

Global Cotton Pulp for Banknote Paper Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Cotton Pulp for Banknote Paper market size was valued at US\$ 223 million in 2025 and is forecast to a readjusted size of US\$ 282 million by 2032 with a CAGR of 3.4% during review period.

In 2025, global cotton pulp for banknote paper production reached approximately 86 kilotons, the average price is 2500 usd/ton. Cotton pulp for banknote paper refers to special cotton pulp specially used to make banknote paper, which is the core basic material of banknote production. Paper cotton pulp is not ordinary cotton pulp, it is a kind of special pulp with selected raw materials, strict technology and extremely high performance requirements. Its fundamental value lies in providing safe, reliable and durable physical carrier for currency.

The annual production capacity of a single cotton pulp for banknote paper production line is typically 5,000-8,000 tons, with a gross profit margin of around 28%.

This report is a detailed and comprehensive analysis for global Cotton Pulp for Banknote Paper market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Materials and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Cotton Pulp for Banknote Paper market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Cotton Pulp for Banknote Paper market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Cotton Pulp for Banknote Paper market size and forecasts, by Materials and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Cotton Pulp for Banknote Paper market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Cotton Pulp for Banknote Paper

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Cotton Pulp for Banknote Paper market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CELESA, Buckeye Technologies, Georgia-Pacific, Crane Currency, Louisenthal, Fargona Kimyo Zavodi, Landqart, Oberthur Fiduciaire, Goznak, Vikarabad Pulp And Paper Mills, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Cotton Pulp for Banknote Paper market is split by Materials and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Materials, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Materials

Cotton Linters Pulp

Refined Cotton Pulp

Market segment by Structure

Long Fiber Cotton Pulp

Chopped Cotton Pulp

Market segment by Function

Easy-beating Cotton Pulp

Enhanced Cotton Pulp

Market segment by Application

National Banknote Paper

Passport Paper

Portfolio Paper

Others

Major players covered

CELESA

Buckeye Technologies

Georgia-Pacific

Crane Currency

Louisenthal

Fargona Kimyo Zavodi

Landqart

Oberthur Fiduciaire

Goznak

Vikarabad Pulp And Paper Mills

Moirai Cotton Pulp

Hefei Yinshan Cotton

Anhui Xuelong New Material

Wuxi Gaoxian Hemp Technology

Shandong Silver Hawk Chemical Fibre

Manas Xiangyun Chemical Fiber

Handan Xiangyuan Special Fiber

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Global Cotton Pulp for Banknote Paper Market 2026 by Manufacturers, Regions, Type and Application, Forecast to...

Chapter 1, to describe Cotton Pulp for Banknote Paper product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Cotton Pulp for Banknote Paper, with price, sales quantity, revenue, and global market share of Cotton Pulp for Banknote Paper from 2021 to 2026.

Chapter 3, the Cotton Pulp for Banknote Paper competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Cotton Pulp for Banknote Paper breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Materials and by Application, with sales market share and growth rate by Materials, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Cotton Pulp for Banknote Paper market forecast, by regions, by Materials, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Cotton Pulp for Banknote Paper.

Chapter 14 and 15, to describe Cotton Pulp for Banknote Paper sales channel, distributors, customers, research findings and conclusion.

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