

Global Cosmetic Grade Isopropyl Lanolate Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Cosmetic Grade Isopropyl Lanolate market size was valued at US\$ 35.24 million in 2025 and is forecast to a readjusted size of US\$ 50.67 million by 2032 with a CAGR of 5.3% during review period.

Cosmetic grade lanolin isopropyl ester is an oily ester softener raw material obtained from the esterification of lanolin derived fatty acid and isopropanol. The appearance is usually colorless to light yellow liquid or semi-solid, with good spread and lubrication. It can form a soft hydrophobic film on the skin and hair surface, thus providing the role of moisturizing, water locking, improving skin feeling and enhancing gloss. It is commonly used in face cream lotion, lip care and cream repair products, sunscreen and makeup cream, hair conditioner, hair oil and styling products; Cosmetic grade emphasizes the control of odor, color, acid value and peroxide value, as well as potential impurities such as pesticide residues and polycyclic aromatic hydrocarbons, to meet the safety and stability requirements of daily chemical formulas. In 2025, global Cosmetic Grade Isopropyl Lanolate production reached approximately 2,526 Tons, with an average global market price of around US\$ 13.56 per kg.

The annual production capacity of cosmetic grade lanolin isopropyl is 3,500 tons, with a gross profit margin of about 25%.

The upstream mainly comes from the lanolin industry chain and the supply of alcohols and auxiliary materials. Key inputs include lanolin or lanolin fatty acid fractions, isopropanol, esterification catalysts and neutralizers, antioxidants and stabilizers, decolorization adsorption materials, filtration media, as well as packaging containers

and label materials. At the same time, it also relies on utilities such as steam, electricity, cooling water, and vacuum systems.

The downstream mainly enters the personal care and cosmetics formula system, which is used as a skin moisturizer and skin feeling improver for face cream lotion, sunscreen and makeup cream, lip care and repair cream, hair conditioner and hair oil styling products. The customer types include formula factories, daily-use chemical brands and raw material distribution channels. The demand is closely related to the trend of high-end skin care, sensitive muscle and low-flavor formula, as well as the requirements for traceability and compliance documents.

The cost of raw materials usually accounts for 55% to 75% of the total cost, manufacturing expenses account for about 10% to 18%, quality and compliance and testing account for about 5% to 12%, packaging and logistics account for about 4% to 10%, and management and sales account for about 5% to 10%.

This report is a detailed and comprehensive analysis for global Cosmetic Grade Isopropyl Lanolate market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Cosmetic Grade Isopropyl Lanolate market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Cosmetic Grade Isopropyl Lanolate market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Cosmetic Grade Isopropyl Lanolate market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Cosmetic Grade Isopropyl Lanolate market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Cosmetic Grade Isopropyl Lanolate

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Cosmetic Grade Isopropyl Lanolate market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Protameen Chemicals, NK Chemicals, RITA Corporation, Lubrizol Corporation, Nippon Fine Chemical, Zhe jiang Garden Biopharmaceutical, Sinochem Nanjing Corporation(Xinyi Lanolin Co.,Limited), Deutsche Lanolin Gesellschaft, Rolex Lanolin, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Cosmetic Grade Isopropyl Lanolate market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Semi Solid

Solid

Market segment by Functional Classification

Humectant

Emollient

Thickener

Market segment by Application

Cosmetics

Skincare Products

Other

Major players covered

Protameen Chemicals

NK Chemicals

RITA Corporation

Lubrizol Corporation

Nippon Fine Chemical

Zhe jiang Garden Biopharmaceutical

Sinochem Nanjing Corporation(Xinyi Lanolin Co.,Limited)

Deutsche Lanolin Gesellschaft

Rolex Lanolin

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East)

& Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Cosmetic Grade Isopropyl Lanolate product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Cosmetic Grade Isopropyl Lanolate, with price, sales quantity, revenue, and global market share of Cosmetic Grade Isopropyl Lanolate from 2021 to 2026.

Chapter 3, the Cosmetic Grade Isopropyl Lanolate competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Cosmetic Grade Isopropyl Lanolate breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Cosmetic Grade Isopropyl Lanolate market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Cosmetic Grade Isopropyl Lanolate.

Chapter 14 and 15, to describe Cosmetic Grade Isopropyl Lanolate sales channel, distributors, customers, research findings and conclusion.

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