

# Global Cosmetic Grade Anhydrous Lanolin Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GE2101EAE9E5EN.html>

Date: April 2026

Pages: 99

Price: US\$ 4,480.00 (Single User License)

ID: GE2101EAE9E5EN

## Abstracts

The global Cosmetic Grade Anhydrous Lanolin market size is expected to reach \$ 444 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

Cosmetic grade anhydrous lanolin is a highly refined, pale yellow, waxy substance extracted from natural wool, conforming to cosmetic and pharmacopoeia standards (such as USP/EP). It possesses excellent water absorption (absorbing up to twice its own weight in water), moisturizing, emulsifying, and skin-protecting properties, making it a commonly used natural moisturizer in skincare products, lipsticks, and makeup.

The cosmetic-grade anhydrous lanolin industry chain originates in animal husbandry. Upstream, it primarily relies on wool scouring plants recovering crude lanolin (commonly known as lanolin oil or lanolin wax) through centrifugal processes. Midstream companies utilize technologies such as molecular distillation, bleaching, deodorization, and physical extraction to produce anhydrous lanolin that meets BP/USP/EP or cosmetic standards, further extending into high-value-added derivatives such as lanolin alcohol and lanolin acid.

Global sales are projected to reach approximately 30,000 tons in 2025, with an average selling price of US\$10,900 per ton. The industry's gross profit margin is between 25% and 30%.

As a byproduct of sheep shearing, anhydrous lanolin possesses naturally 'animal-friendly' sustainable properties, aligning with the development trend of green chemistry. Simultaneously, consumers' strong demand for 'barrier repair' and 'extremely dry skin care' has led to a renewed preference for lanolin, an ingredient with excellent occlusive

and long-lasting moisturizing abilities, among top formulators. Furthermore, advancements in purification technologies, such as molecular distillation, have successfully resolved the issues of traditional lanolin's dark color, strong odor, and potential allergens, significantly expanding its application range in sensitive areas such as eye makeup.

This report studies the global Cosmetic Grade Anhydrous Lanolin production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cosmetic Grade Anhydrous Lanolin and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cosmetic Grade Anhydrous Lanolin that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Cosmetic Grade Anhydrous Lanolin total production and demand, 2021-2032, (Tons)

Global Cosmetic Grade Anhydrous Lanolin total production value, 2021-2032, (USD Million)

Global Cosmetic Grade Anhydrous Lanolin production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Cosmetic Grade Anhydrous Lanolin consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Cosmetic Grade Anhydrous Lanolin domestic production, consumption, key domestic manufacturers and share

Global Cosmetic Grade Anhydrous Lanolin production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Cosmetic Grade Anhydrous Lanolin production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Cosmetic Grade Anhydrous Lanolin production by Application, production, value,

CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Cosmetic Grade Anhydrous Lanolin market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Croda, Nippon Fine Chemical, Tallow Products, Deutsche Lanolin Gesellschaft, Stella, NK Chemicals, Zhejiang Garden Biochemical, Nanjing Duoyuan Biochemistry, Jiangyin Hongshang Biotechnology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cosmetic Grade Anhydrous Lanolin market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cosmetic Grade Anhydrous Lanolin Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cosmetic Grade Anhydrous Lanolin Market, Segmentation by Type:

Cholesterol Content

Cholesterol Content ?10%

Global Cosmetic Grade Anhydrous Lanolin Market, Segmentation by Grade:

USP

EP ELP

Standard Grade

Global Cosmetic Grade Anhydrous Lanolin Market, Segmentation by Functions:

Emulsifier

Emollient

Moisturizer

Global Cosmetic Grade Anhydrous Lanolin Market, Segmentation by Application:

Personal Care

Medicated Cosmetics

Baby Care

Other

Companies Profiled:

