

Global Coumarin Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Coumarin market size was valued at US\$ 188 million in 2024 and is forecast to a readjusted size of USD 279 million by 2031 with a CAGR of 5.9% during review period.

Coumarin is a fragrant organic chemical compound in the benzopyrone chemical class, which is a colorless crystalline substance in its standard state. It is a natural substance found in many plants.

Synthetic coumarin is made with the Perkinsen synthesis of salicylic acid and acetic anhydride.

The coumarin has developed very maturely since they were discovered. Now China and India are the two most important producers in the world. The former accounted for approximately 70% of global total production, and the latter with 21% of the global total. Since the beginning of this year, the coumarin market is being in short supply in China; on the other hand, Jiangyin Baihui Fragrance (an important Chinese manufacturers previous) quitted to produce coumarin, and ZhangJiagang FeiHang industry Co., Ltd. also had cut off overhaul, no timetable for when to resume production. In the future, China and India will keep the development tendency.

This report is a detailed and comprehensive analysis for global Coumarin market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Grade and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some

of the selected leaders for the year 2025, are provided.

Key Features:

Global Coumarin market size and forecasts, in consumption value (\$ Million), sales quantity (MT), and average selling prices (USD/MT), 2020-2031

Global Coumarin market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (MT), and average selling prices (USD/MT), 2020-2031

Global Coumarin market size and forecasts, by Grade and by Application, in consumption value (\$ Million), sales quantity (MT), and average selling prices (USD/MT), 2020-2031

Global Coumarin market shares of main players, shipments in revenue (\$ Million), sales quantity (MT), and ASP (USD/MT), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Coumarin

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Coumarin market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Atlas Fine Chemicals (IN), Omkar Speciality Chemicals (IN), N.S.Chemicals (IN), Yingyang Flavors & Fragrance (CN), Anhui jinpeng Flavours & Fragrances (CN), China Tuhsu (CN), Changzhou XinTongLi Chemicals (CN), Wuhan Sincere-star Chemical (CN), Saichuang Technology (CN), Botai (Tianjin) Fine Chemical (CN), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Coumarin market is split by Grade and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Grade, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Grade

Pharmaceutical Grade Coumarin

Comsmetic Grade Coumarin

Chemical Grade Coumarin

Market segment by Application

Perfumery and Fragrances

Medicine

Detergents

Electroplating and Coating

Other Application

Major players covered

Atlas Fine Chemicals (IN)

Omkar Speciality Chemicals (IN)

N.S.Chemicals (IN)

Yingyang Flavors & Fragrance (CN)

Anhui jinpeng Flavours & Fragrances (CN)

China Tuhsu (CN)

Changzhou XinTongLi Chemicals (CN)

Wuhan Sincere-star Chemical (CN)

Saichuang Technology (CN)

Botai (Tianjin) Fine Chemical (CN)

ZhangJiagang FeiHang industry

NORBRIGHT INDUSTRY

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Coumarin product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Coumarin, with price, sales quantity, revenue, and global market share of Coumarin from 2020 to 2025.

Chapter 3, the Coumarin competitive situation, sales quantity, revenue, and global

market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Coumarin breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Grade and by Application, with sales market share and growth rate by Grade, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Coumarin market forecast, by regions, by Grade, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Coumarin.

Chapter 14 and 15, to describe Coumarin sales channel, distributors, customers, research findings and conclusion.

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