

Global Cosmetic Grade Sodium Surfactin Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Cosmetic Grade Sodium Surfactin market size was valued at US\$ 107 million in 2025 and is forecast to a readjusted size of US\$ 201 million by 2032 with a CAGR of 8.9% during review period.

In 2025, global production of cosmetic-grade sodium surfactin is approximately 840 metric tons, with an average global market price of around US\$124,000 per metric ton. The total global production capacity for cosmetic-grade sodium surfactin in 2025 is approximately 1,600 metric tons. The industry's average gross profit margin for this product stands at 49%. Cosmetic Grade Sodium Surfactin is a high-purity cyclic lipopeptide biosurfactant produced through fermentation by *Bacillus subtilis* and further processed through extraction, purification, and quality control procedures to meet cosmetic ingredient standards. Its main component is the sodium salt form of Surfactin, which provides excellent surface activity, emulsification, dispersion capability, and mildness, making it a potential alternative to conventional petroleum-based surfactants. Compared with industrial-grade lipopeptide products, cosmetic-grade Sodium Surfactin requires stricter control of purity, microbial limits, heavy metals, batch consistency, and safety performance.

The upstream segment of the Cosmetic Grade Sodium Surfactin industry includes microbial strains, fermentation media, nutrient materials, purification materials, and analytical equipment suppliers. High-quality *Bacillus subtilis* strains are critical for determining Surfactin yield, molecular composition, and functional performance. Fermentation substrates such as glucose, plant proteins, soybean meal, and yeast extracts directly influence production efficiency and cost. The upstream chain also involves purified water systems, sterile fermentation equipment, membrane separation

technologies, and chromatography purification processes. Since cosmetic-grade products require high purity and safety standards, upstream suppliers must have advanced biotechnology capabilities and strict material control systems. The midstream segment of the Cosmetic Grade Sodium Surfactin industry mainly consists of fermentation manufacturers, biotechnology companies, and cosmetic ingredient suppliers. These companies produce cosmetic-grade products through strain cultivation, fermentation, extraction, purification, and quality testing processes. Compared with industrial-grade Sodium Surfactin, cosmetic-grade products require stricter control of purity, color, odor, microbial limits, and active ingredient stability, while also complying with cosmetic regulations. Currently, the number of commercial suppliers remains limited, with companies such as Kaneka Corporation supplying Sodium Surfactin products for cosmetic applications. Future competition will focus on advanced fermentation technologies, scalable production capabilities, and collaborative formulation development with cosmetic brands. The downstream applications of Cosmetic Grade Sodium Surfactin mainly include premium skincare products, cleansing products, and natural cosmetics. Facial cleansing products represent one of the most mature applications, where Sodium Surfactin provides mild cleansing and emulsification performance to improve product texture and user experience. Skincare emulsions and serums utilize its ability to stabilize formulations and enhance product performance. As the global cosmetics industry shifts toward natural, organic, and sustainable ingredients, cosmetic brands are increasingly adopting environmentally friendly raw materials, supporting demand growth for Cosmetic Grade Sodium Surfactin. In the future, the ingredient is expected to expand into emerging applications such as sensitive skin care, microbiome-friendly skincare, and advanced functional cosmetics.

As global environmental regulations become more stringent and consumer awareness regarding environmental protection grows, traditional petroleum-based surfactants are facing increasing pressure to be replaced due to issues such as environmental impact and poor biodegradability. Sodium Surfactin—a natural cyclic lipopeptide biosurfactant produced through the fermentation of *Bacillus subtilis*—has emerged as a key focus in the development of green surfactants, thanks to its excellent biodegradability, low ecological impact, and superior interfacial activity. Its unique cyclic heptapeptide structure grants it powerful capabilities in reducing surface tension and facilitating emulsification, dispersion, and solubilization, allowing for effective performance even at low dosage levels. Driven by the rising global demand for sustainable raw materials across the personal care, agricultural, and environmental sectors, Sodium Surfactin is transitioning from the research stage toward commercial application.

In recent years, the global cosmetics industry has increasingly shifted toward natural,

functional, and low-irritation products, fueling rapid growth in the demand for high-value-added biosurfactants. Thanks to its natural microbial origin, mildness, and excellent emulsifying properties, Sodium Surfactin is increasingly being incorporated into premium facial cleansers, lotions, serums, makeup removers, and eco-friendly personal care formulations. Compared to traditional anionic surfactants, Sodium Surfactin reduces formulation irritation and enhances the stability of oil-water systems, attracting significant interest from premium cosmetics brands and raw material suppliers. Companies such as Japan's Kaneka have already commercialized Sodium Surfactin, utilizing it as a natural biosurfactant in cosmetic products. Looking ahead, as consumer demand for natural, organic, and sustainable beauty products continues to rise, cosmetic-grade Sodium Surfactin is expected to become a key driver of market growth.

This report is a detailed and comprehensive analysis for global Cosmetic Grade Sodium Surfactin market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Cosmetic Grade Sodium Surfactin market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Cosmetic Grade Sodium Surfactin market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Cosmetic Grade Sodium Surfactin market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Cosmetic Grade Sodium Surfactin market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Cosmetic Grade Sodium Surfactin

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Cosmetic Grade Sodium Surfactin market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kaneka Corporation, Bloomage Biotech, Wuhan Yuancheng Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Cosmetic Grade Sodium Surfactin market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Purity: 98%-99%

Purity: >99%

Market segment by Molecular Structure

Surfactin A

Surfactin B

Surfactin C

Market segment by Form

Powder

Solution

Market segment by Function

Surfactant Type

Emulsifying and Dispersing Type

Antimicrobial Type

Market segment by Application

Cosmetics

Personal Care Products

Major players covered

Kaneka Corporation

Bloomage Biotech

Wuhan Yuancheng Chemical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Cosmetic Grade Sodium Surfactin product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Cosmetic Grade Sodium Surfactin, with price, sales quantity, revenue, and global market share of Cosmetic Grade Sodium Surfactin from 2021 to 2026.

Chapter 3, the Cosmetic Grade Sodium Surfactin competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Cosmetic Grade Sodium Surfactin breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Cosmetic Grade Sodium Surfactin market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Cosmetic

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Chapter 14 and 15, to describe Cosmetic Grade Sodium Surfactin sales channel, distributors, customers, research findings and conclusion.

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