Croda

Nippon Fine Chemical

Tallow Products

Deutsche Lanolin Gesellschaft

Stella

NK Chemicals

Zhejiang Garden Biochemical

Nanjing Duoyuan Biochemistry

Jiangyin Hongshang Biotechnology

**Key Questions Answered:**

1. How big is the global Cosmetic Grade Anhydrous Lanolin market?
2. What is the demand of the global Cosmetic Grade Anhydrous Lanolin market?
3. What is the year over year growth of the global Cosmetic Grade Anhydrous Lanolin market?
4. What is the production and production value of the global Cosmetic Grade Anhydrous Lanolin market?
5. Who are the key producers in the global Cosmetic Grade Anhydrous Lanolin market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Cosmetic Grade Anhydrous Lanolin Introduction
- 1.2 World Cosmetic Grade Anhydrous Lanolin Supply & Forecast
  - 1.2.1 World Cosmetic Grade Anhydrous Lanolin Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Cosmetic Grade Anhydrous Lanolin Production (2021-2032)
  - 1.2.3 World Cosmetic Grade Anhydrous Lanolin Pricing Trends (2021-2032)
- 1.3 World Cosmetic Grade Anhydrous Lanolin Production by Region (Based on Production Site)
  - 1.3.1 World Cosmetic Grade Anhydrous Lanolin Production Value by Region (2021-2032)
  - 1.3.2 World Cosmetic Grade Anhydrous Lanolin Production by Region (2021-2032)
  - 1.3.3 World Cosmetic Grade Anhydrous Lanolin Average Price by Region (2021-2032)
  - 1.3.4 North America Cosmetic Grade Anhydrous Lanolin Production (2021-2032)
  - 1.3.5 Europe Cosmetic Grade Anhydrous Lanolin Production (2021-2032)
  - 1.3.6 China Cosmetic Grade Anhydrous Lanolin Production (2021-2032)
  - 1.3.7 Japan Cosmetic Grade Anhydrous Lanolin Production (2021-2032)
  - 1.3.8 Australia Cosmetic Grade Anhydrous Lanolin Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Cosmetic Grade Anhydrous Lanolin Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Cosmetic Grade Anhydrous Lanolin Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Cosmetic Grade Anhydrous Lanolin Demand (2021-2032)
- 2.2 World Cosmetic Grade Anhydrous Lanolin Consumption by Region
  - 2.2.1 World Cosmetic Grade Anhydrous Lanolin Consumption by Region (2021-2026)
  - 2.2.2 World Cosmetic Grade Anhydrous Lanolin Consumption Forecast by Region (2027-2032)
- 2.3 United States Cosmetic Grade Anhydrous Lanolin Consumption (2021-2032)
- 2.4 China Cosmetic Grade Anhydrous Lanolin Consumption (2021-2032)
- 2.5 Europe Cosmetic Grade Anhydrous Lanolin Consumption (2021-2032)
- 2.6 Japan Cosmetic Grade Anhydrous Lanolin Consumption (2021-2032)
- 2.7 South Korea Cosmetic Grade Anhydrous Lanolin Consumption (2021-2032)
- 2.8 ASEAN Cosmetic Grade Anhydrous Lanolin Consumption (2021-2032)

## 2.9 India Cosmetic Grade Anhydrous Lanolin Consumption (2021-2032)

### **3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS**

#### 3.1 World Cosmetic Grade Anhydrous Lanolin Production Value by Manufacturer (2021-2026)

#### 3.2 World Cosmetic Grade Anhydrous Lanolin Production by Manufacturer (2021-2026)

#### 3.3 World Cosmetic Grade Anhydrous Lanolin Average Price by Manufacturer (2021-2026)

#### 3.4 Cosmetic Grade Anhydrous Lanolin Company Evaluation Quadrant

#### 3.5 Industry Rank and Concentration Rate (CR)

##### 3.5.1 Global Cosmetic Grade Anhydrous Lanolin Industry Rank of Major Manufacturers

##### 3.5.2 Global Concentration Ratios (CR4) for Cosmetic Grade Anhydrous Lanolin in 2025

##### 3.5.3 Global Concentration Ratios (CR8) for Cosmetic Grade Anhydrous Lanolin in 2025

#### 3.6 Cosmetic Grade Anhydrous Lanolin Market: Overall Company Footprint Analysis

##### 3.6.1 Cosmetic Grade Anhydrous Lanolin Market: Region Footprint

##### 3.6.2 Cosmetic Grade Anhydrous Lanolin Market: Company Product Type Footprint

##### 3.6.3 Cosmetic Grade Anhydrous Lanolin Market: Company Product Application Footprint

#### 3.7 Competitive Environment

##### 3.7.1 Historical Structure of the Industry

##### 3.7.2 Barriers of Market Entry

##### 3.7.3 Factors of Competition

#### 3.8 New Entrant and Capacity Expansion Plans

#### 3.9 Mergers, Acquisition, Agreements, and Collaborations

### **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

#### 4.1 United States VS China: Cosmetic Grade Anhydrous Lanolin Production Value Comparison

##### 4.1.1 United States VS China: Cosmetic Grade Anhydrous Lanolin Production Value Comparison (2021 & 2025 & 2032)

##### 4.1.2 United States VS China: Cosmetic Grade Anhydrous Lanolin Production Value Market Share Comparison (2021 & 2025 & 2032)

