

Global Cosmetic Esters Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Cosmetic Esters market size is expected to reach \$ 2488 million by 2032, rising at a market growth of 5.9% CAGR during the forecast period (2026-2032).

Cosmetic esters generally refer to ester oils and functional emollients produced by the reaction of fatty acids and alcohols, used in formulations for skincare, makeup, sunscreen, and haircare. Their core functions include providing a smooth feel to the skin, improving spreadability, regulating viscosity, aiding pigment dispersion, enhancing the solubility of sunscreens, and optimizing skin texture. Cosmetic esters are not single ingredients, but rather a group of formulation platforms covering lightweight esters, functional esters, plant-derived esters, and silicone oil-alternative esters.

In 2025, global Cosmetic Ester sales reached approximately 189 K MT, with an average global market price of around 8,937 US\$/MT. Production capacity reached 200 K MT, with a gross profit margin of approximately 25%.

Global Cosmetic Esters key players include KLK OLEO, Stearinerie Dubois, BASF, Croda International, Nikko Chemicals and NOF Corporation, etc. Global top six manufacturers hold a share about 35%.

The largest market is Asia Pacific, has a share above 35%, followed by North America and Europe, with around 30% and 25% market share respectively.

In terms of product, Synthetic Esters is the largest segment, with a share over 60%. And in terms of application, the largest application is Skin Care, accounting for over 30% of the market. followed by Hair Care, etc.

Cosmetic esters don't directly target end consumers; instead, they reach international

and regional brands, ODM/OEM factories, and formulation laboratories, where they are used in applications such as lotions, foundations, lip products, sunscreens, and hair care. Nippon Fine Chemical's functional ester products emphasize support for UV absorber dissolution, pigment dispersion, and a lightweight, refreshing feel, with downstream demand shifting from 'bulk moisturizing' to 'customized solutions for specific scenarios.' The competitive focus in this supply chain has shifted from basic cost to raw material traceability, sensory design capabilities, regulatory compliance, and brand co-creation capabilities.

This report studies the global Cosmetic Esters production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cosmetic Esters and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cosmetic Esters that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cosmetic Esters total production and demand, 2021-2032, (K MT)

Global Cosmetic Esters total production value, 2021-2032, (USD Million)

Global Cosmetic Esters production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Cosmetic Esters consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Cosmetic Esters domestic production, consumption, key domestic manufacturers and share

Global Cosmetic Esters production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Cosmetic Esters production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Cosmetic Esters production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Cosmetic Esters market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include KLK OLEO, Kao Chemicals, Oleon, Nisshin OilliO, Kokyu Alcohol Kogyo, Inolex, Stearinerie Dubois, Nikko Chemicals, Wilmar International, Stepan Company, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cosmetic Esters market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (US\$/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cosmetic Esters Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cosmetic Esters Market, Segmentation by Type:

Natural Vegetable-based Esters

Synthetic Esters

Global Cosmetic Esters Market, Segmentation by Source:

Plant-based

Mineral-based

Others

Global Cosmetic Esters Market, Segmentation by Physical State:

Liquid

Semi-solid

Solid

Global Cosmetic Esters Market, Segmentation by Application:

Skin Care

Hair Care

Others

Companies Profiled:

KLK OLEO

Kao Chemicals

Oleon

Nisshin OilliO

Kokyu Alcohol Kogyo

Inolex

Stearinerie Dubois

Nikko Chemicals

Wilmar International

Stepan Company

BASF

NOF Corporation

Domus Chemicals

Cargill

DKS

Prochimica Novarese

Cremer Oleo

Esteem Industries

Phoenix Chemical

Croda International

Nippon Fine Chemical

KCL

Nihon Emulsion

Taiwan NJC

Hangzhou Fuchun Food Additives

Zhejiang Wumei Biotechnology

Nanjing COSMOS Chemical

Key Questions Answered:

1. How big is the global Cosmetic Esters market?
2. What is the demand of the global Cosmetic Esters market?
3. What is the year over year growth of the global Cosmetic Esters market?
4. What is the production and production value of the global Cosmetic Esters market?
5. Who are the key producers in the global Cosmetic Esters market?
6. What are the growth factors driving the market demand?

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