminum - alloy Counter Fire Shutters Examples

Figure 6. Fabric - made Counter Fire Shutters Examples

Figure 7. Global Counter Fire Shutter Revenue by Operation Mechanism, (USD Million), 2021 & 2025 & 2032

Figure 8. Global Counter Fire Shutter Revenue Market Share by Operation Mechanism in 2025

Figure 9. Manual Lift-Up Examples

Figure 10. Motorized Automatic Examples

Figure 11. Other Examples

Figure 12. Global Counter Fire Shutter Revenue by Fire Rating & Performance, (USD Million), 2021 & 2025 & 2032

Figure 13. Global Counter Fire Shutter Revenue Market Share by Fire Rating & Performance in 2025

Figure 14. UL Class C Examples

Figure 15. UL Class B Examples

Figure 16. Other Examples

Figure 17. Global Counter Fire Shutter Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 18. Global Counter Fire Shutter Revenue Market Share by Application in 2025

Figure 19. Commercial Buildings Examples

Figure 20. Residential Buildings Examples

Figure 21. Industrial Building Examples

Figure 22. Others Examples

Figure 23. Global Counter Fire Shutter Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 24. Global Counter Fire Shutter Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 25. Global Counter Fire Shutter Sales Quantity (2021-2032) & (Sqm)

Figure 26. Global Counter Fire Shutter Price (2021-2032) & (US\$/Sqm)

Figure 27. Global Counter Fire Shutter Sales Quantity Market Share by Manufacturer in

2025

Figure 28. Global Counter Fire Shutter Revenue Market Share by Manufacturer in 2025

Figure 29. Producer Shipments of Counter Fire Shutter by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 30. Top 3 Counter Fire Shutter Manufacturer (Revenue) Market Share in 2025

Figure 31. Top 6 Counter Fire Shutter Manufacturer (Revenue) Market Share in 2025

Figure 32. Global Counter Fire Shutter Sales Quantity Market Share by Region (2021-2032)

Figure 33. Global Counter Fire Shutter Consumption Value Market Share by Region (2021-2032)

Figure 34. North America Counter Fire Shutter Consumption Value (2021-2032) & (USD Million)

Figure 35. Europe Counter Fire Shutter Consumption Value (2021-2032) & (USD Million)

Figure 36. Asia-Pacific Counter Fire Shutter Consumption Value (2021-2032) & (USD Million)

Figure 37. South America Counter Fire Shutter Consumption Value (2021-2032) & (USD Million)

Figure 38. Middle East & Africa Counter Fire Shutter Consumption Value (2021-2032) & (USD Million)

Figure 39. Global Counter Fire Shutter Sales Quantity Market Share by Type (2021-2032)

Figure 40. Global Counter Fire Shutter Consumption Value Market Share by Type (2021-2032)

Figure 41. Global Counter Fire Shutter Average Price by Type (2021-2032) & (US\$/Sqm)

Figure 42. Global Counter Fire Shutter Sales Quantity Market Share by Application (2021-2032)

Figure 43. Global Counter Fire Shutter Revenue Market Share by Application (2021-2032)

Figure 44. Global Counter Fire Shutter Average Price by Application (2021-2032) & (US\$/Sqm)

Figure 45. North America Counter Fire Shutter Sales Quantity Market Share by Type (2021-2032)

Figure 46. North America Counter Fire Shutter Sales Quantity Market Share by Application (2021-2032)

Figure 47. North America Counter Fire Shutter Sales Quantity Market Share by Country (2021-2032)

Figure 48. North America Counter Fire Shutter Consumption Value Market Share by

Country (2021-2032)

Figure 49. United States Counter Fire Shutter Consumption Value (2021-2032) & (USD Million)

Figure 50. Canada Counter Fire Shutter Consumption Value (2021-2032) & (USD Million)

Figure 51. Mexico Counter Fire Shutter Consumption Value (2021-2032) & (USD Million)

Figure 52. Europe Counter Fire Shutter Sales Quantity Market Share by Type (2021-2032)