#### 4.2 United States VS China: Cosmetic Grade Anhydrous Lanolin Production Comparison

4.2.1 United States VS China: Cosmetic Grade Anhydrous Lanolin Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Cosmetic Grade Anhydrous Lanolin Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Cosmetic Grade Anhydrous Lanolin Consumption Comparison

4.3.1 United States VS China: Cosmetic Grade Anhydrous Lanolin Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Cosmetic Grade Anhydrous Lanolin Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Cosmetic Grade Anhydrous Lanolin Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Cosmetic Grade Anhydrous Lanolin Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Cosmetic Grade Anhydrous Lanolin Production Value (2021-2026)

4.4.3 United States Based Manufacturers Cosmetic Grade Anhydrous Lanolin Production (2021-2026)

4.5 China Based Cosmetic Grade Anhydrous Lanolin Manufacturers and Market Share

4.5.1 China Based Cosmetic Grade Anhydrous Lanolin Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Cosmetic Grade Anhydrous Lanolin Production Value (2021-2026)

4.5.3 China Based Manufacturers Cosmetic Grade Anhydrous Lanolin Production (2021-2026)

4.6 Rest of World Based Cosmetic Grade Anhydrous Lanolin Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Cosmetic Grade Anhydrous Lanolin Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Cosmetic Grade Anhydrous Lanolin Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Cosmetic Grade Anhydrous Lanolin Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Cosmetic Grade Anhydrous Lanolin Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

- 5.2.1 Cholesterol Content 5.2.2 Cholesterol Content ?10%
- 5.3 Market Segment by Type
  - 5.3.1 World Cosmetic Grade Anhydrous Lanolin Production by Type (2021-2032)
  - 5.3.2 World Cosmetic Grade Anhydrous Lanolin Production Value by Type (2021-2032)
  - 5.3.3 World Cosmetic Grade Anhydrous Lanolin Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY GRADE**

- 6.1 World Cosmetic Grade Anhydrous Lanolin Market Size Overview by Grade: 2021 VS 2025 VS 2032
- 6.2 Segment Introduction by Grade
  - 6.2.1 USP
  - 6.2.2 EP ELP
  - 6.2.3 Standard Grade
- 6.3 Market Segment by Grade
  - 6.3.1 World Cosmetic Grade Anhydrous Lanolin Production by Grade (2021-2032)
  - 6.3.2 World Cosmetic Grade Anhydrous Lanolin Production Value by Grade (2021-2032)
  - 6.3.3 World Cosmetic Grade Anhydrous Lanolin Average Price by Grade (2021-2032)

## **7 MARKET ANALYSIS BY FUNCTIONS**

- 7.1 World Cosmetic Grade Anhydrous Lanolin Market Size Overview by Functions: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Functions
  - 7.2.1 Emulsifier
  - 7.2.2 Emollient
  - 7.2.3 Moisturizer
- 7.3 Market Segment by Functions
  - 7.3.1 World Cosmetic Grade Anhydrous Lanolin Production by Functions (2021-2032)
  - 7.3.2 World Cosmetic Grade Anhydrous Lanolin Production Value by Functions (2021-2032)
  - 7.3.3 World Cosmetic Grade Anhydrous Lanolin Average Price by Functions (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

- 8.1 World Cosmetic Grade Anhydrous Lanolin Market Size Overview by Application:

2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Personal Care

8.2.2 Medicated Cosmetics

8.2.3 Baby Care

8.2.4 Other

8.3 Market Segment by Application

8.3.1 World Cosmetic Grade Anhydrous Lanolin Production by Application  
(2021-2032)

8.3.2 World Cosmetic Grade Anhydrous Lanolin Production Value by Application  
(2021-2032)

8.3.3 World Cosmetic Grade Anhydrous Lanolin Average Price by Application  
(2021-2032)

## **9 COMPANY PROFILES**

9.1 Croda

9.1.1 Croda Details

9.1.2 Croda Major Business

9.1.3 Croda Cosmetic Grade Anhydrous Lanolin Product and Services

9.1.4 Croda Cosmetic Grade Anhydrous Lanolin Production, Price, Value, Gross  
Margin and Market Share (2021-2026)

9.1.5 Croda Recent Developments/Updates

9.1.6 Croda Competitive Strengths & Weaknesses

9.2 Nippon Fine Chemical

9.2.1 Nippon Fine Chemical Details

9.2.2 Nippon Fine Chemical Major Business

9.2.3 Nippon Fine Chemical Cosmetic Grade Anhydrous Lanolin Product and Services

9.2.4 Nippon Fine Chemical Cosmetic Grade Anhydrous Lanolin Production, Price,  
Value, Gross Margin and Market Share (2021-2026)

