

Global Coumarin Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Coumarin market size is expected to reach \$ 236 million by 2032, rising at a market growth of 2.0% CAGR during the forecast period (2026-2032).

Coumarin is a lactone aromatic chemical and the core scaffold for coumarin derivatives, typically identified as CAS 91-64-5 with the molecular formula C₉H₆O₂, also known as 1,2-benzopyrone or 2H-chromen-2-one. It is commonly supplied as a white powder to crystalline solid and is characterized by a sweet hay-like, tonka-bean-like odor. In flavors and fragrances, coumarin is used to support olfactive themes such as herbal, lavender, citrus, and oakmoss accords, and it can serve as a fixative and masking component to improve longevity and help cover off-notes; in some cases it is used in tobacco fragrances rather than as a food flavoring. In fine chemicals and pharmaceuticals, coumarin can be used as a precursor or intermediate to synthesize various small-molecule scaffolds, including routes related to certain anticoagulant compounds. Typical commercial offerings include industrial bulk packs, laboratory high-purity reagents, and reference standards: industrial grades may be supplied in large drums (e.g., 50 kg) and note properties such as a melting point around 69°C and solubility in ethanol, while laboratory grades emphasize analytical purity (e.g., GC or HPLC purity of 99%+) and provide SDS specifications and batch COA to support R&D, scale-up, and compliant procurement. Quality evaluation commonly focuses on purity and impurity profile, melting point range, solubility, and physicochemical constants; for example, a melting point often in the 68–73°C range, slight solubility in water with good solubility in ethanol and methanol, and some catalogs additionally list a boiling point around 298°C, a maximum absorption wavelength at 273 nm, and flash point and other safety parameters, with recommended storage in a cool, light-protected environment or at 2–30°C. For testing and quality control, coumarin may also be supplied as a single-component certified reference material in units such as 100 mg, and its primary

customers include fragrance houses, personal care formulators, research laboratories, and quality control institutions.

In flavors and fragrances, coumarin is positioned more as a structural aroma material than a simple odor booster. Its value lies primarily in forming the backbone of accords such as herbal, lavender, citrus, and oakmoss, extending longevity through a fixative effect, and delivering strong masking performance to mitigate interference from off-odor sources such as iodoform, phenols, and quinoline. As a result, it is often used to enhance a formula's overall smoothness and stability. However, clear use boundaries apply—for example, it may be labeled as prohibited for use in food flavors while still permitted in tobacco fragrances—making downstream application choices and compliance review a prerequisite for commercialization.

From a supply and productization standpoint, coumarin typically exhibits a three-tier structure in parallel: industrial bulk packaging, laboratory-grade catalog items, and certified reference materials. The industrial segment emphasizes stable supply and basic physicochemical specifications, often delivered in large pack formats such as 50 kg. The laboratory segment focuses on high purity and multiple pack sizes to support R&D and pilot scale-up, while the QC segment relies on single-component CRMs in units such as 100 mg to enable testing and traceability. Across all scenarios, a consistent requirement is a verifiable quality-documentation and specification framework, including purity and impurity profile, melting-point range, solubility, and absorption maxima, which then feeds into procurement and compliance workflows via SDS and batch COA. Consequently, document availability and batch-to-batch consistency have a practical impact on supplier selection, substitution, and price negotiations.

From an EHS and supply-chain management perspective, coumarin product pages disclose acute oral toxicity statements and dangerous-goods transport information, including references such as UN2811 and Class 6.1. This indicates that storage, transport, and on-site handling should be incorporated into a regulated hazardous-chemicals management system, which in turn constrains logistics options and cost structure. Meanwhile, many catalogs specify light-protected and temperature-controlled storage recommendations, such as below 15°C or below 30°C, suggesting that stability and quality retention depend on controlled storage and distribution conditions. For fine chemicals and pharmaceutical-intermediate value chains, coumarin is explicitly described as a synthesis precursor or intermediate, and “for synthesis” listings provide indicators such as HPLC assay and melting-point ranges to support scale-up use. This implies that demand is driven not only by fragrance applications but also by

intermediate route selection and the pace of process development and scale-up.

