

Global Cosmetic Raw Materials Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Cosmetic Raw Materials market size was valued at USD 26860 million in 2023 and is forecast to a readjusted size of USD 34040 million by 2030 with a CAGR of 3.4% during review period.

Cosmetic Raw Materials refers to the chemicals and materials used in the manufacturing of cosmetics.

Cosmetics are composed of a number of raw materials that are processed together to produce a final product.

The exact ingredients differ among products, but the types of raw materials tend to be the same.

These different types include active ingredients, aesthetic additions, and materials that influence product use. Diluents, stabilizers, and adjustment agents are also typical raw materials for cosmetics, as are ingredients that assist ease of production and increase marketing value.

Europe is the largest Cosmetic Raw Materials market with about 35% market share. North America is follower, accounting for about 32% market share.

The key players are BASF, Evonik, Givaudan, DowDuPont, Firmenich, International Flavors & Fragrances, Nippon Seiki, AkzoNobel, Solvay, Lonza, Croda, Lubrizol, AAK Personal Care, Eastman, Symrise, Kao, Ashland, Innospecinc, Stepan, DSM, Seppic, Jarchem, Clariant, Galaxy Surfactants, Follower's Song, Tinci Materials, Zhejiang

Zanyu, Guangzhou DX Chemical, Shanghai Delta Industry, Guangzhou Startec etc. Top 3 companies occupied about 18% market share.

The Global Info Research report includes an overview of the development of the Cosmetic Raw Materials industry chain, the market status of Skin Care (Active Ingredients, Aesthetic Materials), Makeup (Active Ingredients, Aesthetic Materials), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Cosmetic Raw Materials.

Regionally, the report analyzes the Cosmetic Raw Materials markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Cosmetic Raw Materials market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Cosmetic Raw Materials market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Cosmetic Raw Materials industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Active Ingredients, Aesthetic Materials).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Cosmetic Raw Materials market.

Regional Analysis: The report involves examining the Cosmetic Raw Materials market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future

projections and forecasts for the Cosmetic Raw Materials market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Cosmetic Raw Materials:

Company Analysis: Report covers individual Cosmetic Raw Materials manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Cosmetic Raw Materials. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Skin Care, Makeup).

Technology Analysis: Report covers specific technologies relevant to Cosmetic Raw Materials. It assesses the current state, advancements, and potential future developments in Cosmetic Raw Materials areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Cosmetic Raw Materials market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Cosmetic Raw Materials market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Active Ingredients

Aesthetic Materials

Surfactants And Solvents

Synthetic

Natural

Market segment by Application

Skin Care

Makeup

Perfume

Sunscreen

Others

Major players covered

BASF

Evonik

Givaudan

DuPont

Firmenich

International Flavors & Fragrances

Nippon Seiki

AkzoNobel

Solvay

Lonza

Croda

Lubrizol

AAK Personal Care

Eastman

Symrise

Kao

Ashland

Innospecinc

Stepan

DSM

Seppic

Jarchem

Clariant

Galaxy Surfactants

Follower's Song

Tinci Materials

Zhejiang Zanyu

Guangzhou DX Chemical

Shanghai Delta Industry

Guangzhou Startec

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Cosmetic Raw Materials product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Cosmetic Raw Materials, with price, sales, revenue and global market share of Cosmetic Raw Materials from 2019 to 2024.

Chapter 3, the Cosmetic Raw Materials competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Cosmetic Raw Materials breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Cosmetic Raw Materials market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Cosmetic Raw Materials.

Chapter 14 and 15, to describe Cosmetic Raw Materials sales channel, distributors, customers, research findings and conclusion.

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