9.2.5 Nippon Fine Chemical Recent Developments/Updates

9.2.6 Nippon Fine Chemical Competitive Strengths & Weaknesses

9.3 Tallow Products

9.3.1 Tallow Products Details

9.3.2 Tallow Products Major Business

9.3.3 Tallow Products Cosmetic Grade Anhydrous Lanolin Product and Services

9.3.4 Tallow Products Cosmetic Grade Anhydrous Lanolin Production, Price, Value,  
Gross Margin and Market Share (2021-2026)

9.3.5 Tallow Products Recent Developments/Updates

- 9.3.6 Tallow Products Competitive Strengths & Weaknesses
- 9.4 Deutsche Lanolin Gesellschaft
  - 9.4.1 Deutsche Lanolin Gesellschaft Details
  - 9.4.2 Deutsche Lanolin Gesellschaft Major Business
  - 9.4.3 Deutsche Lanolin Gesellschaft Cosmetic Grade Anhydrous Lanolin Product and Services
  - 9.4.4 Deutsche Lanolin Gesellschaft Cosmetic Grade Anhydrous Lanolin Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.4.5 Deutsche Lanolin Gesellschaft Recent Developments/Updates
  - 9.4.6 Deutsche Lanolin Gesellschaft Competitive Strengths & Weaknesses
- 9.5 Stella
  - 9.5.1 Stella Details
  - 9.5.2 Stella Major Business
  - 9.5.3 Stella Cosmetic Grade Anhydrous Lanolin Product and Services
  - 9.5.4 Stella Cosmetic Grade Anhydrous Lanolin Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.5.5 Stella Recent Developments/Updates
  - 9.5.6 Stella Competitive Strengths & Weaknesses
- 9.6 NK Chemicals
  - 9.6.1 NK Chemicals Details
  - 9.6.2 NK Chemicals Major Business
  - 9.6.3 NK Chemicals Cosmetic Grade Anhydrous Lanolin Product and Services
  - 9.6.4 NK Chemicals Cosmetic Grade Anhydrous Lanolin Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.6.5 NK Chemicals Recent Developments/Updates
  - 9.6.6 NK Chemicals Competitive Strengths & Weaknesses
- 9.7 Zhejiang Garden Biochemical
  - 9.7.1 Zhejiang Garden Biochemical Details
  - 9.7.2 Zhejiang Garden Biochemical Major Business
  - 9.7.3 Zhejiang Garden Biochemical Cosmetic Grade Anhydrous Lanolin Product and Services
  - 9.7.4 Zhejiang Garden Biochemical Cosmetic Grade Anhydrous Lanolin Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.7.5 Zhejiang Garden Biochemical Recent Developments/Updates
  - 9.7.6 Zhejiang Garden Biochemical Competitive Strengths & Weaknesses
- 9.8 Nanjing Duoyuan Biochemistry
  - 9.8.1 Nanjing Duoyuan Biochemistry Details
  - 9.8.2 Nanjing Duoyuan Biochemistry Major Business
  - 9.8.3 Nanjing Duoyuan Biochemistry Cosmetic Grade Anhydrous Lanolin Product and

## Services

9.8.4 Nanjing Duoyuan Biochemistry Cosmetic Grade Anhydrous Lanolin Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Nanjing Duoyuan Biochemistry Recent Developments/Updates

9.8.6 Nanjing Duoyuan Biochemistry Competitive Strengths & Weaknesses

## 9.9 Jiangyin Hongshang Biotechnology

9.9.1 Jiangyin Hongshang Biotechnology Details

9.9.2 Jiangyin Hongshang Biotechnology Major Business

9.9.3 Jiangyin Hongshang Biotechnology Cosmetic Grade Anhydrous Lanolin Product and Services

9.9.4 Jiangyin Hongshang Biotechnology Cosmetic Grade Anhydrous Lanolin Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Jiangyin Hongshang Biotechnology Recent Developments/Updates

9.9.6 Jiangyin Hongshang Biotechnology Competitive Strengths & Weaknesses

## 10 INDUSTRY CHAIN ANALYSIS

10.1 Cosmetic Grade Anhydrous Lanolin Industry Chain

10.2 Cosmetic Grade Anhydrous Lanolin Upstream Analysis

10.2.1 Cosmetic Grade Anhydrous Lanolin Core Raw Materials

10.2.2 Main Manufacturers of Cosmetic Grade Anhydrous Lanolin Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Cosmetic Grade Anhydrous Lanolin Production Mode