This report studies the global Coumarin production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Coumarin and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Coumarin that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Coumarin total production and demand, 2021-2032, (MT)

Global Coumarin total production value, 2021-2032, (USD Million)

Global Coumarin production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)

Global Coumarin consumption by region & country, CAGR, 2021-2032 & (MT)

U.S. VS China: Coumarin domestic production, consumption, key domestic manufacturers and share

Global Coumarin production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)

Global Coumarin production by Grade, production, value, CAGR, 2021-2032, (USD Million) & (MT)

Global Coumarin production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global Coumarin market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Eternis Fine Chemicals Ltd, Omkar Speciality Chemicals (IN), N.S.Chemicals, Yingyang Flavors & Fragrance (CN), Wuhan Sincere-star Chemical (CN), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Coumarin market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MT) and average price (US\$/Kg) by manufacturer, by Grade, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Coumarin Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Coumarin Market, Segmentation by Grade:

Pharmaceutical Grade Coumarin

Cosmetic Grade Coumarin

Chemical Grade Coumarin

Global Coumarin Market, Segmentation by Physical Properties:

Powder

Crystals

Global Coumarin Market, Segmentation by Application:

Fragrance ingredient & fixative

Tobacco flavoring

Pharmaceutical synthesis intermediate

Others

Companies Profiled:

Eternis Fine Chemicals Ltd

Omkar Speciality Chemicals (IN)

N.S.Chemicals

Yingyang Flavors & Fragrance (CN)

Wuhan Sincere-star Chemical (CN)

Key Questions Answered:

1. How big is the global Coumarin market?
2. What is the demand of the global Coumarin market?
3. What is the year over year growth of the global Coumarin market?
4. What is the production and production value of the global Coumarin market?
5. Who are the key producers in the global Coumarin market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 SCADA Introduction
- 1.2 World SCADA Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World SCADA Total Market by Region (by Headquarter Location)
 - 1.3.1 World SCADA Market Size by Region (2021-2032), (by Headquarter Location)
 - 1.3.2 United States Based Company SCADA Revenue (2021-2032)
 - 1.3.3 China Based Company SCADA Revenue (2021-2032)
 - 1.3.4 Europe Based Company SCADA Revenue (2021-2032)
 - 1.3.5 Japan Based Company SCADA Revenue (2021-2032)
 - 1.3.6 South Korea Based Company SCADA Revenue (2021-2032)
 - 1.3.7 ASEAN Based Company SCADA Revenue (2021-2032)
 - 1.3.8 India Based Company SCADA Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 SCADA Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Major Market Trends

2 DEMAND SUMMARY

- 2.1 World SCADA Consumption Value (2021-2032)
- 2.2 World SCADA Consumption Value by Region
 - 2.2.1 World SCADA Consumption Value by Region (2021-2026)
 - 2.2.2 World SCADA Consumption Value Forecast by Region (2027-2032)
- 2.3 United States SCADA Consumption Value (2021-2032)
- 2.4 China SCADA Consumption Value (2021-2032)
- 2.5 Europe SCADA Consumption Value (2021-2032)
- 2.6 Japan SCADA Consumption Value (2021-2032)
- 2.7 South Korea SCADA Consumption Value (2021-2032)
- 2.8 ASEAN SCADA Consumption Value (2021-2032)
- 2.9 India SCADA Consumption Value (2021-2032)

3 WORLD SCADA COMPANIES COMPETITIVE ANALYSIS

- 3.1 World SCADA Revenue by Player (2021-2026)
- 3.2 Industry Rank and Concentration Rate (CR)
 - 3.2.1 Global SCADA Industry Rank of Major Players

