

Global Cosmetic Grade Caprylyl Glycol Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G90767C47A44EN.html>

Date: June 2026

Pages: 112

Price: US\$ 4,480.00 (Single User License)

ID: G90767C47A44EN

Abstracts

The global Cosmetic Grade Caprylyl Glycol market size is expected to reach \$ 46.65 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

Cosmetic grade caprylyl glycol (INCI: 1,2-Octanediol) is a high-purity multifunctional diol derived from caprylic acid, typically sourced from coconut or palm oil, specifically designed for cosmetic and personal care formulations. It functions as a humectant, emollient, and preservative booster, helping inhibit microbial growth, improve formulation stability, and enhance skin feel. With excellent skin compatibility and low irritation, it is a key functional ingredient in preservative-free and clean beauty formulations. Global sales of cosmetic-grade caprylyl glycol are projected to reach 3,030 tons in 2025. Due to its high purity and regulatory requirements, its average price is approximately US\$10,653 per ton. The industry's overall gross profit margin is between 25% and 40%, exhibiting the high added value characteristics typical of fine chemicals. Profitability is primarily influenced by raw material costs (fatty acids), production processes, and customer structure. The cosmetic-grade octyl glycol (OGY) industry chain consists of three parts: upstream natural oils and fatty acid raw materials, midstream fine chemical manufacturing, and downstream cosmetic applications. Upstream mainly involves natural oil processing companies such as those processing coconut oil and palm oil, which separate and extract caprylic acid (CGA) and further process it through basic chemical treatments such as hydrogenation and oxidation. The midstream is the core manufacturing stage, where manufacturers produce high-purity OGY using catalytic synthesis, hydrogenation reactions, and multi-stage distillation purification processes. Cosmetic-grade products must comply with stringent regulatory systems (such as FDA and REACH) and certification standards (such as ISO and COSMOS), resulting in high technological barriers. Midstream companies are typically

global leaders in fine chemicals or suppliers of functional raw materials. Downstream mainly targets skincare, personal care, and makeup products, which enter the consumer market through brand owners and OEM/ODM factories. In recent years, with the rise of trends such as 'preservative-free,' 'naturally sourced,' and 'green formulations,' downstream demand for high-quality OGY has continued to increase, simultaneously driving the upstream to transform towards sustainable raw materials.

The growth of the cosmetic-grade caprylyl glycol market is driven by several key factors. Firstly, the global skincare and personal care market continues to expand, with increasing consumer focus on product safety and efficacy. Secondly, the clean beauty trend is accelerating formulation upgrades, replacing traditional preservatives such as parabens with safer alternatives like caprylyl glycol. Thirdly, its multifunctionality (moisturizing, antimicrobial, and stabilizing effects) allows formulators to simplify product systems while improving performance. In addition, stricter regulations in regions such as the U.S. and Europe are encouraging the adoption of safer cosmetic ingredients. However, the market also faces several risks. These include volatility in raw material prices (especially coconut and palm oil), sustainability concerns related to sourcing, regulatory differences across regions, competition from alternative glycols such as 1,2-hexanediol, and high industry concentration with strong entry barriers for new players.

This report studies the global Cosmetic Grade Caprylyl Glycol production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cosmetic Grade Caprylyl Glycol and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cosmetic Grade Caprylyl Glycol that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cosmetic Grade Caprylyl Glycol total production and demand, 2021-2032, (Tons)

Global Cosmetic Grade Caprylyl Glycol total production value, 2021-2032, (USD Million)

Global Cosmetic Grade Caprylyl Glycol production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Cosmetic Grade Caprylyl Glycol consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Cosmetic Grade Caprylyl Glycol domestic production, consumption, key

domestic manufacturers and share

Global Cosmetic Grade Caprylyl Glycol production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Cosmetic Grade Caprylyl Glycol production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Cosmetic Grade Caprylyl Glycol production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Cosmetic Grade Caprylyl Glycol market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include THOR, Symrise, ADEKA, Ashland, SEQENS, McGean-Rohco, MinaSolve, Evonik, Inolex, Yantai Aurora Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cosmetic Grade Caprylyl Glycol market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cosmetic Grade Caprylyl Glycol Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cosmetic Grade Caprylyl Glycol Market, Segmentation by Type:

Purity? 98%

Purity? 99%

Global Cosmetic Grade Caprylyl Glycol Market, Segmentation by Appearance:

Solid

Liquid

Global Cosmetic Grade Caprylyl Glycol Market, Segmentation by Source:

Plant-based

Synthetic

Global Cosmetic Grade Caprylyl Glycol Market, Segmentation by Application:

Skincare Products

Haircare and Personal Care

Makeup and Functional Cosmetics

Companies Profiled:

THOR

Symrise

ADEKA

Ashland

SEQENS

McGean-Rohco

MinaSolve

Evonik

Inolex

Yantai Aurora Chemical

Key Questions Answered:

1. How big is the global Cosmetic Grade Caprylyl Glycol market?
2. What is the demand of the global Cosmetic Grade Caprylyl Glycol market?
3. What is the year over year growth of the global Cosmetic Grade Caprylyl Glycol market?
4. What is the production and production value of the global Cosmetic Grade Caprylyl Glycol market?
5. Who are the key producers in the global Cosmetic Grade Caprylyl Glycol market?
6. What are the growth factors driving the market demand?

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