

Global Cosmetic-Grade Tranexamic Acid Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Cosmetic-Grade Tranexamic Acid market size is expected to reach \$ 77.04 million by 2032, rising at a market growth of 9.5% CAGR during the forecast period (2026-2032).

Cosmetic-grade tranexamic acid (also known as aminomethylcyclohexanecarboxylic acid, INCI name: Tranexamic Acid) is a synthetic amino acid derivative that meets the safety and purity requirements for cosmetic raw materials. Its chemical name is trans-4-aminomethylcyclohexanecarboxylic acid, CAS number 1197-18-8, molecular formula $C_9H_{17}NO_2$. It is a highly stable white crystalline powder, readily soluble in water, and practically insoluble in organic solvents such as ethanol.

The purity of cosmetic-grade tranexamic acid is typically above 99.0%.

As a protease inhibitor, it inhibits melanin-enhancing factors, blocking the pathway of melanin formation under ultraviolet radiation. It also possesses anti-inflammatory properties and is used for whitening, fading dark spots, and improving melasma and post-inflammatory hyperpigmentation. It has high chemical stability, is suitable for cosmetic formulations with a pH of 4.0~8.0, and can be used in combination with ingredients such as niacinamide, vitamin C derivatives, and azelaic acid.

The upstream raw materials for cosmetic-grade tranexamic acid include cyclohexanone, p-toluenesulfonyl chloride, liquid ammonia, and hydrogen, with L-lysine being the key amino acid. The core midstream production stages include crude product synthesis, refining and purification, impurity removal, drying, and packaging. Downstream, the conversion of cosmetic-grade tranexamic acid into whitening, spot-fading, and anti-inflammatory skincare products represents the final value proposition of the industry.

chain and is experiencing the fastest market growth.

In 2025, global sales of cosmetic-grade tranexamic acid reached 525 tons, with a production capacity of approximately 680 tons, an average selling price of \$75/kg, and an average gross profit margin of 50%-60%.

This report studies the global Cosmetic-Grade Tranexamic Acid production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cosmetic-Grade Tranexamic Acid and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cosmetic-Grade Tranexamic Acid that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cosmetic-Grade Tranexamic Acid total production and demand, 2021-2032, (Tons)

Global Cosmetic-Grade Tranexamic Acid total production value, 2021-2032, (USD Million)

Global Cosmetic-Grade Tranexamic Acid production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Cosmetic-Grade Tranexamic Acid consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Cosmetic-Grade Tranexamic Acid domestic production, consumption, key domestic manufacturers and share

Global Cosmetic-Grade Tranexamic Acid production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Cosmetic-Grade Tranexamic Acid production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Cosmetic-Grade Tranexamic Acid production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Cosmetic-Grade Tranexamic Acid market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dongting Pharmaceutical, Daiichi Sankyo, Merck KGaA, Shilpa Medicare, Cao Wei Biotechnology, Alexmo Cosmetics GmbH, Uniproma Chemical, A&PEP, Nanohealth Biotech, Xizhenglin Biotechnology,

etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cosmetic-Grade Tranexamic Acid market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cosmetic-Grade Tranexamic Acid Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cosmetic-Grade Tranexamic Acid Market, Segmentation by Type:

Purity 99.0%-99.5%

Purity 99.5%-99.9%

Purity ≥99.9%

Global Cosmetic-Grade Tranexamic Acid Market, Segmentation by Chemical Configuration:

Trans-Tranexamic Acid

Cis-Tranexamic Acid

Global Cosmetic-Grade Tranexamic Acid Market, Segmentation by Production Processes:

Traditional Chemical Synthesis

Bio-Enzymatic Method

Plant Extraction Method

Global Cosmetic-Grade Tranexamic Acid Market, Segmentation by Application:

Serum

Face Mask

Eye Cream

Sunscreen

Toner

Other

Companies Profiled:

Global Cosmetic-Grade Tranexamic Acid Supply, Demand and Key Producers, 2026-2032

Dongting Pharmaceutical

Daiichi Sankyo

Merck KGaA

Shilpa Medicare

Cao Wei Biotechnology

Alexmo Cosmetics GmbH

Uniproma Chemical

A&PEP

Nanohealth Biotech

Xizhenglin Biotechnology

Shunli Biological

Key Questions Answered:

1. How big is the global Cosmetic-Grade Tranexamic Acid market?
2. What is the demand of the global Cosmetic-Grade Tranexamic Acid market?
3. What is the year over year growth of the global Cosmetic-Grade Tranexamic Acid market?
4. What is the production and production value of the global Cosmetic-Grade Tranexamic Acid market?
5. Who are the key producers in the global Cosmetic-Grade Tranexamic Acid market?
6. What are the growth factors driving the market demand?

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