- 3.2.2 Global Concentration Ratios (CR4) for SCADA in 2025
- 3.2.3 Global Concentration Ratios (CR8) for SCADA in 2025
- 3.3 SCADA Company Evaluation Quadrant
- 3.4 SCADA Market: Overall Company Footprint Analysis
 - 3.4.1 SCADA Market: Region Footprint
 - 3.4.2 SCADA Market: Company Product Type Footprint
 - 3.4.3 SCADA Market: Company Product Application Footprint
- 3.5 Competitive Environment
 - 3.5.1 Historical Structure of the Industry
 - 3.5.2 Barriers of Market Entry
 - 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

- 4.1 United States VS China: SCADA Revenue Comparison (by Headquarter Location)
 - 4.1.1 United States VS China: SCADA Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
 - 4.1.2 United States VS China: SCADA Revenue Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States Based Companies VS China Based Companies: SCADA Consumption Value Comparison
 - 4.2.1 United States VS China: SCADA Consumption Value Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: SCADA Consumption Value Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States Based SCADA Companies and Market Share, 2021-2026
 - 4.3.1 United States Based SCADA Companies, Headquarters (States, Country)
 - 4.3.2 United States Based Companies SCADA Revenue, (2021-2026)
- 4.4 China Based Companies SCADA Revenue and Market Share, 2021-2026
 - 4.4.1 China Based SCADA Companies, Company Headquarters (Province, Country)
 - 4.4.2 China Based Companies SCADA Revenue, (2021-2026)
- 4.5 Rest of World Based SCADA Companies and Market Share, 2021-2026
 - 4.5.1 Rest of World Based SCADA Companies, Headquarters (Province, Country)
 - 4.5.2 Rest of World Based Companies SCADA Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World SCADA Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Hardware