10.6 Cosmetic Grade Anhydrous Lanolin Procurement Model

10.7 Cosmetic Grade Anhydrous Lanolin Industry Sales Model and Sales Channels

10.7.1 Cosmetic Grade Anhydrous Lanolin Sales Model

10.7.2 Cosmetic Grade Anhydrous Lanolin Typical Distributors

## 11 RESEARCH FINDINGS AND CONCLUSION

## 12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Cosmetic Grade Anhydrous Lanolin Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Cosmetic Grade Anhydrous Lanolin Production Value by Region (2021-2026) & (USD Million)

Table 3. World Cosmetic Grade Anhydrous Lanolin Production Value by Region (2027-2032) & (USD Million)

Table 4. World Cosmetic Grade Anhydrous Lanolin Production Value Market Share by Region (2021-2026)

Table 5. World Cosmetic Grade Anhydrous Lanolin Production Value Market Share by Region (2027-2032)

Table 6. World Cosmetic Grade Anhydrous Lanolin Production by Region (2021-2026) & (Tons)

Table 7. World Cosmetic Grade Anhydrous Lanolin Production by Region (2027-2032) & (Tons)

Table 8. World Cosmetic Grade Anhydrous Lanolin Production Market Share by Region (2021-2026)

Table 9. World Cosmetic Grade Anhydrous Lanolin Production Market Share by Region (2027-2032)

Table 10. World Cosmetic Grade Anhydrous Lanolin Average Price by Region (2021-2026) & (US\$/Kg)

Table 11. World Cosmetic Grade Anhydrous Lanolin Average Price by Region (2027-2032) & (US\$/Kg)

Table 12. Cosmetic Grade Anhydrous Lanolin Major Market Trends

Table 13. World Cosmetic Grade Anhydrous Lanolin Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Cosmetic Grade Anhydrous Lanolin Consumption by Region (2021-2026) & (Tons)

Table 15. World Cosmetic Grade Anhydrous Lanolin Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Cosmetic Grade Anhydrous Lanolin Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Cosmetic Grade Anhydrous Lanolin Producers in 2025

Table 18. World Cosmetic Grade Anhydrous Lanolin Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Cosmetic Grade Anhydrous Lanolin Producers in 2025

Table 20. World Cosmetic Grade Anhydrous Lanolin Average Price by Manufacturer (2021-2026) & (US\$/Kg)

Table 21. Global Cosmetic Grade Anhydrous Lanolin Company Evaluation Quadrant

Table 22. World Cosmetic Grade Anhydrous Lanolin Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Cosmetic Grade Anhydrous Lanolin Production Site of Key Manufacturer

Table 24. Cosmetic Grade Anhydrous Lanolin Market: Company Product Type Footprint

Table 25. Cosmetic Grade Anhydrous Lanolin Market: Company Product Application Footprint

Table 26. Cosmetic Grade Anhydrous Lanolin Competitive Factors

Table 27. Cosmetic Grade Anhydrous Lanolin New Entrant and Capacity Expansion Plans

Table 28. Cosmetic Grade Anhydrous Lanolin Mergers & Acquisitions Activity

Table 29. United States VS China Cosmetic Grade Anhydrous Lanolin Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Cosmetic Grade Anhydrous Lanolin Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Cosmetic Grade Anhydrous Lanolin Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Cosmetic Grade Anhydrous Lanolin Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Cosmetic Grade Anhydrous Lanolin Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Cosmetic Grade Anhydrous Lanolin Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Cosmetic Grade Anhydrous Lanolin Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Cosmetic Grade Anhydrous Lanolin Production Market Share (2021-2026)

Table 37. China Based Cosmetic Grade Anhydrous Lanolin Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Cosmetic Grade Anhydrous Lanolin Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Cosmetic Grade Anhydrous Lanolin Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Cosmetic Grade Anhydrous Lanolin Production,

(2021-2026) & (Tons)

Table 41. China Based Manufacturers Cosmetic Grade Anhydrous Lanolin Production Market Share (2021-2026)

Table 42. Rest of World Based Cosmetic Grade Anhydrous Lanolin Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Cosmetic Grade Anhydrous Lanolin Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Cosmetic Grade Anhydrous Lanolin Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Cosmetic Grade Anhydrous Lanolin Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Cosmetic Grade Anhydrous Lanolin Production Market Share (2021-2026)

Table 47. World Cosmetic Grade Anhydrous Lanolin Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Cosmetic Grade Anhydrous Lanolin Production by Type (2021-2026) & (Tons)

Table 49. World Cosmetic Grade Anhydrous Lanolin Production by Type (2027-2032) & (Tons)

Table 50. World Cosmetic Grade Anhydrous Lanolin Production Value by Type (2021-2026) & (USD Million)

