

Global Cosmetics Laminated Tubes Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Cosmetics Laminated Tubes market size is expected to reach \$ 2413 million by 2032, rising at a market growth of 5.9% CAGR during the forecast period (2026-2032).

In 2025, global Cosmetics Laminated Tubes production reached approximately 20 billion units, with an average global market price of around US\$80 per thousand units. Cosmetics Laminated Tubes refers to the Laminated Tube Packaging for cosmetic use. Laminate tubes are produced from a multilayer laminate foil, either with aluminium or plastic (EVOH) barrier. ABL (Aluminium Barrier Laminate) or PBL (Plastic Barrier Laminate) tubes are a light, hygienic and safe form of packaging that prevents leakage, provides UV protection and can also hold more aggressive products.

Cosmetics Laminated Tubes refers to flexible multilayer tube packaging used for skincare, haircare, oral care, makeup, sunscreen, cleansing, and other personal care formulations that require attractive appearance, convenient squeezing performance, and reliable protection against oxygen, moisture, light, fragrance loss, and contamination. The market is driven by the expansion of premium beauty and personal care products, the popularity of travel-size and on-the-go packaging, and brand owners' demand for lightweight, printable, and customizable packaging formats. Upstream, the industry depends on plastic resins such as PE, PP, PET and EVOH, aluminum foil for aluminum barrier laminate tubes, printing inks, adhesives, caps, shoulders, nozzles, masterbatches, and tube-making equipment such as extrusion, lamination, printing, heading, capping, and filling machines. In terms of product structure, aluminum barrier laminate tubes offer strong barrier performance against light, oxygen, and moisture, while plastic barrier laminate tubes use plastic-based barrier layers and provide better decoration flexibility and recyclability potential.

Downstream, cosmetic laminated tubes are mainly supplied to cosmetics brands, personal care companies, contract manufacturers, filling plants, retailers, e-commerce brands, hotels, and sample-pack providers, with applications covering facial cleansers, creams, lotions, hand creams, sunscreens, hair conditioners, masks, BB creams, gels, and other semi-solid or viscous formulations. Compared with rigid bottles or jars, laminated tubes are favored because they are lighter, easier to transport, hygienic in dispensing, suitable for high-quality printing, and able to support both mass-market and premium positioning. In the future, the market is expected to evolve toward recyclable mono-material structures, downgauged lightweight tubes, PCR-content materials, bio-based resins, improved barrier films, digital printing, premium tactile finishes, and smaller-batch customized production. Sustainability pressure from regulators, consumers, and beauty brands will accelerate the shift from traditional mixed-material structures toward plastic barrier laminate and recyclable tube designs, especially where product compatibility and shelf-life requirements can still be met. At the same time, growth in natural cosmetics, dermatological skincare, men's grooming, sun care, and e-commerce channels will continue to support demand for durable, leak-resistant, visually differentiated, and cost-efficient laminated tube packaging.

This report studies the global Cosmetics Laminated Tubes production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cosmetics Laminated Tubes and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cosmetics Laminated Tubes that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cosmetics Laminated Tubes total production and demand, 2021-2032, (K Units)
Global Cosmetics Laminated Tubes total production value, 2021-2032, (USD Million)
Global Cosmetics Laminated Tubes production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)
Global Cosmetics Laminated Tubes consumption by region & country, CAGR, 2021-2032 & (K Units)
U.S. VS China: Cosmetics Laminated Tubes domestic production, consumption, key domestic manufacturers and share
Global Cosmetics Laminated Tubes production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Cosmetics Laminated Tubes production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Cosmetics Laminated Tubes production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Cosmetics Laminated Tubes market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Albea, Essel-Propack, Berry, BeautyStar, Kimpai, Neopac, San Ying Packaging (Jiangsu) Co., Ltd., Rego, Abdos, Kyodo Printing, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cosmetics Laminated Tubes market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cosmetics Laminated Tubes Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cosmetics Laminated Tubes Market, Segmentation by Type:

ABL

PBL

Global Cosmetics Laminated Tubes Market, Segmentation by Capacity:

Below 10ml

10-50ml

Above 50ml

Global Cosmetics Laminated Tubes Market, Segmentation by Dosage Forms:

Creams

Gels

Other

Global Cosmetics Laminated Tubes Market, Segmentation by Application:

Facial Care

Body Care

Companies Profiled:

Albea

Essel-Propack

Berry

BeautyStar

Kimpai

Neopac

San Ying Packaging (Jiangsu) Co., Ltd.

Rego

Abdos

Kyodo Printing

DNP

Montebello

Bell Packaging Group

LeanGroup

Hangzhou Ming Ri Flexible Packaging Co., Ltd.

BRK Industries

Key Questions Answered:

1. How big is the global Cosmetics Laminated Tubes market?
2. What is the demand of the global Cosmetics Laminated Tubes market?
3. What is the year over year growth of the global Cosmetics Laminated Tubes market?
4. What is the production and production value of the global Cosmetics Laminated Tubes market?

5. Who are the key producers in the global Cosmetics Laminated Tubes market?
6. What are the growth factors driving the market demand?

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