5.2.2 Software

5.2.3 Services

5.3 Market Segment by Type

5.3.1 World SCADA Market Size by Type (2021-2026)

5.3.2 World SCADA Market Size by Type (2027-2032)

5.3.3 World SCADA Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY APPLICATION

6.1 World SCADA Market Size Overview by Application: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Application

6.2.1 Power & Energy

6.2.2 Oil & Gas Industry

6.2.3 Water & Waste Control

6.2.4 Telecommunications

6.2.5 Transportation

6.2.6 Manufacturing Industry

6.2.7 Others

6.3 Market Segment by Application

6.3.1 World SCADA Market Size by Application (2021-2026)

6.3.2 World SCADA Market Size by Application (2027-2032)

6.3.3 World SCADA Market Size Market Share by Application (2021-2032)

7 COMPANY PROFILES

7.1 Schneider Electric SE (France)

7.1.1 Schneider Electric SE (France) Details

7.1.2 Schneider Electric SE (France) Major Business

7.1.3 Schneider Electric SE (France) SCADA Product and Services

7.1.4 Schneider Electric SE (France) SCADA Revenue, Gross Margin and Market Share (2021-2026)

7.1.5 Schneider Electric SE (France) Recent Developments/Updates

7.1.6 Schneider Electric SE (France) Competitive Strengths & Weaknesses

7.2 ABB (Switzerland)

7.2.1 ABB (Switzerland) Details

7.2.2 ABB (Switzerland) Major Business

- 7.2.3 ABB (Switzerland) SCADA Product and Services
- 7.2.4 ABB (Switzerland) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.2.5 ABB (Switzerland) Recent Developments/Updates
- 7.2.6 ABB (Switzerland) Competitive Strengths & Weaknesses
- 7.3 Siemens AG (Germany)
 - 7.3.1 Siemens AG (Germany) Details
 - 7.3.2 Siemens AG (Germany) Major Business
 - 7.3.3 Siemens AG (Germany) SCADA Product and Services
 - 7.3.4 Siemens AG (Germany) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.3.5 Siemens AG (Germany) Recent Developments/Updates
 - 7.3.6 Siemens AG (Germany) Competitive Strengths & Weaknesses
- 7.4 Emerson (US)
 - 7.4.1 Emerson (US) Details
 - 7.4.2 Emerson (US) Major Business
 - 7.4.3 Emerson (US) SCADA Product and Services
 - 7.4.4 Emerson (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.4.5 Emerson (US) Recent Developments/Updates
 - 7.4.6 Emerson (US) Competitive Strengths & Weaknesses
- 7.5 Rockwell Automation Inc. (US)
 - 7.5.1 Rockwell Automation Inc. (US) Details
 - 7.5.2 Rockwell Automation Inc. (US) Major Business
 - 7.5.3 Rockwell Automation Inc. (US) SCADA Product and Services
 - 7.5.4 Rockwell Automation Inc. (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.5.5 Rockwell Automation Inc. (US) Recent Developments/Updates
 - 7.5.6 Rockwell Automation Inc. (US) Competitive Strengths & Weaknesses
- 7.6 Honeywell International Inc. (US)
 - 7.6.1 Honeywell International Inc. (US) Details
 - 7.6.2 Honeywell International Inc. (US) Major Business
 - 7.6.3 Honeywell International Inc. (US) SCADA Product and Services
 - 7.6.4 Honeywell International Inc. (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.6.5 Honeywell International Inc. (US) Recent Developments/Updates
 - 7.6.6 Honeywell International Inc. (US) Competitive Strengths & Weaknesses
- 7.7 Mitsubishi Electric (Japan)
 - 7.7.1 Mitsubishi Electric (Japan) Details
 - 7.7.2 Mitsubishi Electric (Japan) Major Business

- 7.7.3 Mitsubishi Electric (Japan) SCADA Product and Services
- 7.7.4 Mitsubishi Electric (Japan) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.7.5 Mitsubishi Electric (Japan) Recent Developments/Updates
- 7.7.6 Mitsubishi Electric (Japan) Competitive Strengths & Weaknesses
- 7.8 Omron Corporation (Japan)
 - 7.8.1 Omron Corporation (Japan) Details
 - 7.8.2 Omron Corporation (Japan) Major Business
 - 7.8.3 Omron Corporation (Japan) SCADA Product and Services
 - 7.8.4 Omron Corporation (Japan) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.8.5 Omron Corporation (Japan) Recent Developments/Updates
 - 7.8.6 Omron Corporation (Japan) Competitive Strengths & Weaknesses
- 7.9 General Electric Co. (US)
 - 7.9.1 General Electric Co. (US) Details
 - 7.9.2 General Electric Co. (US) Major Business
 - 7.9.3 General Electric Co. (US) SCADA Product and Services
 - 7.9.4 General Electric Co. (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.9.5 General Electric Co. (US) Recent Developments/Updates
 - 7.9.6 General Electric Co. (US) Competitive Strengths & Weaknesses
- 7.10 Yokogawa Electric Corporation (Japan)
 - 7.10.1 Yokogawa Electric Corporation (Japan) Details
 - 7.10.2 Yokogawa Electric Corporation (Japan) Major Business
 - 7.10.3 Yokogawa Electric Corporation (Japan) SCADA Product and Services
 - 7.10.4 Yokogawa Electric Corporation (Japan) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.10.5 Yokogawa Electric Corporation (Japan) Recent Developments/Updates
 - 7.10.6 Yokogawa Electric Corporation (Japan) Competitive Strengths & Weaknesses
- 7.11 Larsen & Toubro (India)
 - 7.11.1 Larsen & Toubro (India) Details
 - 7.11.2 Larsen & Toubro (India) Major Business
 - 7.11.3 Larsen & Toubro (India) SCADA Product and Services
 - 7.11.4 Larsen & Toubro (India) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.11.5 Larsen & Toubro (India) Recent Developments/Updates
 - 7.11.6 Larsen & Toubro (India) Competitive Strengths & Weaknesses
- 7.12 M.B. Control & Systems Pvt. Ltd (India)
 - 7.12.1 M.B. Control & Systems Pvt. Ltd (India) Details

