

Global Cosmetic-Grade Tranexamic Acid Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Cosmetic-Grade Tranexamic Acid market size was valued at US\$ 40.52 million in 2025 and is forecast to a readjusted size of US\$ 77.04 million by 2032 with a CAGR of 9.5% during review period.

Cosmetic-grade tranexamic acid (also known as aminomethylcyclohexanecarboxylic acid, INCI name: Tranexamic Acid) is a synthetic amino acid derivative that meets the safety and purity requirements for cosmetic raw materials. Its chemical name is trans-4-aminomethylcyclohexanecarboxylic acid, CAS number 1197-18-8, molecular formula $C_8H_{15}NO_2$. It is a highly stable white crystalline powder, readily soluble in water, and practically insoluble in organic solvents such as ethanol.

The purity of cosmetic-grade tranexamic acid is typically above 99.0%.

As a protease inhibitor, it inhibits melanin-enhancing factors, blocking the pathway of melanin formation under ultraviolet radiation. It also possesses anti-inflammatory properties and is used for whitening, fading dark spots, and improving melasma and post-inflammatory hyperpigmentation. It has high chemical stability, is suitable for cosmetic formulations with a pH of 4.0~8.0, and can be used in combination with ingredients such as niacinamide, vitamin C derivatives, and azelaic acid.

The upstream raw materials for cosmetic-grade tranexamic acid include cyclohexanone, p-toluenesulfonyl chloride, liquid ammonia, and hydrogen, with L-lysine being the key amino acid. The core midstream production stages include crude product synthesis, refining and purification, impurity removal, drying, and packaging. Downstream, the

conversion of cosmetic-grade tranexamic acid into whitening, spot-fading, and anti-inflammatory skincare products represents the final value proposition of the industry chain and is experiencing the fastest market growth.

In 2025, global sales of cosmetic-grade tranexamic acid reached 525 tons, with a production capacity of approximately 680 tons, an average selling price of \$75/kg, and an average gross profit margin of 50%-60%.

This report is a detailed and comprehensive analysis for global Cosmetic-Grade Tranexamic Acid market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Cosmetic-Grade Tranexamic Acid market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Cosmetic-Grade Tranexamic Acid market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Cosmetic-Grade Tranexamic Acid market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Cosmetic-Grade Tranexamic Acid market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Cosmetic-Grade Tranexamic Acid

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Cosmetic-Grade Tranexamic Acid market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dongting Pharmaceutical, Daiichi Sankyo, Merck KGaA, Shilpa Medicare, Cao Wei Biotechnology, Alexmo Cosmetics GmbH, Uniproma Chemical, A&PEP, Nanohealth Biotech, Xizhenglin Biotechnology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Cosmetic-Grade Tranexamic Acid market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Purity 99.0%-99.5%

Purity 99.5%-99.9%

Purity >99.9%

Market segment by Chemical Configuration

Trans-Tranexamic Acid

Cis-Tranexamic Acid

Market segment by Production Processes

Traditional Chemical Synthesis

Bio-Enzymatic Method

Plant Extraction Method

Market segment by Application

Serum

Face Mask

Eye Cream

Sunscreen

Toner

Other

Major players covered

Dongting Pharmaceutical

Daichi Sankyo

Merck KGaA

Shilpa Medicare

Cao Wei Biotechnology

Alexmo Cosmetics GmbH

Uniproma Chemical

A&PEP

Nanohealth Biotech

Xizhenglin Biotechnology

Shunli Biological

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Cosmetic-Grade Tranexamic Acid product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Cosmetic-Grade Tranexamic Acid, with price, sales quantity, revenue, and global market share of Cosmetic-Grade Tranexamic Acid from 2021 to 2026.

Chapter 3, the Cosmetic-Grade Tranexamic Acid competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Cosmetic-Grade Tranexamic Acid breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by

regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Cosmetic-Grade Tranexamic Acid market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Cosmetic-Grade Tranexamic Acid.

Chapter 14 and 15, to describe Cosmetic-Grade Tranexamic Acid sales channel, distributors, customers, research findings and conclusion.

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