Table 51. World Cosmetic Grade Anhydrous Lanolin Production Value by Type (2027-2032) & (USD Million)

Table 52. World Cosmetic Grade Anhydrous Lanolin Average Price by Type (2021-2026) & (US\$/Kg)

Table 53. World Cosmetic Grade Anhydrous Lanolin Average Price by Type (2027-2032) & (US\$/Kg)

Table 54. World Cosmetic Grade Anhydrous Lanolin Production Value by Grade, (USD Million), 2021 & 2025 & 2032

Table 55. World Cosmetic Grade Anhydrous Lanolin Production by Grade (2021-2026) & (Tons)

Table 56. World Cosmetic Grade Anhydrous Lanolin Production by Grade (2027-2032) & (Tons)

Table 57. World Cosmetic Grade Anhydrous Lanolin Production Value by Grade (2021-2026) & (USD Million)

Table 58. World Cosmetic Grade Anhydrous Lanolin Production Value by Grade (2027-2032) & (USD Million)

Table 59. World Cosmetic Grade Anhydrous Lanolin Average Price by Grade (2021-2026) & (US\$/Kg)

- Table 60. World Cosmetic Grade Anhydrous Lanolin Average Price by Grade (2027-2032) & (US\$/Kg)
- Table 61. World Cosmetic Grade Anhydrous Lanolin Production Value by Functions, (USD Million), 2021 & 2025 & 2032
- Table 62. World Cosmetic Grade Anhydrous Lanolin Production by Functions (2021-2026) & (Tons)
- Table 63. World Cosmetic Grade Anhydrous Lanolin Production by Functions (2027-2032) & (Tons)
- Table 64. World Cosmetic Grade Anhydrous Lanolin Production Value by Functions (2021-2026) & (USD Million)
- Table 65. World Cosmetic Grade Anhydrous Lanolin Production Value by Functions (2027-2032) & (USD Million)
- Table 66. World Cosmetic Grade Anhydrous Lanolin Average Price by Functions (2021-2026) & (US\$/Kg)
- Table 67. World Cosmetic Grade Anhydrous Lanolin Average Price by Functions (2027-2032) & (US\$/Kg)
- Table 68. World Cosmetic Grade Anhydrous Lanolin Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 69. World Cosmetic Grade Anhydrous Lanolin Production by Application (2021-2026) & (Tons)
- Table 70. World Cosmetic Grade Anhydrous Lanolin Production by Application (2027-2032) & (Tons)
- Table 71. World Cosmetic Grade Anhydrous Lanolin Production Value by Application (2021-2026) & (USD Million)
- Table 72. World Cosmetic Grade Anhydrous Lanolin Production Value by Application (2027-2032) & (USD Million)
- Table 73. World Cosmetic Grade Anhydrous Lanolin Average Price by Application (2021-2026) & (US\$/Kg)
- Table 74. World Cosmetic Grade Anhydrous Lanolin Average Price by Application (2027-2032) & (US\$/Kg)
- Table 75. Croda Basic Information, Manufacturing Base and Competitors
- Table 76. Croda Major Business
- Table 77. Croda Cosmetic Grade Anhydrous Lanolin Product and Services
- Table 78. Croda Cosmetic Grade Anhydrous Lanolin Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 79. Croda Recent Developments/Updates
- Table 80. Croda Competitive Strengths & Weaknesses
- Table 81. Nippon Fine Chemical Basic Information, Manufacturing Base and Competitors

Table 82. Nippon Fine Chemical Major Business

Table 83. Nippon Fine Chemical Cosmetic Grade Anhydrous Lanolin Product and Services

Table 84. Nippon Fine Chemical Cosmetic Grade Anhydrous Lanolin Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Nippon Fine Chemical Recent Developments/Updates

Table 86. Nippon Fine Chemical Competitive Strengths & Weaknesses

Table 87. Tallow Products Basic Information, Manufacturing Base and Competitors

Table 88. Tallow Products Major Business

Table 89. Tallow Products Cosmetic Grade Anhydrous Lanolin Product and Services

Table 90. Tallow Products Cosmetic Grade Anhydrous Lanolin Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Tallow Products Recent Developments/Updates

Table 92. Tallow Products Competitive Strengths & Weaknesses

Table 93. Deutsche Lanolin Gesellschaft Basic Information, Manufacturing Base and Competitors

Table 94. Deutsche Lanolin Gesellschaft Major Business

Table 95. Deutsche Lanolin Gesellschaft Cosmetic Grade Anhydrous Lanolin Product and Services

Table 96. Deutsche Lanolin Gesellschaft Cosmetic Grade Anhydrous Lanolin Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Deutsche Lanolin Gesellschaft Recent Developments/Updates

