

# Global Cosmetic Grade Glabridin Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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## Abstracts

According to our (Global Info Research) latest study, the global Cosmetic Grade Glabridin market size was valued at US\$ 38.5 million in 2024 and is forecast to a readjusted size of USD 58.3 million by 2031 with a CAGR of 6.3% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

Cosmetic grade glabridin is a high-purity form of glabridin specifically formulated for use in skincare and personal care products. Glabridin is a natural flavonoid extracted from the root of *Glycyrrhiza glabra* (licorice root) and is widely valued in cosmetics for its skin-brightening, anti-inflammatory, and antioxidant properties.

In cosmetic applications, glabridin is commonly used to:

Inhibit melanin production, helping to reduce dark spots and hyperpigmentation. Soothe sensitive or irritated skin, making it suitable for products targeting redness or inflammation. Protect the skin from oxidative stress, contributing to anti-aging effects. Cosmetic grade glabridin typically has a purity of 90%, is often used at concentrations of 0.1%–1% in formulations, and is available in both powder and oil-soluble forms. It is widely used in whitening creams, serums, lotions, and anti-aging products, particularly in premium and dermatological skincare lines.

The global Glabridin market shows a strong presence in Asia-Pacific, particularly driven by the high demand for skin-whitening products in countries such as China, South

Korea, and Japan. In these markets, consumers prioritize natural and plant-derived actives, making Glabridin an attractive ingredient. Europe and North America also demonstrate steady growth, supported by a rising trend toward clean-label cosmetics and heightened awareness of the potential benefits of licorice root extracts. Meanwhile, emerging markets in Latin America and the Middle East are gradually embracing Glabridin-based formulations as consumer preferences shift toward safe and effective natural solutions.

Leading companies in the Glabridin sector include specialized botanical extract manufacturers and major cosmetic ingredient suppliers. These enterprises often invest heavily in research and development to refine extraction technologies—such as supercritical CO<sub>2</sub>—and ensure high purity and consistent active content. Smaller, niche players also operate in the market, focusing on cost-effective or custom-formulated Glabridin extracts for targeted applications. Overall competition is shaped by product quality, supply-chain reliability, and brand recognition, with top manufacturers securing partnerships with global cosmetic brands seeking proven whitening and antioxidant solutions. The major global manufacturers of Cosmetic Grade include Sabinsa, Mafco, Maruzen Pharmaceuticals, Hyundai Bioland, Shanghai OLI, Lepro Herbals, Gansu Fanzhi Pharmaceutical, Qinghai Lake Pharmaceutical, and Hangzhou Lingeba Technology, etc. In 2024, the world's top three vendors accounted for approximately 32.88% of the revenue.

This report is a detailed and comprehensive analysis for global Cosmetic Grade Glabridin market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Cosmetic Grade Glabridin market size and forecasts, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2020-2031

Global Cosmetic Grade Glabridin market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2020-2031

Global Cosmetic Grade Glabridin market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2020-2031

Global Cosmetic Grade Glabridin market shares of main players, shipments in revenue (\$ Million), sales quantity (kg), and ASP (US\$/kg), 2020-2025

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Cosmetic Grade Glabridin

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Cosmetic Grade Glabridin market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sabinsa, Mafco, Maruzen Pharmaceuticals, Hyundai Bioland, Shanghai OLI, Lepro Herbals, Gansu Fanzhi Pharmaceutical, Qinghai Lake Pharmaceutical, Hangzhou Lingeba Technology, Shaanxi Huatai Bio, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Cosmetic Grade Glabridin market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Up to 20% (HPLC)

40% (HPLC)

60% (HPLC)

90% (HPLC)

98% (HPLC)

### Market segment by Application

Creams and Lotions

Masks

Sunscreen Products

Others

### Major players covered

Sabinsa

Mafco

Maruzen Pharmaceuticals

Hyundai Bioland

Shanghai OLI

Lepro Herbals

Gansu Fanzhi Pharmaceutical

Qinghai Lake Pharmaceutical

Hangzhou LingeBa Technology

Shaanxi Huatai Bio

Huzhou Ouli Biological Technology

Plamed Green Science Group

Xi'an Zhongying

Huaian Brothers Biotechnology

Alchem International

Ambe Phytoextracts

Sunpure Extracts

Novel Nutrientss

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Cosmetic Grade Glabridin product scope, market overview,

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market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Cosmetic Grade Glabridin, with price, sales quantity, revenue, and global market share of Cosmetic Grade Glabridin from 2020 to 2025.

Chapter 3, the Cosmetic Grade Glabridin competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Cosmetic Grade Glabridin breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Cosmetic Grade Glabridin market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Cosmetic Grade Glabridin.

Chapter 14 and 15, to describe Cosmetic Grade Glabridin sales channel, distributors, customers, research findings and conclusion.

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