

Global Cosmetics Laminate Tube Packaging Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Cosmetics Laminate Tube Packaging market size was valued at US\$ 1627 million in 2025 and is forecast to a readjusted size of US\$ 2413 million by 2032 with a CAGR of 5.9% during review period.

In 2025, global Cosmetics Laminate Tube Packaging production reached approximately 20 billion units, with an average global market price of around US\$80 per thousand units. Cosmetics Laminate Tube Packaging refers to the Laminated Tube Packaging for cosmetic use. Laminate tubes are produced from a multilayer laminate foil, either with aluminium or plastic (EVOH) barrier. ABL (Aluminium Barrier Laminate) or PBL (Plastic Barrier Laminate) tubes are a light, hygienic and safe form of packaging that prevents leakage, provides UV protection and can also hold more aggressive products.

Cosmetics Laminate Tube Packaging refers to flexible multilayer tube packaging used for skincare, haircare, oral care, makeup, sunscreen, cleansing, and other personal care formulations that require attractive appearance, convenient squeezing performance, and reliable protection against oxygen, moisture, light, fragrance loss, and contamination. The market is driven by the expansion of premium beauty and personal care products, the popularity of travel-size and on-the-go packaging, and brand owners' demand for lightweight, printable, and customizable packaging formats. Upstream, the industry depends on plastic resins such as PE, PP, PET and EVOH, aluminum foil for aluminum barrier laminate tubes, printing inks, adhesives, caps, shoulders, nozzles, masterbatches, and tube-making equipment such as extrusion, lamination, printing, heading, capping, and filling machines. In terms of product structure, aluminum barrier laminate tubes offer strong barrier performance against

light, oxygen, and moisture, while plastic barrier laminate tubes use plastic-based barrier layers and provide better decoration flexibility and recyclability potential. Downstream, cosmetic laminated tubes are mainly supplied to cosmetics brands, personal care companies, contract manufacturers, filling plants, retailers, e-commerce brands, hotels, and sample-pack providers, with applications covering facial cleansers, creams, lotions, hand creams, sunscreens, hair conditioners, masks, BB creams, gels, and other semi-solid or viscous formulations. Compared with rigid bottles or jars, laminated tubes are favored because they are lighter, easier to transport, hygienic in dispensing, suitable for high-quality printing, and able to support both mass-market and premium positioning. In the future, the market is expected to evolve toward recyclable mono-material structures, downgauged lightweight tubes, PCR-content materials, bio-based resins, improved barrier films, digital printing, premium tactile finishes, and smaller-batch customized production. Sustainability pressure from regulators, consumers, and beauty brands will accelerate the shift from traditional mixed-material structures toward plastic barrier laminate and recyclable tube designs, especially where product compatibility and shelf-life requirements can still be met. At the same time, growth in natural cosmetics, dermatological skincare, men's grooming, sun care, and e-commerce channels will continue to support demand for durable, leak-resistant, visually differentiated, and cost-efficient laminated tube packaging.

This report is a detailed and comprehensive analysis for global Cosmetics Laminate Tube Packaging market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Cosmetics Laminate Tube Packaging market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Cosmetics Laminate Tube Packaging market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Cosmetics Laminate Tube Packaging market size and forecasts, by Type and by

Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Cosmetics Laminate Tube Packaging market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Cosmetics Laminate Tube Packaging

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Cosmetics Laminate Tube Packaging market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Albea, Essel-Propack, Berry, BeautyStar, Kimpai, Neopac, San Ying Packaging (Jiangsu) Co., Ltd., Rego, Abdos, Kyodo Printing, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Cosmetics Laminate Tube Packaging market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

ABL

PBL

Market segment by Capacity

Below 10ml

10-50ml

Above 50ml

Market segment by Dosage Forms

Creams

Gels

Other

Market segment by Application

Facial Care

Body Care

Major players covered

Albea

Essel-Propack

Berry

BeautyStar

Kimpai

Neopac

San Ying Packaging (Jiangsu) Co., Ltd.

Rego

Abdos

Kyodo Printing

DNP

Montebello

Bell Packaging Group

LeanGroup

Hangzhou Ming Ri Flexible Packaging Co., Ltd.

BRK Industries

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Cosmetics Laminate Tube Packaging product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Cosmetics Laminate Tube Packaging, with price, sales quantity, revenue, and global market share of Cosmetics Laminate Tube Packaging from 2021 to 2026.

Chapter 3, the Cosmetics Laminate Tube Packaging competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Cosmetics Laminate Tube Packaging breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Cosmetics Laminate Tube Packaging market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Cosmetics Laminate Tube Packaging.

Chapter 14 and 15, to describe Cosmetics Laminate Tube Packaging sales channel, distributors, customers, research findings and conclusion.

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