Table 98. Deutsche Lanolin Gesellschaft Competitive Strengths & Weaknesses

Table 99. Stella Basic Information, Manufacturing Base and Competitors

Table 100. Stella Major Business

Table 101. Stella Cosmetic Grade Anhydrous Lanolin Product and Services

Table 102. Stella Cosmetic Grade Anhydrous Lanolin Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Stella Recent Developments/Updates

Table 104. Stella Competitive Strengths & Weaknesses

Table 105. NK Chemicals Basic Information, Manufacturing Base and Competitors

Table 106. NK Chemicals Major Business

Table 107. NK Chemicals Cosmetic Grade Anhydrous Lanolin Product and Services

Table 108. NK Chemicals Cosmetic Grade Anhydrous Lanolin Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. NK Chemicals Recent Developments/Updates

Table 110. NK Chemicals Competitive Strengths & Weaknesses

Table 111. Zhejiang Garden Biochemical Basic Information, Manufacturing Base and Competitors

Table 112. Zhejiang Garden Biochemical Major Business

Table 113. Zhejiang Garden Biochemical Cosmetic Grade Anhydrous Lanolin Product and Services

Table 114. Zhejiang Garden Biochemical Cosmetic Grade Anhydrous Lanolin Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Zhejiang Garden Biochemical Recent Developments/Updates

Table 116. Zhejiang Garden Biochemical Competitive Strengths & Weaknesses

Table 117. Nanjing Duoyuan Biochemistry Basic Information, Manufacturing Base and Competitors

Table 118. Nanjing Duoyuan Biochemistry Major Business

Table 119. Nanjing Duoyuan Biochemistry Cosmetic Grade Anhydrous Lanolin Product and Services

Table 120. Nanjing Duoyuan Biochemistry Cosmetic Grade Anhydrous Lanolin Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Nanjing Duoyuan Biochemistry Recent Developments/Updates

Table 122. Nanjing Duoyuan Biochemistry Competitive Strengths & Weaknesses

Table 123. Jiangyin Hongshang Biotechnology Basic Information, Manufacturing Base and Competitors

Table 124. Jiangyin Hongshang Biotechnology Major Business

Table 125. Jiangyin Hongshang Biotechnology Cosmetic Grade Anhydrous Lanolin Product and Services

Table 126. Jiangyin Hongshang Biotechnology Cosmetic Grade Anhydrous Lanolin Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Jiangyin Hongshang Biotechnology Recent Developments/Updates

Table 128. Jiangyin Hongshang Biotechnology Competitive Strengths & Weaknesses

Table 129. Global Key Players of Cosmetic Grade Anhydrous Lanolin Upstream (Raw Materials)

Table 130. Global Cosmetic Grade Anhydrous Lanolin Typical Customers

Table 131. Cosmetic Grade Anhydrous Lanolin Typical Distributors

## List Of Figures

### LIST OF FIGURES

- Figure 1. Cosmetic Grade Anhydrous Lanolin Picture
- Figure 2. World Cosmetic Grade Anhydrous Lanolin Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Cosmetic Grade Anhydrous Lanolin Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Cosmetic Grade Anhydrous Lanolin Production (2021-2032) & (Tons)
- Figure 5. World Cosmetic Grade Anhydrous Lanolin Average Price (2021-2032) & (US\$/Kg)
- Figure 6. World Cosmetic Grade Anhydrous Lanolin Production Value Market Share by Region (2021-2032)
- Figure 7. World Cosmetic Grade Anhydrous Lanolin Production Market Share by Region (2021-2032)
- Figure 8. North America Cosmetic Grade Anhydrous Lanolin Production (2021-2032) & (Tons)
- Figure 9. Europe Cosmetic Grade Anhydrous Lanolin Production (2021-2032) & (Tons)
- Figure 10. China Cosmetic Grade Anhydrous Lanolin Production (2021-2032) & (Tons)
- Figure 11. Japan Cosmetic Grade Anhydrous Lanolin Production (2021-2032) & (Tons)
- Figure 12. Australia Cosmetic Grade Anhydrous Lanolin Production (2021-2032) & (Tons)
- Figure 13. Cosmetic Grade Anhydrous Lanolin Market Drivers
- Figure 14. Factors Affecting Demand
- Figure 15. World Cosmetic Grade Anhydrous Lanolin Consumption (2021-2032) & (Tons)
- Figure 16. World Cosmetic Grade Anhydrous Lanolin Consumption Market Share by Region (2021-2032)
- Figure 17. United States Cosmetic Grade Anhydrous Lanolin Consumption (2021-2032) & (Tons)
- Figure 18. China Cosmetic Grade Anhydrous Lanolin Consumption (2021-2032) & (Tons)
- Figure 19. Europe Cosmetic Grade Anhydrous Lanolin Consumption (2021-2032) & (Tons)
- Figure 20. Japan Cosmetic Grade Anhydrous Lanolin Consumption (2021-2032) & (Tons)
- Figure 21. South Korea Cosmetic Grade Anhydrous Lanolin Consumption (2021-2032) & (Tons)

