

Global Cosmetic Grade Sodium Surfactin Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Cosmetic Grade Sodium Surfactin market size is expected to reach \$ 201 million by 2032, rising at a market growth of 8.9% CAGR during the forecast period (2026-2032).

In 2025, global production of cosmetic-grade sodium surfactin is approximately 840 metric tons, with an average global market price of around US\$124,000 per metric ton. The total global production capacity for cosmetic-grade sodium surfactin in 2025 is approximately 1,600 metric tons. The industry's average gross profit margin for this product stands at 49%. Cosmetic Grade Sodium Surfactin is a high-purity cyclic lipopeptide biosurfactant produced through fermentation by *Bacillus subtilis* and further processed through extraction, purification, and quality control procedures to meet cosmetic ingredient standards. Its main component is the sodium salt form of Surfactin, which provides excellent surface activity, emulsification, dispersion capability, and mildness, making it a potential alternative to conventional petroleum-based surfactants. Compared with industrial-grade lipopeptide products, cosmetic-grade Sodium Surfactin requires stricter control of purity, microbial limits, heavy metals, batch consistency, and safety performance.

The upstream segment of the Cosmetic Grade Sodium Surfactin industry includes microbial strains, fermentation media, nutrient materials, purification materials, and analytical equipment suppliers. High-quality *Bacillus subtilis* strains are critical for determining Surfactin yield, molecular composition, and functional performance. Fermentation substrates such as glucose, plant proteins, soybean meal, and yeast extracts directly influence production efficiency and cost. The upstream chain also involves purified water systems, sterile fermentation equipment, membrane separation technologies, and chromatography purification processes. Since cosmetic-grade

products require high purity and safety standards, upstream suppliers must have advanced biotechnology capabilities and strict material control systems. The midstream segment of the Cosmetic Grade Sodium Surfactin industry mainly consists of fermentation manufacturers, biotechnology companies, and cosmetic ingredient suppliers. These companies produce cosmetic-grade products through strain cultivation, fermentation, extraction, purification, and quality testing processes. Compared with industrial-grade Sodium Surfactin, cosmetic-grade products require stricter control of purity, color, odor, microbial limits, and active ingredient stability, while also complying with cosmetic regulations. Currently, the number of commercial suppliers remains limited, with companies such as Kaneka Corporation supplying Sodium Surfactin products for cosmetic applications. Future competition will focus on advanced fermentation technologies, scalable production capabilities, and collaborative formulation development with cosmetic brands. The downstream applications of Cosmetic Grade Sodium Surfactin mainly include premium skincare products, cleansing products, and natural cosmetics. Facial cleansing products represent one of the most mature applications, where Sodium Surfactin provides mild cleansing and emulsification performance to improve product texture and user experience. Skincare emulsions and serums utilize its ability to stabilize formulations and enhance product performance. As the global cosmetics industry shifts toward natural, organic, and sustainable ingredients, cosmetic brands are increasingly adopting environmentally friendly raw materials, supporting demand growth for Cosmetic Grade Sodium Surfactin. In the future, the ingredient is expected to expand into emerging applications such as sensitive skin care, microbiome-friendly skincare, and advanced functional cosmetics.

As global environmental regulations become more stringent and consumer awareness regarding environmental protection grows, traditional petroleum-based surfactants are facing increasing pressure to be replaced due to issues such as environmental impact and poor biodegradability. Sodium Surfactin—a natural cyclic lipopeptide biosurfactant produced through the fermentation of *Bacillus subtilis*—has emerged as a key focus in the development of green surfactants, thanks to its excellent biodegradability, low ecological impact, and superior interfacial activity. Its unique cyclic heptapeptide structure grants it powerful capabilities in reducing surface tension and facilitating emulsification, dispersion, and solubilization, allowing for effective performance even at low dosage levels. Driven by the rising global demand for sustainable raw materials across the personal care, agricultural, and environmental sectors, Sodium Surfactin is transitioning from the research stage toward commercial application.

In recent years, the global cosmetics industry has increasingly shifted toward natural, functional, and low-irritation products, fueling rapid growth in the demand for high-value-

added biosurfactants. Thanks to its natural microbial origin, mildness, and excellent emulsifying properties, Sodium Surfactin is increasingly being incorporated into premium facial cleansers, lotions, serums, makeup removers, and eco-friendly personal care formulations. Compared to traditional anionic surfactants, Sodium Surfactin reduces formulation irritation and enhances the stability of oil-water systems, attracting significant interest from premium cosmetics brands and raw material suppliers. Companies such as Japan's Kaneka have already commercialized Sodium Surfactin, utilizing it as a natural biosurfactant in cosmetic products. Looking ahead, as consumer demand for natural, organic, and sustainable beauty products continues to rise, cosmetic-grade Sodium Surfactin is expected to become a key driver of market growth.

This report studies the global Cosmetic Grade Sodium Surfactin production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cosmetic Grade Sodium Surfactin and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cosmetic Grade Sodium Surfactin that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cosmetic Grade Sodium Surfactin total production and demand, 2021-2032, (Tons)

Global Cosmetic Grade Sodium Surfactin total production value, 2021-2032, (USD Million)

Global Cosmetic Grade Sodium Surfactin production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Cosmetic Grade Sodium Surfactin consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Cosmetic Grade Sodium Surfactin domestic production, consumption, key domestic manufacturers and share

Global Cosmetic Grade Sodium Surfactin production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Cosmetic Grade Sodium Surfactin production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Cosmetic Grade Sodium Surfactin production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Cosmetic Grade Sodium Surfactin market

based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kaneka Corporation, Bloomage Biotech, Wuhan Yuancheng Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cosmetic Grade Sodium Surfactin market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cosmetic Grade Sodium Surfactin Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cosmetic Grade Sodium Surfactin Market, Segmentation by Type:

Purity: 98%-99%

Purity: >99%

Global Cosmetic Grade Sodium Surfactin Market, Segmentation by Molecular Structure:

Surfactin A

Surfactin B

Surfactin C

Global Cosmetic Grade Sodium Surfactin Market, Segmentation by Form:

Powder

Solution

Global Cosmetic Grade Sodium Surfactin Market, Segmentation by Function:

Surfactant Type

Emulsifying and Dispersing Type

Antimicrobial Type

Global Cosmetic Grade Sodium Surfactin Market, Segmentation by Application:

Cosmetics

Personal Care Products

Companies Profiled:

Kaneka Corporation

Bloomage Biotech

Wuhan Yuancheng Chemical

Key Questions Answered:

1. How big is the global Cosmetic Grade Sodium Surfactin market?
2. What is the demand of the global Cosmetic Grade Sodium Surfactin market?
3. What is the year over year growth of the global Cosmetic Grade Sodium Surfactin market?
4. What is the production and production value of the global Cosmetic Grade Sodium Surfactin market?
5. Who are the key producers in the global Cosmetic Grade Sodium Surfactin market?
6. What are the growth factors driving the market demand?

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