- 7.12.2 M.B. Control & Systems Pvt. Ltd (India) Major Business
- 7.12.3 M.B. Control & Systems Pvt. Ltd (India) SCADA Product and Services
- 7.12.4 M.B. Control & Systems Pvt. Ltd (India) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.12.5 M.B. Control & Systems Pvt. Ltd (India) Recent Developments/Updates
- 7.12.6 M.B. Control & Systems Pvt. Ltd (India) Competitive Strengths & Weaknesses

8 INDUSTRY CHAIN ANALYSIS

- 8.1 SCADA Industry Chain
- 8.2 SCADA Upstream Analysis
- 8.3 SCADA Midstream Analysis
- 8.4 SCADA Downstream Analysis

9 RESEARCH FINDINGS AND CONCLUSION

10 APPENDIX

- 10.1 Methodology
- 10.2 Research Process and Data Source
- 10.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Coumarin Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Coumarin Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Coumarin Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Coumarin Production Value Market Share by Region (2021-2026)
- Table 5. World Coumarin Production Value Market Share by Region (2027-2032)
- Table 6. World Coumarin Production by Region (2021-2026) & (MT)
- Table 7. World Coumarin Production by Region (2027-2032) & (MT)
- Table 8. World Coumarin Production Market Share by Region (2021-2026)
- Table 9. World Coumarin Production Market Share by Region (2027-2032)
- Table 10. World Coumarin Average Price by Region (2021-2026) & (US\$/Kg)
- Table 11. World Coumarin Average Price by Region (2027-2032) & (US\$/Kg)
- Table 12. Coumarin Major Market Trends
- Table 13. World Coumarin Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (MT)
- Table 14. World Coumarin Consumption by Region (2021-2026) & (MT)
- Table 15. World Coumarin Consumption Forecast by Region (2027-2032) & (MT)
- Table 16. World Coumarin Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Coumarin Producers in 2025
- Table 18. World Coumarin Production by Manufacturer (2021-2026) & (MT)
- Table 19. Production Market Share of Key Coumarin Producers in 2025
- Table 20. World Coumarin Average Price by Manufacturer (2021-2026) & (US\$/Kg)
- Table 21. Global Coumarin Company Evaluation Quadrant
- Table 22. World Coumarin Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Coumarin Production Site of Key Manufacturer
- Table 24. Coumarin Market: Company Product Type Footprint
- Table 25. Coumarin Market: Company Product Application Footprint
- Table 26. Coumarin Competitive Factors
- Table 27. Coumarin New Entrant and Capacity Expansion Plans
- Table 28. Coumarin Mergers & Acquisitions Activity
- Table 29. United States VS China Coumarin Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China Coumarin Production Comparison, (2021 & 2025 &

2032) & (MT)

Table 31. United States VS China Coumarin Consumption Comparison, (2021 & 2025 & 2032) & (MT)

Table 32. United States Based Coumarin Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Coumarin Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Coumarin Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Coumarin Production (2021-2026) & (MT)

Table 36. United States Based Manufacturers Coumarin Production Market Share (2021-2026)

Table 37. China Based Coumarin Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Coumarin Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Coumarin Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Coumarin Production, (2021-2026) & (MT)

Table 41. China Based Manufacturers Coumarin Production Market Share (2021-2026)

Table 42. Rest of World Based Coumarin Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Coumarin Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Coumarin Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Coumarin Production, (2021-2026) & (MT)

Table 46. Rest of World Based Manufacturers Coumarin Production Market Share (2021-2026)

Table 47. World Coumarin Production Value by Grade, (USD Million), 2021 & 2025 & 2032

Table 48. World Coumarin Production by Grade (2021-2026) & (MT)

Table 49. World Coumarin Production by Grade (2027-2032) & (MT)

Table 50. World Coumarin Production Value by Grade (2021-2026) & (USD Million)

Table 51. World Coumarin Production Value by Grade (2027-2032) & (USD Million)

Table 52. World Coumarin Average Price by Grade (2021-2026) & (US\$/Kg)