Figure 53. Europe Counter Fire Shutter Sales Quantity Market Share by Application (2021-2032)

Figure 54. Europe Counter Fire Shutter Sales Quantity Market Share by Country (2021-2032)

Figure 55. Europe Counter Fire Shutter Consumption Value Market Share by Country (2021-2032)

Figure 56. Germany Counter Fire Shutter Consumption Value (2021-2032) & (USD Million)

Figure 57. France Counter Fire Shutter Consumption Value (2021-2032) & (USD Million)

Figure 58. United Kingdom Counter Fire Shutter Consumption Value (2021-2032) & (USD Million)

Figure 59. Russia Counter Fire Shutter Consumption Value (2021-2032) & (USD Million)

Figure 60. Italy Counter Fire Shutter Consumption Value (2021-2032) & (USD Million)

Figure 61. Asia-Pacific Counter Fire Shutter Sales Quantity Market Share by Type (2021-2032)

Figure 62. Asia-Pacific Counter Fire Shutter Sales Quantity Market Share by Application (2021-2032)

Figure 63. Asia-Pacific Counter Fire Shutter Sales Quantity Market Share by Region (2021-2032)

Figure 64. Asia-Pacific Counter Fire Shutter Consumption Value Market Share by Region (2021-2032)

Figure 65. China Counter Fire Shutter Consumption Value (2021-2032) & (USD Million)

Figure 66. Japan Counter Fire Shutter Consumption Value (2021-2032) & (USD Million)

Figure 67. South Korea Counter Fire Shutter Consumption Value (2021-2032) & (USD Million)

Figure 68. India Counter Fire Shutter Consumption Value (2021-2032) & (USD Million)

Figure 69. Southeast Asia Counter Fire Shutter Consumption Value (2021-2032) & (USD Million)

Figure 70. Australia Counter Fire Shutter Consumption Value (2021-2032) & (USD Million)

Figure 71. South America Counter Fire Shutter Sales Quantity Market Share by Type (2021-2032)

Figure 72. South America Counter Fire Shutter Sales Quantity Market Share by Application (2021-2032)

Figure 73. South America Counter Fire Shutter Sales Quantity Market Share by Country (2021-2032)

Figure 74. South America Counter Fire Shutter Consumption Value Market Share by Country (2021-2032)

Figure 75. Brazil Counter Fire Shutter Consumption Value (2021-2032) & (USD Million)

Figure 76. Argentina Counter Fire Shutter Consumption Value (2021-2032) & (USD Million)

Figure 77. Middle East & Africa Counter Fire Shutter Sales Quantity Market Share by Type (2021-2032)

Figure 78. Middle East & Africa Counter Fire Shutter Sales Quantity Market Share by Application (2021-2032)

Figure 79. Middle East & Africa Counter Fire Shutter Sales Quantity Market Share by Country (2021-2032)

Figure 80. Middle East & Africa Counter Fire Shutter Consumption Value Market Share by Country (2021-2032)

Figure 81. Turkey Counter Fire Shutter Consumption Value (2021-2032) & (USD Million)

Figure 82. Egypt Counter Fire Shutter Consumption Value (2021-2032) & (USD Million)

Figure 83. Saudi Arabia Counter Fire Shutter Consumption Value (2021-2032) & (USD Million)

Figure 84. South Africa Counter Fire Shutter Consumption Value (2021-2032) & (USD Million)

Figure 85. Counter Fire Shutter Market Drivers

Figure 86. Counter Fire Shutter Market Restraints

Figure 87. Counter Fire Shutter Market Trends

Figure 88. Porters Five Forces Analysis

Figure 89. Manufacturing Cost Structure Analysis of Counter Fire Shutter in 2025

Figure 90. Manufacturing Process Analysis of Counter Fire Shutter

Figure 91. Counter Fire Shutter Industrial Chain

Figure 92. Sales Channel: Direct to End-User vs Distributors

Figure 93. Direct Channel Pros & Cons

Figure 94. Indirect Channel Pros & Cons

Figure 95. Methodology

Figure 96. Research Process and Data Source

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