

Global Cotton Pulp for Banknote Paper Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Cotton Pulp for Banknote Paper market size is expected to reach \$ 282 million by 2032, rising at a market growth of 3.4% CAGR during the forecast period (2026-2032).

In 2025, global cotton pulp for banknote paper production reached approximately 86 kilotons, the average price is 2500 usd/ton. Cotton pulp for banknote paper refers to special cotton pulp specially used to make banknote paper, which is the core basic material of banknote production. Paper cotton pulp is not ordinary cotton pulp, it is a kind of special pulp with selected raw materials, strict technology and extremely high performance requirements. Its fundamental value lies in providing safe, reliable and durable physical carrier for currency.

The annual production capacity of a single cotton pulp for banknote paper production line is typically 5,000-8,000 tons, with a gross profit margin of around 28%.

This report studies the global Cotton Pulp for Banknote Paper production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cotton Pulp for Banknote Paper and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cotton Pulp for Banknote Paper that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cotton Pulp for Banknote Paper total production and demand, 2021-2032,

(Kilotons)

Global Cotton Pulp for Banknote Paper total production value, 2021-2032, (USD Million)

Global Cotton Pulp for Banknote Paper production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Cotton Pulp for Banknote Paper consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Cotton Pulp for Banknote Paper domestic production, consumption, key domestic manufacturers and share

Global Cotton Pulp for Banknote Paper production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Cotton Pulp for Banknote Paper production by Materials, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Cotton Pulp for Banknote Paper production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Cotton Pulp for Banknote Paper market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CELESA, Buckeye Technologies, Georgia-Pacific, Crane Currency, Louisenthal, Fargona Kimyo Zavodi, Landqart, Oberthur Fiduciaire, Goznak, Vikarabad Pulp And Paper Mills, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cotton Pulp for Banknote Paper market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Materials, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cotton Pulp for Banknote Paper Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cotton Pulp for Banknote Paper Market, Segmentation by Materials:

Cotton Linters Pulp

Refined Cotton Pulp

Global Cotton Pulp for Banknote Paper Market, Segmentation by Structure:

Long Fiber Cotton Pulp

Chopped Cotton Pulp

Global Cotton Pulp for Banknote Paper Market, Segmentation by Function:

Easy-beating Cotton Pulp

Enhanced Cotton Pulp

Global Cotton Pulp for Banknote Paper Market, Segmentation by Application:

National Banknote Paper

Passport Paper

Portfolio Paper

Others

Companies Profiled:

CELESA

Buckeye Technologies

Georgia-Pacific

Crane Currency

Louisenthal

Fargona Kimyo Zavodi

Landqart

Oberthur Fiduciaire

Goznak

Vikarabad Pulp And Paper Mills

Moirai Cotton Pulp

Hefei Yinshan Cotton

Anhui Xuelong New Material

Wuxi Gaoxian Hemp Technology

Shandong Silver Hawk Chemical Fibre

Manas Xiangyun Chemical Fiber

Handan Xiangyuan Special Fiber

Key Questions Answered:

1. How big is the global Cotton Pulp for Banknote Paper market?
2. What is the demand of the global Cotton Pulp for Banknote Paper market?
3. What is the year over year growth of the global Cotton Pulp for Banknote Paper market?
4. What is the production and production value of the global Cotton Pulp for Banknote Paper market?
5. Who are the key producers in the global Cotton Pulp for Banknote Paper market?
6. What are the growth factors driving the market demand?

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