Table 53. World Coumarin Average Price by Grade (2027-2032) & (US\$/Kg)

Table 54. World Coumarin Production Value by Physical Properties, (USD Million), 2021

& 2025 & 2032

Table 55. World Coumarin Production by Physical Properties (2021-2026) & (MT)

Table 56. World Coumarin Production by Physical Properties (2027-2032) & (MT)

Table 57. World Coumarin Production Value by Physical Properties (2021-2026) & (USD Million)

Table 58. World Coumarin Production Value by Physical Properties (2027-2032) & (USD Million)

Table 59. World Coumarin Average Price by Physical Properties (2021-2026) & (US\$/Kg)

Table 60. World Coumarin Average Price by Physical Properties (2027-2032) & (US\$/Kg)

Table 61. World Coumarin Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Coumarin Production by Application (2021-2026) & (MT)

Table 63. World Coumarin Production by Application (2027-2032) & (MT)

Table 64. World Coumarin Production Value by Application (2021-2026) & (USD Million)

Table 65. World Coumarin Production Value by Application (2027-2032) & (USD Million)

Table 66. World Coumarin Average Price by Application (2021-2026) & (US\$/Kg)

Table 67. World Coumarin Average Price by Application (2027-2032) & (US\$/Kg)

Table 68. Eternis Fine Chemicals Ltd Basic Information, Manufacturing Base and Competitors

Table 69. Eternis Fine Chemicals Ltd Major Business

Table 70. Eternis Fine Chemicals Ltd Coumarin Product and Services

Table 71. Eternis Fine Chemicals Ltd Coumarin Production (MT), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. Eternis Fine Chemicals Ltd Recent Developments/Updates

Table 73. Eternis Fine Chemicals Ltd Competitive Strengths & Weaknesses

Table 74. Omkar Speciality Chemicals (IN) Basic Information, Manufacturing Base and Competitors

Table 75. Omkar Speciality Chemicals (IN) Major Business

Table 76. Omkar Speciality Chemicals (IN) Coumarin Product and Services

Table 77. Omkar Speciality Chemicals (IN) Coumarin Production (MT), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Omkar Speciality Chemicals (IN) Recent Developments/Updates

Table 79. Omkar Speciality Chemicals (IN) Competitive Strengths & Weaknesses

Table 80. N.S.Chemicals Basic Information, Manufacturing Base and Competitors

Table 81. N.S.Chemicals Major Business

Table 82. N.S.Chemicals Coumarin Product and Services

Table 83. N.S.Chemicals Coumarin Production (MT), Price (US\$/Kg), Production Value

(USD Million), Gross Margin and Market Share (2021-2026)

Table 84. N.S.Chemicals Recent Developments/Updates

Table 85. N.S.Chemicals Competitive Strengths & Weaknesses

Table 86. Yingyang Flavors & Fragrance (CN) Basic Information, Manufacturing Base and Competitors

Table 87. Yingyang Flavors & Fragrance (CN) Major Business

Table 88. Yingyang Flavors & Fragrance (CN) Coumarin Product and Services

Table 89. Yingyang Flavors & Fragrance (CN) Coumarin Production (MT), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Yingyang Flavors & Fragrance (CN) Recent Developments/Updates

Table 91. Yingyang Flavors & Fragrance (CN) Competitive Strengths & Weaknesses

Table 92. Wuhan Sincere-star Chemical (CN) Basic Information, Manufacturing Base and Competitors

Table 93. Wuhan Sincere-star Chemical (CN) Major Business

Table 94. Wuhan Sincere-star Chemical (CN) Coumarin Product and Services

Table 95. Wuhan Sincere-star Chemical (CN) Coumarin Production (MT), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 96. Wuhan Sincere-star Chemical (CN) Recent Developments/Updates

Table 97. Wuhan Sincere-star Chemical (CN) Competitive Strengths & Weaknesses

Table 98. Global Key Players of Coumarin Upstream (Raw Materials)

