

Global Cosmetic Grade Hydroxyethyl Urea Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Cosmetic Grade Hydroxyethyl Urea market size is expected to reach \$ 351 million by 2032, rising at a market growth of 4.8% CAGR during the forecast period (2026-2032).

Cosmetic grade hydroxyethyl urea is a water-soluble moisturizing agent raw material, belonging to the functional additive of urea derivatives in cosmetics. Its CAS number is 2078-71-9, and its appearance is mostly white crystalline powder or transparent liquid. It is mainly used as an efficient moisturizing and softening ingredient in skincare and washing products. Its core function is to enhance the moisture content of the stratum corneum, improve skin dryness, and enhance skin sensation. It has good compatibility and a wide pH range in cosmetic systems, and is one of the functional raw materials that can replace some traditional moisturizers such as glycerol and propylene glycol. In 2025, global Cosmetic Grade Hydroxyethyl Urea production reached approximately 13,567 Tons, with an average global market price of around US\$ 17,967 per ton. The annual production capacity of cosmetic grade hydroxyethyl urea is 20,000 tons, with a gross profit margin of about 30%.

The upstream mainly consists of basic chemical raw materials (such as urea, ethylene oxide, and intermediates) and fine chemical synthesis enterprises; In the downstream, there are cosmetics brands and ODM factories, which are used in moisturizing systems such as face cream, essence, lotion, and cleaning products. This product usually has a low proportion in the terminal formula, but as a functional additive, it has a significant impact on the product experience, so the demand is stable and highly correlated with the prosperity of the skincare industry.

In terms of cost structure, raw material costs account for about 20% -35%, mainly from

basic chemical raw materials; The production, manufacturing, and energy consumption costs are approximately 25% -35%, including reaction synthesis, purification, and solvent recovery; The cost of quality control and testing is about 10% -15%, involving purity, microbiological, and stability testing; Packaging, logistics, and loss of approximately 5% -10%; The R&D and compliance costs are approximately 10% -20%.

Hydroxyethyl urea is a brand new moisturizing agent with outstanding advantages. Compared with traditional moisturizers, hydroxyethyl urea has a more significant moisturizing effect, a smooth application feeling, a comfortable feeling of non stick, non greasy, and moisturizing in skincare products, and a wide range of applicability brought by its non-ionic properties. Moreover, compared to expensive moisturizers, hydroxyethyl urea can achieve the same effect at a lower formulation cost; Even in basic formulas mainly composed of glycerol and propylene glycol, hydroxyethyl urea can achieve better moisturizing effect, smoother coating feeling, and even lower formula cost by reducing the amount of other components that affect the appearance of the cream (such as silicone oil). Even under extreme conditions of 6% relative humidity, hydroxyethyl urea can achieve the goal of softening the skin by forming a liquid crystal phase with the stratum corneum, preventing the stratum corneum from transforming into a solid crystal phase.

Hydroxyethyl urea is an excellent moisturizer that provides efficient moisturizing effects for skincare products while maintaining a non sticky texture. It can reduce the amount of silicone used in the formula. Hydroxyethyl urea can penetrate into the stratum corneum, increase skin moisture content, relieve dryness, fill fine lines, increase skin elasticity, and provide a pleasant feeling of use. It can be compatible with a wide range of raw materials in cosmetics and has a wide range of pH applications.

This report studies the global Cosmetic Grade Hydroxyethyl Urea production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cosmetic Grade Hydroxyethyl Urea and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cosmetic Grade Hydroxyethyl Urea that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cosmetic Grade Hydroxyethyl Urea total production and demand, 2021-2032,

(Tons)

Global Cosmetic Grade Hydroxyethyl Urea total production value, 2021-2032, (USD Million)

Global Cosmetic Grade Hydroxyethyl Urea production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Cosmetic Grade Hydroxyethyl Urea consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Cosmetic Grade Hydroxyethyl Urea domestic production, consumption, key domestic manufacturers and share

Global Cosmetic Grade Hydroxyethyl Urea production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Cosmetic Grade Hydroxyethyl Urea production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Cosmetic Grade Hydroxyethyl Urea production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Cosmetic Grade Hydroxyethyl Urea market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nouryon, JAKA Biotech, Watec Laboratories, Zhangjiagang Render Chemicals, Hubei Yushenghe Biotechnology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cosmetic Grade Hydroxyethyl Urea market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cosmetic Grade Hydroxyethyl Urea Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cosmetic Grade Hydroxyethyl Urea Market, Segmentation by Type:

Powder

Liquid

Global Cosmetic Grade Hydroxyethyl Urea Market, Segmentation by Content:

Content?45%

Content?50%

Content?98%

Global Cosmetic Grade Hydroxyethyl Urea Market, Segmentation by Application:

Cosmetics

Skincare Products

Companies Profiled:

Nouryon

JAKA Biotech

Watec Laboratories

Zhangjiagang Render Chemicals

Hubei Yushenghe Biotechnology

Key Questions Answered:

1. How big is the global Cosmetic Grade Hydroxyethyl Urea market?
2. What is the demand of the global Cosmetic Grade Hydroxyethyl Urea market?
3. What is the year over year growth of the global Cosmetic Grade Hydroxyethyl Urea market?
4. What is the production and production value of the global Cosmetic Grade Hydroxyethyl Urea market?
5. Who are the key producers in the global Cosmetic Grade Hydroxyethyl Urea market?
6. What are the growth factors driving the market demand?

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