Figure 22. ASEAN Cosmetic Grade Anhydrous Lanolin Consumption (2021-2032) & (Tons)

Figure 23. India Cosmetic Grade Anhydrous Lanolin Consumption (2021-2032) & (Tons)

Figure 24. Producer Shipments of Cosmetic Grade Anhydrous Lanolin by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Cosmetic Grade Anhydrous Lanolin Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Cosmetic Grade Anhydrous Lanolin Markets in 2025

Figure 27. United States VS China: Cosmetic Grade Anhydrous Lanolin Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Cosmetic Grade Anhydrous Lanolin Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Cosmetic Grade Anhydrous Lanolin Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers Cosmetic Grade Anhydrous Lanolin Production Market Share 2025

Figure 31. China Based Manufacturers Cosmetic Grade Anhydrous Lanolin Production Market Share 2025

Figure 32. Rest of World Based Manufacturers Cosmetic Grade Anhydrous Lanolin Production Market Share 2025

Figure 33. World Cosmetic Grade Anhydrous Lanolin Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 34. World Cosmetic Grade Anhydrous Lanolin Production Value Market Share by Type in 2025

Figure 35. Cholesterol Content Figure 36. Cholesterol Content ?10%

Figure 37. World Cosmetic Grade Anhydrous Lanolin Production Market Share by Type (2021-2032)

Figure 38. World Cosmetic Grade Anhydrous Lanolin Production Value Market Share by Type (2021-2032)

Figure 39. World Cosmetic Grade Anhydrous Lanolin Average Price by Type (2021-2032) & (US\$/Kg)

Figure 40. World Cosmetic Grade Anhydrous Lanolin Production Value by Grade, (USD Million), 2021 & 2025 & 2032

Figure 41. World Cosmetic Grade Anhydrous Lanolin Production Value Market Share by Grade in 2025

Figure 42. USP

Figure 43. EP ELP

Figure 44. Standard Grade

Figure 45. World Cosmetic Grade Anhydrous Lanolin Production Market Share by Grade (2021-2032)

Figure 46. World Cosmetic Grade Anhydrous Lanolin Production Value Market Share by Grade (2021-2032)

Figure 47. World Cosmetic Grade Anhydrous Lanolin Average Price by Grade (2021-2032) & (US\$/Kg)

Figure 48. World Cosmetic Grade Anhydrous Lanolin Production Value by Functions, (USD Million), 2021 & 2025 & 2032

Figure 49. World Cosmetic Grade Anhydrous Lanolin Production Value Market Share by Functions in 2025

Figure 50. Emulsifier

Figure 51. Emollient

Figure 52. Moisturizer

Figure 53. World Cosmetic Grade Anhydrous Lanolin Production Market Share by Functions (2021-2032)

Figure 54. World Cosmetic Grade Anhydrous Lanolin Production Value Market Share by Functions (2021-2032)

Figure 55. World Cosmetic Grade Anhydrous Lanolin Average Price by Functions (2021-2032) & (US\$/Kg)

Figure 56. World Cosmetic Grade Anhydrous Lanolin Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World Cosmetic Grade Anhydrous Lanolin Production Value Market Share by Application in 2025

Figure 58. Personal Care

Figure 59. Medicated Cosmetics

Figure 60. Baby Care

Figure 61. Other

Figure 62. World Cosmetic Grade Anhydrous Lanolin Production Market Share by Application (2021-2032)

Figure 63. World Cosmetic Grade Anhydrous Lanolin Production Value Market Share by Application (2021-2032)

Figure 64. World Cosmetic Grade Anhydrous Lanolin Average Price by Application (2021-2032) & (US\$/Kg)

Figure 65. Cosmetic Grade Anhydrous Lanolin Industry Chain

Figure 66. Cosmetic Grade Anhydrous Lanolin Procurement Model

Figure 67. Cosmetic Grade Anhydrous Lanolin Sales Model

Figure 68. Cosmetic Grade Anhydrous Lanolin Sales Channels, Direct Sales, and Distribution

Figure 69. Methodology

Figure 70. Research Process and Data Source

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