Table 99. Global Coumarin Typical Customers

Table 100. Coumarin Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Coumarin Picture

Figure 2. World Coumarin Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Coumarin Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Coumarin Production (2021-2032) & (MT)

Figure 5. World Coumarin Average Price (2021-2032) & (US\$/Kg)

Figure 6. World Coumarin Production Value Market Share by Region (2021-2032)

Figure 7. World Coumarin Production Market Share by Region (2021-2032)

Figure 8. India Coumarin Production (2021-2032) & (MT)

Figure 9. China Coumarin Production (2021-2032) & (MT)

Figure 10. Coumarin Market Drivers

Figure 11. Factors Affecting Demand

Figure 12. World Coumarin Consumption (2021-2032) & (MT)

Figure 13. World Coumarin Consumption Market Share by Region (2021-2032)

Figure 14. United States Coumarin Consumption (2021-2032) & (MT)

Figure 15. China Coumarin Consumption (2021-2032) & (MT)

Figure 16. Europe Coumarin Consumption (2021-2032) & (MT)

Figure 17. Japan Coumarin Consumption (2021-2032) & (MT)

Figure 18. South Korea Coumarin Consumption (2021-2032) & (MT)

Figure 19. ASEAN Coumarin Consumption (2021-2032) & (MT)

Figure 20. India Coumarin Consumption (2021-2032) & (MT)

Figure 21. Producer Shipments of Coumarin by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 22. Global Four-firm Concentration Ratios (CR4) for Coumarin Markets in 2025

Figure 23. Global Four-firm Concentration Ratios (CR8) for Coumarin Markets in 2025

Figure 24. United States VS China: Coumarin Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 25. United States VS China: Coumarin Production Market Share Comparison (2021 & 2025 & 2032)

Figure 26. United States VS China: Coumarin Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States Based Manufacturers Coumarin Production Market Share 2025

Figure 28. China Based Manufacturers Coumarin Production Market Share 2025

Figure 29. Rest of World Based Manufacturers Coumarin Production Market Share 2025

Figure 30. World Coumarin Production Value by Grade, (USD Million), 2021 & 2025 & 2032

Figure 31. World Coumarin Production Value Market Share by Grade in 2025

Figure 32. Pharmaceutical Grade Coumarin

Figure 33. Cosmetic Grade Coumarin

Figure 34. Chemical Grade Coumarin

Figure 35. World Coumarin Production Market Share by Grade (2021-2032)

Figure 36. World Coumarin Production Value Market Share by Grade (2021-2032)

Figure 37. World Coumarin Average Price by Grade (2021-2032) & (US\$/Kg)

Figure 38. World Coumarin Production Value by Physical Properties, (USD Million), 2021 & 2025 & 2032

Figure 39. World Coumarin Production Value Market Share by Physical Properties in 2025

Figure 40. Powder

Figure 41. Crystals

Figure 42. World Coumarin Production Market Share by Physical Properties (2021-2032)

Figure 43. World Coumarin Production Value Market Share by Physical Properties (2021-2032)

Figure 44. World Coumarin Average Price by Physical Properties (2021-2032) & (US\$/Kg)

Figure 45. World Coumarin Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 46. World Coumarin Production Value Market Share by Application in 2025

Figure 47. Fragrance ingredient & fixative

Figure 48. Tobacco flavoring

Figure 49. Pharmaceutical synthesis intermediate

Figure 50. Others

Figure 51. World Coumarin Production Market Share by Application (2021-2032)

Figure 52. World Coumarin Production Value Market Share by Application (2021-2032)

Figure 53. World Coumarin Average Price by Application (2021-2032) & (US\$/Kg)

Figure 54. Coumarin Industry Chain

Figure 55. Coumarin Procurement Model

Figure 56. Coumarin Sales Model

Figure 57. Coumarin Sales Channels, Direct Sales, and Distribution

Figure 58. Methodology

Figure 59. Research Process and Data Source

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